

Ref. No501/SBICTCL/LEGAL/ST/2020-21

October 27, 2020

To

State Bank of India
Project Finance SBU, Voltas House,
1st and 2nd floor, 23, J.N. Heredia House,
Ballard Estate, Mumbai – 400 001

Dear Sir / Madam,

Re: D B Power Limited
Sub: Confirmation of Holding of Documents

We, SBICAP Trustee Company Limited, are acting as Security Trustee on the basis of:

- a. **Security Trustee Agreement dated 09th March, 2011 for the Phase I amounting to Rs. 2580 crores** granted to the captioned company (hereinafter referred to as 'Borrower') by State Bank of India, Union Bank of India, Punjab National Bank, Bank of Baroda, State Bank of Hyderabad, Bank of India, Life Insurance Corporation of India, L&T Infrastructure Finance Company Limited and Oriental Bank of Commerce (hereinafter referred to as "**Phase I Lender**")
- b. by **Security Trustee Agreement dated 25th March, 2011 for Phase II amounting to Rs. 2400 crores** to Borrower by IDBI Bank Limited, Central Bank of India, State Bank of Hyderabad, State Bank of Bikaner & Jaipur, Life Insurance Corporation of India, PTC India Financial Services Limited and L&T Infrastructure Finance Company Limited (hereinafter referred as "**Phase II Lenders**"),
- c. by **Security Trustee Agreement dated 30th August, 2013 for Bank Guarantee facility amounting Rs. 50 crores** to Borrower by IDBI Bank Limited (hereinafter referred as "**BG Lender**"),
- d. by **Security Trustee Agreement dated 04th September, 2015 for Phase I Cost Overrun amounting to Rs. 1114 crores** to Borrower by Bank of Baroda, Bank of India, Oriental Bank of Commerce, L&T Infrastructure Finance Company Limited, Punjab National Bank, State Bank of Hyderabad, Union Bank of India and State Bank of India (hereinafter referred as "**Phase I Cost Overrun Lenders**"),
- e. by **Security Trustee Agreement dated 19th September, 2015 for Phase I Working Capital amounting to Rs. 850 crores** to Borrower by State Bank of India, Bank of India, Union Bank and Bank of Baroda (hereinafter referred as "**Phase I Working Capital Lenders**") and by **Security Trustee Agreement dated 04th March, 2016 for**

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Cost II Cost Overrun amounting to Rs. 873.75 crores sanction to Borrower by IDBI Bank Limited, L&T Infrastructure Finance Company Limited, Life Insurance Corporation of India, PTC India Financial Services Limited, State Bank of Hyderabad, State Bank of Bikaner & Jaipur, Central Bank of India and IFCI Limited (hereinafter referred as “**Cost II Cost Overrun Lenders**”),

- f. **by Security Trustee Agreement dated 16th January, 2017** we are acting as Security Trustee for combined Phase I Working Capital Lenders and BG Lender, for the financial assistance aggregating Rs. 1250 crs., since both the set of Lenders has formed joint consortium vide Working Capital Facility Agreement **dated 16th January, 2017** . Phase I Working Capital Lenders and BG Lenders hereinafter jointly will be referred as “**Working Capital Lenders**”

Phase I Lenders, Phase II Lenders, BG Lender, Phase I Cost Overrun Lenders, Phase I Working Capital Lenders and Phase II Cost Overrun Lenders are hereinafter collectively referred as “**Lenders**”. In this connection, we hereby state that the following documents are executed and originals thereof are kept in our safe custody:

Sr. No.	Particulars of Documents	Date of Execution	Amount Secured by the Documents
1.	Facility Agreement;	09 th March 2011	Rs. 2580 crores Phase I facility
2.	Security Trustee Agreement;	09 th March 2011	Rs. 2580 crores Phase I facility
3.	Trust and Retention Account Agreement;	09 th March 2011	Rs. 2580 crores Phase I facility
4.	Sponsor Support Agreement;	09 th March 2011	Rs. 2580 crores Phase I facility
5.	Inter Creditor Agreement;	09 th March 2011	Rs. 2580 crores Phase I facility
6.	Confirmation to the Inter Creditor Agreement;	09 th March 2011	Rs. 2580 crores Phase I facility
7.	Power of Attorney under Trust and Retention Account Agreement;	09 th March 2011	Rs. 2580 crores Phase I facility
8.	Irrevocable Power of Attorney;	09 th March 2011	Rs. 2580 crores Phase I facility
9.	Security Trustee Agreement;	25 th March 2011	Rs. 2400 crores Phase II facility
10.	Sponsor and Promoters Support Agreement;	25 th March 2011	Rs. 2400 crores Phase II facility

Sr. No.	Particulars of Documents	Date of Execution	Amount Secured by the Documents
11.	Trust and Retention Account Agreement;	25 th March 2011	Rs. 2400 crores Phase II facility
12.	Power of Attorney under Trust and Retention Account Agreement;	25 th March 2011	Rs. 2400 crores Phase II facility
13.	Underwriting And Facility Agreement;	25 th March 2011	Rs. 2400 crores Phase II facility
14.	Facility Agent Agreement	25 th March 2011	Rs. 2400 crores Phase II facility
15.	Undertaking in favour of IDBI Bank Limited (for equity contribution)	25 th March 2011	Rs. 2400 crores Phase II facility
16.	Undertaking in favour of Cost Overrun	25 th March, 2011	Rs. 2400 crores Phase II facility
17.	Amendment Agreement to the Underwriting And Facility Agreement;	29 th July 2011	Rs. 2400 crores Phase II facility
18.	Deed of Accession to Facility Agent Agreement by State Bank of Hyderabad;	29 th July 2011	Rs. 2400 crores Phase II facility
19.	Deed of Accession to Security Trustee Agreement by State Bank of Hyderabad;	29 th July 2011	Rs. 2400 crores Phase II facility
20.	Deed of Confirmation to Sponsor Support Agreement by State Bank of Hyderabad;	29 th July 2011	Rs. 2400 crores Phase II facility
21.	Deed of Accession to Underwriting and Facility Agreement by State Bank of Hyderabad;	29 th July 2011	Rs. 2400 crores Phase II facility
22.	Deed of Accession to Facility Agent Agreement by State Bank of Bikaner and Jaipur;	29 th July 2011	Rs. 2400 crores Phase II facility
23.	Deed of Accession to Security Trustee Agreement by State Bank of Bikaner and Jaipur;	29 th July 2011	Rs. 2400 crores Phase II facility
24.	Deed of Confirmation to Sponsor Support Agreement by State Bank of Bikaner and Jaipur;	29 th July 2011	Rs. 2400 crores Phase II facility
25.	Deed of Accession to Underwriting and Facility Agreement by State Bank of Bikaner and Jaipur;	29 th July 2011	Rs. 2400 crores Phase II facility

Sr. No.	Particulars of Documents	Date of Execution	Amount Secured by the Documents
26.	Deed of Accession to Underwriting and Facility Agreement by Life Insurance Corporation of India;	29 th July 2011	Rs. 2400 crores Phase II facility
27.	Deed of Accession to Facility Agent Agreement by Life Insurance Corporation of India;	29 th July 2011	Rs. 2400 crores Phase II facility
28.	Deed of Accession to Security Trustee Agreement by Life Insurance Corporation of India;	29 th July 2011	Rs. 2400 crores Phase II facility
29.	Deed of Confirmation to Sponsor Support Agreement by Life Insurance Corporation of India;	29 th July 2011	Rs. 2400 crores Phase II facility
30.	Deed of Accession to Underwriting and Facility Agreement by L & T Infrastructure Finance Company Limited;	29 th July 2011	Rs. 2400 crores Phase II facility
31.	Deed of Accession to Facility Agent Agreement by L & T Infrastructure Finance Company Limited;	29 th July 2011	Rs. 2400 crores Phase II facility
32.	Deed of Accession to Security Trustee Agreement by L & T Infrastructure Finance Company Limited;	29 th July 2011	Rs. 2400 crores Phase II facility
33.	Deed of Confirmation to Sponsor Support Agreement by L & T Infrastructure Finance Company Limited;	29 th July 2011	Rs. 2400 crores Phase II facility
34.	Directors Declaration	23 rd July, 2011	Rs. 2580 Phase I facility and Rs. 2400 Phase II facility
35.	Memorandum of Entry	25 th July, 2011	Rs. 2580 Phase I facility and Rs. 2400 Phase II facility
36.	Indenture of Mortgage	05 th April, 2011	Rs. 2580 Phase I facility and Rs. 2400 Phase II facility
37.	Unattested Pledge Agreement between the Borrower, Diliigent	11 th August, 2011	Rs. 2580 Phase I facility and Rs. 2400 Phase II facility

Sr. No.	Particulars of Documents	Date of Execution	Amount Secured by the Documents
	Power Private Limited (“Pledgor”) and SBICTCL.		
38.	Power of Attorney executed by Pledgor in favour of SBICTCL	11 th August, 2011	Rs. 2580 Phase I facility and Rs. 2400 Phase II facility
39.	Directors Declaration	03 rd February, 2012	Rs. 2580 Phase I facility and Rs. 2400 Phase II facility
40.	Memorandum of Entry	04 th February, 2012	Rs. 2580 Phase I facility and Rs. 2400 Phase II facility
41.	Directors Declaration	04 th April, 2012	Rs. 2580 Phase I facility and Rs. 2400 Phase II facility
42.	Memorandum of Entry	05 th April, 2012	Rs. 2580 Phase I facility and Rs. 2400 Phase II facility
43.	Deed of Accession to Facility Agent Agreement by Central Bank of India;	17 th April, 2012	Rs. 2400 Phase II facility
44.	Deed of Accession to Security Trustee Agreement by Central Bank of India;	17 th April, 2012	Rs. 2400 Phase II facility
45.	Deed of Confirmation to Sponsor Support Agreement by Central Bank of India;	17 th April, 2012	Rs. 2400 Phase II facility
46.	Deed of Accession to Underwriting and Facility Agreement by Central Bank of India;	17 th April, 2012	Rs. 2400 Phase II facility
47.	Deed of Accession to Facility Agent Agreement by PTC India Financial Services Limited;	17 th April, 2012	Rs. 2400 Phase II facility
48.	Deed of Accession to Security Trustee Agreement by PTC India Financial Services Limited;	17 th April, 2012	Rs. 2400 Phase II facility
49.	Deed of Confirmation to Sponsor Support Agreement by PTC India Financial Services Limited;	17 th April, 2012	Rs. 2400 Phase II facility

Sr. No.	Particulars of Documents	Date of Execution	Amount Secured by the Documents
50.	Deed of Accession to Underwriting and Facility Agreement by PTC India Financial Services Limited;	17 th April, 2012	Rs. 2400 Phase II facility
51.	Directors Declaration	11 th May, 2012	Rs. 2580 Phase I facility and Rs. 2400 Phase II facility
52.	Memorandum of Entry	12 th May, 2012	Rs. 2580 Phase I facility and Rs. 2400 Phase II facility
53.	Supplemental Agreement	15 th May, 2013	Rs. 2580 Phase I facility
54.	Directors Declaration	25 th July, 2013	Rs. 2580 Phase I facility and Rs. 2400 Phase II facility
55.	Memorandum of Entry	26 th July, 2013	Rs. 2580 Phase I facility and Rs. 2400 Phase II facility
56.	Security Trustee Agreement between Borrower, IDBI Bank Limited and SBICTCL;	30 th August, 2013	Rs. 50 crores BG facility
57.	Bank Guarantee Facility Agreement between IDBI Bank Limited and SBICTCL;	30 th August, 2013	Rs. 50 crores BG facility
58.	Directors Declaration	03 rd October, 2013	Rs. 50 crores BG facility
59.	Memorandum of Entry	03 rd October, 2013	Rs. 50 crores BG facility
60.	Indenture of Mortgage, registered with the Sub Register of Assurances Sudhagad-Pali, bearing registration No. 2665/2013	18 th October, 2013	Rs. 50 crores BG facility
61.	Directors Declaration	25 th October, 2013	Rs. 2580 Phase I facility , Rs. 2400 Phase II facility and Rs. 50 crores BG facility
62.	Memorandum of Entry (by deposit of title deeds)	25 th October, 2013	Rs. 2580 Phase I facility , Rs. 2400 Phase II facility and Rs. 50 crores BG facility
63.	Directors Declaration	19 th May, 2014	Rs. 2580 Phase I facility , Rs. 2400 Phase II facility

Sr. No.	Particulars of Documents	Date of Execution	Amount Secured by the Documents
			and Rs. 50 crores BG facility
64.	Memorandum of Entry (by deposit of title deeds)	19 th May, 2014	Rs. 2580 Phase I facility , Rs. 2400 Phase II facility and Rs. 50 crores BG facility
65.	Directors Declaration	07 th August, 2014	Rs. 2580 Phase I facility , Rs. 2400 Phase II facility and Rs. 50 crores BG facility
66.	Memorandum of Entry (by deposit of title deeds)	07 th August, 2014	Rs. 2580 Phase I facility , Rs. 2400 Phase II facility and Rs. 50 crores BG facility
67.	Agreement for modification to underwriting and facility agreement	29 th December, 2014	Rs. 2400 Phase II facility
68.	Memorandum of Entry (by deposit of title deeds)	03 rd March, 2015	Rs. 2580 Phase I facility , Rs. 2400 Phase II facility and Rs. 50 crores BG facility
69.	Directors Declaration	03 rd March, 2015	Rs. 2580 Phase I facility , Rs. 2400 Phase II facility and Rs. 50 crores BG facility
70.	Deed of Accession to the Agreement of Modification to Underwriting and Facility Agreement	12 th June, 2015	Rs. 2400 Phase II facility
71.	Security Trustee Agreement	04 th September, 2015	Rs. 1114 Phase I Cost Overrun Facility
72.	Power of Attorney to Trust and Retention Account Agreement	04 th September, 2015	Rs. 1114 Phase I Cost Overrun Facility
73.	Agreement of Modification to Facility Agreement	04 th September, 2015	Rs. 1114 Phase I Cost Overrun Facility
74.	Irrevocable Power of Attorney in favour of State Bank of India	04 th September, 2015	Rs. 1114 Phase I Cost Overrun Facility
75.	Inter Creditor Agreement and other financing documents	04 th September, 2015	Rs. 1114 Phase I Cost Overrun Facility
76.	Sponsor & Promoter Support Agreement	04 th September, 2015	Rs. 1114 Phase I Cost Overrun Facility

Sr. No.	Particulars of Documents	Date of Execution	Amount Secured by the Documents
77.	Corporate Guarantee Agreement by Diliigent Power Limited in favour of SBICTCL	04 th September, 2015	Rs. 1114 Phase I Cost Overrun Facility
78.	Cost Overrun facility Agreement	04 th September, 2015	Rs. 1114 Phase I Cost Overrun Facility
79.	Amended and Re-state Inter Creditor Agreement	04 th September, 2015	Rs. 1114 Phase I Cost Overrun Facility
80.	Amended and Restated Trust and Retention Account Agreement	04 th September, 2015	Rs. 1114 Phase I Cost Overrun Facility
81.	Amended and Sponsors and Promoter Support Agreement	04 th September, 2015	Rs. 1114 Phase I Cost Overrun Facility
82.	Phase I Working Capital Consortium Agreement;	19 th September, 2015	Rs. 850 Working Capital facility
83.	Security Trustee Agreement;	19 th September, 2015	Rs. 850 Working Capital facility
84.	Mortgage Declaration;	19 th September, 2015	Rs. 1114 Phase I Cost Overrun Facility and Rs. 850 Working Capital facility
85.	Memorandum of Entry (by constructive delivery);	19 th September, 2015	Rs. 1114 Phase I Cost Overrun Facility and Rs. 850 Working Capital facility
86.	First Amended and Restated Unattested Pledge Agreement between DB Power and Diligent Power Pvt Ltd;	19 th September, 2015	Rs. 2580 Phase I facility , Rs. 2400 Phase II facility and Rs. 1114 Phase I Cost Overrun facility and Rs. 850 Working Capital facility
87.	Share Pledge Power of Attorney by Diligent Power Pvt Ltd	19 th September, 2015	Rs. 1114 Phase I Cost Overrun Facility and Rs. 850 Working Capital facility
88.	Unattested Pledge Agreement Writers and Publishers Private Limited	19 th September, 2015	Rs. 2580 Phase I facility , Rs. 2400 Phase II facility and Rs. 1114 Phase I Cost Overrun facility

Sr. No.	Particulars of Documents	Date of Execution	Amount Secured by the Documents
89.	Share Pledge Power of Attorney by Writers and Publishers Private Limited	19 th September, 2015	Rs. 2580 Phase I facility , Rs. 2400 Phase II facility and Rs. 1114 Phase I Cost Overrun facility
90.	Second Agreement of Modification to Underwriting and Facility Agreement	31 st December, 2015	Rs. 2400 Phase II facility
91.	Security Trustee Agreement	04 th March, 2016	Rs. 873.75 crores Phase II Cost Overrun facility
92.	Cost Overrun Facility Agreement	04 th March, 2016	Rs. 873.75 crores Phase II Cost Overrun facility
93.	Cost Overrun Facility Agent Appoitment Agreement	04 th March, 2016	Rs. 873.75 crores Phase II Cost Overrun facility
94.	Amended and Restated Trust and Retention Account Agreement	04 th March, 2016	Rs. 873.75 crores Phase II Cost Overrun facility
95.	Power of Attorney in relation to Trust and Retation Account Agreement	04 th March, 2016	Rs. 873.75 crores Phase II Cost Overrun facility
96.	Intercreditor Agreement	04 th March, 2016	Rs. 873.75 crores Phase II Cost Overrun facility
97.	Confirmation to Intercreditor Agreement	04 th March, 2016	Rs. 873.75 crores Phase II Cost Overrun facility
98.	Third Agreement of Modification to undertaking and Facility Agreement	04 th March, 2016	Rs. 873.75 crores Phase II Cost Overrun facility
99.	Sposors and Promoter Support Agreement	04 th March, 2016	Rs. 873.75 crores Phase II Cost Overrun facility
100.	Amended and Restated Sponsors and Promoter Support Agreement	04 th March, 2016	Rs. 873.75 crores Phase II Cost Overrun facility
101.	First Amended and Restated Unattested Pledge Agreement between DB Power and Writers and Publishers Private Limited.	05 th March, 2016	Rs. 2580 Phase I facility , Rs. 2400 Phase II facility and Rs. 1114 Phase I Cost Overrun facility and Rs. 850 Working Capital facility and for Rs. 873.75 crores Phase II Cost Overrun facility
102.	Share Pledge Power of Attorney by Writers and Publishers Private Limited	05 th March, 2016	Rs. 873.75 crores Phase II Cost Overrun facility

Sr. No.	Particulars of Documents	Date of Execution	Amount Secured by the Documents
103.	Second Amended and Restated Unattested Share Pledge Agreement between DB Power and Diligent	05 th March, 2016	Rs. 873.75 crores Phase II Cost Overrun facility
104.	Share Pledge Power of Attorney by Diliigent Power Private Limited	05 th March, 2016	Rs. 873.75 crores Phase II Cost Overrun facility
105.	Declaration	05 th March, 2016	Rs. 873.75 crores Phase II Cost Overrun facility
106.	Memorandum of Entry (constructive delivery)	05 th March, 2016	Rs. 873.75 crores Phase II Cost Overrun facility
107.	Corporate Guarantee by Diliigent Power Private Limited	05 th March, 2016	Rs. 873.75 crores Phase II Cost Overrun facility
108.	Indenture of Mortgage registered on 10 th March, 2016 with sub-registrar of assurances, Sudhagad, Pali at Sr. No. SDP/423/2016	10 th March, 2016	Rs. 873.75 crores Phase II Cost Overrun facility
109.	Amended and Restated Working Capital Facility Agreement	16 th January, 2017	Rs. 1250 Working Capital facility
110.	Security Trustee Agreement	16 th January, 2017	Rs. 1250 Working Capital facility
111.	Third Amended and Restated Unattested Pledge Agreement by Dilligent Power Private Limited	16 th January, 2017	Rs. 800 Working Capital facility (excluding BG facility aggregating Rs. 450 crs)
112.	Share Pledge Power of Attorney by Dilligent Power Private Limited	16 th January, 2017	Rs. 800 Working Capital facility (excluding BG facility aggregating Rs. 450 crs)
113.	Mortgage Declaration (by constructive delivery)	16 th January, 2017	Rs. 1250 Working Capital facility
114.	Memorandum of Entry (by constructive delivery)	16 th January, 2017	Rs. 1250 Working Capital facility
115.	Indenture of Mortgage	8 th March 2017	Rs. 1500 Working Capital Facility
116.	Working Capital Lenders Accession Agreement to Security Trustee Agreement	21 st July 2017	Rs. 1500 Working Capital Facility
117.	Deed of Accession to Amended and Restated Working Capital Agreement	21 st July 2017	Rs. 1500 Working Capital Facility

Sr. No.	Particulars of Documents	Date of Execution	Amount Secured by the Documents
118.	First Supplemental Pledge Agreement to Third Amended and Restated Unattested Pledge Agreement	21 st July 2017	Rs. 1500 Working Capital Facility
119.	Share Pledge Power of Attorney	21 st July 2017	Rs. 1500 Working Capital Facility
120.	Memorandum of Entry	21 st July 2017	Rs. 1500 Working Capital Facility
121.	Declaration	21 st July 2017	Rs. 1500 Working Capital Facility
122.	Original Agreement of modification to the facility agreement for Phase I	25 th September 2017	Rs. 2580 for Phase I facility
123.	Original Agreement of Modification to the cost overrun facility agreement for Phase I	25 th September 2017	Rs. 1114 for Cost Overrun Facility of Phase I
124.	Original Amended and Restated trust and retention accounts agreement	25 th September 2017	Rs. 2580 Phase I facility , Rs. 2400 Phase II facility and Rs. 1114 Phase I Cost Overrun facility and Rs. 873.75 Phase II Cost Overrun Facility
125.	Original Borrower's confirmation to Inter Creditor Agreement	25 th September 2017	Rs. 2580 Phase I facility , Rs. 2400 Phase II facility and Rs. 1114 Phase I Cost Overrun facility and Rs. 873.75 Phase II Cost Overrun Facility
126.	Original Power of Attorney to TRA Agreement	25 th September 2017	Rs. 2580 Phase I facility , Rs. 2400 Phase II facility and Rs. 1114 Phase I Cost Overrun facility and Rs. 873.75 Phase II Cost Overrun Facility
127.	Original Amended and Restated Inter Creditor Agreement	25 th September 2017	Rs. 2580 Phase I facility , Rs. 2400 Phase II facility and Rs. 1114 Phase I Cost Overrun facility and Rs. 873.75 Phase II Cost Overrun Facility

Sr. No.	Particulars of Documents	Date of Execution	Amount Secured by the Documents
128.	Original Agreement of Modification to the Underwriting and Facility Agreement for Phase II	25 th September 2017	Rs. 2400 Phase II facility
129.	Original Amended and Restated Phase II Cost Overrun Facility Agent Appointment Agreement	25 th September 2017	Rs. 873.75 Phase II Cost Overrun Facility
130.	Original Agreement of Modification to the Cost Overrun Facility Agreement for Phase II	25 th September 2017	Rs. 873.75 Phase II Cost Overrun Facility
131.	Original Amended and Restated Phase II Facility Agent Appointment Agreement	25 th September 2017	Rs. 2400 Phase II facility
132.	FCNBDL Term Loan Facility Agreement	21 st February 2018	USD 200 million
133.	Corporate Gurantee	21 st February 2018	Rs. 253 Crores
134.	Deed of Undertaking	21 st February 2018	Rs. 253 Crores
135.	1 st Supplemental Pledge Agreement	21 st February 2018	Rs. 253 Crores
136.	Power Of Attorney	21 st February 2018	NA
137.	Letter of Modification	21 st February 2018	Rs. 253 Crores
138.	Memorandum of Entry	21 st February 2018	Rs. 8467.75 Crores
139.	Mortgage Declaration	21 st February 2018	Rs. 8467.75 Crores
140.	Memorandum of Entry	9 th March 2018	Rs. 8467.75 Crores
141.	Mortgage Declaration	9 th March 2018	Rs. 8467.75 Crores
142.	Amended and Restated Corporate Guarantee in favour of State Bank of India	27 th April 2018	Rs. 2580 Phase I facility , Rs. 2400 Phase II facility and Rs. 1114 Phase I Cost Overrun facility and Rs. 873.75 Phase II Cost Overrun Facility
143.	Confirmation by Diligent Power Private Limited	4 th June 2018	
144.	Confirmation by Diligent Power Private Limited	4 th June 2018	
145.	Master Terms Agreement	6 th June 2018	Rs. 2580 Phase I facility , Rs. 2400 Phase II facility and Rs. 1114 Phase I Cost Overrun facility and Rs. 873.75 Phase II Cost Overrun Facility

Sr. No.	Particulars of Documents	Date of Execution	Amount Secured by the Documents
146.	Sponsor and Promoter Support Agreement	6 th June 2018	Rs. 2580 Phase I facility , Rs. 2400 Phase II facility and Rs. 1114 Phase I Cost Overrun facility and Rs. 873.75 Phase II Cost Overrun Facility
147.	Original Memorandum of Entry	27 th November 2018	Rs. 8467.75 crores
148.	Original Mortgage Declaration	27 th November 2018	Rs. 8467.75 crores
149.	Original FCNB Demand Loan Facility Agreement with SBI	24 th May 2019	USD 185 Million
150.	Original Memorandum of Entry	27 th June 2019	Rs. 8467.75 crores
151.	Original Mortgage Declaration	27 th June 2019	Rs. 8467.75 crores
152.	Original FCNB Demand Loan Facility Agreement with IDBI	20 th August 2019	USD 90 Million
153.	Original Memorandum of Entry	27 th November 2018	Rs. 8467.75 crores
154.	Memorandum of Entry	27 th August 2020	Rs. 8467.75 crores
155.	Mortgage Declaration	27 th August 2020	Rs. 8467.75 crores
156.	Deed of Undertaking cum Indemnity	27 th August 2020	Rs. 8467.75 crores

1. The Borrower/ Mortgagor has created the security in favour of SBICTCL (*Security Trustee*) for securing the Lenders by mortgage by deposit of Title Deeds (Equitable Mortgage) and subsequently by constructive delivery of the immovable property(ies), located at Chhattisgarh. The details of the properties are given in **Annexure I**. The details of Title Documents deposited for creation of Equitable Mortgage are given in **Annexure II**. Further we are also attaching CERSAI asset IDs for the said property as **Annexure III**.
2. The Borrower has executed the Indenture of Mortgage in favour of SBICTCL (*Security Trustee*) acting as Security Trustee for the benefit of Lenders securing said Facilities by creating the mortgage of the properties mentioned in the **Annexure IV**.
3. Pursuant to the afore mentioned Pledge Agreement/s shares have been pledged in demat form in favour of SBICTCL, acting as Security Trustee. The Pledge master report confirming the same is attached hereto as **Annexure V**.
4. Further, the Borrower filed Form CHG-I, for Memorandum of Entry by deposit of Title Deeds and for Indenture of Mortgage executed from time to time with concerned Registrar of Companies (“**ROC**”) and the Certificates of Registration of Charges is attached herewith and marked as “**Annexure-VI**”.

5. Further, The Post Execution Legal opinions of M/s Luthra and Luthra Law, Offices, with regard to the due execution, proper stamping and enforceability of the documents are attached herewith as “**Annexure VII.**”

This is for your information and for record purposes only.

