

Our ref VG/SAM/287596/3413
T +91 120 3992393
E abdu.samad@mottmac.com

IDBI Bank Limited
West – I- Zone, 2nd Floor, Mafatlal Centre,
Nariman Point, Mumbai – 400 021
India

Mr. K K Upadhyay,
General Manager, ICG

12th April 2016

Sub: 2x600 MW DB Power Limited, Raigarh, Chhattisgarh- Phase II- 600MW – COD Certificate

Dear Sir,

This has reference to Facility Agreement dated 25th March 2011 and cost overrun facility agreement dated 4th March 2016 for Commercial Operation Date (COD) declaration of Phase II.

DBPL vide letter dated 1st April 2016 has declared commencement of commercial operation for Phase 1 from 26th March 2016 based on the Central Electricity Authority (CEA) certification dated 28th March 2016 for successful completion of trial run (72 hours) at full load on 21st March 2016.

DBPL has also certified that they have obtained all required clearances for Phase II of the project and are in full force and effective as on 26th March 2016.

Based on the above and documents submitted by DBPL, LIE certifies the Commercial Operation Date (COD) of Phase II (600MW) has been achieved from 26th March 2016.

Regards

Abdus Samad


12.4.16

Copy to:

Himanshu Jhawar (DBPL)