Yours Truly,

For **SBICAP Trustee Company Limited**



Authorized Signatory

Annexure I
Mortgage by deposit of title deeds as on 21st February, 2018
(Description of the said immoveable properties)

All the piece and parcels of freehold land situated at Village - Badadarha, PH No.2, RNM Chnadrapur, Tehsil Dabhra, District Janjgir-Champa, Chhattisgarh covering a total area of 20.45 Acrs/8.278 Hectors of diverted land as detailed hereunder:

Sr No	Name of Seller	Date Of Registry	Khasra No.	Area (in Acre)	Area (in Hect.)	Khasra No.	Diverted Area	
							(in Acre)	(in Hect.)
1	Nidhiram- Pitamber, Sonaram S/o Nanku	11-Aug-08	542/3	0.05	0.020	542/3	0.05	0.020
			549/4	0.03	0.012	549/4	0.03	0.012
			550/11	0.07	0.028	550/11	0.07	0.028
			553/8	0.16	0.065	553/8	0.16	0.065
			553/10	0.08	0.032	553/10	0.08	0.032
			553/15	0.08	0.032	553/15	0.08	0.032
			574/3	0.23	0.093	574/3	0.23	0.093
			747/5	0.61	0.247	747/5	0.61	0.247
			752/7	0.20	0.081	752/7	0.20	0.081
			542	0.10	0.040			
			Total	1.61	0.650	Total	1.51	0.610
2	Kushal Prasad S/o Hiradhar	22-Aug-07	559/15	0.06	0.024	559/15	0.06	0.024
			587/7	0.08	0.032	587/7	0.08	0.032
			682/16	0.09	0.036	682/16	0.09	0.036
			639/8	0.38	0.154	639/8	0.38	0.154
			733/10	0.11	0.045			
			787/5, 788/5	0.24	0.097			
			Total	0.96	0.388	Total	0.61	0.246
3	Kushal Prasad S/o Hiradhar	3-Mar-09	84/8	0.11	0.045	84/8	0.11	0.045
			150/15	0.12	0.049	150/15	0.12	0.049
			257/2	0.14	0.057	257/2	0.14	0.057
			475/17	0.30	0.132	475/17	0.30	0.132
			38/10, 856/5	0.35	0.142			
			66/11	0.14	0.057			
			from 288/4	0.11	0.045			



Sr No	Name of Seller	Date Of Registry	Khasra No.	Area (in Acre)	Area (in Hect.)	Khasra No.	Diverted Area	
							(in Acre)	(in Hect.)
			Total	1.27	0.527	Total	0.67	0.283
4	Ishwari Prasad S/o Hiradhar	3-Mar-09	150/14	0.14	0.057	150/14	0.14	0.057
			257/3	0.09	0.036	257/3	0.09	0.036
			475/16	0.16	0.065	475/16	0.16	0.065
			40/5	0.04	0.016			
			84/7	0.11	0.045			
			89/5	0.04	0.016			
			66/10	0.14	0.057			
			from 288/4	0.11	0.045			
			357/8	0.25	0.101			
			Total	1.08	0.438	Total	0.39	0.158
5	Ishwari Prasad S/o Hiradhar	24-Mar-09	402/2	0.11	0.045	402/2	0.11	0.045
			77/20	0.03	0.012			
			253/4	0.12	0.049			
			504/3	0.15	0.061			
			Total	0.41	0.167	Total	0.11	0.045
6	Baikunth Das S/O Shyam Das	2-May-09	595	0.91	0.368	595	0.91	0.368
			Total	0.91	0.368	Total	0.91	0.368
7	Dev Kumar S/o Gutam	26-Nov-09	482/4	0.09	0.036	482/4	0.09	0.036
			163/4	0.04	0.016	163/4	0.04	0.016
			302/3	0.28	0.113	302/3	0.28	0.113
			474/8	0.08	0.032	474/8	0.08	0.032
			521/14	0.13	0.053	521/14	0.13	0.053
			316/4	0.22	0.089	316/4	0.22	0.089
			199/5	0.06	0.024			
			200/5	0.03	0.012			
			Total	0.93	0.375	Total	0.84	0.339
8	Amilal S/o Ratansingh	11-Jun-08	771/2	0.47	0.190	771/2	0.47	0.190
			Total	0.47	0.190	Total	0.47	0.190
9	Milap Ram-Netram S/o Baliram	31-Jul-08	241/4	0.32	0.129	241/4	0.32	0.129
			612/9	0.44	0.178	612/9	0.44	0.178
			612/11	0.17	0.069	612/11	0.17	0.069
			229/2	0.50	0.202			



Sr No	Name of Seller	Date Of Registry	Khasra No.	Area (in Acre)	Area (in Hect.)	Khasra No.	Diverted Area	
							(in Acre)	(in Hect.)
			612/4, 616/4, 617/4, 619/4, 620/4, 621/4, 623/4, 624/4, 626/4, 627/4	0.51	0.206			
			614/2	0.17	0.069	614/2	0.17	0.069
			Total	2.11	0.853	Total	1.10	0.445
10	Damrudhar S/o Hiradhar	3-Mar-09	38/3, 856/2	0.26	0.105	38/3, 856/2	0.26	0.105
			40/3	0.02	0.008	40/3	0.02	0.008
			66/7	0.14	0.057	66/7	0.14	0.057
			77/7	0.03	0.012	77/7	0.03	0.012
			84/3	0.11	0.045	84/3	0.11	0.045
			89/3	0.02	0.008	89/3	0.02	0.008
			150/6	0.18	0.073	150/6	0.18	0.073
			253/3	0.12	0.049	253/3	0.12	0.049
			257/1	0.09	0.036	257/1	0.09	0.036
			357/7	0.14	0.057	357/7	0.14	0.057
			475/8	0.34	0.138	475/8	0.34	0.138
			288/4	0.11	0.045			
			Total	1.56	0.633	Total	1.45	0.588
11	Heeradhar S/o Usat Ram	3-Mar-09	6/5	0.30	0.121	6/5	0.30	0.121
			38/9, 856/4	0.34	0.138	38/9, 856/4	0.34	0.138
			60/3	0.11	0.045	60/3	0.11	0.045
			135/3	0.34	0.138	135/3	0.34	0.138
			223/7	0.22	0.089	223/7	0.22	0.089
			223/12	0.30	0.121	223/1 2	0.30	0.121
			from 257/1	0.09	0.036	From 257/1	0.09	0.036
			from 273/3	0.21	0.085	from 273/3	0.21	0.085
			282/1	0.02	0.008	282/1	0.02	0.008
			404/16	0.36	0.146	404/1 6	0.24	0.097
			677/6, 678/5	0.90	0.364	677/6, 678/5	0.90	0.364



Sr No	Name of Seller	Date Of Registry	Khasra No.	Area (in Acre)	Area (in Hect.)	Khasra No.	Diverted Area	
							(in Acre)	(in Hect.)
			475/10	0.25	0.101			
			Total	3.44	1.392	Total	3.07	1.242
12	Nanki Bai Khik Bai, Maltibai, Vimla bai D/o Anturam	27-Apr-09	509/2	0.05	0.020	509/2	0.05	0.020
			510/2	0.19 1/2	0.079	510/2	0.15	0.060
			670/2	0.30	0.121	670/2	0.30	0.121
			670/4	0.04	0.016	670/4	0.04	0.016
			625/13	0.16	0.065	625/13	0.16	0.065
			Total	0.74 1/2	0.301	Total	0.70	0.282
13	Yad Ram S/o Andakar	27-Apr-09	585/3	0.21	0.085	585/3	0.21	0.085
			Total	0.21	0.085	Total	0.21	0.085
14	LaxmiNarayan/PrakashNarayan Badadrha	3-May-11	514/4, 514/5	0.30	0.121	514/4, 514/5	0.30	0.121
			588/2	0.24	0.097	588/2	0.24	0.097
			654/5	0.38	0.154	654/5	0.38	0.154
			682/11	0.50	0.202			
			681/4	0.16	0.065			
			655/2, 655/3	0.70	0.283			
			Total	2.28	0.922	Total	0.92	0.372
15	Syamkumar S/o Kunjram	27-Apr-11	247/2	0.20	0.081	247/2	0.20	0.081
			259/2	0.10	0.040			
			Total	0.30	0.121	Total	0.20	0.081
16	Bhimsen S/o Sukhram	06-Jun-11	439/2	0.16	0.065	439/2	0.16	0.065
			432/7	0.40	0.162	432/7	0.40	0.162
			Total	0.56	0.227	Total	0.56	0.227
17	Digambar S/o Motichanad	13-Jul-11	479/2	0.23	0.093	479/2	0.23	0.093
			Total	0.23	0.093	Total	0.23	0.093
18	Shyam Kumar S/o Amritlal	19-Mar-12	85/5, 86/3, 286/3	0.81	0.328			
			88/3	0.46	0.186	88/3	0.46	0.186
			471/22	0.20	0.081	471/22	0.20	0.081
			Total	1.47	0.595	Total	0.66	0.267
19	Rameswar, Chandramani S/o Kartikram	26-Jun-12	416/6	0.02	0.008	416/6	0.02	0.008
			488/3	0.02	0.008	488/3	0.02	0.008

Sr No	Name of Seller	Date Of Registry	Khasra No.	Area (in Acre)	Area (in Hect.)	Khas ra No.	Diverted Area	
							(in Acre)	(in Hect.)
			After mutatio n number ed 488/6 as par revenue rules					
			Total	0.04	0.016	Total	0.04	0.016
20	Kacharabai S/o Ratan Singh	9-Aug-12	503/2	0.13	0.053	503/2	0.13	0.053
			Total	0.13	0.053	Total	0.13	0.053
21	Anil Kumar S/o Deelip Kumar	21-Sep-12	475/18	0.66	0.267	475/18	0.66	0.267
			Total	0.66	0.267	Total	0.66	0.267
22	Prakash Kumar s/o Premnath	29-Mar-13	114/8, 119/2	0.39	0.158	114/8, 119/2	0.39	0.158
			Total	0.39	0.158	Total	0.39	0.158
23	Tula Ram, Leela Ram S/o Badharawat	24-Mar-2009	542/2	0.07	0.028	542/2	0.07	0.028
			543/4	0.13	0.053	543/4	0.13	0.053
			549/1	0.03	0.012	549/1	0.03	0.012
			553/12	0.08	0.032	553/12	0.08	0.032
			553/13	0.25	0.101	553/13	0.05	0.020
			574/4	0.23	0.093	574/4	0.23	0.093
			Total	0.79	0.319	Total	0.59	0.238
24	Dayaram S/o Roop lal	22-Aug-07	780/14	1.08	0.437	780/14	0.08	0.032
			780/16	0.08	0.032	780/16	0.08	0.032
			800/10	0.28	0.113			
			Total	1.44	0.582	Total	0.16	0.064
25	Nanki Bai Khik Bai, Maltibai, Vimla bai D/o Anturam	27-Apr-09	625/14	0.23 ½	0.095	625/14	0.23 ½	0.095
			625/12	0.05	0.020			
			Total	0.28 ½	0.115	Total	0.23 ½	0.095
26	Khikdas S/o bahadul das, Devmati, jeewanmati all	16-Dec-09	344/3	0.36	0.146	344/3	0.36	0.146
			186	0.30	0.121			

Sr No	Name of Seller	Date Of Registry	Khasra No.	Area (in Acre)	Area (in Hect.)	Khas ra No.	Diverted Area	
							(in Acre)	(in Hect.)
	S/o Bahaduldas							
			Total	0.66	0.267	Total	0.36	0.146
27	Sadhinbai D/o Gahsiya	24-Dec-09	553/3	0.53	0.214	553/3	0.53	0.214
			Total	0.53	0.214	Total	0.53	0.214
28	Dukharam Mangalsingh S/o	31-Oct-13	569/12	0.15	0.061	569/12	0.15	0.061
			Total	0.15	0.061	Total	0.15	0.061
29	Ranglal S/o Hariram Shukhmati, W/o Hariram Gurbari, Chutin D/o Hariram	7-Nov-13	288/13	0.10	0.040	288/13	0.10	0.040
			Total	0.10	0.040	Total	0.10	0.040
30	Dilkumar, S/o Nidhiram Kantibai, D/o Nidhiram Nanki Bai W/o Nidhiram	2-Dec-13	494/3	0.94	0.378	494/3	0.94	0.378
			Total	0.94	0.378	Total	0.94	0.378
31	Pitamber S/o Nankuram	4-Jun-14	420/17	0.03	0.012	420/17	0.03	0.012
			488/12	0.05	0.020	488/12	0.05	0.020
			Total	0.08	0.032	Total	0.08	0.032
32	Jawahir S/o Pitamber	4-Jun-14	441/18	0.11	0.045	441/18	0.11	0.045
			Total	0.11	0.045	Total	0.11	0.045
33	Pareshwar S/o Amilal	18-Jun-14	114/6	0.22	0.089	114/6	0.22	0.089
			Total	0.22	0.089	Total	0.22	0.089
34	Firoz Das, S/o Saheb Das Fulbai, W/o Saheb Das Dhaneshwari, Durpati D/o Saheb Das	18-Jun-14	114/3	0.23	0.093	114/3	0.23	0.093
			114/5	0.23	0.093	114/5	0.23	0.093
			Total	0.46	0.186	Total	0.46	0.186
35	Yogesh Kumar, Mithal, S/o Ramdev Punch Kunwar, W/o Ramdev	18-Jun-14	114/1	0.23	0.093	114/1	0.23	0.093
			114/4	0.22	0.089	114/4	0.22	0.089

Sr No	Name of Seller	Date Of Registry	Khasra No.	Area (in Acre)	Area (in Hect.)	Khasra No.	Diverted Area	
							(in Acre)	(in Hect.)
	Chandrabai D/o Ramdev Badrikabai W/o Omprakash Minor Deepak Yaswant S/o Omprakash							
			Total	0.45	0.182	Total	0.45	0.182
36	Amilal S/o Ratan Singh	18-Jun-14	114/7	0.23	0.093	114/7	0.23	0.093
			Total	0.23	0.093	Total	0.23	0.093
			Grand Total	28.21	11.422	Grand Total	20.45	8.278

together with all buildings, erections and constructions of every description which are standing erected or attached or shall at any time hereafter during the continuance of the security hereby constituted be erected and standing or attached to the aforesaid lands and premises or any part thereof and all rights to use common areas and facilities and incidentals attached thereto, together with all trees, fences, hedges, ditches, ways, sewers, drains, waters, watercourses, liberties, privileges, easements and appurtenances whatsoever to the said lands, hereditaments or premises or any part thereof whether presently in existence or in the future belonging to or in anyway appurtenant thereto AND ALL the estate, right, title, interest, property, claim and demand whatsoever of the Borrower into and upon the same which description shall include all properties of the above description whether presently in existence, constructed or acquired hereafter.

Mortgage by deposit of title deeds as on 09th March, 2018

(Description of the said immoveable properties)

Part A – Freehold Lands

All the piece and parcels of freehold land situated at village –Dumarpali, P.H.No. 03, R.N.M. Chandrapur, Tahsil- Dabhra, District- Janjgir Champa C.G. admeasuring 6.40 acres (2.589 hectares) of diverted land as detailed hereunder:

Sl. No.	Name of Seller	Date Of Registry	Khasra No.	Area (in Acre)	Area (in Hect.)
1.	Bhupendra Patel S/o Laxmi Narayan Patel	7-Aug-2013	78/2	1.32	0.534
			78/3	0.30	0.121
			79	0.17	0.069
			83/1	0.45	0.182
			83/3	0.22	0.089
			(Total)	2.46	0.995
2.	Sunil Agrawal S/o Jay Prakash Agrawal	7-Aug-2013	75/1	1.10	0.445
			75/3	2.84	1.149
			(Total)	3.94	1.594
			Grand Total	6.40	2.589

together with all buildings, erections and constructions of every description which are standing erected or attached or shall at any time hereafter during the continuance of the security hereby constituted be erected and standing or attached to the aforesaid lands and premises or any part thereof and all rights to use common areas and facilities and incidentals attached thereto, together with all trees, fences, hedges, ditches, ways, sewers, drains, waters, watercourses, liberties, privileges, easements and appurtenances whatsoever to the said lands, hereditaments or premises or any part thereof whether presently in existence or in the future belonging to or in anyway appurtenant thereto AND ALL the estate, right, title, interest, property, claim and demand whatsoever of the Borrower into and upon the same which description shall include all properties of the above description whether presently in existence, constructed or acquired hereafter.

AND

All the piece and parcels of freehold land situated at Village - Tundri, PH No.3, RNM Chandrapur, Tehsil Dabhra, District Janjgir-Champa, Chhattisgarh covering a total area of 4.91 acres (1.986 hectares) of diverted land as detailed hereunder:

Sl. No.	Name of Seller	Date Of Registry	Khasra No.	Area (in Acre)	Area (in Hect.)
1	Suritilal-Jeebchand kumar S/o Jagatram, Gurubari-Phulkunwar-Harimati D/o Jagatram, Revati Wi. Baijnath	18-Mar-15	405	0.69	0.279
			(Total)	0.69	0.279
2	Hulasram S/o Damrudhar	25-Feb-15	632/1	0.21	0.085
			(Total)	0.21	0.085
3	Suritilal-Jeebchand S/o Jagatram, Revati Wd./o Baijnath, nab. Santosh - nab. Jagannath S/o Baijnath	03-May-11	177/2 177/4 177/5 406/4 409	1.20 0.40 0.50 1.06 0.34	0.486 0.161 0.202 0.429 0.138
			(Total)	(3.50)	(1.416)
4	Chandramani S/o Daulatram, Gurbari D/o Daulatram	17-Nov-14	874/2	0.20	0.081
			(Total)	0.20	0.081
5	Punimati Wi/o Kutumdas,	17-Nov-14	532	0.31	0.125

Sl. No.	Name of Seller	Date Of Registry	Khasra No.	Area (in Acre)	Area (in Hect.)
	Saroj Kumari- Sewati-Lalita - Chanda D/o Kutumdas				
			(Total)	0.31	(0.125)
			Grand Total	4.91	1.986

together with all buildings, erections and constructions of every description which are standing erected or attached or shall at any time hereafter during the continuance of the security hereby constituted be erected and standing or attached to the aforesaid lands and premises or any part thereof and all rights to use common areas and facilities and incidentals attached thereto, together with all trees, fences, hedges, ditches, ways, sewers, drains, waters, watercourses, liberties, privileges, easements and appurtenances whatsoever to the said lands, hereditaments or premises or any part thereof whether presently in existence or in the future belonging to or in anyway appurtenant thereto AND ALL the estate, right, title, interest, property, claim and demand whatsoever of the Borrower into and upon the same which description shall include all properties of the above description whether presently in existence, constructed or acquired hereafter.

Part B – Leasehold Lands

All the piece and parcels of leasehold land situated at Village - Kunkuni, PH No.26, Tehsil Kharsia, District Raigarh, Chhattisgarh covering a total area of 16.989 hectares (equivalent to approximately 41.9807 acres) as detailed hereunder:

Sl. No.	Khasra No.	Area Hectare)	(in	Sl. No.	Khasra No.	Area Hectare)	(in
1	109/2	0.202		54	358/2	0.202	
2	110/1, (110/2)	0.642		55	367/2	0.202	
3	110/4	0.101		56	401/2	0.324	
4	114/2	0.101		57	402	0.049	
5	115/1	0.223		58	405/2	0.081	
6	115/2	0.04		59	407/2	0.121	
7	115/4/2	0.101		60	474	0.194	
8	115/5	0.041		61	577	0.097	
9	115/6	0.101		62	591/2	0.04	
10	115/7	0.105		63	743/2	0.04	
11	125	0.194		64	403/3	0.061	
12	141/3	0.405		65	404/1/2	0.061	
13	143	0.081		66	475/4	0.016	
14	144/1	0.04		67	475/2kha	0.154	
15	(144/2, 145)/2	0.162		68	475/3	0.151	
16	150/3	0.405		69	568/4	0.162	
17	151/2	0.093		70	569/1ka/2	0.02	
18	161/4	0.04		71	569/2	0.11	
19	167/3	0.271		72	569/3	0.028	
20	168/2	0.243		73	571/3	0.193	
21	169(170/2)	0.057		74	771/2	0.061	

Sl. No.	Khasra No.	Area Hectare) (in	Sl. No.	Khasra No.	Area Hectare) (in
22	170/4	0.445	75	571/2	0.21
23	178/2	0.169	76	575/1	0.135
24	179/4	0.506	77	575/3	0.154
25	183/1	0.057	78	578/2	0.231
26	183/2	0.053	79	579/5	0.081
27	181/2	0.567	80	(581,582, 583)/2/2	0.202
28	187/2	0.008	81	585/2, 586/2	0.283
29	216/2, 217, 305	0.214	82	590/4	0.06
30	219/2	0.587	83	590/2	0.101
31	277/2	0.04	84	590/3	0.103
32	283/1	0.028	85	592/1515/2	0.04
33	294/4	0.065	86	734/1/ka/2	0.081
34	(303/1, 304/2)/2	0.134	87	734/1ga	0.081
35	(332/3,356/2)/2	0.061	88	(734/6, 744/1)/6	0.073
36	347/4	0.065	89	741/3	0.04
37	347/2	0.057	90	741/2 kha	0.053
38	349/2	0.04	91	741/2 ga	0.312
39	350/2	0.113	92	742/3	0.141
40	351/2	0.89	93	742/2,744/2, 744/3	0.121
41	352/2	0.405	94	754/9, 767/2)2	0.283
42	353/3	0.607	95	771/3	0.036
43	355/1	0.194	96	771/4	0.081
44	355/3	0.069	97	772/3/2	0.081
45	360/1 (361/1)	0.065	98	773/2/2	0.101
46	360/2 , 361/2	0.065	99	777/1	0.243
47	(360/4, 361/4)/2	0.073	100	777/2,778/2	0.243
48	368/1	0.21	101	783/2	0.178
49	368/2	0.07	102	783/3/2	0.053
50	383/3	0.04	103	784/1	0.04
51	(390/2,399/2)/2	0.223	104	784/2/2	0.296
52	354	0.312	105	785/2/2	0.081
53	357/2	0.324	Total Khasra No. 105. Area 16.989 Hect.		

together with all buildings, erections and constructions of every description which are standing erected or attached or shall at any time hereafter during the continuance of the security hereby constituted be erected and standing or attached to the aforesaid lands and premises or any part thereof and all rights to use common areas and facilities and incidentals



attached thereto, together with all trees, fences, hedges, ditches, ways, sewers, drains, waters, watercourses, liberties, privileges, easements and appurtenances whatsoever to the said lands, hereditaments or premises or any part thereof whether presently in existence or in the future belonging to or in anyway appurtenant thereto AND ALL the estate, right, title, interest, property, claim and demand whatsoever of the Borrower into and upon the same which description shall include all properties of the above description whether presently in existence, constructed or acquired hereafter.

**Schedule III****(Description of the unconverted lands)**

All the piece and parcels of freehold land situated at Village - Badadarha, PH No.2, RNM Chnadrapur, Tehsil Dabhra, District Janjgir-Champa, Chhattisgarh as detailed hereunder:

Sr. No	Name of Seller	Date Of Registry	Khasra No.	Area (in Acre)	Area (in Hect.)	Khasra No.	Non diverted Area	
							(in Acre)	(in Hect.)
1	Nidhiram- Pitamber, Sonaram S/o Nanku	11-Aug-08	542/3	0.05	0.020			
			549/4	0.03	0.012			
			550/11	0.07	0.028			
			553/8	0.16	0.065			
			553/10	0.08	0.032			
			553/15	0.08	0.032			
			574/3	0.23	0.093			
			747/5	0.61	0.247			
			752/7	0.20	0.081			
			542	0.10	0.040	542	0.10	0.040
			Total	1.61	0.650	Total	0.10	0.040
2	Kushal Prasad S/o Hiradhar	22-Aug-07	559/15	0.06	0.024			
			587/7	0.08	0.032			
			682/16	0.09	0.036			
			639/8	0.38	0.154			
			733/10	0.11	0.045	733/10	0.11	0.045
			787/5, 788/5	0.24	0.097	787/5, 788/5	0.24	0.097
			Total	0.96	0.388	Total	0.35	0.142
3	Kushal Prasad S/o Hiradhar	3-Mar-09	84/8	0.11	0.045			
			150/15	0.12	0.04			

Sr. No	Name of Seller	Date Of Registry	Khasra No.	Area (in Acre)	Area (in Hect.)	Khasra No.	Non diverted Area	
							(in Acre)	(in Hect.)
					9			
			257/2	0.14	0.057			
			475/17	0.30	0.132			
			38/10, 856/5	0.35	0.142	38/10, 856/5	0.35	0.142
			66/11	0.14	0.057	66/11	0.14	0.057
			from 288/4	0.11	0.045	from 288/4	0.11	0.045
			Total	1.27	0.527	Total	0.60	0.244
4	Ishwari Prasad S/o Hiradhar	3-Mar-09	150/14	0.14	0.057			
			257/3	0.09	0.036			
			475/16	0.16	0.065			
			40/5	0.04	0.016	40/5	0.04	0.016
			84/7	0.11	0.045	84/7	0.11	0.045
			89/5	0.04	0.016	89/5	0.04	0.016
			66/10	0.14	0.057	66/10	0.14	0.057
			from 288/4	0.11	0.045	from 288/4	0.11	0.045
			357/8	0.25	0.101	from 357/8	0.25	0.101
			Total	1.08	0.438	Total	0.69	0.280
5	Ishwari Prasad S/o Hiradhar	24-Mar-09	402/2	0.11	0.045			
			77/20	0.03	0.012	77/20	0.03	0.012
			253/4	0.12	0.049	253/4	0.12	0.049
			504/3	0.15	0.061	504/3	0.15	0.061
			Total	0.41	0.167	Total	0.30	0.122



Sr. No	Name of Seller	Date Of Registry	Khasra No.	Area (in Acre)	Area (in Hect.)	Khasra No.	Non diverted Area	
							(in Acre)	(in Hect.)
6	Baikunth Das S/O Shyam Das	2-May-09	595	0.91	0.368			
			Total	0.91	0.368	Total	00	00
7	Dev Kumar S/o Gutam	26-Nov-09	482/4	0.09	0.036			
			163/4	0.04	0.016			
			302/3	0.28	0.113			
			474/8	0.08	0.032			
			521/14	0.13	0.053			
			316/4	0.22	0.089			
			199/5	0.06	0.024	199/5	0.06	0.024
			200/5	0.03	0.012	200/5	0.03	0.012
			Total	0.93	0.375	Total	0.09	0.036
8	Amilal S/o Ratansingh	11-Jun-08	771/2	0.47	0.190			
			Total	0.47	0.190	Total	0.00	0.000
9	Milap Ram-Netram S/o Baliram	31-Jul-08	241/4	0.32	0.129			
			612/9	0.44	0.178			
			612/11	0.17	0.069			
			229/2	0.50	0.202	229/2	0.50	0.202
			612/4, 616/4, 617/4, 619/4, 620/4, 621/4, 623/4, 624/4, 626/4, 627/4	0.51	0.206	612/4, 616/4, 617/4, 619/4, 620/4	0.51	0.206

Sr. No	Name of Seller	Date Of Registry	Khasra No.	Area (in Acre)	Area (in Hect.)	Khasra No.	Non diverted Area	
							(in Acre)	(in Hect.)
						621/4 , 623/4 , 624/4 , 626/4 , 627/4		
			614/2	0.17	0.069			
			Total	2.11	0.853	Total	1.01	0.408
10	Damrudhar S/o Hiradhar	3-Mar-09	38/3, 856/2	0.26	0.105			
			40/3	0.02	0.008			
			66/7	0.14	0.057			
			77/7	0.03	0.012			
			84/3	0.11	0.045			
			89/3	0.02	0.008			
			150/6	0.18	0.073			
			253/3	0.12	0.049			
			257/1	0.09	0.036			
			357/7	0.14	0.057			
			475/8	0.34	0.138			
			288/4	0.11	0.045	288/4	0.11	0.045
			Total	1.56	0.633	Total	0.11	0.045
11	Heeradhar S/o Usat Ram	3-Mar-09	6/5	0.30	0.121			
			38/9, 856/4	0.34	0.138			
			60/3	0.11	0.04			



Sr. No	Name of Seller	Date Of Registry	Khasra No.	Area (in Acre)	Area (in Hect.)	Khasra No.	Non diverted Area	
							(in Acre)	(in Hect.)
					5			
			135/3	0.34	0.138			
			223/7	0.22	0.089			
			223/12	0.30	0.121			
			from 257/1	0.09	0.036			
			from 273/3	0.21	0.085			
			282/1	0.02	0.008			
			404/16	0.36	0.146	404/16	0.12	0.049
			677/6, 678/5	0.90	0.364			
			475/10	0.25	0.101	475/10	0.25	0.101
			Total	3.44	1.392	Total	0.37	0.150
12	Nanki Bai Khik Bai, Maltibai, Vimla bai D/o Anturam	27-Apr-09	509/2	0.05	0.020			
			510/2	0.19½	0.079	510/2	0.04½	0.020
			670/2	0.30	0.121			
			670/4	0.04	0.016			
			625/13	0.16	0.065			
			Total	0.74½	0.301	Total	0.04½	0.020
13	Yad Ram S/o Andakar	27-Apr-09	585/3	0.21	0.085			
			Total	0.21	0.085	Total	0.00	0.000
14	LaxmiNarayan/Prakash Narayan Badadrha	3-May-11	514/4, 514/5	0.30	0.121			
			588/2	0.24	0.097			
			654/5	0.38	0.154			
			682/11	0.50	0.20	682/1	0.50	0.202

Sr. No	Name of Seller	Date Of Registry	Khasra No.	Area (in Acre)	Area (in Hect.)	Khasra No.	Non diverted Area	
							(in Acre)	(in Hect.)
					2	1		
			681/4	0.16	0.065	681/4	0.16	0.065
			655/2, 655/3	0.70	0.283	655/2, 655/3	0.70	0.283
			Total	2.28	0.922	Total	1.36	0.550
15	Syamkumar Kunjram S/o	27-Arl-11	247/2	0.20	0.081			
			259/2	0.10	0.040	259/2	0.10	0.040
			Total	0.30	0.121	Total	0.10	0.040
16	Bhimsen S/o Sukhram	06-Jun-11	439/2	0.16	0.065			
			432/7	0.40	0.162			
			Total	0.56	0.227	Total	00	00
17	Digambar Motichanad S/o	13-Jul-11	479/2	0.23	0.093			
			Total	0.23	0.093	Total	0.00	0.000
18	Shyam Kumar Amritlal S/o	19-Mar-12	85/5, 86/3, 286/3	0.81	0.328	85/5, 86/3, 286/3	0.81	0.328
			88/3	0.46	0.186			
			471/22	0.20	0.081			
			Total	1.47	0.595	Total	0.81	0.328
19	Rameswar, Chandramani Kartikram S/o	26-Jun-12	416/6	0.02	0.008			
			488/3 After mutation numbered 488/6 as per revenue	0.02	0.008			



Sr. No	Name of Seller	Date Of Registry	Khasra No.	Area (in Acre)	Area (in Hect.)	Khasra No.	Non diverted Area	
							(in Acre)	(in Hect.)
			rules					
			Total	0.04	0.016	Total	0.00	0.000
20	Kacharabai S/o Ratan Singh	9-Aug-12	503/2	0.13	0.053			
			Total	0.13	0.053	Total	0.00	0.000
21	Anil Kumar S/o Deelip Kumar	21-Sep-12	475/18	0.66	0.267			
			Total	0.66	0.267	Total	0.00	0.000
22	Prakash Kumar s/o Premnath	29-Mar-13	114/8, 119/2	0.39	0.158			
			Total	0.39	0.158	Total	0.00	0.000
23	Tula Ram, Leela Ram S/o Badharawat	24-Mar-2009	542/2	0.07	0.028			
			543/4	0.13	0.053			
			549/1	0.03	0.012			
			553/12	0.08	0.032			
			553/13	0.25	0.101	553/13	0.20	0.081
			574/4	0.23	0.093			
			Total	0.79	0.319	Total	0.20	0.081
24	Dayaram S/o Roop lal	22-Aug-07	780/14	1.08	0.437	780/14	1.00	0.405
			780/16	0.08	0.032			
			800/10	0.28	0.113	800/10	0.28	0.113
			Total	1.44	0.582	Total	1.28	0.518
25	Nanki Bai Khik Bai, Maltibai, Vimla bai D/o Anturam	27-Apr-09	625/14	0.23 ½	0.095			
			625/12	0.05	0.020	625/12	0.05	0.020
			Total	0.28	0.11	Total	0.05	0.020



Sr. No	Name of Seller	Date Of Registry	Khasra No.	Area (in Acre)	Area (in Hect.)	Khasra No.	Non diverted Area	
							(in Acre)	(in Hect.)
				1/2	5			
26	Khikdas S/o bahadul das, jeewanmati all S/o Bahaduldas	16-Dec-09	344/3	0.36	0.146			
			186	0.30	0.121	186	0.30	0.121
			Total	0.66	0.267	Total	0.30	0.121
27	Sadhinbai D/o Gahsiya	24-Dec-09	553/3	0.53	0.214			
			Total	0.53	0.214	Total	0.00	0.000
28	Dukhram S/o Mangalsingh	31-Oct-13	569/12	0.15	0.061			
			Total	0.15	0.061	Total	0.00	0.000
29	Ranglal S/o Hariram Shukhmati, W/o Hariram Gurbari, Chutin D/o Hariram	7-Nov-13	288/13	0.10	0.040			
			Total	0.10	0.040	Total	0.00	0.000
30	Dilkumar, S/o Nidhiram Kantibai, D/o Nidhiram Nanki Bai W/o Nidhiram	2-Dec-13	494/3	0.94	0.378			
			Total	0.94	0.378	Total	0.00	0.000
31	Pitamber S/o Nankuram	4-Jun-14	420/17	0.03	0.012			
			488/12	0.05	0.020			
			Total	0.08	0.032	Total	0.00	0.000
32	Jawahir S/o Pitamber	4-Jun-14	441/18	0.11	0.045			
			Total	0.11	0.045	Total	0.00	0.000



Sr. No	Name of Seller	Date Of Registry	Khasra No.	Area (in Acre)	Area (in Hect.)	Khasra No.	Non diverted Area	
							(in Acre)	(in Hect.)
33	Pareshwar S/o Amilal	18-Jun-14	114/6	0.22	0.089			
			Total	0.22	0.089	Total	0.00	0.000
34	Firoz Das, S/o Saheb Das Fulbai, W/o Saheb Das Dhaneshwari, Durpati D/o Saheb Das	18-Jun-14	114/3	0.23	0.093			
			114/5	0.23	0.093			
			Total	0.46	0.186	Total	0.00	0.000
35	Yogesh Kumar, Mithal, S/o Ramdev Punch Kunwar, W/o Ramdev Chandrabai D/o Ramdev Badrikabai W/o Omprakash Minor Deepak Yaswant S/o Omprakash	18-Jun-14	114/1	0.23	0.093			
			114/4	0.22	0.089			
			Total	0.45	0.182	Total	0.00	0.000
36	Amilal S/o Ratan Singh	18-Jun-14	114/7	0.23	0.093			
			Total	0.23	0.093	Total	0.00	0.000
			Grand Total	28.21	11.422	Grand Total	7.77	3.145

Schedule for MOE dated 27th August 2020

(Description of the said immoveable properties)

Section I- Freehold Properties

Part-A

Lands of the Borrower situated Village Tundri, P.H.No. 03, R.N.M. Chandarpur, Tahsil-Dabhra, District- Janjgir Champa, Chhattisgarh:

Sr.No	Khasra No	Area (in Hect.)
1.	410/13	0.134
2.	172/2	0.202
3.	129/1	0.101
4.	173/1	0.34
5.	427/3	0.125
6.	434	0.886
7.	194/5	0.165
Total=1.953 Hectare		

together with all buildings, erections and constructions of every description which are standing erected or attached or shall at any time hereafter during the continuance of the security hereby constituted be erected and standing or attached to the aforesaid lands and premises or any part thereof and all rights to use common areas and facilities and incidentals attached thereto, together with all trees, fences, hedges, ditches, ways, sewers, drains, waters, watercourses, liberties, privileges, easements and appurtenances whatsoever to the said lands, hereditaments or premises or any part thereof whether presently in existence or in the future belonging to or in anyway appurtenant thereto AND ALL the estate, right, title, interest, property, claim and demand whatsoever of the Borrower into and upon the same which description shall include all properties of the above description whether presently in existence, constructed or acquired hereafter.

Part B

Lands of the Borrower situated Village Basanpali P.H.No. 36, R.N.M.Kharsia , Tehsil Kharsia , District -Raigarh, Chhattisgarh:

Sr. No	Diverted Khasra No.	Area (in Hect.)
1.	165/8	0.040
2.	87/6	0.049
3.	165/7	0.024
4.	105/6	0.057
5.	(7/6, 9/1)/9	0.081
6.	5/10	0.032
7.	(6/6, 9/6)/2	0.072
8.	165/9	0.057
9.	87/8	0.049
10.	(6/19, 9/13)	0.049
11.	163/5	0.024
12.	(7/1, 9/1)2 Ga	0.040
Total =1.42 hectare		

together with all buildings, erections and constructions of every description which are standing erected or attached or shall at any time hereafter during the continuance of the security hereby constituted be erected and standing or attached to the aforesaid lands and premises or any part thereof and all rights to use common areas and facilities and incidentals attached thereto, together with all trees, fences, hedges, ditches, ways, sewers, drains, waters, watercourses, liberties, privileges, easements and appurtenances whatsoever to the said lands, hereditaments or premises or any part thereof whether presently in existence or in the future belonging to or in anyway appurtenant thereto AND ALL the estate, right, title, interest, property, claim and demand whatsoever of the Borrower into and upon the same which description shall include all properties of the above description whether presently in existence, constructed or acquired hereafter.

Part C

Lands of the Borrower situated Village Badadarha, Patwari Halka No. 02, Tahsil- Dabhra, District- Janjgir Champa Chhattisgarh:

Sr. No	Khasra No.	Area (in Hect.)
1.	420/12	0.008
2.	421/3	0.032
3.	673	0.275
4.	676/1	0.271
Total=0.546 Hectares		

together with all buildings, erections and constructions of every description which are standing erected or attached or shall at any time hereafter during the continuance of the security hereby constituted be erected and standing or attached to the aforesaid lands and premises or any part thereof and all rights to use common areas and facilities and incidentals attached thereto, together with all trees, fences, hedges, ditches, ways, sewers, drains, waters, watercourses, liberties, privileges, easements and appurtenances whatsoever to the said lands, hereditaments or premises or any part thereof whether presently in existence or in the future belonging to or in any way appurtenant thereto AND ALL the estate, right, title, interest, property, claim and demand whatsoever of the Borrower into and upon the same which description shall include all properties of the above description whether presently in existence, constructed or acquired hereafter.

Part D

Lands of the Borrower situated Village Chandrapur, P.H. No.-38 RNM Chandarpur, Tehsil.-Dabhra, District Raigarh, Chhattisgarh:

Sr. No	Khasra No.	Area (in Hect.)
1.	803/1	0.437
Total=0.437 Hectares		

together with all buildings, erections and constructions of every description which are standing erected or attached or shall at any time hereafter during the continuance of the security hereby constituted be erected and standing or attached to the aforesaid lands and premises or any part thereof and all rights to use common areas and facilities and incidentals attached thereto, together with all trees, fences, hedges, ditches, ways, sewers, drains, waters, watercourses, liberties, privileges, easements and appurtenances whatsoever to the said lands, hereditaments or premises or any part thereof whether presently in existence or in the future belonging to or

in any way appurtenant thereto AND ALL the estate, right, title, interest, property, claim and demand whatsoever of the Borrower into and upon the same which description shall include all properties of the above description whether presently in existence, constructed or acquired hereafter.

Section II- Leasehold Properties

Part A

Lands of the Borrower situated Village Badadarha, Patwari Halka No. 02 Tehsil - Dabhra, District Janjgir-Champa Chhattisgarh:

Sr. No	Khasra No.	Area (in Hect.)
1.	30/2	0.080
2.	87/1	0.283
3.	106	0.182
4.	107	0.344
5.	148	0.040
6.	422	0.243
7.	131	0.130
8.	473	0.834
<u>Total=2.136 Hectares</u>		

together with all buildings, erections and constructions of every description which are standing erected or attached or shall at any time hereafter during the continuance of the security hereby constituted be erected and standing or attached to the aforesaid lands and premises or any part thereof and all rights to use common areas and facilities and incidentals attached thereto, together with all trees, fences, hedges, ditches, ways, sewers, drains, waters, watercourses, liberties, privileges, easements and appurtenances whatsoever to the said lands, hereditaments or premises or any part thereof whether presently in existence or in the future belonging to or in any way appurtenant thereto AND ALL the estate, right, title, interest, property, claim and demand whatsoever of the Borrower into and upon the same which description shall include all properties of the above description whether presently in existence, constructed or acquired hereafter.

Part B

Lands of the Borrower situated Village Tundri, Patwari Halka No. 03 Tehsil - Dabhra, District Janjgir-Champa Chhattisgarh:

Sr. No	Khasra No.	Area (in Hect.)
1.	197/1	0.02
2.	201	0.668
3.	211/2	0.202
4.	422/1	1.943
5.	428	0.089
6.	429	0.405
7.	432	1.307
<u>Total=4.634 Hectares</u>		

together with all buildings, erections and constructions of every description which are standing erected or attached or shall at any time hereafter during the continuance of the security hereby constituted be erected and standing or attached to the aforesaid lands and premises or any part thereof and all rights to use common areas and facilities and incidentals attached thereto, together with all trees, fences, hedges, ditches, ways, sewers, drains, waters, watercourses, liberties, privileges, easements and appurtenances whatsoever to the said lands, hereditaments or premises or any part thereof whether presently in existence or in the future belonging to or in any way appurtenant thereto AND ALL the estate, right, title, interest, property, claim and demand whatsoever of the Borrower into and upon the same which description shall include all properties of the above description whether presently in existence, constructed or acquired hereafter.

Part C

Lands of the Borrower situated Village Tundri, Patwari Halka No. 03 Tehsil - Dabhra, District Janjgir-Champa Chhattisgarh:

Sr. No	Khasra No.	Area (in Hect.)
1.	292/1	0.162
2.	296/1/kha	0.162
3.	299	0.324

Sr. No	Khasra No.	Area (in Hect.)
4.	247/1/Ka	0.324
5.	298	0.287
<u>Total=1.259 Hectares</u>		

together with all buildings, erections and constructions of every description which are standing erected or attached or shall at any time hereafter during the continuance of the security hereby constituted be erected and standing or attached to the aforesaid lands and premises or any part thereof and all rights to use common areas and facilities and incidentals attached thereto, together with all trees, fences, hedges, ditches, ways, sewers, drains, waters, watercourses, liberties, privileges, easements and appurtenances whatsoever to the said lands, hereditaments or premises or any part thereof whether presently in existence or in the future belonging to or in any way appurtenant thereto AND ALL the estate, right, title, interest, property, claim and demand whatsoever of the Borrower into and upon the same which description shall include all properties of the above description whether presently in existence, constructed or acquired hereafter.

Part D

Lands of the Borrower situated Village Kunkuni, Patwari Halka No. 26 Tehsil - Kharsia, District Raigarh, Chhattisgarh:

Sr. No	Khasra No.	Area (in Hect.)
1.	785/1	0.202
2.	266	0.202
Total=0.405 Hectares		

together with all buildings, erections and constructions of every description which are standing erected or attached or shall at any time hereafter during the continuance of the security hereby constituted be erected and standing or attached to the aforesaid lands and premises or any part thereof and all rights to use common areas and facilities and incidentals attached thereto, together with all trees, fences, hedges, ditches, ways, sewers, drains, waters, watercourses, liberties, privileges, easements and appurtenances whatsoever to the said lands, hereditaments or premises or any part thereof whether presently in existence or in the future belonging to or in any way appurtenant thereto AND ALL the estate, right, title, interest, property, claim and demand whatsoever of the Borrower into and upon the same which description shall include

all properties of the above description whether presently in existence, constructed or acquired hereafter.

ANNEXURE II

(List of documents of title, evidences, deeds and writings)

Part A

1. Original Title Search Report and title certificate as prepared by Mr. M.P. Kesharwani dated June 10, 2011 providing for a clear and marketable title of the Borrower over the leasehold lands admeasuring 29.224 hectares leased for the purpose of setting up a thermal power plant at Village - Badadarha, Tehsil - Dabhra, District - Janjgir - Champa, Chhattisgarh, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of title deeds, stamp duty and registration charges for the relevant documents.
2. Original Title Search Report and title certificate as prepared by Mr. Y.K. Shadangi dated July 04, 2011 providing for a clear and marketable title of the Borrower over the freehold lands admeasuring 39.116 hectares, located at Village - Badadaraha, P.H. No. 02, R.N.M. Chandrapur, Tehsil - Dabhra, District - Janjgir - Champa, Chhattisgarh, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of title deeds, stamp duty and registration charges for the relevant documents.
3. Original Lease Deed dated August 18, 2009, executed between CSIDC and the Borrower for the lease of 29.224 hectares (twenty nine point two two four hectares) of land for a term of 99 (ninety nine) years for setting up a thermal power plant at village Badadarha, Tehsil- Dabhra, District Janjgir-Champa, Chhattisgarh.
4. Original of acknowledged application dated May 6, 2011 made by the Borrower to CSIDC for grant of no objection certificate to the Borrower for assignment of leasehold rights over the said Immovable Properties, whether by way of mortgage of leasehold rights or otherwise, in favour of the Security Trustee.
5. Original of 'No Objection Certificate' dated May 24, 2011 issued by Chhattisgarh State Industrial Development Corporation (hereinafter "CSIDC"), pursuant to the aforesaid application, in favour of the Borrower granting permission to the Borrower to assign its leasehold rights over the leasehold lands, in favour of the Security Trustee.
6. Original Khasra Panchshala for the leasehold lands.
7. Possession Certificate dated August 17, 2009.
8. Certified true copy of the order of Collector dated January 31, 2009 in case no. 1/A-19/2008-09.
9. Copy of Chhattisgarh Industries (Allotment of Shed, Plot & Land) Rules 1974.
10. Encumbrance Certificates for the period from 1980 to 2009-2010 in relation to the leasehold lands.
11. Encumbrance Certificates for the period from the year 1981 to June 2011 pertaining to the freehold lands.
12. List of original sale deeds in relation to the freehold lands admeasuring 39.116 hectares, located at Village - Badadaraha, P.H. No. 02, R.N.M. Chandrapur, Tehsil - Dabhra, District - Janjgir - Champa, Chattisgarh:

Sl. No.	Sale Deed	Khasra Nos.
1.	Date: November 4, 2009 Parties: Bhanesar, Moti Ram and the Company	564, 581, 567/1, 578/2, 570
2.	Date: May 8, 2009 Parties: Rohit Lai, Nand Lai, Jamuna and the Company	652/1, 652/2
3.	Date: July 30, 2008 Parties: Maya Ram, Ujit Ram and the Company	643/3
4.	Date: July 26, 2008 Parties: Hanus Ram and the Company	642/3, 651/6
5.	Date: August 23, 2007 Parties: Yup Das, Ful Bai and the Company	711/9, 736/1
6.	Date: June 5, 2008 Parties: Inta Ram, Gangadhar and the Company	625/2, 511/1
7.	Date: August 22, 2007 Parties: Panik Das and the Company	770/4
8.	Date: August 22, 2007 Parties: Amilal and the Company	538/8, 583/4
9.	Date: June 16, 2008 Parties: Jagdish and the Company	677/11-678/10, 729/2, 827/21, 827/22, 827/23
10.	Date: June 11, 2008 Parties: Rohit Das, Milap Das and the Company	747/1, 718, 752/1, 752/2, 752/3kh, 770/1, 770/2, 764/2
11.	Date: May 30, 2008 Parties: Damarudhar and the Company	504/2, 639/1
12.	Date: June 16, 2008 Parties: Mahetter Lal and the Company	824/2
13.	Date: August 23, 2007 Parties: Yup Das, Ful Bai and the Company	770/3, 816/2
14.	Date: November 12, 2009 Parties: Hari Ram, Fakir, Ratan Kumari, Draupadi, Ganesh Ram, Khageswar, Rup Lal and the Company	805/4, 805/5, 817
15.	Date: September 7, 2007 Parties: Chmra Das, Amrit Das and the Company	535, 560/2, 560/4
16.	Date: September 7, 2007 Parties: Kumar and the Company	733/8, 559/11, 800/2, 812/6, 827/14-877/13
17.	Date: September 7, 2007 Parties: Yup Das, Ful Bai and the Company	538/6, 550/12, 584/1, 789/1
18.	Date: May 8, 2009 Parties: Pila Dau and the Company	652/5, 652/6, 672/5, 680/4, 680/5
19.	Date: October 29, 2009 Parties: Awadh Ram and the Company	511/7, 625/11, 671/7, 854/3
20.	Date: November 19, 2009 Parties: Ramdeo and the Company	30/1, 76/1, 92, 182/1
21.	Date: July 26, 2008 Parties: Mahatrin and the Company	711/4, 853, 712/1
22.	Date: July 26, 2008 Parties: Maya Ram and the Company	639/4, 655/1, 635/1, 639/5, 639/6
23.	Date: July 4, 2008 Parties: Ishwar Prasad, Rameshwar and the Company	655/6, 678/1, 678/3
24.	Date: August 17, 2007	782/3, 783/2

Sl. No.	Sale Deed	Khasra Nos.
	Company	
23.	Date: June 05, 2008 Parties: Jamunabai and the Company	625/8, 511/4
24.	Date: June 05, 2008 Parties: Yupdas, Phoolbai and the Company	815/6, 641/2
25.	Date: June 03, 2008 Parties: Amrutlal, Thakurprasad, Bhikhamprasad, Shasibhusan, Sukhmati and the Company	743/1, 742/1, 826/1, 826/2
26.	Date: June 3, 2008 Parties: Firozdas and the Company	506/2, 629/8 & 638/8, 711/11
27.	Date: June 3, 2008 Parties: Dhanau and the Company	819/6, 824/6
28.	Date: June 05, 2008 Parties: Sahni and the Company	697/2, 697/11, 697/9, 697/6, 681/1, 681/15
29.	Date: May 30, 2008 Parties: Salikram, Phoolkumari, Bhojkumari, Kaushilya and the Company	827/4, 827/7, 827/9, 827/10 & 827/11 & 677/10, 850/5, 850/6, 720/1, 682/12
30.	Date: August 22, 2007 Parties: Dayaram and the Company	831/3, 787/2 & 788/1, 831/8, 850/1, 850/8

14. Certified copies/ Originals of Diversion order for conversion of land from agricultural to non-agricultural land i.e. R.C. No. R.C. No. 66/A-2/2010-11 dated 07.08.2011 from the court of S.D.O. (R) Dabhara, R.C. No. 53/A-2/2010-11 dated 29.06.2011 from the court of S.D.O. (R) Dabhara, R.C. No. 46/A-2/2009-10 dated 3.07.2010, from the court of S.D.O. (R) Dabhara, R.C. No. 11/A-2/2010-11 dated 1.04.2011, from the court of S.D.O. (R) Dabhara, R.C. No. 10/A-2/2010-11 dated 1.04.2011, from the court of S.D.O. (R) Dabhara.
15. List of original sale deeds in relation to the freehold lands situated at Village Badadaraha, P.H. No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir - Champa covering a total area of 18.246 hectares:

Sl. No.	Sale Deed	Khasra Nos.
1.	Date: May 30, 2008 Parties: Milapram and the Company	From 721/2
2.	Date: May 30, 2008 Parties: Rohini, Sureshkumar and the Company	670/5
3.	Date: May 30, 2008 Parties: Rambai, Setram and the Company	541/1
4.	Date: May 30, 2008 Parties: Rameshwar, Usatram, Hansram and the Company	809/8, 681/22, 784/4
5.	Date: May 30, 2008 Parties: Mohanlal and the Company	625/12, 671/8, 511/8
6.	Date: June 03, 2008 Parties: Kusumbai and the Company	538/1, 538/5, 550/1, 557/13, 584/2, 711/3, 816/3
7.	Date: June 3, 2008 Parties: Sahni and the Company	681/6, 681/16, 681/24

Sl. No.	Sale Deed	Khasra Nos.
8.	Date: June 5, 2008 Parties: Ghogri and the Company	703/2
9.	Date: June 05, 2008 Parties: Chandrika and the Company	631/1, 631/3
10.	Date: June 11, 2008 Parties: Bhagatram and the Company	511/2, 625/1, 625/5, 625/6, 625/11, 625/12, 854/1
11.	Date: June 11, 2008 Parties: Ramkumar and the Company	643/10
12.	Date: June 11, 2008 Parties: Ramdeo and the Company	From 538/3
13.	Date: June 16, 2008 Parties: Kusumbai and the Company	550/11, 557/1, 559/3, 557/12, 815/5
14.	Date: June 16, 2008 Parties: Dhananjay Prasad, Rupbai and the Company	536/1, 560/3
15.	Date: June 19, 2008 Parties: Rohitkumar, Chudamani, Tarachand, Chaitanprasad and the Company	406/2, 409, 410, 411/2
16.	Date: June 19, 2008 Parties: Rohitkumar, Chudamani, Tarachand, Chaitanprasad and the Company	135/1, 376/1, 377/1, 377/2, 377/3, 386/1, 386/5
17.	Date: June 20, 2008 Parties: Rohitkumar, Chudamani, Tarachand, Chaitanprasad and the Company	432/1, 447/3, 471/2, 273/4, 279, 341, 404/1, 407, 448/2, 475/6
18.	Date: June 19, 2008 Parties: Rohitkumar, Chudamani, Tarachand, Chaitanprasad and the Company	277/1, 326, 327, 334/2, 396/1, 352/2, 408/1
19.	Date: July 04, 2008 Parties: Sitaram and the Company	554/6
20.	Date: July 4, 2008 Parties: Teejram, Tularam, Hetram and the Company	550/5, 552, 553/1, 558
21.	Date: July 26, 2008 Parties: Mayaram, Ujitram and the Company	841/4
22.	Date: July 26, 2008 Parties: Ramlal and the Company	722/2 724/2 725/2
23.	Date: July 26, 2008 Parties: Sitaram and the Company	682/5, 785
24.	Date: August 20, 2007 Parties: Dhramlal and the Company	811/7
25.	Date: August 20, 2007 Parties: Nathudas and the Company	574/2
26.	Date: August 20, 2007 Parties: Hemlal and the Company	From 806/2
27.	Date: August 20, 2007 Parties: Dasrathi, Dharnidhar, Khoshwar, Amrukabai, Vidyamati, Bedmati and the Company	852
28.	Date: August 21, 2007 Parties: Jamunabai and the Company	740/5 & 744/5

Sl. No.	Sale Deed	Khasra Nos.
29.	Date: August 22, 2007 Parties: Ishwariprasad and the Company	559/14, 587/6, 639/7, 657/4, 682/15, 733/9, 787/4 & 788/4
30.	Date: August 23, 2007 Parties: Sundarlal, Amarsingh and the Company	580/2, 714/1, 784/5, 809/6
31.	Date: September 07, 2007 Parties: Ramdas and the Company	520, 636
32.	Date: September 13, 2007 Parties: Santadas & Chintadas and the Company.	534
33.	Date: November 11, 2009 Parties: Gasninbai, Reshmlal, Padmabai, Bhojmati, Lalitkumar and the Company.	656/2, 805/3, 805/6, 805/7, 811/2 क, 848
34.	Date: July 6, 2010 Parties: Rameshwar, Hansram, Usatram and the Company.	515/5, 521/12, 527/3, 561/1, 569/4, 569/6, 580/1, 591/6, 684/1, 632/2, 697/3, 697/8, 697/16
35.	Date: December 6, 2010 Parties: Hiradhar, Toharram and the Company.	252/2, 654/4
36.	Date: December 20, 2010 Parties: Amritlal, Thakur Prasad and the Company.	567/2
37.	Date: December 30, 2010 Parties: Chettersingh, Mansaram, Sakham and the Company.	(612, 616, 617, 619, 620, 623, 624, 626, 627)/24, (612, 616, 617, 619, 620, 623, 624, 626, 627)/30, 829/3

16. Certified copies of Diversion order for conversion of land from agricultural to non-agricultural land i.e. R.C. No. 8/A-2/2010-11 dated 1.04.2011, from the court of S.D.O. (R) Dabhara, R.C. No. 9/A-2/2010-11 dated 1.04.2011, from the court of S.D.O. (R) Dabhara, R.C. No. 10/A-2/2010-11 dated 1.04.2011, from the court of S.D.O. (R) Dabhara R.C. No. 11/A-2/2010-11 dated 1.04.2011, from the court of S.D.O. (R) Dabhara, R.C. No. 46/A-2/2009-10 dated 3.07.2010, from the court of S.D.O. (R) Dabhara.
17. List of original sale deeds in relation to the freehold lands situated at Village Tundri, P.H. No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir - Champa covering a total area of 7.539 hectares:

Sl. No.	Sale Deed	Khasra Nos.
1.	Date: May 30, 2008 Parties: Mohan, Sohan, Premlal, Shantilal and the Company	418/2, 461
2.	Date: May 30, 2008 Parties: Mohan, Sohan, Premlal, Shantilal and the Company	468
3.	Date: July 12, 2010 Parties: Hemvati and the Company.	178 & 179/2
4.	Date: July 27, 2010 Parties: Dhandu, Tejram, Jairam and the Company.	152/1, 156, 181/1

Sl. No.	Sale Deed	Khasra Nos.
5.	Date: August 2, 2010 Parties: Dorilal and the Company.	183/3 & 183/4, 188/2
6.	Date: August 2, 2010 Laxmi Prasad, Hemlal, Chandra Prasad, Dushant, Chita Bai, Dularin Bai, Jagmati and the Company.	420/2, 420/5
7.	Date: August 2, 2010 Parties: Sukhchand, Gopichand, Manmati, Gadabai, Nirabai and the Company.	207/1
8.	Date: August 2, 2010 Parties: Sukhchand, Gopichand, Manmati, Gadabai, Nirabai and the Company.	410/3
9.	Date: December 24, 2010 Parties: Nirmaldas, Turkadas, Sahdahidas, Sukhmat and the Company.	From 183/1 & 183/2, 188/1, 187/2 क
10.	Date: April 27, 2011 Parties: Asmat and the Company.	407/1, 408/1, From 412
11.	Date: April 27, 2011 Parties: Laxmiprasad and the Company.	410/10
12.	Date: April 27, 2011 Parties: Chita Bai and the Company.	410/11
13.	Date: April 27, 2011 Parties: Daularin and the Company.	410/12
14.	Date: May 3, 2011 Parties: Janesar and the Company.	410/4
15.	Date: May 3, 2011 Parties: Turkadas, Sukhmat Bai and the Company.	183/1 & 183/2, 190/2
16.	Date: May 3, 2011 Parties: Dataram and the Company.	200/3
17.	Date: May 3, 2011 Parties: Premprakash and the Company.	200/4
18.	Date: May 3, 2011 Parties: Sevakdas, Rath Bai, Malti Bai and the Company.	184/1, 184/2 क, 184/3, 186/2
19.	Date: May 18, 2011 Parties: Shaukulal and the Company.	177/1, 177/3

18. Originals of Diversion order for conversion of land from agricultural to non-agricultural land i.e R.C. No. 67/A-2/2010-11 dated 7.08.2011, from the court of S.D.O. (R) Dabhara.

Part C

1. Original Title Search Report and title certificate Dated December 7, 2011 and as prepared by Y.K.Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at Village Badadaraha, P.H No 02, R.N.M Chandrapur, Tehsil-Dabhra, District- Janjgir- Champa and bear the khasra numbers detailed below, covering a total area of 16.397 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.

2. Original Title Search Report and title certificate Dated April 2, 2012 and as prepared by Y.K.Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at Village Badadaraha, P.H No 02, R.N.M Chandrapur, Tehsil- Dabhra, District- Janjgir- Champa and bear the khasra numbers detailed below, covering a total area of 33.173 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.
3. Certified true copy of the map in relation to the said immoveable properties duly certified and issued by the patwari.
4. Encumbrance certificates for the period from the year 1984-85 to June 2010-11 pertaining to the freehold lands.
5. Certified copies of 'Panchsala Khasra' and 'Kistbandi Khatoni' in respect of the freehold lands.
6. List of Original Sale Deeds, in relation to the freehold lands situated at Village Badadaraha, P.H No 02, R.N.M Chandrapur, Tehsil- Dabhra, and District- Janjgir- Champa having an area of 16.397 hectares:

Sl. No.	Sale Deed	Khasra Nos.
1.	Date: May 30, 2008 Parties: Ramdeo and the Company	506/2, 550/9, 629 & 638/6
2.	Date: Jun 03, 2008 Parties: Ishwarprasad, Rameshwar, Rukmani and the Company	685/11, 677/12
3.	Date: December 05, 2008 Parties: Daudas and the Company	531/2
4.	Date: June 19, 2008 Parties: Rohitkumar, Chudamani, Tarachand, Chaitanya Prasad and the Company	493/2, 246/1, 833/1
5.	Date: July 26, 2008 Parties: Faguram Sadhin and the Company	747/4, 752/6
6.	Date: July 26, 2008 Parties: Ramla and the Company	756/2, 772/2
7.	Date: July 26, 2008 Parties: Nagendra Prasad and the Company	559/5, 565/2
8.	Date: Aug 11, 2008 Parties: Sonai Bai, Mayaram Ujitram and the Company	752/3d, 767, 753, 754/3, 763, 766/1 764/1, 777/1, 765, 727/3, 550/13, 721/1
9.	Date: Aug 11, 2008 Parties: Murlidhar and the Company	642/2
10.	Date: July 30, 2008 Parties: Ujitram and the Company	711/5, 819/4
11.	Date: July 30, 2008 Parties: Kartikram, Ganeshram, Gajpati and the Company	766/2, 777/2
12.	Date: August 11, 2008 Parties: Murlidhar, Mangalram, Sitaram and the Company	

Sl. No.	Sale Deed	Khasra Nos.
13.	Date: July 31, 2008 Parties: Trinath, Bodhan, Sakirtan, Savitri and the Company	588/7
14.	Date: July 31, 2008 Parties: Ganpath, Gajpati, Dasoda, Gouri, Sagunabai and the Company	404/9, 705/2, 833/2, 841/3
15.	Date: July 31, 2008 Parties: Bodhram, Jodhram, Uderam, Dayaram, Ishalkumar and the Company	642/1, 822, 660/1
16.	Date: July 31, 2008 Parties: Chandrika, Rambai, Baratkura, Vimla, Asha and the Company	569/2, 576/1
17.	Date: August 17, 2007 Parties: Ishwarprasad, Hariharprasad, Rukmani and the Company	757/2, 794/4, 800/6
18.	Date: August 21, 2007 Parties: Jagdish and the Company	559/14, 700/11 & 700/12, 700/13, 728/2, 733/9, 748/5, 774/3, 780/19, 780/20, 780/21, 790/18
19.	Date: August 21, 2007 Parties: Girdharilal and the Company	794/5, 800/1,
20.	Date: September 07, 2007 Parties: Digambar and the Company	794/5, 800/7
21.	Date: January 22, 2009 Parties: Santadas, Chintadas and the Company	533/1, 587/5
22.	Date: March 03, 2009 Parties: Amritlal, Thakurdas, Bhikm Prashad, Sashibhushan, Shukhmati and the Company	510/1, 677/12 & 678/13,
23.	Date: April 27, 2009 Parties: Firoz Das and the Company	267/2
24.	Date: May 01, 2009 Parties: Mahettar, Chhabilal Makhnibai and the Company	472/2, 472/7
25.	Date: May 02, 2009 Parties: Baikunthdas and the Company	595
26.	Date: June 12, 2009 Parties: Rupsai, Omprakash, Prem Shankar and the Company	38/8, 39/5, 475/14
27.	Date: November 25, 2009 Parties: Firoz Das and the Company	30/4, 29/5
28.	Date: December 15, 2009 Parties: Rohidas, Bundelbai, Milapdas and the Company	218, 560/1
29.	Date: January 13, 2010 Parties: Firoz Das and the Company	29/2
30.	Date: May 25, 2010 Parties: Badrikabai and the Company	677/7 & 678/6, 677/8 & 678/7

7. Original of diversion order for conversion of land from agricultural to non-agricultural land R.C. No. 78A-2/2010-11 dated 23.09.2011, from the court of S.D.O. (R) Dabhara, from the court of S.D.O. (R) Dabhara.
8. Certified true copies of diversion orders for conversion of land from agricultural to non-agricultural land, R.C. No. 46/A-2/2009-10 dated 3.07.2010, from the court of S.D.O. (R) Dabhara, R.C. No. 53/A-2/2010-11 dated 29.06.2011 from the court of S.D.O. (R) Dabhara and R.C. No. 66/A-2/2010-11 dated 07.08.2011, from the court of S.D.O. (R) Dabhara.
9. List of original sale deeds in relation to the freehold lands situated at Village Badadaraha, P.H No 02, R.N.M Chandrapur, Tehsil - Dabhra, and District - Janjgir - Champa having an area of 33.173 hectares.

Sl. No.	Sale Deed	Khasra Nos.
1.	Date: May 30, 2008 Parties: Tohar Ram and the Company	800/3, 563/4, 550/18, 849/4
2.	Date: May 30, 2008 Parties: Mahettar, Chhabilal, Makhnibai and the Company	625/6
3.	Date: May 30, 2008 Parties: Salikram, Phulkumari, Bhojkumari, Kaushalya and the Company	682/13d, 682/2, 698/1, 700/3, 677/4 and 678/2
4.	Date: May 30, 2008 Parties: Uttam Kumar, Diwakar Prashad and the Company	794/1, 800/1
5.	Date: June 3 2008 Parties: Ishwar, Rameshwar, Rukmani and the Company	827
6.	Date: June 3 2008 Parties: Omprakash, Premshankar, Chameli, Gajmati and the Company	833/6, 838/2, 841/6
7.	Date: June 05, 2008 Parties: Nilambar Prashad and the Company	559/3, 733/3, 794/1, 800/1, 811/2
8.	Date: August 11, 2008 Parties: Phulbai and the Company	629/5 & 638/5
9.	Date: July 4, 2008 Parties: Rupsingh and the Company	585, 721, 645
10.	Date: July 26, 2008 Parties: Dhanau and the Company	511/5, 625/9, 671/5
11.	Date: August 11, 2008 Parties: Kartikram, Suklal, Lalman and the Company	554/1, 669/1
12.	Date: July 30, 2008 Parties: Dasrathi, Dharnidhar, Khageswar, Amrikabai, Vidhamati, Bedmati and the Company	614/1, 621, 628, 844, 245, 151, 243/3, 244/1
13.	Date: June 1, 2008 Parties: Setram and the Company	721/7
14.	Date: August 20, 2007 Parties: Dolnarayan and the Company	794/3, 800/5, 811/4, 812/3, 827/12 & 677/11
15.	Date: August 20, 2007 Parties: Dewal and the Company	740 & 744, 854/3

Sl. No.	Sale Deed	Khasra Nos.
16.	Date: August 21, 2007 Parties: Hemlal, Bhimsan, Ramlal, Balakram, Bedram, Mohitram and the Company	689/5
17.	Date: June 1, 2009 Parties: Jeevanlal, Dharamlal, Uttam Lal, Jaipal, Kaushal and the Company	815/7, 815/8
18.	Date: August 21, 2007 Parties: Gurbaribai and the Company	787/4, 794/6, 800/8
19.	Date: August 23, 2007 Parties: Firojdas and the Company	538/7, 583/3
20.	Date: September 07, 2007 Parties: Radhabai, Parvati, Aasmati, Agasmati and the Company	549/2, 752/7
21.	Date: September 07, 2007 Parties: Ghasiya (Ghansiram) and the Company	711/7, 538/4, 550/10
22.	Date: September 07, 2007 Parties: Damrudhar and the Company	708/3, 708/4
23.	Date: September 13, 2007 Parties: Santadas, Chintadas and the Company	533, 534
24.	Date: April 27 2009 Parties: Pholmati and the Company	585/2, 721/10
25.	Date: May 08 2009 Parties: Hetram and the Company	234/3, 256/1, 669
26.	Date: Nov 11, 2009 Parties: Ramkumar and the Company	355/6, 710/6
27.	Date: January 1, 2011 Parties: Ramlal and the Company	612/23616/23617/23619/2 3620/23623/23624/23626/ 23 627/23
28.	Date: January 1, 2011 Parties: Ganeshram and the Company	612/23616/23617/23619/2 3620/23623/23624/23626/ 23627/23,612/17616/1761 7/17619/17620/17623/176 24/17626/17627/17
29.	Date: April 27 2011 Parties: Rameswar and the Company	644/5
30.	Date: May 3 2011 Parties: Tikaram and the Company	723/1
31.	Date: May 3 2011 Parties: Omprakash and the Company	723/5
32.	Date: May 3 2011 Parties: Hemkumar and the Company	723/4
33.	Date: May 3 2011 Parties: Ganpat and the Company	723/7
34.	Date: May 3 2011 Parties: Amrit and the Company	723/8
35.	Date: May 3 2011 Parties: Rohitkumar and the Company	723/6
36.	Date: May 3 2011 Parties: Rameshwar and the Company	723/9

Sl. No.	Sale Deed	Khasra Nos.
37.	Date: May 3 2011 Parties: Setram and the Company	726/1, 727/1
38.	Date: May 3 2011 Parties: Bhimsen and the Company	386/3
39.	Date: May 3 2011 Parties: Kaushalya, Pawankumar and the Company	612/25616/25617/25619/2 5620/25623/25624/25626/ 25627/25
40.	Date: May 3 2011 Parties: Intaram, Gangaram Mohanmati and the Company	452/2, 472/3
41.	Date: May 3 2011 Parties: Bhanu, Gopal, Saal, Vimla, Bansiram, Gokul and the Company	650/2
42.	Date: April 15 2011 Parties: Dharamlal and the Company	137/3, 145/1, 146/1
43.	Date: April 15 2011 Parties: Jeevanlal, Dharamlal, Uttamlal, Jaypal, Kaushal and the Company	677/15 & 678/15, 679/2
44.	Date: April 15 2011 Parties: Kaushalprashad and the Company	404/6, 404/7
45.	Date: April 15 2011 Parties: Vedram and the Company	{114/2, 115, 199/1, 120, 124, 150/2} /5, 404/12, 414/7, 415/4
46.	Date: April 15 2011 Parties: Raghubar, Manohar Prashad and the Company	{99, 100, 101, 102, 104, 108} /6, 827/16, 827/17, 827/19
47.	Date: April 15 2011 Parties: Sitabai and the Company	378/2, 379/1
48.	Date: April 15 2011 Parties: Rupsai, Premshankar, Chameli, Gajmati, Omprakash and the Company	472/6
49.	Date: April 15 2011 Parties: Makhan and the Company	383/4
50.	Date: April 15 2011 Parties: Tarachand, Sukchand, Bansilal, Devkumar, Gauri, Mohankunwar, Lilaram and the Company	280/9
51.	Date: April 15 2011 Parties: Tarachand, Sukchand, Bansilal, Devkumar, Gauri, Mohankunwar, Lilaram and the Company	759/1, 761/1, 761/2 & 762/2, 761/3 & 762/1, 805/1, 810/2
52.	Date: April 15 2011 Parties: Tarachand, Sukchand, Bansilal, Devkumar, Gauri, Mohankunwar, Lilaram and the Company	585/5, 721/13, 745/9, 811/1 [k
53.	Date: April 15 2011 Parties: Tarachand, and the Company	833/2, 833/4, 833/15
54.	Date: April 15 2011 Parties: Tirithram, Bahadul, Prahlad, Krishna, Parmanand, Nankidai and the Company	542/5, 550/19, 553/16, 747/6, 752/8, 553/9
55.	Date: April 15 2011 Parties: Tejram and the Company	569/11

Sl. No.	Sale Deed	Khasra Nos.
56.	Date: April 15 2011 Parties: Devkumar and the Company	569/9
57.	Date: April 15 2011 Parties: Bholanath and the Company	527/9
58.	Date: April 15 2011 Parties: Kaushalprashad and the Company	527/11
59.	Date: April 15 2011 Parties: Naradlal and the Company	527/12
60.	Date: April 15 2011 Parties: Nirakar and the Company	569/10
61.	Date: April 15 2011 Parties: Bhupendra and the Company	527/10
62.	Date: April 15 2011 Parties: Keshawprashad and the Company	569/8
63.	Date: April 18 2011 Parties: Janakram and the Company	661/2, 711/15, 775/2, 834/5, 834/11, 834/20, 799/5, 799/6, 639/8, 653/4
64.	Date: April 18 2011 Parties: Janakram and the Company	643/5
65.	Date: April 18 2011 Parties: Sammelal, Bhaiyalal, Lakshmibai, Maltibai, Fulbai and the Company	248, 250/4, 383/3, 454/2
66.	Date: April 27 2011 Parties: Hemlal and the Company	381/2, 382/5, 474/4, 481/1, 521/4, 521/6, 619/1, 681/11, 681/19, 681/4, 681/9, 697/1, 697/7, 105/1
67.	Date: April 27 2011 Parties: Hemlal and the Company	697/12, 681/21, 681/22
68.	Date: April 20 2011 Parties: Damrudhar and the Company	136/2
69.	Date: April 20 2011 Parties: Damrudhar and the Company	612/21
70.	Date: April 20 2011 Parties: Gurbaribai and the Company	586/4
71.	Date: April 25 2011 Parties: Tejram, Thori, Kramati and the Company	255/2, 669/5
72.	Date: April 27 2011 Parties: Nankun and the Company	288/6
73.	Date: April 25 2011 Parties: Ramkumar and the Company	298/2, 480/2
74.	Date: April 25 2011 Parties: Rameswar and the Company	347/5, 347/6
75.	Date: April 25 2011 Parties: Daulatram and the Company	390/1, 495/3, 495/4, 606/1
76.	Date: April 25 2011 Parties: Daulatram and the Company	492/5, 492/2
77.	Date: April 26 2011 Parties: Dhanau and the Company	138/2, 297/2, 495/2
78.	Date: April 26 2011	413/2, 439/3, 415/2

Sl. No.	Sale Deed	Khasra Nos.
	Parties: Dhanau and the Company	
79.	Date: April 29 2011 Parties: Intaram and the Company	452/3
80.	Date: May 18 2011 Parties: Janakram and the Company	796/1
81.	Date: May 18 2011 Parties: Choukdas, Anupdas and the Company	711/12
82.	Date: May 18 2011 Parties: Premlal and the Company	754/5
83.	Date: May 18 2011 Parties: Trinath, Bodhan, Katekonihan, Baikunthdas and the Company	431
84.	Date: May 3 2011 Parties: Chandani and the Company	471/22
85.	Date: May 3 2011 Parties: Dileswar and the Company	471/18
86.	Date: May 3 2011 Parties: Rathmati and the Company	509/1, 510/3
87.	Date: May 3 2011 Parties: Dilchand and the Company	677/5 & 678/4, 304 & 483
88.	Date: May 3 2011 Parties: Dilchand and the Company	277/3, 288/9, 639/3
89.	Date: May 3 2011 Parties: Parmeswar and the Company	471/21
90.	Date: May 3 2011 Parties: Ajay kumar and the Company	827/26
91.	Date: May 3 2011 Parties: Sonaram and the Company	452/2
92.	Date: May 4 2011 Parties: Hichharam, Sitaram and the Company	404/4
93.	Date: May 4 2011 Parties: Darasmati and the Company	664/3, 645/3
94.	Date: May 18 2011 Parties: Sonaram and the Company	408/6
95.	Date: May 19 2011 Parties: Digamber and the Company	95/1, {99, 100, 101, 104, 108}/4, {99, 100, 101, 102, 104, 108}/2, {114, 115, 118, 119, 120, 121, 124, 125, 150}/6 {114, 115, 118, 119, 120, 121, 124, 125, 150}/7, {114, 115, 118, 119, 120, 121, 124, 125, 150}/8, 479/2
96.	Date: May 23 2011 Parties: Dhanau and the Company	432/6
97.	Date: May 24 2011 Parties: Chamardas, Amritdas and the Company	472/1
98.	Date: June 6 2011 Parties: Bhimsen and the Company	432/7, 439/2

Sl. No.	Sale Deed	Khasra Nos.
99.	Date: June 6 2011 Parties: Rupsai, Omprakash Premshankar, chameli, Gajmati, and the Company	357/6, 364/3
100.	Date: June 3 2011 Parties: Devkumar and the Company	302/3, 474/8, 482/4
101.	Date: June 10 2011 Parties: Gendlal and the Company	412/3

10. Originals of Diversion order for conversion of land from agricultural to non-agricultural land i.e. R.C. No. 02/A-2/2011-12 dated 04.11.2011, from the court of S.D.O. (R) Dabhara, from the court of S.D.O. (R) Dabhara.
11. Certified true copies of diversion orders for conversion of land from agricultural to non-agricultural land, R78/A-2/2010-11 dated 23.09.2011, from the court of S.D.O. (R) Dabhara, R.C. No. 66/A-2/2010-11 dated 07.08.2011 from the court of S.D.O. (R) Dabhara, R.C. No. 46/A-2/2009-10 dated 03.07.2010, from the court of S.D.O. (R) Dabhara, R.C. No. 09/A-2/2010-11 dated 01.04.2011, from the court of S.D.O. (R) Dabhara, R.C. No. 08/A-2/2010-11 dated 01.04.2011, from the court of S.D.O. (R) Dabhara and R.C. No. 53/A-2/2010-11 dated 29.06.2011, from the court of S.D.O. (R) Dabhara.

Part D

1. Original Title Search Report and title certificate dated March 20, 2012 and as prepared by Mr. M.P. Kesharwani providing for a clear and marketable title of the Borrower over all the piece and parcels of leasehold lands at Village Badarha, Patwari Halka No. 2, R.I.C. & Tehsil - Dabhra, Dist. - Janjgir Champa having an area of 43.956 acres.
2. Original Title Search Report and title certificate dated March 20, 2012 as prepared by Mr. M.P. Kesharwani providing for a clear and marketable title of the Borrower over all the piece and parcels of leasehold lands at Village Badadarha, Patwari Halka No.-2, R.I.C. & Tahsil - Dabhra, District - Janjgir - Champa having an area of 105.69 acres and at Village Tundri, Patwari Halka No.-2, R.I.C. & Tahsil - Dabhra, District - Janjgir - Champa, Chhattisgarh having an area of 81.30 acres.
3. Certified true copy of the map in relation to the said immoveable properties duly certified and issued by the patwari.
4. Lease Deed dated February 25, 2012 executed between CSIDC and the Company.
5. Certified Copy of B-I Kistbandi Khatouni in relation to the immoveable properties.
6. Certified Copy of Khasra Panchshala in relation to the immoveable properties.
7. Letters of Consent having reference numbers 15045 and 15044 dated March 12, 2012 each from CSIDC.
8. Attested copy of Possession Certificate dated January 16, 2012.
9. Certified copy of Award of Collector Janjgir - Champa dated 08.07.2011 of in case no. 02-A-82/2010-11 & 01-A-82/2010-11.

10. Lease Deed dated March 7, 2012 executed between CSIDC and the Company.
11. Letter of Consent having reference number No. 15046 and 15047 dated March 12, 2012 from CSIDC.
12. Attested copy of Possession Certificate dated February 24, 2012.
13. Certified copy of Award of Collector Janjgir-Champa dated 08.07.2011 of in case no. 02-A-82/2011.

Part E

1. Original Title Search Report and title certificate dated March 31, 2013 as prepared by Mr. Y.K. Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at village Badadaraha, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa, Chhattisgarh and bearing the khasra numbers as detailed hereinafter, covering a total area of 16.837 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration for the relevant documents.
2. Original Title Search Report and title certificate dated March 31, 2013 as prepared by Mr. Y.K. Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at Chandrapur, P.H.No. 25, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa, Chhattisgarh and bearing the khasra numbers as detailed hereinafter, covering a total area of 2.215 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration for the relevant documents.
3. Certified true copy of the map in relation to the said immoveable properties duly certified and issued by the patwari.
4. Encumbrance certificates for the period from the year 1984-85 to June 2010-11 pertaining to the said immovable properties.
5. Copies of news papers, Lok Maya and Dainik Bhaskar, dated June 14, 2013 published in Chhattisgarh containing advertisements in relation to loss of sale deeds for the properties mentioned in Serial Number 8 below.
6. Original certificate dated June 27, 2013, issued by Mr. Yashwant Shadangi in relation to loss of sale deeds mentioned in Sr No. 17 below and creation of equitable mortgage over the said properties.
7. Original letter from the Company to the police station Dabhra dated June 10, 2013 (acknowledged on June 11, 2013) in relation to loss of sale deeds mentioned in Sr. No. 17 below.
8. Original affidavit (in Hindi) dated May 7, 2013 by the Company in relation to loss of sale deeds mentioned in Serial Number 8 below.

9. Original letter from the police station, Dabhra addressed to the Company dated June 13, 2013 in relation to loss of sale deeds mentioned in Serial Number 8 below.
10. List of original sale deeds, in relation to the freehold lands measuring 16.837 acres situated at village Badadaraha, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa (Chhattisgarh) as detailed under:

Sl. No.	Sale Deed	Khasra Nos.
1.	Date: May 30, 2008 Parties: Rameshwar, Hansram, Usatram and the Company	714/3, 784/2, 897/20, 681/25, 681/15, 681/33, 681/34, 681/14, 681/17, 647/3, 619/3
2.	Date: May 30, 2008 Parties: Raghubar, Manohar and the Company	584/2
3.	Date: May 30, 2008 Parties: Chandrika, Rambai, Baratkunwar and the Company	809/4, 784/1, 684/4, 681/30, 681/31, 681/12, 681/23
4.	Date: June 3, 2008 Parties: Dev Kumar, Rambai and the Company	681/39, 681/36, 681/29, 681/26, 681/3 क, 576/2, 569/5, 569/3, 561/2, 809/8, 784/3, 714/2, 697/19, 697/5, 684/3
5.	Date: June 5, 2008 Parties: Chhedilal, Tikam, Tiharinbai, Devsinghdas and the Company	643/1, 615/1 क, 789/10, 807
6.	Date: June 05, 2008 Parties: Sundarlal, Amarsingh and the Company	684/2, 697/13, 697/15, 697/12, 681/5, 681/32, 681/35, 681/37, 681/38, 714/5, 681/2
7.	Date: June 11, 2008 (Reg. on December 05, 2008) Parties: Khikdas, Choukdas, Lattudas, Anupdas and the Company	636, 637/1, 808/1
8.	Date: June 19, 2008 (Reg. on June 20, 2008) Parties: Rohitkumar, Chudamani, Tarachand, Chaitanprashad and the Company	(38/1, 856/2), 66/1, 77/6, 89/4, 188, 223/8, 223/9, 402
9.	Date: July 4, 2008 Parties: Chandrika, Padmini, Bhalukonhin, Aasha, Baratkuwar, Dilchand, Hiradhar and the Company	From 547/1, From 550/2, From 550/3, From 550/7
10.	Date: July 26, 2008 Parties: Kartikram, Ganeshram, Gajpati and the Company	663, 819/4, 824/1, 711/2
11.	Date: July 26, 2008	747/4, 752/5

Sl. No.	Sale Deed	Khasra Nos.
	Parties: Tularam, Lilaram and the Company	
12.	Date: July 26, 2008 Parties: Daulatram and the Company	643/8, 721/8
13.	Date: July 26, 2008 Parties: Sonaram and the Company	511/2, 625/6, 671/2
14.	Date: July 26, 2008 Parties: Gomati and the Company	841/5, 841/7
15.	Date: August 20, 2007 Parties: Hemlal and the Company	719/1, From 806/2
16.	Date: August 22, 2007 Parties: Hemkuwar and the Company	815/3
17.	Date: August 22, 2007 Parties: Amilal and the Company	583/2, 584/6
18.	Date: May 11, 2009 Parties: Ghasiya urf Ghansiram and the Company	41, 44/3, (208, 209)/5
19.	Date: June 12, 2009 Parties: Digambar Prashad and the Company	137/5, 145/2, 146/2, (155/2, 156/2), 222/4, 150/11, 379/4, 586/2, 587/2, 16/1, 77/13, 91/1, 94/5, 98, (99/3, 100/3, 101/3, 102/3, 104/4, 108/3), (116, 117)/1, 130/1, 129
20.	Date: Nov 2, 2009 Parties: Devprashad and the Company	(537, 539/2), (730, 731), 741/2, 835
21.	Date: June 11, 2010 Parties: Rambai, Shyambai, Phulbai, Champabai, Setram and the Company	778/2, 837, 839
22.	Date: April 25, 2011 Parties: Rameswar and the Company	280/6, 482/6
23.	Date: May 3, 2011 Parties: Vijay Kumar and the Company	827/25
24.	Date: June 16, 2011 Parties: Milapram, Dhaneswari, Lalitabai, Dileswari, Urmila, Netram and the Company	76/3

11. List of certified true copies of the Lost Sale Deeds (on account of loss of the originals), in relation to the freehold lands situated at village Badadaraha, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa (Chhattisgarh) as detailed under:

Sl. No.	Sale Deed	Khasra Nos.
1.	Date: June 11, 2008 Parties: Amilal and the Company	771/2
2.	Date: July 26, 2008 Parties: Bhuneswar and the Company	775/5, 834/6, 834/15, 817/7

3.	Date: August 21, 2007 Parties: Chhedilal, Tikamdas, Devsinghdas, Tiharinbai and the Company	From 540/1
4.	Date: August 21, 2007 Parties: Chandan Singh and the Company	849/3
5.	Date: May 8, 2009 Parties: Bhagirathi and the Company	652/3, 672/2, 680/1

12. List of original sale deeds, in relation to the freehold lands measuring 2.215 hectares situated at situated at village Chandrapur, P.H.No. 25, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa (Chhattisgarh) as detailed under:

Sl. No.	Sale Deed	Khasra Nos.
1.	Date: Apr 28, 2010 Parties: Baishakhu and the Company	794
2.	Date: May 19, 2010 Parties: Babulal, Chitarri, Sevak and the Company	798/1
3.	Date: May 19, 2010 Parties: Lilambar, Shivmangal and the Company	798/2
4.	Date: Apr 28, 2010 Parties: Reshamlal and the Company	796
5.	Date: Apr 28, 2010 Parties: Sahodra, Mangmati, Umabai, Premibai, Shaphedbai, Tara, Ghurai, Tikaram, Jashodabai, Nanku and the Company	806
6.	Date: Apr 29, 2010 Parties: Jagmohan, Bijlibai, Chhedobai and the Company	808
7.	Date: May 19, 2010 Parties: Padumlal and the Company	807
8.	Date: May 19, 2010 Parties: Sunau, Natwarlal and the Company	795
9.	Date: May 19, 2010 Parties: Runjhu and the Company	798/1
10.	Date: May 19, 2010 Parties: Narsingh, Sukhmat, Karimati and the Company	798/3
11.	Date: Nov 19, 2010 Parties: Manorama and the Company	805

13. Certified true copy of the Diversion order for conversion of land from agricultural to non-agricultural land, vide (i) R.C. No. RCN-22-A-2010-11 dated 21.01.2011, from the court of S.D.O. (R) Dabhara, and (ii) R.C. No. RCN-36-A-2010-11 dated 14.06.2011, from the court of S.D.O. (R) Dabhara in respect all the piece and parcel of freehold lands situated at village Chandrapur, P.H. No. 25, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa, Chhattisgarh and bearing the khasra numbers detailed hereinafter, covering a total area of 2.215 hectares.
14. Certified true copies of diversion orders for conversion of land from agricultural to non-agricultural land, vide (i) R.C. No. 09/A-2/2010-11 dated 01.04.2011, from the court of S.D.O. (R) Dabhara, (ii) R.C. No. 46/A-2/2009-10 dated 03.07.2010 from the court of S.D.O. (R) Dabhara, (iii) R.C. No. 53/A-2/2010-11 dated 29.06.2011, from the court of S.D.O. (R) Dabhara, (iv) R.C. No. 66/A-2/2010-11 dated 07.08.2011, from the court of S.D.O. (R) Dabhara, (v) R.C.

No. 78/A-2/2010-11 dated 23.09.2011, from the court of S.D.O. (R) Dabhara and (vi) R.C. No. 02/A-2/2011-12 dated 04.11.2011, from the court of S.D.O. (R) Dabhara, in respect of all the piece and parcel of freehold lands situated at village Badadaraha, P.H. No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa, Chhattisgarh and bearing the khasra numbers as detailed hereinafter, covering a total area of 16.837 hectares.

15. Certified true copies of 'Panchsala Khasra' and 'Kistbandi Khatoni' in respect of the said immovable properties.
16. Certified true copies of challans dated May 9, 2013, issued by Allahabad Bank, Dabhra, for payment of taxes of Rs. 5,29,008 (Rupees Five Lakh Twenty Nine Thousand and Eight only) and Rs. 10,87,640 (Rupees Ten lakh eighty seven thousand six hundred forty only) for the year 2012-13.
17. Original letter of demand from the Tehsildar, Dabhra to the Company, dated April 1, 2013, in relation to the diverted land.
18. Original letter issued by Tehsildar, Dabhra to the Company, dated 6th July 2013, in relation to the receipt of payment of taxes of Rs. 5,29,008 (Rupees Five Lakh Twenty Nine Thousand and Eight only) and payment of taxes of Rs. 10,87,640 (Rupees Ten lacs eighty seven thousand six hundred forty only) totalling of Rs. 16,16,648 (Rupees Sixteen lacs sixteen thousand six hundred forty eight only) for the year 2012-13.
19. Original letter dated July 12, 2013 by the Company to the sub-registrar, Dabhra in relation to loss of title deeds, acknowledged by the office of the sub-registrar, Dabhra.

Part F

1. Original title search report dated October 1, 2013 prepared by Adv. M.P. Kesharwani in relation to 21.392 hectares of land located at Villages – Fulbandhiya (3.338 hectares), Bandojhariya (9.069 hectares), Basanpali (4.759 hectares) and Khairpali (4.226 hectares), Tehsil – Kharsiya, District – Raigarh, Chhattisgarh.
2. Certified true copies of the resolutions of the shareholders of the Borrower dated April 22, 2010 under section 293(1)(a) and section 293(1)(d) of the Companies Act, 1956 respectively.
3. Certified true copies of the resolutions of the Board of Directors of the Borrower passed on February 21, 2011 and March 11, 2011.
4. Certified true copies of the resolutions of the Board of Directors of the Borrower passed on June 17, 2011 authorising Mr. Pawan Agarwal in addition to the other directors previous authorized vide the resolution of the Board of Directors of the Borrower passed on February 21, 2011 to deposit the title deeds with SBICAP Trustee Company Limited.
5. Certified true copies of the resolutions of the Board of Directors of the Borrower dated February 1, 2013 for *inter alia* creation of security by way of mortgage, executing mortgage documents and making relevant filings and registrations in relation to the same for each of the Phase I BG Lender and the Phase II BG Lender.

6. Certified true copies of the resolutions of the Board of Directors of the Borrower dated March 29, 2013 *inter alia* ratifying the contents of the resolution of the Board of Directors of the Borrower dated February 1, 2013 in relation to the Phase I BG Facility and the Phase II BG Facility.
7. Incumbency certificate from the Company Secretary of the Borrower dated October 11, 2013 confirming *inter alia* that the resolutions of the shareholders of the Borrower dated April 22, 2010 under sections 293(1)(a) and 293(1)(d) of the Companies Act, 1956 and the resolutions of the Board of Directors of the Borrower dated February 1, 2013 and March 29, 2013 have not been amended or rescinded and all these resolutions continue to be in full force and effect.
8. Certificate under section 281 of the Income Tax Act, 1961 dated September 30, 2013 issued by the Office of the Assistant Commissioner of Income Tax – 1(2), Ayakar Bhawan, Bhopal.
9. Certificate dated September 26, 2013 from Gupta Navin K. & Company (chartered accountants) certifying *inter alia* that no recovery proceedings are pending and no notices have been served on the Borrower under the provisions of the Income Tax Act, 1961 in relation to the Phase I Rupee Facility and the Phase I BG Facility.
10. Certificate dated September 26, 2013 from Gupta Navin K. & Company (chartered accountants) certifying *inter alia* that no recovery proceedings are pending and no notices have been served on the Borrower under the provisions of the Income Tax Act, 1961 in relation to the Phase II Facility and the Phase II BG Facility.
11. Consent from the Chhattisgarh State Industrial Development Corporation Limited (“CSIDC”) dated August 29, 2013 for assignment of leasehold rights in favour of the Security Trustee over 21.392 hectares of land located at Villages – Fulbandhiya, Bandojhariya, Basanpali and Khairpali, Tehsil – Kharsiya, District – Raigarh, Chhattisgarh.
12. Certified true copy of ROC Search Report prepared by Gupta Navin K. & Company (chartered accountants) dated September 24, 2013.
13. Original lease deed dated July 26, 2013 executed between the CSIDC and the Borrower.
14. Original site plan of the said Immovable Properties.
15. Certified copies of B - I Kistbandi Khatouni and P - II Khasra Panchshala, and certified possession certificates.
16. Certified copy of awards for the villages of Fulbandhiya, Bandojhariya, Basanpali and Khairpali.

Part G

1. Original title search report dated February 5, 2014 prepared by Adv. M.P. Kesharwani in relation to 3.372 hectares of leasehold land located at Village Amapali, Tehsil Kharsia, District Raigarh, Chhattisgarh.
2. Original title search report dated February 5, 2014 prepared by Adv. M.P. Kesharwani in relation to 69.01 acres of leasehold land located at Village Badadarha, Tehsil Dabhara, District Janjgir-Champa, Chhattisgarh.

Sl. No.	Sale Deed	Khasra Nos.
19.	Date: November 19, 2010 Parties: Karmayat, Hirderam, Bedram, Bhudhiyarin, Gendo, Budgha and the Company.	410/6, 194/3
20.	Date: November 11, 2010 Parties: Panchram and the Company.	426/2
21.	Date: November 19, 2010 Parties: Ganeshram, Itavarin, Upola, Kainhaya, Girijabai, Burau, Modo and the Company.	425, 426/1
22.	Date: November 29, 2010 Parties: Adhindas, Firtadas and the Company.	158/1, 179/1, 184/2 ख, 408/3
23.	Date: November 29, 2010 Parties: Pyagdas and the Company.	179/3, 184/2 ग
24.	Date: November 29, 2010 Parties: Shyamlal & Puratan and the Company.	410/8
25.	Date: November 29, 2010 Parties: Dorilal, Puratan and the Company.	410/7
26.	Date: November 29, 2010 Parties: Kamlesh, Puratan and the Company.	410/9
27.	Date: November 29, 2010 Parties: Kushilal, Nilabai and the Company.	410/5
28.	Date: December 6, 2010 Parties: Raghudas, Sanathdas and the Company.	97/2
29.	Date: December 13, 2010 Parties: Karmu, Bhogidas, Sadhram, Mahavirdas, Sadhmati, Nankidai and the Company.	97/1
30.	Date: December 14, 2010 Parties: Manoj Kumar and the Company.	150
31.	Date: December 31, 2010 Parties: Kaushal Prasad and the Company.	98/1
32.	Date: December 31, 2010 Parties: Kamal Prasad and the Company.	98/2
33.	Date: December 31, 2010 Parties: Ramkumar and the Company.	98/3
34.	Date: December 31, 2010 Parties: Nankibabu and the Company.	98/4

12. Originals of Diversion order for conversion of land from agricultural to non-agricultural land i.e R.C.No. 76/A-2/2009-10 dated 1.02.2011, from the court of S.D.O. (R) Dabhara.
13. List of original sale deeds in relation to the freehold lands situated at Village Badadaraha, P.H. No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir - Champa covering a total area of 12.903 hectares:

Sl. No.	Sale Deed	Khasra Nos.
1.	Date: March 03, 2009 Parties: Dinbandhu and the Company	612, 616, 617, 619, 620, 621, 623, 624, 626, 627/3
2.	Date: August 22, 2007 Parties: Dhanauram and the Company	740/1 & 744/1, 854/1

Sl. No.	Sale Deed	Khasra Nos.
3.	Date: Jan 22, 2009 Parties: Amrutlal, Thakurprasad, Bhikamprasad, Sashibhusan, Sukhmati and the Company	625/3, 670/1, 670/6
4.	Date: August 23, 2007 Parties: Mahavir, Sahadeva, Choukdas and the Company	727/5
5.	Date: July 31, 2008 Parties: Kusumbai and the Company	711/10
6.	Date: August 22, 2007 Parties: Sonaram and the Company	740/4 & 745/4, 854/2
7.	Date: August 20, 2007 Parties: Ishwarprasad, Hariharprasad, Rukmani and the Company	733/6, 559/10, 780/6, 811/5, 827/13 & 677/12, 812/4
8.	Date: August 20, 2007 Parties: Reshamlal and the Company	740/7 & 744/7
9.	Date: August 20, 2007 Parties: Premlal and the Company	844
10.	Date: August 20, 2007 Parties: Jivanlal, Dhramlal, Uttamlal, Jaipal, Kaushlaprasad and the Company	711/7
11.	Date: August 20, 2007 Parties: Jivanlal, Dhramlal, Uttamlal, Jaipal, Kaushlaprasad and the Company	711/7
12.	Date: May 30, 2008 Parties: Punibai and the Company	557/11 & 559/10
13.	Date: July 4, 2008 Parties: Hetram and the Company	554/5
14.	Date: May 30, 2008 Parties: Reshamlal and the Company	511/6
15.	Date: June 3, 2008 Parties: Ramkumar and the Company	834/17, 834/34
16.	Date: Aug 22, 2007 Parties: Bhagwano and the Company	738/3 & 739/3
17.	Date: Aug 22, 2007 Parties: Piladau and the Company	738/5 & 739/5
18.	Date: August 21, 2007 Parties: Dayaram and the Company	733/4, 448/1, 559/4, 700/2, 728/1, 830/1 d 830/2 [k, 774/1, 780/8, 780/11, 700/7
19.	Date: August 22, 2007 Parties: Ramdev and the Company	583/3, 711/12
20.	Date: August 22, 2007 Parties: Damrudhar and the Company	587/3, 733/3, 787/3, 657/4, 682/9
21.	Date: August 22, 2007 Parties: Mahavirdas - Mahadevdas, Dukaludas, Choukdas, Duklhin - Sahanidas, Firtudas, Samtidas, Charo Bai and the Company	538/3, 787/1
22.	Date: June 05, 2008 Parties: Santadas, Chintadas, Ashiritkumari and the	586/1

3. Original title search report dated March 28, 2014 prepared by Adv. Yashwant Shadangi in relation to 8.837 hectares of freehold land located at village Badadaraha, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa.
4. Original title search report dated March 28, 2014 prepared by Adv. Yashwant Shadangi in relation to 1.745 hectares of freehold land located at village Tundri, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa.
5. Certified true copies of the resolutions of the shareholders of the Borrower dated March 11, 2014 under section 180(1)(a) and section 180(1)(c) of the Companies Act, 2013 respectively.
6. Certified true copies of the resolutions of the Board of Directors of the Borrower passed on February 21, 2011 and March 11, 2011.
7. Certified true copies of the resolutions of the Board of Directors of the Borrower passed on June 17, 2011 authorising Mr. Pawan Agarwal in addition to the other directors previously authorized vide the resolution of the Board of Directors of the Borrower passed on February 21, 2011 to deposit the title deeds with SBICAP Trustee Company Limited.
8. Certified true copies of the resolutions of the Board of Directors of the Borrower dated February 1, 2013 for *inter alia* creation of security by way of mortgage, executing mortgage documents and making relevant filings and registrations in relation to the same for each of the Phase I BG Lender and the Phase II BG Lender.
9. Certified true copies of the resolutions of the Board of Directors of the Borrower dated March 29, 2013 *inter alia* ratifying the contents of the resolution of the Board of Directors of the Borrower dated February 1, 2013 in relation to the Phase I BG Facility and the Phase II BG Facility.
10. Incumbency certificate from the Company Secretary of the Borrower dated March 28, 2014 confirming *inter alia* that the resolutions of the shareholders of the Borrower dated March 11, 2014 under sections 180(1)(a) and 180(1)(c) of the Companies Act, 2013 and the resolutions of the Board of Directors of the Borrower dated February 1, 2013 and March 29, 2013 have not been amended or rescinded and all these resolutions continue to be in full force and effect.
11. Certificate under section 281 of the Income Tax Act, 1961 dated April 9, 2014 issued by the Office of the Assistant Commissioner of Income Tax – 1(2), Ayakar Bhawan, Bhopal.
12. Certificate dated February 6, 2014 from Gupta Navin K. & Company (chartered accountants) certifying *inter alia* that no recovery proceedings are pending and no notices have been served on the Borrower under the provisions of the Income Tax Act, 1961 in relation to the Phase I Rupee Facility, the Phase I BG Facility, the Phase II Facility and the Phase II BG Facility.
13. Consent from the Chhattisgarh State Industrial Development Corporation Limited (“CSIDC”) dated January 22, 2014 for assignment of leasehold rights in favour of the Security Trustee over 3.372 hectares of land located at Village Amapali, Tehsil Kharsia, District Raigarh, Chhattisgarh.
14. Consent from the Chhattisgarh State Industrial Development Corporation Limited (“CSIDC”) dated January 22, 2014 for assignment of leasehold rights in favour of the Security Trustee over 69.01 hectares of land located at Village Badadaraha, Tehsil Dabhara, District Janjgir-Champa, Chhattisgarh.

15. Certified true copy of ROC Search Report prepared by Gupta Navin & Co. (chartered accountants) dated November 26, 2013.
16. Original lease deed dated December 28, 2013 executed between the CSIDC and the Borrower in relation to 69.01 acres of land located at Village Badadarha, Tehsil Dabhara, District Janjgir-Champa, Chhattisgarh.
17. Original lease deed dated December 28, 2013 executed between the CSIDC and the Borrower in relation to 3.372 hectares of land located at Village Amapali, Tehsil Kharsia, District Raigarh, Chhattisgarh.
18. The following original title deeds in relation to 8.837 hectares located at village Badadaraha, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhara, District - Janjgir – Champa:

S. N.	Particulars	SR. No.	Particulars	SR. No.	Particulars
1	5-Jun-2008	11	8-May-2009	21	Affidavit of Borrower
2	11-Jun-2008	12	11-May-2009	22	R.C.No. 02/A-2/2011-12 dated 04.11.2011, from the court of S.D.O. (R) Dabhara.
3	19-Jun-2008	13	10-Jun-10	23	R.C.No. 33/A-2/2010-11 dated 14.06.2011, from the court of S.D.O. (R) Dabhara.
4	20-Jun-2008	14	15-Apr-2011	24	R.C.No. 66/A-2/2010-11 dated 07.08.2011, from the court of S.D.O. (R) Dabhara.
5	26-Jul-2008	15	21-Mar-2012	25	R.C.No. 53/A-2/2010-11 dated 29.06.2011, from the court of S.D.O. (R) Dabhara.
6	20-Aug-2007	16	24-Mar-2012	26	R.C.No. 46/A-2/2009-10 dated 03.07.2010, from the court of S.D.O. (R) Dabhara.
7	23-Aug-2007	17	24-Mar-2012	27	R.C.No. 09/A-2/2010-11 dated 01.04.2011, from the court of S.D.O. (R) Dabhara
8	24-Mar-2009	18	Rin Pustika no. P- 0231931, M- 42973	28	R.C.No. 08/A-2/2010-11 dated 01.04.2011, from the court of S.D.O. (R) Dabhara

9	1-May-2009	19	Certified copy of Panchsala khsara and Kistbandi Khatoni	29	R.C.No. 11/A-2/2011-12 dated , 03.01.2011 from the court of S.D.O.(R) Dabhara
10	8-May-2009	20	Receipt of searches and Encumbrances Certificate	30	R.C.No. 11/A-2/2010-11 Dated 01.04.2011 from the court of S.D.O. (R) Dabhara

19. The following original title deeds in relation to 1.745 hectares located at village Tundri, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa:

Sr.No.	Sale Deed	Sr.No.	Sale Deed
1	30-May-08	8	Certified copy of Panchsala khsara and Kistbandi Khatoni
2	30-May-08	9	Receipt of searches and encumbrance certificates
3	19-Jul-10	10	Affidavit of Borrower
4	21-Jul-10	11	Encumbrance Certificate
5	29-Jul-10	12	R.C.No. 67/A-2/2010-11, dated 07.08.2011, from the court of S.D.O. (R) Dabhara
6	19-Oct-10	13	R.C.No. 01/A-2/2011-12, dated 04.11.2011, from the court of S.D.O. (R) Dabhara
7	Rin Pustika no. P-0261999 & P-0261998		

Part H

- Original title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 1.3 hectares of freehold land located at Village Amapali, Tehsil Kharsia, District Raigarh, Chhattisgarh.
- Original title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 0.806 hectares of freehold land located at Village Basanpali, Tehsil Kharsia, District Raigarh, Chhattisgarh.
- Original title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 0.683 hectares of freehold land located at Village Bendojharia, Tehsil Kharsia, District Raigarh, Chhattisgarh.
- Original title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 2.056 hectares of freehold land located at Village Khairpali, Tehsil Kharsia, District Raigarh, Chhattisgarh.

5. Original title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 2.003 hectares of freehold land located at Village Phoolbandhiya, Tehsil Kharsia, District Raigarh, Chhattisgarh.
6. Original title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 0.348 hectares of freehold land located at Village Rajghatta, Tehsil Kharsia, District Raigarh, Chhattisgarh.
7. Original title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 1.156 hectares of freehold land located at Village Tundri, Tehsil Kharsia, District Raigarh, Chhattisgarh.
8. Original title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 45.169 hectares of freehold land located at Village Badadarha, Tehsil Kharsia, District Raigarh, Chhattisgarh.
9. Certified true copies of the resolutions of the shareholders of the Borrower dated March 11, 2014 under section 180(1)(a) and section 180(1)(c) of the Companies Act, 2013 respectively.
10. Certified true copies of the resolutions of the Board of Directors of the Borrower passed on February 21, 2011 and March 11, 2011.
11. Certified true copies of the resolutions of the Board of Directors of the Borrower passed on June 17, 2011 authorising Mr. Pawan Agarwal in addition to the other directors previous authorized vide the resolution of the Board of Directors of the Borrower passed on February 21, 2011 to deposit the title deeds with SBICAP Trustee Company Limited.
12. Certified true copies of the resolutions of the Board of Directors of the Borrower dated February 1, 2013 for *inter alia* creation of security by way of mortgage, executing mortgage documents and making relevant filings and registrations in relation to the same for each of the Phase I BG Lender and the Phase II BG Lender.
13. Certified true copies of the resolutions of the Board of Directors of the Borrower dated March 29, 2013 *inter alia* ratifying the contents of the resolution of the Board of Directors of the Borrower dated February 1, 2013 in relation to the Phase I BG Facility and the Phase II BG Facility.
14. Incumbency certificate from the Company Secretary of the Borrower dated July 31, 2014 confirming *inter alia* that the resolutions of the shareholders of the Borrower dated March 11, 2014 under sections 180(1)(a) and 180(1)(c) of the Companies Act, 2013 and the resolutions of the Board of Directors of the Borrower dated February 21, 2011, March 11, 2011, June 17, 2011, February 1, 2013 and March 29, 2013 have not been amended or rescinded and all these resolutions continue to be in full force and effect.
15. Certificate dated July 17, 2014 from Gupta Navin K. & Company (chartered accountants) certifying *inter alia* that no recovery proceedings are pending and no notices have been served on the Borrower under the provisions of the Income Tax Act, 1961 in relation to the Phase I Rupee Facility, the Phase I BG Facility, the Phase II Facility and the Phase II BG Facility.
16. Certificate under section 281 of the Income Tax Act, 1961 dated April 9, 2014 issued by the Office of the Assistant Commissioner of Income Tax – 1(2), Ayakar Bhawan, Bhopal.

17. Certified true copy of ROC Search Report prepared by Gupta Navin & Co. (chartered accountants) dated June 23, 2014.
18. Original title deeds in relation to 1.3 hectares of freehold land located at Village Amapali, Tehsil Kharsia, District Raigarh, Chhattisgarh, that is:
 - Sale deed executed and registered on 20.10.2011, in the office of sub-registrar, Kharsia in Book No. Addl-1/1039, at page 82 to 88, document no. 606.
 - Sale deed executed and registered on 16.11.2011, in the office of sub-registrar Kharsia in Book No. Addl-1/1049, at page 44 to 48, document no. 667.
 - Sale deed executed and registered on 15.02.2012, in the office of sub-registrar Kharsia in Book No. Addl-1/1062, at page 49 to 55, document no. 988.
 - Sale deed executed and registered on 29.10.2012, in the office of sub-registrar Kharsia in Book No. Addl-1/1115, at page 90 to 95, document no. 635.
 - Certified copy of Panchsala khsara and Kistbandi Khatoni.
 - Receipt of searches and Encumbrances Certificate.
 - R.C. No. 87A-2 FY 2013-14 dated 31st Mar 2014 from the Court of Collector Raigarh.
19. Original title deeds in relation to 0.806 hectares of freehold land located at Village Basanpali, Tehsil Kharsia, District Raigarh, Chhattisgarh, that is:
 - Sale deed executed and registered on 17.11.2011, in the office of sub-registrar, Dabhra in Book No. Addl-1/1043, at page 56 to 62, document no. 669.
 - Rin Pustika no. P-1707982.
 - Certified copy of Panchsala khsara and Kistbandi Khatoni.
 - Receipt of searches and Encumbrances Certificate.
 - Affidavit of Borrower.
 - R.C No: 85/A-2 FY 2013-14 Dated 31st March 2014 from the court of Collector Raigarh.
20. Original title deeds in relation to 0.683 hectares of freehold land located at Village Bendojharia, Tehsil Kharsia, District Raigarh, Chhattisgarh, that is:
 - Sale deed executed and registered on 24.11.2011, in the office of sub-registrar, Dabhra in Book No. Addl-1/1044, at page 43 to 48, document no. 683.
 - Sale deed executed and registered on 29.10.2012, in the office of sub-registrar Dabhra in Book No. Addl-1/1116, at page 01 to 05, document no. 637.
 - Sale deed executed and registered on 29.10.2012, in the office of sub-registrar Dabhra in Book No. Addl-1/1116, at page 12 to 16, document no. 639.
 - Sale deed executed and registered on 29.10.2012, in the office of sub-registrar Dabhra in Book No. Addl-1/1116, at page 06 to 11, document no. 638.
 - Receipt of searches and Encumbrances Certificate.
 - Affidavit of Borrower.
 - R.C.No. 88/A-2/2013-14 dated 25.03.2014, from the court of Collector Raigarh.
 - Certified copy of Panchsala khsara and Kistbandi Khatoni.
 - Rin Pustikia No: P-1847427.
21. Original title search deeds in relation to 2.056 hectares of freehold land located at Village Khairpali, Tehsil Kharsia, District Raigarh, Chhattisgarh, that is:

- Sale deed executed and registered on 28.02.2012, in the office of sub-registrar, Kharsia in Book No. Addl-1/1064, at page 81 to 85, document no. 1033.
- Sale deed executed and registered on 28.02.2012, in the office of sub-registrar Kharsia in Book No. Addl-1/1064, at page 86 to 91, document no. 1034.
- Sale deed executed and registered on 29.02.2012, in the office of sub-registrar Kharsia in Book No. Addl-1/1065, at page 20 to 25, document no. 1039.
- Sale deed executed and registered on 13.03.2012, in the office of sub-registrar Kharsia in Book No. Addl-1/1069, at page 78 to 83, document no. 1115.
- Sale deed executed and registered on 13.03.2012, in the office of sub-registrar Kharsia in Book No. Addl-1/1079, at page 84 to 89, document no. 1116.
- Sale deed executed on 20.03.2012 and registered in the office of sub-registrar Kharsia in Book No. Addl-1/1072, at page 78 to 84 document no. 1170.
- Sale deed executed on 20.03.2012 and registered in the office of sub-registrar Kharsia in Book No. Addl-1/1072, at page 72 to 77 document no. 1179.
- Sale deed executed on 20.03.2012 and registered in the office of sub-registrar Kharsia in Book No. Addl-1/1072, at page 85 to 89 document no. 1171.
- Sale deed executed on 22.03.2012 registered in the office of sub-registrar Kharsia in Book No. Addl-1/1073, at page 87 to 91 document no. 1190.
- Sale deed executed on 22.03.2012 and registered in the office of sub-registrar Kharsia in Book No. Addl-1/1073, at page 92 to 96 document no. 1192.
- Sale deed executed on 07.04.2012 registered in the office of sub-registrar Kharsia in Book No. Addl-1/1081, at page 54 to 58 document no. 05.
- Sale deed executed on 07.04.2012 registered in the office of sub-registrar Kharsia in Book No. Addl-1/1081, at page 59 to 64 document no. 06.
- Sale deed executed on 30.04.2012 registered in the office of sub-registrar Kharsia in Book No. Addl-1/1087, at page 08 to 13 document no. 103.
- Sale deed executed on 16.10.2012 registered in the office of sub-registrar Kharsia in Book No. Addl-1/1114, at page 44 to 49 document no. 610.
- Sale deed executed on 05.11.2012 registered in the office of sub-registrar Kharsia in Book No. Addl-1/1117, at page 45 to 50 document no. 655.
- Affidavit of Borrower.
- Certified copy of Panchsala khsara and Kistbandi Khatoni.
- Receipt of searches and Encumbrances Certificate.
- R.C.No. 84/A-2/2013-14 dated 25.03.2014, from the court of Collector Raigarh.
- Rin Pustika No: P-1622049.

22. Original title deeds in relation to 2.003 hectares of freehold land located at Village Phoolbandhiya, Tehsil Kharsia, District Raigarh, Chhattisgarh, that is:

- Sale deed executed and registered on 02.11.2011, in the office of sub-registrar, Kharsia in Book No. Addl-1/1041, at page 48 to 53, document no. 634. After the said transfer the lands were mutated in the name of the Company vide namantaran kramank 80/2008-09.
- Sale deed executed and registered on 04.11.2011, in the office of sub-registrar Kharsia in Book No. Addl-1/1042, at page 13 to 18, document no. 644.
- Sale deed executed and registered on 15.02.2012, in the office of sub-registrar Kharsia in Book No. Addl-1/1062, at page 43 to 48, document no. 987.
- Sale deed executed and registered on 28.02.2012, in the office of sub-registrar Kharsia in Book No. Addl-1/1064, at page 91 to 98, document no. 1035.
- Sale deed executed and registered on 05.03.2012, in the office of sub-registrar Kharsia in

- Book No.Addl-1/1067, at page 06 to 11, document no. 1067.
- Sale deed executed on 07.03.2012 in the office of sub-registrar Kharsia in Book No.Addl-1/1067, at page 76 to 80, document no. 1079.
 - Sale deed executed on 12.03.2012 in the office of sub-registrar Kharsia in Book No.Addl-1/1068, at page 87 to 91, document no. 1098.
 - Sale deed executed on 16.03.2012 in the office of sub-registrar Kharsia in Book No.Addl-1/1071, at page 35 to 39, document no. 1144.
 - Sale deed executed on 16.03.2012 in the office of sub-registrar Kharsia in Book No.Addl-1/1071, at page 30 to 34, document no. 1143.
 - Sale deed executed on 28.03.2012 in the office of sub-registrar Kharsia in Book No.Addl-1/1076, at page 93 to 98, document no. 1247.
 - Sale deed executed on 23.03.2012 in the office of sub-registrar Kharsia in Book No.Addl-1/1074, at page 11 to 15, document no. 1196.
 - Affidavit of Borrower
 - Certified copy of Panchsala khsara and Kistbandi Khatoni
 - Receipt of searches
 - R.C No: 86/A-2/FY 2013-14 Dated March 25, 2014 from the Court of Collector Raigarh
 - Rin Pustika No: P-1622050
 - Encumbrances Certificate
23. Original title deeds in relation to 0.348 hectares of freehold land located at Village Rajghatta, Tehsil Kharsia, District Raigarh, Chhattisgarh, that is:
- Sale deed executed and registered on 24.03.2012, in the office of sub-registrar, Dabhra in Book No. Addl-1/1074, at page 88 to 97, document no. 1211.
 - Affidavit of Borrower
 - Rin Pustika no. P-1847503
 - Receipt of searches
 - Encumbrances Certificate
 - Certified copy of Panchsala khsara and Kistbandi Khatoni
 - R.C No: 83/A-2/FY 2013-14 Dated 31st Mar 2014 from the court of Collector Raigarh
24. Original title deeds in relation to 1.156 hectares of freehold land located at Village Tundri, Tehsil Kharsia, District Raigarh, Chhattisgarh, that is:
- Sale deed executed and registered on 04.11.2011, in the office of sub-registrar Dabhra, in Book No.Addl-1/1701, at page 51 to 57, document no. 1149.
 - Sale deed executed and registered on 27.09.2012, in the office of sub-registrar Dabhra, in Book No.Addl-1/1814, at page 32 to 39, document no. 780.
 - Sale deed executed and registered on 14.09.2011, in the office of sub-registrar Dabhra, in Book No.Addl-1/1693, at page 83 to 92, document no. 1043.
 - Sale deed executed and registered on 14.09.2011, in the office of sub-registrar Dabhra in Book No.Addl-1/1693, at page 74 to 82, document no. 1042.
 - Sale deed executed and registered on 14.09.2011, in the office of sub-registrar Dabhra, in Book No.Addl-1/1693, at page 65 to 73, document no. 1041.
 - Sale deed executed and registered on 14.09.2011, in the office of sub-registrar Dabhra, in Book No.Addl-1/1693, at page 56 to 64 document no. 1040.
 - Sale deed executed and registered on 07.06.2012, in the office of sub-registrar Dabhra, in Book No.Addl-1/1786, at page 81 to 92 document no. 377.

- Rin Pustika no. P- 0261999 & P- 0261998.
- Certified copy of Panchsala khsara and Kistbandi Khatoni.
- Receipt of searches and encumbrance certificates.
- Affidavit of Borrower.
- Encumbrance Certificate.
- R.C.No. 02/A-2/2013-14 dated 28.03.2014, from the court of S.D.O. (R) Dabhara.

25. Original title deeds in relation to 45.169 hectares of freehold land located at Village Badadarha, Tehsil Kharsia, District Raigarh, Chhattisgarh, that is:

Sl/no.	Particular	Sl/no.	Particular
1	03-Jun-08	73	13-Jan-12
2	11-Jun-08	74	04-Feb-12
3	26-Jul-08	75	13-Jan-12
4	11-Aug-08	76	18-Oct-11
5	31-Jul-08	77	15-Feb-12
6	31-Jul-08	78	15-Feb-12
7	31-Jul-08	79	15-Feb-12
8	20-Aug-07	80	28-Feb-12
9	26-Aug-07	81	02-Mar-12
10	24-Mar-09	82	09-Mar-12
11	08-May-09	83	21-Mar-12
12	08-May-09	84	23-Mar-12
13	11-May-09	85	23-Mar-12
14	26-Nov-09	86	23-Mar-12
15	07-Jun-12	87	24-Mar-12
16	03-May-11	88	24-Mar-12
17	03-May-11	89	28-Mar-12
18	03-May-11	90	28-Mar-12
19	03-May-11	91	26-Mar-12
20	03-May-11	92	26-Mar-12
21	15-Apr-11	93	28-Mar-12
22	15-Apr-11	94	29-Mar-12
23	15-Apr-11	95	30-Mar-12
24	26-Apr-11	96	31-Mar-12
25	29-Apr-11	97	09-Apr-12

Sl/no.	Particular	Sl/no.	Particular
26	29-Apr-11	98	15-May-12
27	18-May-11	99	28-May-12
28	04-May-11	100	08-Jun-12
29	23-May-11	101	08-Jun-12
30	06-Jun-11	102	08-Jun-12
31	06-Jun-11	103	08-Jun-12
32	20-Jan-12	104	08-Jun-12
33	10-Jun-11	105	12-Jun-12
34	23-Jul-11	106	12-Jun-12
35	23-Jul-11	107	12-Jun-12
36	23-Jul-11	108	13-Jun-12
37	23-Jul-11	109	13-Jun-12
38	23-Jul-11	110	09-Feb-12
39	23-Jul-11	111	14-Jun-12
40	23-Jul-11	112	26-Jun-12
41	23-Jul-11	113	29-Jun-12
42	23-Jul-11	114	23-Jul-12
43	23-Jul-11	115	23-Jul-12
44	13-Jul-11	116	09-Aug-12
45	13-Jul-11	117	09-Aug-12
46	13-Jul-11	118	13-Sep-12
47	21-Jul-11	119	24-Sep-12
48	26-Jul-11	120	24-Sep-12
49	10-Aug-11	121	27-Sep-12
50	02-Sep-11	122	27-Sep-12
51	02-Sep-11	123	27-Sep-12
52	02-Sep-11	124	24-Sep-12
53	02-Sep-11	125	03-Oct-12
54	02-Sep-11	126	03-Oct-12
55	12-Sep-11	127	03-Oct-12
56	12-Sep-11	128	16-Nov-12
57	04-Nov-11	129	16-Nov-12

Sl/no.	Particular	Sl/no.	Particular
58	17-Oct-11	130	16-Nov-12
59	18-Oct-11	131	21-Nov-12
60	17-Oct-11	132	29-Aug-12
61	17-Oct-11	133	17-Jan-13
62	18-Oct-11	134	29-Mar-13
63	19-Oct-11	135	29-Mar-13
64	22-Oct-11	136	Rin Pustaka No. P- 1883510
65	22-Oct-11	137	Certified copy of Panchsala khsara and Kistbandi Khatoni
66	22-Oct-11	138	Receipt of searches and Encumbrances Certificate
67	30-Dec-11	139	Affidavit of Borrower
68	30-Dec-11	140	RCN 01/A-2/13-14 Dated 25-03-2014 from the Court of SDO (R) Dabhara
69	09-Jan-12	141	RCN 11/A-2/2011-12 Dated 03-01-2011 from the Court of SDO (R) Dabhara
70	09-Jan-12	142	RCN 46/ A-2/2009-10 Dated 03-07-2010 from the Court of SDO (R) Dabhara
71	13-Jan-12	143	RCN 66/A-2/2010-11 Dated 07-08-2011 from the Court of SDO (R) Dabhara
72	24-Jan-12	144	RCN 78/A-2/2010-11 Dated 23-09-2011 from the Court of SDO (R) Dabhara

Part I

1. Original title search report dated January 9, 2015 prepared by Advocate M. P. Kesharwani in relation to 25.96 (comprised of 11.23 acres and village Badadarha and 14.73 acres at at Village Tundri) acres of leasehold land located at Village Badadarha and Tundri, Tehsil Dabra, District Janjgri-Champa, Chhattisgarh.
2. Original title search report dated February 16, 2015 prepared by Advocate P.C. Jain in relation to 25.96 acres of leasehold land located at Village Badadarha and Tundri, Tehsil Dabra, District Janjgir-Champa, Chhattisgarh.
3. Certified true copies of the resolutions of the shareholders of the Borrower dated March 11, 2014 under section 180(1)(a) and section 180(1)(c) of the Companies Act, 2013 respectively.
4. Certified true copies of the resolutions of the Board of Directors of the Borrower passed on February 21, 2011 and March 11, 2011.

5. Certified true copies of the resolutions of the Board of Directors of the Borrower passed on June 17, 2011 authorising Mr. Pawan Agarwal in addition to the other directors previous authorized vide the resolution of the Board of Directors of the Borrower passed on February 21, 2011 to deposit the title deeds with SBICAP Trustee Company Limited.
6. Certified true copies of the resolutions of the Board of Directors of the Borrower dated February 1, 2013 for *inter alia* creation of security by way of mortgage, executing mortgage documents and making relevant filings and registrations in relation to the same for each of the Phase I BG Lender and the Phase II BG Lender.
7. Certified true copies of the resolutions of the Board of Directors of the Borrower dated March 29, 2013 *inter alia* ratifying the contents of the resolution of the Board of Directors of the Borrower dated February 1, 2013 in relation to the Phase I BG Facility and the Phase II BG Facility.
8. Incumbency certificate from the Company Secretary of the Borrower dated January 7, 2015 confirming *inter alia* that the resolutions of the shareholders of the Borrower dated March 11, 2014 under sections 180(1)(a) and 180(1)(c) of the Companies Act, 2013 and the resolutions of the Board of Directors of the Borrower dated February 21, 2011, March 11, 2011, June 17, 2011, February 1, 2013 and March 29, 2013 have not been amended or rescinded and all these resolutions continue to be in full force and effect.
9. Certificate dated January 7, 2015 from M/s. Gupta Navin K. & Company (chartered accountants) certifying *inter alia* that no recovery proceedings are pending and no notices have been served on the Borrower under the provisions of the Income Tax Act, 1961 in relation to the Phase I Rupee Facility, the Phase I BG Facility, the Phase II Facility and the Phase II BG Facility.
10. Certificate under section 281 of the Income Tax Act, 1961 dated January 16, 2015 issued by the Office of the Deputy Commissioner of Income Tax – 1(1), Ayakar Bhawan, Bhopal.
11. ROC Search Report prepared by Gupta Navin & Co. (chartered accountants) dated January 7, 2015.
12. Original title deeds in relation to 25.96 acres of of leasehold land located at Village Badadarha and Tundri, Tehsil Dabra, District Janjgri-Champa, Chhattisgarh, that is:
 - Original lease deed dated 17.11.2014 executed between Chattisgarh State Industrial Development Corporation (“CSIDC”) and the Company.
 - Original site plan of the said Immoveable Properties.
 - Certified copy of B-1 Kistbandi Khatouni.
 - Certified copy of P-II Khasra Panchshala.
 - Original letter no. CSIDC/Bhu.Aaa/2014/10374 from CSIDC dated 27.12.2014.
 - Original possession certificates dated 24.12.2014.
 - Certified copy of land acquisition awards dated 13.12.2013 (Badadarha & Tundri).

Part J

1. Certified true copies of the resolutions of the shareholders of the Borrower dated April 22, 2010 under section 293(1)(a) and section 293(1)(d) of the Companies Act, 1956 respectively.

2. Certified true copy of the resolution of the Board of Directors of the Borrower dated February 1, 2013 for *inter alia* creation of security by way of mortgage, executing mortgage documents and making relevant filings and registrations in relation to the same.
3. Certified true copy of the resolution of the Board of Directors of the Borrower dated March 29, 2013 *inter alia* ratifying the contents of the resolution of the Board of Directors of the Borrower dated February 1, 2013.
4. Incumbency certificate from the Company Secretary of the Borrower confirming *inter alia* that the resolutions of the shareholders of the Borrower dated April 22, 2010 under sections 293(1)(a) and 293(1)(d) of the Companies Act, 1956 and the resolutions of the Board of Directors of the Borrower dated February 1, 2013 and March 29, 2013 have not been amended or rescinded and all these resolutions continue to be in full force and effect.
5. Certified true copy of the certificate dated July 30, 2013 from Gupta Navin K. & Co., chartered accountants confirming *inter alia* that the availing of further financial assistances by the Borrower will not breach the limits set by the shareholders of the Borrower under section 293(1)(d) of the Companies Act, 1956.
6. Certified true copy of the certificate under section 281 of the Income Tax Act, 1961 dated March 28, 2013 issued by the Office of the Assistant Commissioner of Income Tax – 1(2), Ayakar Bhawan, Bhopal.
7. Certified true copy of the ROC Search Report dated April 5, 2013 prepared by Gupta Navin K. & Co., chartered accountants.
8. Certified true copy of Title Search Report and title certificate as prepared by Mr. M.P. Kesharwani dated June 10, 2011 providing for a clear and marketable title of the Borrower over the leasehold lands admeasuring 29.224 hectares leased for the purpose of setting up a thermal power plant at Village - Badadarha, Tehsil - Dabhra, District – Janjgir - Champa, Chhattisgarh, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of title deeds, stamp duty and registration charges for the relevant documents.
9. Certified true copy of Title Search Report and title certificate as prepared by Mr. Y.K. Shadangi dated July 04, 2011 providing for a clear and marketable title of the Borrower over the freehold lands admeasuring 39.116 hectares, located at Village – Badadaraha, P.H. No. 02, R.N.M. Chandrapur, Tehsil – Dabhra, District – Janjgir - Champa, Chhattisgarh, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of title deeds, stamp duty and registration charges for the relevant documents.
10. Certified true copy of Title Search Report and title certificate dated July 15, 2011 as prepared by Mr. Y.K. Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at Village Badadaraha, P.H.No. 02, R.N.M. Chandrapur, Tehsil – Dabhra, District - Janjgir – Champa, Chhattisgarh covering a total area of 20.062 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.
11. Certified true copy of letter from Mr. Y.K. Shadangi dated January 19, 2012 provided in connection with the Title Search Report dated July 15, 2011 for all the piece and parcels of freehold lands situated at Village Badadaraha, P.H. No. 02, R.N.M. Chandrapur, Tehsil – Dabhra, District - Janjgir – Champa, Chhattisgarh covering a total area of 20.062 hectares.

12. Certified true copy of Title Search Report and title certificate dated July 15, 2011 as prepared by Mr. Y.K. Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at Village Tundri, P.H. No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa, Chhattisgarh covering a total area of 9.712 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.
13. Certified true copy of Title Search Report and title certificate dated September 10, 2011 as prepared by Mr. Y.K. Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at Village Tundri, P.H. No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District – Janjgir - Champa, Chhattisgarh covering a total area of 7.539 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.
14. Certified true copy of letter from Mr. Y.K. Shadangi dated January 19, 2012 provided in connection with the Title Search Report dated September 10, 2011 for all the piece and parcels of freehold lands situated at Village Tundri, P.H. No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir - Champa, Chhattisgarh covering a total area of 7.539 hectares.
15. Certified true copy of Title Search Report and title certificate dated September 10, 2011 and as prepared by Mr. Y.K. Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at Village Badadaraha, P.H. No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District – Janjgir - Champa, Chhattisgarh covering a total area of 17.314 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.
16. Certified true copy of letter from Mr. Y.K. Shadangi dated January 19, 2012 provided in connection with the Title Search Report dated September 10, 2011 for all the piece and parcels of freehold lands situated at Village Badadaraha, P.H. No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa, Chhattisgarh covering a total area of 17.314 hectares.
17. Certified true copy of the Title Search Report and title certificate dated December 7, 2011 as prepared by Mr. Y.K. Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at Village Badadaraha, P.H No 02, R.N.M Chandarpur, Tehsil- Dabhra, District – Janjgir - Champa, Chhattisgarh covering a total area of 16.397 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.
18. Certified true copy of the Title Search Report and title certificate dated April 2, 2012 as prepared by Mr. Y.K. Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at Village Badadaraha, P.H No 02, R.N.M Chandarpur, Tehsil- Dabhra, District - Janjgir - Champa, Chhattisgarh covering a total area of 33.173 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.
19. Certified true copy of the Title Search Report and title certificate dated March 20, 2012 as prepared by Mr. M.P. Kesharwani providing for a clear and marketable title of the Borrower over all the piece and parcels of leasehold lands at Village Badadaraha, Patwari Halka No.-2, R.I.C. &

Tahsil - Dabhra, District – Janjgir - Champa having an area of 105.69 acres and at Village Tundri, Patwari Halka No.-2, R.I.C. & Tahsil - Dabhra, District – Janjgir - Champa, Chhattisgarh having an area of 81.30 acres.

20. Certified true copy of Title Search Report and title certificate dated March 20, 2012 and as prepared by M.P. Kesharwani providing for a clear and marketable title of the Borrower over all the piece and parcels of leasehold lands at Village Badadarha, Patwari Halka No.-2, R.I.C. & Tahsil-Dabhra, Distt-Janjgir-Champa (C.G.) having an area of 43.965 acres.

Part K

1. Certified true copies of the resolutions of the shareholders of the Borrower dated March 11, 2014 under section 180(1)(a) and section 180(1)(c) of the Companies Act, 2013 respectively.
2. Certified true copies of the resolutions of the Board of Directors of the Borrower passed on June 25, 2015 and September 15, 2015.
3. Incumbency certificate from the Company Secretary of the Borrower dated September 16, 2015 confirming *inter alia* that the resolutions of the shareholders of the Borrower dated March 11, 2014 under sections 180(1)(a) and 180(1)(c) of the Companies Act, 2013 and the resolutions of the Board of Directors of the Borrower dated June 25, 2015 and September 15, 2015 have not been amended or rescinded and all these resolutions continue to be in full force and effect.
4. Certificate dated September 3, 2015 from Gupta Navin K. & Co., Chartered Accountants, certifying *inter alia* that no recovery proceedings are pending and no notices have been served on the Borrower under the provisions of the Income Tax Act, 1961 in relation to the Phase I Cost Overrun Facility.
5. Certificate under section 281 of the Income Tax Act, 1961 dated July 22, 2015 issued by the Office of the Income Tax Officer, Bhopal.
6. ROC search report dated April 22, 2015 prepared by Gupta Navin K. & Co., Chartered Accountants.
7. Certified true copy of Title Search Report and title certificate as prepared by Mr. M.P. Kesharwani dated June 10, 2011 providing for a clear and marketable title of the Borrower over the leasehold lands admeasuring 29.224 hectares leased for the purpose of setting up a thermal power plant at Village - Badadarha, Tehsil - Dabhra, District – Janjgir - Champa, Chhattisgarh, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of title deeds, stamp duty and registration charges for the relevant documents.
8. Certified true copy of Title Search Report and title certificate as prepared by Mr. Y.K. Shadangi dated July 04, 2011 providing for a clear and marketable title of the Borrower over the freehold lands admeasuring 39.116 hectares, located at Village – Badadaraha, P.H. No. 02, R.N.M. Chandrapur, Tehsil – Dabhra, District – Janjgir - Champa, Chhattisgarh, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of title deeds, stamp duty and registration charges for the relevant documents.
9. Certified true copy of Title Search Report and title certificate dated July 15, 2011 and as prepared by Y.K.Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at village Badadaraha, P.H.No. 02, R.N.M. Chandrapur, Tehsil

– Dabhra, District - Janjgir – Champa and bear the khasra numbers detailed below, covering a total area of 20.062 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.

10. Certified true copy of letter from Mr. Y.K.Shadangi dated Januray 19, 2012 provided in connection with the Title Search Report dated July 15, 2011 for all the piece and parcels of freehold lands situated at village Badadaraha, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa and bear the khasra numbers detailed below, covering a total area of 20.062 hectares.
11. Certified true copy of Title Search Report and title certificate dated July 15, 2011 and as prepared by Y.K.Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at village Tundri, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa and bear the khasra numbers detailed below, covering a total area of 9.712 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.
12. Certified Title Search Report and title certificate dated September 10, 2011 and as prepared by Y.K.Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at village Tundri, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa and bear the khasra numbers detailed below, covering a total area of 7.539 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.
13. Certified true copy of letter from Mr. Y.K.Shadangi dated Januray 19, 2012 provided in connection with the Title Search Report dated September 10, 2011 for all the piece and parcels of freehold lands situated at village Tundri, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa and bear the khasra numbers detailed below, covering a total area of 7.539 hectares.
14. Certified true copy of Title Search Report and title certificate dated September 10, 2011 and as prepared by Y.K.Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at village Badadaraha, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa and bear the khasra numbers detailed below, covering a total area of 17.314 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.
15. Certified true copy of letter from Mr. Y.K.Shadangi dated Januray 19, 2012 provided in connection with the Title Search Report dated September 10, 2011 for all the piece and parcels of freehold lands situated at village Badadaraha, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa and bear the khasra numbers detailed below, covering a total area of 17.314 hectares.
16. Certified true copy of Title Search Report and title certificate Dated December 7, 2011 and as prepared by Y.K.Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at Village Badadaraha, P.H No 02, R.N.M Chandarpur, Tehsil- Dabhra, District- Janjgir- Champa and bear the khasra numbers detailed

below, covering a total area of 16.397 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.

17. Certified true copy of Title Search Report and title certificate Dated April 2, 2012 and as prepared by Y.K.Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at Village Badadaraha, P.H No 02, R.N.M Chandrapur, Tehsil- Dabhra, District- Janjgir- Champa and bear the khasra numbers detailed below, covering a total area of 33.173 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.
18. Certified true copy of Title Search Report and title certificate dated April 2, 2012 as prepared by Mr. Y.K. Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at Village Badadaraha, P.H No 02, R.N.M Chandrapur, Tehsil- Dabhra, District - Janjgir - Champa, Chhattisgarh covering a total area of 33.173 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.
19. Certified true copy of Title Search Report and title certificate dated March 20, 2012 as prepared by Mr. M.P. Kesharwani providing for a clear and marketable title of the Borrower over all the piece and parcels of leasehold lands at Village Badadaraha, Patwari Halka No.-2, R.I.C. & Tahsil - Dabhra, District - Janjgir - Champa having an area of 105.69 acres and at Village Tundri, Patwari Halka No.-2, R.I.C. & Tahsil - Dabhra, District - Janjgir - Champa, Chhattisgarh having an area of 81.30 acres.
20. Certified true copy of Title Search Report and title certificate dated March 31, 2013 as prepared by Mr. Y.K. Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at village Badadaraha, P.H.No. 02, R.N.M. Chandrapur, Tehsil - Dabhra, District - Janjgir - Champa, Chhattisgarh and bearing the khasra numbers as detailed hereinafter, covering a total area of 16.837 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration for the relevant documents.
21. Certified true copy of Title Search Report and title certificate dated March 31, 2013 as prepared by Mr. Y.K. Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at Chandrapur, P.H.No. 25, R.N.M. Chandrapur, Tehsil - Dabhra, District - Janjgir - Champa, Chhattisgarh and bearing the khasra numbers as detailed hereinafter, covering a total area of 2.215 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration for the relevant documents.
22. Certified true copy of title search report dated October 1, 2013 prepared by Adv. M.P. Kesharwani in relation to 21.392 hectares of land located at Villages - Fulbandhiya, Bandojhariya, Basanpali and Khairpali, Tehsil - Kharsiya, District - Raigarh, Chhattisgarh.
23. Certified true copy of title search report dated February 5, 2014 prepared by Adv. M.P. Kesharwani in relation to 3.372 hectares of leasehold land located at Village Amapali, Tehsil Kharsia, District Raigarh, Chhattisgarh.

24. Certified true copy of title search report dated February 5, 2014 prepared by Adv. M.P. Kesharwani in relation to 69.01 acres of leasehold land located at Village Badadarha, Tehsil Dabhara, District Janjgir-Champa, Chhattisgarh.
25. Certified true copy of title search report dated March 28, 2014 prepared by Adv. Yashwant Shadangi in relation to 8.837 hectares of freehold land located at village Badadaraha, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa.
26. Certified true copy of title search report dated March 28, 2014 prepared by Adv. Yashwant Shadangi in relation to 1.745 hectares of freehold land located at village Tundri, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa.
27. Certified true copy of title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 1.3 hectares of freehold land located at Village Amapali, Tehsil Kharsia, District Raigarh, Chhattisgarh.
28. Certified true copy of title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 0.806 hectares of freehold land located at Village Basanpali, Tehsil Kharsia, District Raigarh, Chhattisgarh.
29. Certified true copy of title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 0.683 hectares of freehold land located at Village Bendojharia, Tehsil Kharsia, District Raigarh, Chhattisgarh.
30. Certified true copy of title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 2.056 hectares of freehold land located at Village Khairpali, Tehsil Kharsia, District Raigarh, Chhattisgarh.
31. Certified true copy of title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 2.003 hectares of freehold land located at Village Phoolbandhiya, Tehsil Kharsia, District Raigarh, Chhattisgarh.
32. Certified true copy of title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 0.348 hectares of freehold land located at Village Rajghatta, Tehsil Kharsia, District Raigarh, Chhattisgarh.
33. Certified true copy of title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 1.156 hectares of freehold land located at Village Tundri, Tehsil Kharsia, District Raigarh, Chhattisgarh.
34. Certified true copy of title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 45.169 hectares of freehold land located at Village Badadarha, Tehsil Kharsia, District Raigarh, Chhattisgarh.
35. Certified true copy of title search report dated January 9, 2015 prepared by Advocate M. P. Kesharwani in relation to 25.96 acres of leasehold land located at Village Badadarha and Tundri, Tehsil Dabra, District Janjgir-Champa, Chhattisgarh.
36. Certified true copy of title search report dated February 16, 2015 prepared by Advocate P.C. Jain in relation to 25.96 acres of leasehold land located at Village Badadarha and Tundri, Tehsil Dabra, District Janjgir-Champa, Chhattisgarh.

Part L

1. Certified true copies of the resolutions of the shareholders of the Borrower dated March 11, 2014 under section 180(1)(a) and section 180(1)(c) of the Companies Act, 2013 respectively.
2. Certified true copies of the resolution of the Board of Directors of the Borrower passed on February 26, 2016.
3. Incumbency certificate from the Company Secretary of the Borrower dated March 1, 2016 confirming *inter alia* that the resolutions of the shareholders of the Borrower dated March 11, 2014 under sections 180(1)(a) and 180(1)(c) of the Companies Act, 2013 and the resolution of the Board of Directors of the Borrower dated February 26, 2016 have not been amended or rescinded and all these resolutions continue to be in full force and effect.
4. Certificate dated March 1, 2016 from M/s Gupta Navin K. and Co. (chartered accountants), certifying *inter alia* that no recovery proceedings are pending and no notices have been served on the Borrower under the provisions of the Income Tax Act, 1961 in relation to the Phase II Cost Overrun Facility.
5. Certificate under section 281 of the Income Tax Act, 1961 dated January 22, 2016 issued by the Office of the Assistant Commissioner of Income Tax – 1 (1), Bhopal.
6. ROC search report dated September 30, 2016 prepared by Pranay Patel & Associates (Company Secretaries).
7. Certified true copy of Title Search Report and title certificate as prepared by Mr. M.P. Kesharwani dated June 10, 2011 providing for a clear and marketable title of the Borrower over the leasehold lands admeasuring 29.224 hectares leased for the purpose of setting up a thermal power plant at Village - Badadarha, Tehsil - Dabhra, District - Janjgir - Champa, Chhattisgarh, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of title deeds, stamp duty and registration charges for the relevant documents.
8. Certified true copy of Title Search Report and title certificate as prepared by Mr. Y.K. Shadangi dated July 04, 2011 providing for a clear and marketable title of the Borrower over the freehold lands admeasuring 39.116 hectares, located at Village - Badadaraha, P.H. No. 02, R.N.M. Chandrapur, Tehsil - Dabhra, District - Janjgir - Champa, Chhattisgarh, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of title deeds, stamp duty and registration charges for the relevant documents.
9. Certified true copy of Title Search Report and title certificate dated July 15, 2011 and as prepared by Y.K. Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at village Badadaraha, P.H.No. 02, R.N.M. Chandrapur, Tehsil - Dabhra, District - Janjgir - Champa and bear the khasra numbers detailed below, covering a total area of 20.062 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.
10. Certified true copy of letter from Mr. Y.K. Shadangi dated January 19, 2012 provided in connection with the Title Search Report dated July 15, 2011 for all the piece and parcels of

freehold lands situated at village Badadaraha, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa and bear the khasra numbers detailed below, covering a total area of 20.062 hectares.

11. Certified true copy of Title Search Report and title certificate dated July 15, 2011 and as prepared by Y.K.Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at village Tundri, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa and bear the khasra numbers detailed below, covering a total area of 9.712 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.
12. Certified Title Search Report and title certificate dated September 10, 2011 and as prepared by Y.K.Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at village Tundri, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa and bear the khasra numbers detailed below, covering a total area of 7.539 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.
13. Certified true copy of letter from Mr. Y.K.Shadangi dated Januray 19, 2012 provided in connection with the Title Search Report dated September 10, 2011 for all the piece and parcels of freehold lands situated at village Tundri, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa and bear the khasra numbers detailed below, covering a total area of 7.539 hectares.
14. Certified true copy of Title Search Report and title certificate dated September 10, 2011 and as prepared by Y.K.Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at village Badadaraha, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa and bear the khasra numbers detailed below, covering a total area of 17.314 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.
15. Certified true copy of letter from Mr. Y.K.Shadangi dated Januray 19, 2012 provided in connection with the Title Search Report dated September 10, 2011 for all the piece and parcels of freehold lands situated at village Badadaraha, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa and bear the khasra numbers detailed below, covering a total area of 17.314 hectares.
16. Certified true copy of Title Search Report and title certificate Dated December 7, 2011 and as prepared by Y.K.Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at Village Badadaraha, P.H No 02, R.N.M Chandarpur, Tehsil- Dabhra, District- Janjgir- Champa and bear the khasra numbers detailed below, covering a total area of 16.397 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.
17. Certified true copy of Title Search Report and title certificate Dated April 2, 2012 and as prepared by Y.K.Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at Village Badadaraha, P.H No 02, R.N.M Chandarpur, Tehsil-

Dabhra, District- Janjgir- Champa and bear the khasra numbers detailed below, covering a total area of 33.173 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.

18. Certified true copy of Title Search Report and title certificate dated April 2, 2012 as prepared by Mr. Y.K. Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at Village Badadaraha, P.H No 02, R.N.M Chandrapur, Tehsil- Dabhra, District - Janjgir - Champa, Chhattisgarh covering a total area of 33.173 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.
19. Certified true copy of Title Search Report and title certificate dated March 20, 2012 as prepared by Mr. M.P. Kesharwani providing for a clear and marketable title of the Borrower over all the piece and parcels of leasehold lands at Village Badadarha, Patwari Halka No.-2, R.I.C. & Tahsil - Dabhra, District - Janjgir - Champa having an area of 105.69 acres and at Village Tundri, Patwari Halka No.-2, R.I.C. & Tahsil - Dabhra, District - Janjgir - Champa, Chhattisgarh having an area of 81.30 acres.
20. Certified true copy of Title Search Report and title certificate dated March 31, 2013 as prepared by Mr. Y.K. Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at village Badadaraha, P.H.No. 02, R.N.M. Chandrapur, Tehsil - Dabhra, District - Janjgir - Champa, Chhattisgarh and bearing the khasra numbers as detailed hereinafter, covering a total area of 16.837 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration for the relevant documents.
21. Certified true copy of Title Search Report and title certificate dated March 31, 2013 as prepared by Mr. Y.K. Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at Chandrapur, P.H.No. 25, R.N.M. Chandrapur, Tehsil - Dabhra, District - Janjgir - Champa, Chhattisgarh and bearing the khasra numbers as detailed hereinafter, covering a total area of 2.215 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration for the relevant documents.
22. Certified true copy of title search report dated October 1, 2013 prepared by Adv. M.P. Kesharwani in relation to 21.392 hectares of land located at Villages - Fulbandhiya, Bandojhariya, Basanpali and Khairpali, Tehsil - Kharsiya, District - Raigarh, Chhattisgarh.
23. Certified true copy of title search report dated February 5, 2014 prepared by Adv. M.P. Kesharwani in relation to 3.372 hectares of leasehold land located at Village Amapali, Tehsil Kharsia, District Raigarh, Chhattisgarh.
24. Certified true copy of title search report dated February 5, 2014 prepared by Adv. M.P. Kesharwani in relation to 69.01 acres of leasehold land located at Village Badadarha, Tehsil Dabhara, District Janjgir-Champa, Chhattisgarh.
25. Certified true copy of title search report dated March 28, 2014 prepared by Adv. Yashwant Shadangi in relation to 8.837 hectares of freehold land located at village Badadaraha, P.H.No. 02, R.N.M. Chandrapur, Tehsil - Dabhra, District - Janjgir - Champa.

26. Certified true copy of title search report dated March 28, 2014 prepared by Adv. Yashwant Shadangi in relation to 1.745 hectares of freehold land located at village Tundri, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa.
27. Certified true copy of title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 1.3 hectares of freehold land located at Village Amapali, Tehsil Kharsia, District Raigarh, Chhattisgarh.
28. Certified true copy of title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 0.806 hectares of freehold land located at Village Basanpali, Tehsil Kharsia, District Raigarh, Chhattisgarh.
29. Certified true copy of title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 0.683 hectares of freehold land located at Village Bendojharia, Tehsil Kharsia, District Raigarh, Chhattisgarh.
30. Certified true copy of title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 2.056 hectares of freehold land located at Village Khairpali, Tehsil Kharsia, District Raigarh, Chhattisgarh.
31. Certified true copy of title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 2.003 hectares of freehold land located at Village Phoolbandhiya, Tehsil Kharsia, District Raigarh, Chhattisgarh.
32. Certified true copy of title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 0.348 hectares of freehold land located at Village Rajghatta, Tehsil Kharsia, District Raigarh, Chhattisgarh.
33. Certified true copy of title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 1.156 hectares of freehold land located at Village Tundri, Tehsil Kharsia, District Raigarh, Chhattisgarh.
34. Certified true copy of title search report dated July 25, 2014 prepared by Advocate Yashwant Shadangi in relation to 45.169 hectares of freehold land located at Village Badadarha, Tehsil Kharsia, District Raigarh, Chhattisgarh.
35. Certified true copy of title search report dated January 9, 2015 prepared by Advocate M. P. Kesharwani in relation to 25.96 acres of leasehold land located at Village Badadarha and Tundri, Tehsil Dabra, District Janjgir-Champa, Chhattisgarh.
36. Certified true copy of title search report dated February 16, 2015 prepared by Advocate P.C. Jain in relation to 25.96 acres of leasehold land located at Village Badadarha and Tundri, Tehsil Dabra, District Janjgir-Champa, Chhattisgarh.

Sl. No.	Sale Deed	Khasra Nos.
	Parties: Ishwar Prasad, Rameshwar and the Company	
25.	Date: August 17, 2007 Parties: Dolnarayan and the Company	782/4, 783/4
26.	Date: August 17, 2007 Parties: Hiradhar and the Company	563/3, 849/5
27.	Date: May 11, 2009 Parties: Amilal and the Company	267/6, 506/4
28.	Date: July 25, 2008 Parties: Jugaru and the Company	620/5, 612/5
29.	Date: June 25, 2007 Parties: Maya Ram, Ujit Ram and the Company	612/4, 620/4
30.	Date: August 18, 2007 Parties: Puni Ram and the Company	738-739/4
31.	Date: August 18, 2007 Parties: Mahettar, Chhabilal, Maghani Bai and the Company	740-744/3
32.	Date: August 18, 2007 Parties: Panch Ram, Khikbai, Vimala, Nanki Bai and the Company	742-743/2
33.	Date: May 30, 2008 Parties: Bhagirathi, Dasrathi, Behali Bai and the Company	738/2-739/2
34.	Date: May 30, 2008 Parties: Daulat Ram and the Company	819/1,2, 824/3
35.	Date: August 17, 2007 Parties: Mohan Lal and the Company	740-744/9
36.	Date: August 21, 2007 Parties: Chhedi Lal, Tikam Das, Deo Singh and the Company	540/1 se
37.	Date: August 21, 2007 Parties: Chhedi Lal, Tikam Das, Deo Singh and the Company	582/2
38.	Date: August 21, 2007 Parties: Hem Lal, Bhim Sen, Ram Lal, Balak Ram, Ved Ram and the Company	689/5
39.	Date: September 7, 2007 Parties: Gend Lal and the Company	833/6
40.	Date: September 7, 2007 Parties: Ramdeo and the Company	713
41.	Date: August 22, 2007 Parties: Mohit Ram and the Company	719/3
42.	Date: August 20, 2007 Parties: Prem Singh, Data Ram and the Company	754/4
43.	Date: December 13, 2010 Parties: Susil Chand and Fakir Chand and the Company.	829/4
44.	Date: August 16, 2007 Parties: Rupsai, Ramlal, Rupsai Omprakash, Premshankar and the Company.	810/3
45.	Date: June 18, 2010 Parties: Pareswar Das and the Company.	711/13
46.	Date: May 24, 2010 Parties: Inta Ram, Gangadhar and Mohanmati and the	671/1

Sl. No.	Sale Deed	Khasra Nos.
	Company.	
47.	Date: July 26, 2008 Parties: Hichhit Kumar and the Company.	745/2, 771/1
48.	Date: July 26, 2008 Parties: Hhanash Ram, Anand Ram, Parkhit and Hira Kumar and the Company.	721/9, 754/2, 768/1, 769, 768/2, 772/1
49.	Date: July 25, 2008 Parties: Jugru and the Company.	760
50.	Date: August 21, 2007 Parties: Bhagat Ram and the Company.	740-744/2
51.	Date: August 20, 2007 Parties: Awadh Ram and the Company.	740-744/8
52.	Date: May 11, 2009 Parties: Bhuwan Lal and the Company.	829/2 se
53.	Date: June 11, 2010 Parties: Khemnath, Chain Kumar Shyam and Vedmati and the Company.	778/1
54.	Date: November 11, 2009 Parties: Bhimsen and the Company.	805/2
55.	Date: August 16, 2007 Parties: Lawlin and the Company.	711/1
56.	Date: August 21, 2007 Parties: Balak Ram and the Company.	810/1
57.	Date: May 30, 2008 Parties: Balak Ram and the Company.	182/1
58.	Date: August 20, 2007 Parties: Shri Dolnarayan and the Company.	733/5, 782/2, 559/8
59.	Date: May 24, 2010 Parties: Radha Bai, Parwati, Ashamati, Agasmati and the Company.	553/15
60.	Date: June 5, 2010 Parties: Balak Ram and the Company.	459/2, 470/7, 629/1-638, 630, 229/1
61.	Date: June 5, 2010 Parties: Padmlochan @ Ghasiya, Pratibha Bai and the Company.	621/1, 622/2, 637/2
62.	Date: June 5, 2010 Parties: Pratima bai and the Company.	229/2, 612/15
63.	Date: June 5, 2010 Parties: Ghasiya @ Padmlochan and the Company.	304-483/1 Kh, 815/4-815/9, 827/5, 827/8, 827/18, 612/19, 612/20.
64.	Date: June 24, 2010 Parties: Chandan Singh and the Company.	832, 829/2
65.	Date: June 5, 2008 Parties: Ramkumar and the Company.	834/8
66.	Date: June 5, 2008 Parties: Vjiay Kumar and the Company.	819/6
67.	Date: June 5, 2008 Parties: Lila Ram and the Company.	550/4
68.	Date: August 22, 2007 Parties: Jagdish and the Company.	686/4, 698/5, 682/13g
69.	Date: August 22, 2007	697/14, 714/4

Sl. No.	Sale Deed	Khasra Nos.
	Parties: Chandrika Kumar and the Company.	
70.	Date: August 21, 2007 Parties: Chhedi Lal, Tikam Das, Deo Singh, Tiharin and the Company.	807/1,799/1
71.	Date: August 21, 2007 Parties: Hiradhar and the Company.	550/17, 749
72.	Date: July 4, 2008 Parties: Milap Ram, Met Ram and the Company.	612/08, 612/10, 620/6
73.	Date: July 4, 2008 Parties: Tej Ram and the Company.	554/4
74.	Date: June 5, 2008 Parties: Mohan Das and the Company.	536/2, 560/5
75.	Date: May 30, 2008 Parties: Prem Singh, Data Ram, Niranjana, Puranjan and the Company.	573/1
76.	Date: June 5, 2008 Parties: Ghoghari, Kashi Ram and the Company.	746, 543/1
77.	Date: June 16, 2008 Parties: Shri Chandrika, Ram Bai, Barat Kunwar and the Company.	619/2, 647/1, 681/27
78.	Date: June 19, 2008 Parties: Shri Rohit Kumar, Chudamani, Tarachand, Chaitan Prasad and the Company.	403/1, 403/2, 403/3, 403/4, 631/2, 827/2
79.	Date: August 20, 2007 Parties: Shri Ramdeo and the Company.	538/7
80.	Date: August 20, 2007 Parties: Shri Panch Ram and the Company.	742 - 743/3
81.	Date: December 10, 2010 Parties: Ishwar Prasad and Rameswar @ Harihar sons of Khusi Ram Agharia and the Company	632/1
82.	Date: October 22, 2010 Parties: Deo Kumar s/o Goutam and Ram Bai w/o Goutam Agharia and the Company	515/2
83.	Date: October 7, 2010 Parties: Damrudhar s/o Hiradhar Agharia and the Company	402/1
84.	Date: June 5, 2008 Parties: Shri Mehtu Lal and the Company.	645/2, 664/2
85.	Date: August 20, 2007 Parties: Shri Nilamber Prasad and the Company.	827/3
86.	Date: August 22, 2007 Parties: Shri Gend Lal and the Company.	779/8
87.	Date: June 5, 2008 Parties: Shri Kashi Ram and the Company.	823
88.	Date: May 30, 2008 Parties: Shri Hiradhar and the Company.	508/2
89.	Date: August 28, 2007 Parties: Shri Sahni and the Company.	719/2
90.	Date: August 23, 2007 Parties: Shri Bhup Das, Ful Bai and the Company.	557/14-559/15, 557/13
91.	Date: August 20, 2007 Parties: Shri Nand Lal, Ishwari, Jamuna, Minor Susil and	738 - 739/1

Sl. No.	Sale Deed	Khasra Nos.
	the Company.	
92.	Date: June 5, 2008 Parties: Shri Ramdahr and the Company.	804/2
93.	Date: May 30, 2008 Parties: Shri Rameswar and the Company.	710/6, 834/7, 834/16
94.	Date: August 20, 2007 Parties: Shri Premsingh, Data Ram, Niranjana, Puranjan and the Company.	722 - 724 - 725, (Part of khasra nos 722-724-725)
95.	Date: May 30, 2008 Parties: Shri Prem Lal, Damrudhar and the Company.	584/5
96.	Date: August 16, 2007 Parties: Shri Ram Lal and the Company.	838/3
97.	Date: May 30, 2008 Parties: Shri Mohit Ram and the Company.	810/4
98.	Date: August 18, 2007 Parties: Bhim Sen, Ram Lal, Balak Ram, Ved Ram, and the Company.	719/4
99.	Date: June 3, 2008 Parties: Vijay Kumar, Sumitra Bai and the Company.	819/3
100.	Date: August 20, 2007 Parties: Shri Ganpat Lal and the Company.	815/3
101.	Date: August 18, 2007 Parties: Shri Net Ram and the Company.	721/6
102.	Date: June 19, 2008 Parties: Shri Suresh, Saheb Lal and the Company.	797 se
103.	Date: May 11, 2009 Parties: Radha Bai, Parwati, Ashamati, Agasmati and the Company.	250/1

13. Certified copies of Diversion order for conversion of land from agricultural to non-agricultural land i.e. R.C.No. 8/A-2/2010-11 dated 1.04.2011, R.C.No. 9/A-2/2010-11 dated 1.04.2011, R.C.No. 10/A-2/2010-11 from the court dated 1.04.2011, R.C.No. 11/A-2/2010-11 dated 1.04.2011 and R.C.No. 46/A-2/2009-2010 vide order dated 3.07.2010 from the court of S.D.O. (R) Dabhara.
14. Certified copy of the order of the Collector of Janjgir - Champa vide R.C. no. 19/A-21/2008-09. order dated 30.10.2009.
15. Certified copy of the map indicating the freehold lands as prepared by the *Patwari*.
16. Certified copy of 'Panchsala Khasra' and 'Kistbandi Khatoni' in relation to the freehold lands.

Part B

1. Original Title Search Report and title certificate dated July 15, 2011 and as prepared by Y.K.Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at village Badadaraha, P.H.No. 02, R.N.M. Chandarpur, Tehsil - Dabhara, District - Janjgir - Champa and bear the khasra numbers detailed below, covering a total area of 20.062 hectares, including details of searches in the office of sub-registrar in whose

jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.

2. Letter from Mr. Y.K.Shadangi dated Januray 19, 2012 provided in connection with the Title Search Report dated July 15, 2011 for all the piece and parcels of freehold lands situated at village Badadaraha, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa and bear the khasra numbers detailed below, covering a total area of 20.062 hectares.
3. Original Title Search Report and title certificate dated July 15, 2011 and as prepared by Y.K.Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at village Tundri, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa and bear the khasra numbers detailed below, covering a total area of 9.712 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.
4. Original Title Search Report and title certificate dated September 10, 2011 and as prepared by Y.K.Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at village Tundri, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa and bear the khasra numbers detailed below, covering a total area of 7.539 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.
5. Letter from Mr. Y.K.Shadangi dated Januray 19, 2012 provided in connection with the Title Search Report dated September 10, 2011 for all the piece and parcels of freehold lands situated at village Tundri, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa and bear the khasra numbers detailed below, covering a total area of 7.539 hectares.
6. Original Title Search Report and title certificate dated September 10, 2011 and as prepared by Y.K.Shadangi providing for a clear and marketable title of the Borrower over all the piece and parcels of freehold lands situated at village Badadaraha, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa and bear the khasra numbers detailed below, covering a total area of 17.314 hectares, including details of searches in the office of sub-registrar in whose jurisdiction the land falls, list of said title deeds, stamp duty and registration charges for the relevant documents.
7. Letter from Mr. Y.K.Shadangi dated Januray 19, 2012 provided in connection with the Title Search Report dated September 10, 2011 for all the piece and parcels of freehold lands situated at village Badadaraha, P.H.No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir – Champa and bear the khasra numbers detailed below, covering a total area of 17.314 hectares.
8. Certified true copies of the maps in relation to the said immoveable properties duly certified and issued by the patwari.
9. Encumbrance Certificates for the period from the year 1984-85 to June 2010-11 pertaining to the freehold lands.
10. Certified copies of 'Panchsala Khasra' and 'Kistbandi Khatoni' in respect of the freehold lands.

11. List of original sale deeds in relation to the freehold lands situated at Village Tundri, P.H. No. 02, R.N.M. Chandarpur, Tehsil – Dabhra, District - Janjgir - Champa covering a total area of 9.712 hectares:

Sl. No.	Sale Deed	Khasra Nos.
1.	Date: June 2, 2008 Parties: Rashmi Patel and the Company	182/2
2.	Date: May 24, 2010 Parties: Dasrath das, Darsu Das and the Company.	187/1 क 187/2 ख
3.	Date: May 28, 2010 Parties: Nirmal Das, Turka Das, Sahgayi Das, Sukhmat Bai and the Company.	183/1 & 183/2
4.	Date: July 9, 2010 Parties: Fitkan Bai, Bhartinbai and the Company.	200/1 ड - 200/1 छ
5.	Date: July 9, 2010 Parties: Raghudas, Samdas, Santkunvar and the Company.	200/1 घ
6.	Date: July 20, 2010 Parties: Aghorilal, Shyamkumar, Santhan, Sadhnand, Sukhmati and the Company.	410/2
7.	Date: July 21, 2010 Parties: Karmayat, Hirderam, Bed Ram, Bhudiyarin, Gendo, Budga and the Company.	413/2
8.	Date: July 23, 2010 Parties: Chrandas, Kamtadas, Sawriya, Jitendra, Omprakash, Shantibai and the Company.	414/3
9.	Date: July 23, 2010 Parties: Gurvadas and the Company.	414/4
10.	Date: July 23, 2010 Parties: Bhikam Das and the Company.	414/1
11.	Date: July 23, 2010 Parties: Ganesh Das and the Company.	414/2
12.	Date: July 26, 2010 Parties: Dhandhu and the Company.	152/2, 181/4
13.	Date: July 26, 2010 Parties: Kartik Ram and the Company.	158/2
14.	Date: July 26, 2010 Parties: Shyamlal and the Company.	189
15.	Date: July 26, 2010 Parties: Rohit, Mongara, Chushnu, Tejram, Hemkunvar, Liladhar, Mohan, Padmabai and the Company.	194/1, 410/1, 413/1
16.	Date: July 27, 2010 Parties: Kamala Bai, Vimala, Lekhani Bai, Ram Bai, Bidhram and the Company.	194/4, 413/3
17.	Date: July 27, 2010 Parties: Dhiradas and the Company.	184/4, 185, 200/1 ढ, 207/3
18.	Date: July 30, 2010 Parties: Aghoridas and the Company.	191, 207/4

"Annexure - III"

Sr.No.	Bank Branch	Security Interest ID	Security Interest Type	Asset ID	Asset Type	Sl Creation Date within Entry	Sl Creation Date in CERSAI	Asset Plot No.	Asset Pin Code	Asset State	Nature Of Property	No. Of Charge Holders On Asset	Borrower Name	Borrower Account No.	Total Secured Amount.	Borrower PAN
1	SBICTL	400019652571	Equitable Mortgage	200019609508	Immovable	21-02-2018	21-03-2018	542/3 549/4 550/11	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
2	SBICTL	400019652735	Equitable Mortgage	200019609672	Immovable	21-02-2018	21-03-2018	553/8 553/10 553/25	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
3	SBICTL	400019654844	Equitable Mortgage	200019611776	Immovable	21-02-2018	21-03-2018	574/3 747/3 752/7	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
4	SBICTL	400019655023	Equitable Mortgage	200019611955	Immovable	21-02-2018	21-03-2018	559/15 582/7 682/16	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
5	SBICTL	400019655230	Equitable Mortgage	200019612161	Immovable	21-02-2018	21-03-2018	635/8	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
6	SBICTL	400019655453	Equitable Mortgage	200019612384	Immovable	21-02-2018	21-03-2018	84/8 150/15 257/2	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
7	SBICTL	400019655826	Equitable Mortgage	200019612757	Immovable	21-02-2018	21-03-2018	475/17	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
8	SBICTL	400019656039	Equitable Mortgage	200019612970	Immovable	21-02-2018	21-03-2018	150/14 257/3 475/16	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
9	SBICTL	400019656287	Equitable Mortgage	200019613217	Immovable	21-02-2018	21-03-2018	402/2	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
10	SBICTL	400019656532	Equitable Mortgage	200019613461	Immovable	21-02-2018	21-03-2018	595	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
11	SBICTL	400019656827	Equitable Mortgage	200019613796	Immovable	21-02-2018	21-03-2018	482/4 163/4 302/3	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
12	SBICTL	400019662595	Equitable Mortgage	200019619510	Immovable	21-02-2018	21-03-2018	474/8 521/14 316/4	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
13	SBICTL	400019663022	Equitable Mortgage	200019619936	Immovable	21-02-2018	21-03-2018	771/2	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
14	SBICTL	400019663175	Equitable Mortgage	200019620088	Immovable	21-02-2018	21-03-2018	241/4 612/9 612/11	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
15	SBICTL	400019668406	Equitable Mortgage	200019625313	Immovable	21-02-2018	21-03-2018	614/2	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
16	SBICTL	400019668896	Equitable Mortgage	200019625802	Immovable	21-02-2018	21-03-2018	38/3 856/2 40/3 66/7	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
17	SBICTL	400019669100	Equitable Mortgage	200019626006	Immovable	21-02-2018	21-03-2018	77/7 84/3 89/3 150/6	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
18	SBICTL	400019672063	Equitable Mortgage	200019628961	Immovable	21-02-2018	21-03-2018	253/3 257/1 357/7	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
19	SBICTL	400019672559	Equitable Mortgage	200019629447	Immovable	21-02-2018	21-03-2018	475/8	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
20	SBICTL	400019673166	Equitable Mortgage	200019630053	Immovable	21-02-2018	21-03-2018	6/5 38/9 856/4 60/3	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
21	SBICTL	400019673679	Equitable Mortgage	200019630564	Immovable	21-02-2018	21-03-2018	135/3 223/7 223/12	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
22	SBICTL	400019676022	Equitable Mortgage	200019632904	Immovable	21-02-2018	21-03-2018	257/1 273/3 282/1	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
23	SBICTL	400019676339	Equitable Mortgage	200019633221	Immovable	21-02-2018	21-03-2018	404/16 677/6 678/5	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
24	SBICTL	400019676573	Equitable Mortgage	200019633454	Immovable	21-02-2018	21-03-2018	509/2 510/2 670/2	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
25	SBICTL	400019676957	Equitable Mortgage	200019633838	Immovable	21-02-2018	21-03-2018	670/4 625/13	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
26	SBICTL	400019677188	Equitable Mortgage	200019634069	Immovable	21-02-2018	21-03-2018	585/3	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
27	SBICTL	400019677410	Equitable Mortgage	200019634291	Immovable	21-02-2018	21-03-2018	514/4 514/5 588/2	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
28	SBICTL	400019677658	Equitable Mortgage	200019634539	Immovable	21-02-2018	21-03-2018	654/5	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
29	SBICTL	400019677985	Equitable Mortgage	200019634865	Immovable	21-02-2018	21-03-2018	247/2	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
30	SBICTL	400019678149	Equitable Mortgage	200019635029	Immovable	21-02-2018	21-03-2018	439/2 432/7	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
31	SBICTL	400019678899	Equitable Mortgage	200019635779	Immovable	21-02-2018	21-03-2018	479/2	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
32	SBICTL	400019679465	Equitable Mortgage	200019636144	Immovable	21-02-2018	21-03-2018	88/3 471/22	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
33	SBICTL	400019679572	Equitable Mortgage	200019636451	Immovable	21-02-2018	21-03-2018	416/6 488/6	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
34	SBICTL	400019679636	Equitable Mortgage	200019636535	Immovable	21-02-2018	21-03-2018	503/2	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
35	SBICTL	400019679748	Equitable Mortgage	200019636625	Immovable	21-02-2018	21-03-2018	475/18	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
36	SBICTL	400019679831	Equitable Mortgage	200019636709	Immovable	21-02-2018	21-03-2018	114/8 119/2	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
37	SBICTL	400019679927	Equitable Mortgage	200019636804	Immovable	21-02-2018	21-03-2018	542/2 543/4 549/1	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
38	SBICTL	400019680269	Equitable Mortgage	200019637146	Immovable	21-02-2018	21-03-2018	553/12 553/13 574/4	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
39	SBICTL	400019680396	Equitable Mortgage	200019637273	Immovable	21-02-2018	21-03-2018	780/14 780/16	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
40	SBICTL	400019680541	Equitable Mortgage	200019637418	Immovable	21-02-2018	21-03-2018	625/14	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
41	SBICTL	400019680773	Equitable Mortgage	200019637650	Immovable	21-02-2018	21-03-2018	344/3	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
42	SBICTL	400019680823	Equitable Mortgage	200019637700	Immovable	21-02-2018	21-03-2018	553/3	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
43	SBICTL	400019680877	Equitable Mortgage	200019637754	Immovable	21-02-2018	21-03-2018	569/12	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
44	SBICTL	400019680930	Equitable Mortgage	200019637807	Immovable	21-02-2018	21-03-2018	288/13	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
45	SBICTL	400019680982	Equitable Mortgage	200019637859	Immovable	21-02-2018	21-03-2018	494/3	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
46	SBICTL	400019681038	Equitable Mortgage	200019637915	Immovable	21-02-2018	21-03-2018	420/17 488/12	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
47	SBICTL	400019681077	Equitable Mortgage	200019637954	Immovable	21-02-2018	21-03-2018	441/18	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
48	SBICTL	400019681142	Equitable Mortgage	200019638018	Immovable	21-02-2018	21-03-2018	114/6	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
49	SBICTL	400019681186	Equitable Mortgage	200019638062	Immovable	21-02-2018	21-03-2018	114/3 114/5	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
50	SBICTL	400019681219	Equitable Mortgage	200019638095	Immovable	21-02-2018	21-03-2018	114/1 114/4	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F
51	SBICTL	400019681270	Equitable Mortgage	200019638146	Immovable	21-02-2018	21-03-2018	114/7	495668	Chattisgarh	Industrial Plot	1	D B POWER LIMITED	2105	84677500000	AACCD5475F

Sr.No.	Bank Branch Code	Security Interest ID	Asset ID	SI Creation Date	Borrower Name	Total Secured Amount
1	SBICTCL	400014794805	200014763240	10-03-2016	DB POWER LIMITED	21237500000
2	SBICTCL	400014811207	200014779600	10-03-2016	DB POWER LIMITED	21237500000
3	SBICTCL	400014811293	200014779686	10-03-2016	DB POWER LIMITED	21237500000
4	SBICTCL	400014811438	200014779830	10-03-2016	DB POWER LIMITED	21237500000
5	SBICTCL	400014811536	200014779928	10-03-2016	DB POWER LIMITED	21237500000
6	SBICTCL	400014811597	200014779988	10-03-2016	DB POWER LIMITED	21237500000
7	SBICTCL	400014811670	200014780061	10-03-2016	DB POWER LIMITED	21237500000
8	SBICTCL	400014811716	200014780106	10-03-2016	DB POWER LIMITED	21237500000

Sr.No.	Bank Branch Code	Security Interest ID	Security Interest Type	Asset ID	Asset Type	SI Creation Date within Entity	SI Creation Date in CERSAI	Asset Plot No.	Asset Pin Code	Asset State	Nature Of Property	No. Of Charge Holders On Asset	Borrower Name	Total Secured Amount.	Borrower PAN
1	SBCTCL	400014794805	Registered Mortgage	200014769240	Immovable	10-03-2016	14-03-2017	4	410205	Maharashtra	Industrial Plot	1	DB POWER LIMITED	8737500000	AACCD5475F

Security Interest Type Other	Asset ID	Asset Type	SI Creation Date within Entity	SI Creation Date in CERSAI	Type Of Collateral	Collateral Description	No. of Charge Holders on Asset	Borrower Name	Total Secured Amount.	Borrower PAN
INDENTURE OF MORTGAGE	20001477960 0	Movable	10-03-2016	24-03-2017	Others	all and singular,the Borrowers immovable or moveable also all tangible moveable assets both present and future and including,all moveable plant and machinery and current assets Borrowers stocks of raw,moveable civil works,UPS,fire alarm systems	1	DB POWER LIMITED	8737500000	AACCD5475F
INDENTURE OF MORTGAGE	20001477968 6	Intangible	10-03-2016	24-03-2017	Others	all the intangible assets including but not limited to intellectual property rights,goodwill of the Borrower, and uncalled capital,both present and future	1	DB POWER LIMITED	8737500000	AACCD5475F
INDENTURE OF MORTGAGE	20001477983 0	Movable	10-03-2016	24-03-2017	Others	all rights and demands of the Borrower in relating to the Project Documents,all licences,permits, approvals, assignments, concessions, consents pertaining to Project Clearances to the extent assignable under Applicable Law undertakings of Borrower	1	DB POWER LIMITED	8737500000	AACCD5475F

INDENTURE OF MORTGAGE	20001477992 8	Movable	10-03-2016	24-03-2017	Others	all the rights, interest, claims and benefit in the Accounts including Trust and Retention Account, DSRA, other sub accounts, such other escrow accounts in relation to the facilities and all cash flows pertaining to project to be created by Borrower	1	DB POWER LIMITED	8737500000	AACCD5475F
INDENTURE OF MORTGAGE	20001477998 8	Movable	10-03-2016	24-03-2017	Others	all the rights, title, interest, benefits, claims and demands of the Borrower in to under and or in respect of the Insurance Contracts, both present and future for the Project in favour of the Security Trustee in a manner acceptable under Indian law	1	DB POWER LIMITED	8737500000	AACCD5475F
INDENTURE OF MORTGAGE	20001478006 1	Movable	10-03-2016	24-03-2017	Receivables	all receivables of the Borrower insurance proceeds, book debts, cash flows, all bills, whether documentary or clean, Investments, uncal led capital, intellectual property rights, goodwill and all estate, rights, title, assets, both present and future	1	DB POWER LIMITED	8737500000	AACCD5475F
INDENTURE OF MORTGAGE	20001478010 6	Movable	10-03-2016	24-03-2017	Others	all other assets of the Borrower in relation to the Project both present and future over and above the First, Second, Third, Fourth, Fifth, Sixth Mortgaged Properties constructed or acquired in relation to the Project, the General Assets	1	DB POWER LIMITED	8737500000	AACCD5475F

CERSAI REPORT FOR IOM MODIFIED 08.03.2017

Sr.No.	Bank Branch Code	Security Interest ID	Asset ID	SI Creation Date	Borrower Name	Total Secured Amount
1	SBICTCL	400014794805	200014763240	10-03-2016	DB POWER LIMITED	23737500000
2	SBICTCL	400014811207	200014779600	10-03-2016	DB POWER LIMITED	23737500000
3	SBICTCL	400014811293	200014779686	10-03-2016	DB POWER LIMITED	23737500000
4	SBICTCL	400014811438	200014779830	10-03-2016	DB POWER LIMITED	23737500000
5	SBICTCL	400014811536	200014779928	10-03-2016	DB POWER LIMITED	23737500000
6	SBICTCL	400014811716	200014780106	10-03-2016	DB POWER LIMITED	23737500000
7	SBICTCL	400014811597	200014779988	10-03-2016	DB POWER LIMITED	23737500000
8	SBICTCL	400014811670	200014780061	10-03-2016	DB POWER LIMITED	23737500000

ANNEXURE III- CERSAI REPORT ON 21.07.2017

Sr.No.	Security Interest ID	Asset ID	SI Creation Date	Borrower Name	Total Secured Amount
1	100000374752	100000374752	25-07-2011	DB Power Limited	87677500000
2	100000364715	100000364715	25-07-2011	DB Power Limited	87677500000
3	100004103058	100004103058	03-02-2012	DB Power Limited	87677500000
4	100004103059	100004103059	03-02-2012	DB Power Limited	87677500000
5	100004103060	100004103060	03-02-2012	DB Power Limited	87677500000
6	100004103061	100004103061	03-02-2012	DB Power Limited	87677500000
7	100004103062	100004103062	03-02-2012	DB Power Limited	87677500000
8	100004103063	100004103063	03-02-2012	DB Power Limited	87677500000
9	100004103064	100004103064	03-02-2012	DB Power Limited	87677500000
10	100004103065	100004103065	03-02-2012	DB Power Limited	87677500000
11	100004103066	100004103066	03-02-2012	DB Power Limited	87677500000
12	100004103067	100004103067	03-02-2012	DB Power Limited	87677500000
13	100004103068	100004103068	03-02-2012	DB Power Limited	87677500000
14	100004103069	100004103069	03-02-2012	DB Power Limited	87677500000
15	100004103070	100004103070	03-02-2012	DB Power Limited	87677500000
16	100004103095	100004103095	03-02-2012	DB Power Limited	87677500000
17	100004103096	100004103096	03-02-2012	DB Power Limited	87677500000
18	100004103097	100004103097	03-02-2012	DB Power Limited	87677500000
19	100004103098	100004103098	03-02-2012	DB Power Limited	87677500000
20	100004103099	100004103099	03-02-2012	DB Power Limited	87677500000
21	100004103100	100004103100	03-02-2012	DB Power Limited	87677500000
22	100004103101	100004103101	03-02-2012	DB Power Limited	87677500000
23	400005913529	200005905719	03-02-2012	DB Power Limited	87677500000
24	400005913686	200005905876	03-02-2012	DB Power Limited	87677500000
25	400005914086	200005906272	03-02-2012	DB Power Limited	87677500000
26	400005914105	200005906291	03-02-2012	DB Power Limited	87677500000
27	400005914116	200005906302	03-02-2012	DB Power Limited	87677500000
28	400005914138	200005906323	03-02-2012	DB Power Limited	87677500000
29	400005914155	200005906339	03-02-2012	DB Power Limited	87677500000
30	400005914173	200005906357	03-02-2012	DB Power Limited	87677500000
31	400005914230	200005906412	03-02-2012	DB Power Limited	87677500000
32	400005914285	200005906467	03-02-2012	DB Power Limited	87677500000
33	400005914298	200005906480	03-02-2012	DB Power Limited	87677500000
34	400005914326	200005906508	03-02-2012	DB Power Limited	87677500000
35	400005914355	200005906536	03-02-2012	DB Power Limited	87677500000
36	400005914381	200005906562	03-02-2012	DB Power Limited	87677500000
37	400005914511	200005906691	03-02-2012	DB Power Limited	87677500000
38	400005914586	200005906766	03-02-2012	DB Power Limited	87677500000
39	400005914617	200005906797	03-02-2012	DB Power Limited	87677500000
40	400005914646	200005906826	03-02-2012	DB Power Limited	87677500000
41	400005914712	200005906892	03-02-2012	DB Power Limited	87677500000
42	400005913485	200005905675	03-02-2012	DB Power Limited	87677500000
43	400006125181	200006117101	26-07-2013	D B POWER LIMITED	87677500000
44	400006125180	200006117100	26-07-2013	D B POWER LIMITED	87677500000
45	400006125179	200006117099	26-07-2013	D B POWER LIMITED	87677500000
46	400006125178	200006117098	26-07-2013	D B POWER LIMITED	87677500000
47	400006125177	200006117097	26-07-2013	D B POWER LIMITED	87677500000
48	400006125176	200006117096	26-07-2013	D B POWER LIMITED	87677500000
49	400006125175	200006117095	26-07-2013	D B POWER LIMITED	87677500000
50	400006125174	200006117094	26-07-2013	D B POWER LIMITED	87677500000
51	400006125173	200006117093	26-07-2013	D B POWER LIMITED	87677500000

52	400006125172	200006117092	26-07-2013	D B POWER LIMITED	87677500000
53	400006125171	200006117091	26-07-2013	D B POWER LIMITED	87677500000
54	400006125170	200006117090	26-07-2013	D B POWER LIMITED	87677500000
55	400006125169	200006117089	26-07-2013	D B POWER LIMITED	87677500000
56	400006125168	200006117088	26-07-2013	D B POWER LIMITED	87677500000
57	400006125167	200006117087	26-07-2013	D B POWER LIMITED	87677500000
58	400006125165	200006117085	26-07-2013	D B POWER LIMITED	87677500000
59	400006125166	200006117086	26-07-2013	D B POWER LIMITED	87677500000
60	400006125164	200006117084	26-07-2013	D B POWER LIMITED	87677500000
61	400006084159	200006076174	25-10-2013	D B POWER LIMITED	87677500000
62	400006084158	200006076173	25-10-2013	D B POWER LIMITED	87677500000
63	400006084157	200006076172	25-10-2013	D B POWER LIMITED	87677500000
64	400006084156	200006076171	25-10-2013	D B POWER LIMITED	87677500000
65	400006084155	200006076170	25-10-2013	D B POWER LIMITED	87677500000
66	400006084154	200006076169	25-10-2013	D B POWER LIMITED	87677500000
67	400009631239	200009613923	03-03-2015	D B POWER LIMITED	87677500000
68	400009631275	200009613959	03-03-2015	D B POWER LIMITED	87677500000
69	400009631323	200009614007	03-03-2015	D B POWER LIMITED	87677500000
70	400009631406	200009614090	03-03-2015	D B POWER LIMITED	87677500000
71	400009631429	200009614113	03-03-2015	D B POWER LIMITED	87677500000
72	400009631586	200009614269	03-03-2015	D B POWER LIMITED	87677500000
73	400009631650	200009614334	03-03-2015	D B POWER LIMITED	87677500000
74	400009632147	200009614821	03-03-2015	D B POWER LIMITED	87677500000
75	100000356934	100000356934	25-07-2011	DB Power Limited	87677500000
76	100000356972	100000356972	25-07-2011	DB Power Limited	87677500000
77	100000357027	100000357027	25-07-2011	DB Power Limited	87677500000
78	100000357086	100000357086	25-07-2011	DB Power Limited	87677500000
79	100000357152	100000357152	25-07-2011	DB Power Limited	87677500000
80	100000357183	100000357183	25-07-2011	DB Power Limited	87677500000
81	100000357219	100000357219	25-07-2011	DB Power Limited	87677500000
82	100000357273	100000357273	25-07-2011	DB Power Limited	87677500000
83	100000357311	100000357311	25-07-2011	DB Power Limited	87677500000
84	100000357393	100000357393	25-07-2011	DB Power Limited	87677500000
85	100000357413	100000357413	25-07-2011	DB Power Limited	87677500000
86	100000357557	100000357557	25-07-2011	DB Power Limited	87677500000
87	100000357599	100000357599	25-07-2011	DB Power Limited	87677500000
88	100000357623	100000357623	25-07-2011	DB Power Limited	87677500000
89	100000357843	100000357843	25-07-2011	DB Power Limited	87677500000
90	100000357868	100000357868	25-07-2011	DB Power Limited	87677500000
91	100000357907	100000357907	25-07-2011	DB Power Limited	87677500000
92	100000357911	100000357911	25-07-2011	DB Power Limited	87677500000
93	100000357928	100000357928	25-07-2011	DB Power Limited	87677500000
94	100000357940	100000357940	25-07-2011	DB Power Limited	87677500000
95	100000357958	100000357958	25-07-2011	DB Power Limited	87677500000
96	100000357976	100000357976	25-07-2011	DB Power Limited	87677500000
97	100000357989	100000357989	25-07-2011	DB Power Limited	87677500000
98	100000358012	100000358012	25-07-2011	DB Power Limited	87677500000
99	100000358212	100000358212	25-07-2011	DB Power Limited	87677500000
100	100000358228	100000358228	25-07-2011	DB Power Limited	87677500000
101	100000358250	100000358250	25-07-2011	DB Power Limited	87677500000
102	100000358275	100000358275	25-07-2011	DB Power Limited	87677500000
103	100000358299	100000358299	25-07-2011	DB Power Limited	87677500000
104	100000358308	100000358308	25-07-2011	DB Power Limited	87677500000
105	100000358331	100000358331	25-07-2011	DB Power Limited	87677500000

106	100000358350	100000358350	25-07-2011	DB Power Limited	87677500000
107	100000358378	100000358378	25-07-2011	DB Power Limited	87677500000
108	100000358394	100000358394	25-07-2011	DB Power Limited	87677500000
109	100000358455	100000358455	25-07-2011	DB Power Limited	87677500000
110	100000358492	100000358492	25-07-2011	DB Power Limited	87677500000
111	100000358520	100000358520	25-07-2011	DB Power Limited	87677500000
112	100000358543	100000358543	25-07-2011	DB Power Limited	87677500000
113	100000358659	100000358659	25-07-2011	DB Power Limited	87677500000
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855	400008398471	200008386357	07-08-2014	DB Power Limited	87677500000
856	400008398472	200008386358	07-08-2014	DB Power Limited	87677500000
857	400008398473	200008386359	07-08-2014	DB Power Limited	87677500000
858	400008398474	200008386360	07-08-2014	DB Power Limited	87677500000
859	400008398475	200008386361	07-08-2014	DB Power Limited	87677500000
860	400008398476	200008386362	07-08-2014	DB Power Limited	87677500000
861	400008398477	200008386363	07-08-2014	DB Power Limited	87677500000

[illegible]

[illegible]

ANNEXURE IV

For the consideration aforesaid and as continuing security for the payment and discharge of the Mortgage Debt hereby secured or intended to be hereby secured, the Borrower does hereby grant, assign, convey, assure, charge and transfer unto the Security Trustee for the benefit of the Lenders:

- (i) all and singular the freehold lands more particularly described in Schedule I hereto together with all buildings, erections, godowns and constructions of every description which are standing, erected or attached or shall at any time hereafter during the continuance of the security hereby constituted be erected and standing or attached to the aforesaid lands and premises or any part thereof and all trees, fences, hedges, ditches, ways, sewerages, drains, waters, water-courses, liberties, privileges, easements and appurtenances whatsoever to the aforesaid lands or any part thereof belonging to or in anywise appertaining or usually held, occupied, enjoyed therewith or reputed to belong or be appurtenant thereto and all the estate, right, title, interest, property, claim and demand whatsoever of the Borrower unto and upon the same (the **"First Mortgaged Properties"**) **TO HAVE AND TO HOLD** all and singular the First Mortgaged Properties unto and to the use of the Security Trustee for the benefit of the Lenders absolutely **UPON TRUST** and subject to the powers and provisions contained in this Indenture and the Security Trustee Agreement and the other Financing Documents;
- (ii) all and singular, the Borrower's plant and machinery, whether immovable or moveable as also all tangible and intangible moveable assets (both present and future) and in particular including, without limitation, all moveable plant and machinery and current assets (including the Borrower's stocks of raw materials, semi-finished and finished goods, consumable stores) (whether attached or otherwise), electrical systems, moveable civil works, turbines, steam generators, boilers, all plants and machineries used for transportation of coal, steam and water systems, air conditioners, generator sets, racks, cables, UPS, fire alarm systems, fire extinguishers, voltage stabilizers, static stabilizers, line conditioning equipments, lightning protection systems, surge protection systems, earthing systems, incoming electricity board connections, electrical fittings, batteries and battery banks, tools, furniture, fixtures, electrical systems, hardware, computer software, wiring, pipelines, tanks, electronics spares, machinery spares, tools, meters, vehicles, wagon tippler, stacker, reclaimer, conveying system, and all other equipment and assets of the Borrower, whether installed or not and whether lying loose or in cases or which are lying or are stored in or to be stored in or to be brought into or upon the Project Site or any of the Borrower's premises, warehouses, stockyards and godowns or those of the Borrower's agents, Affiliates, associates or representatives or at various work sites or at any place or places wherever else situated or wherever else the same may be and all the intangible assets including but not limited to intellectual property rights, goodwill of the Borrower, and uncalled capital, both present and future, whether now belonging

to or that may at any time during the continuance of this Indenture belong to the Borrower and/or that may at present or hereafter be held by any party anywhere to the order and disposition of the Borrower or in the course of transit or delivery, and all replacements thereof and additions thereof whether by way of substitution, replacement, conversion, realisation or otherwise howsoever together with all benefits, rights and incidentals attached thereto which are now or shall at anytime hereafter be owned by the Borrower **AND ALL** estate, right, title, interest, property, claims and demands whatsoever of the Borrower unto and upon the same which description shall include all properties of the above description whether presently in existence, constructed or acquired hereafter (collectively, the "**Second Mortgaged Properties**") **TO HAVE AND TO HOLD** all and singular the Second Mortgaged Properties unto and to the use of the Security Trustee for the benefit of the Lenders absolutely **UPON TRUST** and subject to the powers and provisions contained in this Indenture, the Security Trustee Agreement and the other Financing Documents;

- (iii) all rights, title, interest, benefit, claims and demands whatsoever of the Borrower, in, to, under all assets of the Borrower relating to the Project, the Project Documents, duly acknowledged and consented to, where required, by the relevant counter-parties to such Project Documents, all licences, permits, approvals, assignments, concessions and consents pertaining to the Project, the Clearances, to the extent assignable under Applicable Law, the undertakings of the Borrower (the "**Third Mortgaged Properties**") and the Third Mortgaged Properties shall also include, without limitation, (a) all rights, title, interest, benefit, claims and demands whatsoever of the Borrower to commence and conduct in the name of the Borrower any proceedings in respect of or in relation to Third Mortgaged Properties, all the rights, titles, interest, benefits, claims and demands whatsoever of the Borrower in all Project Documents including but not limited to any letter of credit, guarantee, performance bond, etc. provided by any party in relation to the Project and the Clearances and (b) rights and benefits to all amounts owing to, or received by, the Borrower and pertaining to Third Mortgaged Properties and all other claims of the Borrower under or in any proceedings against all or any such Persons and together with the right to further assign any of the Third Mortgaged Properties which description shall further include all properties of the above description whether presently in existence or acquired hereafter, **TO HAVE AND TO HOLD** all and singular the Third Mortgaged Properties unto and to the use of the Security Trustee for the benefit of the Lenders absolutely **UPON TRUST** and subject to the powers and provisions contained in this Indenture, the Security Trustee Agreement, and the other Financing Documents;
- (iv) all the rights, interest, claims and benefit in the Accounts including, the Trust and Retention Account (including the Debt Service Reserve Account and other sub accounts thereof and such other escrow accounts in relation to the facilities) each of the other accounts required to be created by the Borrower under any Transaction Documents in relation to the Project, all cash flows in the Accounts and all other assets and securities which represent all amounts in such Accounts and all the monies and other properties deposited in, credited to or required to be credited or required to be deposited or lying to the credit of the Accounts whether presently in existence or

acquired hereafter (collectively, the "**Fourth Mortgaged Properties**") **TO HAVE AND TO HOLD** all and singular the Fourth Mortgaged Properties unto and to the use of the Security Trustee for the benefit of the Lenders absolutely **UPON TRUST** and subject to the powers and provisions contained herein and in this Indenture, the Security Trustee Agreement and the other Financing Documents;

- (v) all the rights, title, interest, benefits, claims and demands whatsoever of the Borrower in, to under and/or in respect of the Insurance Contracts, both present and future for the Project (along with endorsement by a bank clause in favour of the Security Trustee in a manner acceptable under Indian law and acceptable to the Security Trustee) and all proceeds, rights, claims and benefits to all monies receivable thereunder and all other claims thereunder which description shall include all properties of the above description whether presently in existence or acquired hereafter in relation to the Project (collectively, the "**Fifth Mortgaged Properties**") **TO HAVE AND TO HOLD** all and singular the Fifth Mortgaged Properties unto and to the use of the Security Trustee for the benefit of the Lenders absolutely **UPON TRUST** and subject to the powers and provisions contained herein and in this Indenture, the Security Trustee Agreement, and the other Financing Documents **THE SAME UNTO** and to the use of the Security Trustee for the benefit of the Lenders absolutely **UPON TRUST** and for the benefit of the Lenders;
- (vi) all receivables of the Borrower including all insurance proceeds, book debts, all cash flows, receivables, all bills, whether documentary or clean, all cash in hand, revenue of whatsoever in nature & arising wherever, all investments, book debts, uncalled capital, intellectual property rights, goodwill and all estate, rights, title, interest, property, benefits, claims and demands whatsoever of the Borrower in, to or in respect of all the aforesaid assets, both present and future, (the "**Sixth Mortgaged Properties**") **TO HAVE AND TO HOLD** all and singular the aforesaid assets unto and to the use of the Security Trustee for the benefit of the Lenders absolutely **UPON TRUST** and subject to the powers and provisions contained in this Indenture, the Security Trustee Agreement, and the other Financing Documents; and
- (vii) all the other assets of the Borrower in relation to the Project, both present and future, over and above the First Mortgaged Properties, the Second Mortgaged Properties, the Third Mortgaged Properties, the Fourth Mortgaged Properties, the Fifth Mortgaged Properties and the Sixth Mortgaged Properties whether presently in existence, constructed or acquired hereafter in relation to the Project (collectively, the "**General Assets**") **TO HAVE AND TO HOLD** all and singular the aforesaid assets unto and to the use of the Security Trustee for the benefit of the Lenders absolutely **UPON TRUST** and subject to the powers and provisions contained in this Indenture, the Security Trustee Agreement and the other Financing Documents.

FIRST MORTGAGED PROPERTIES

All that piece or parcel of freehold non-agricultural land admeasuring 162.00 Sq. Mtrs. forming part of the said Property known as private Plot No. 4 admeasuring 162.00 Sq. Mtrs. or thereabouts forming part of consolidated Survey No.332A (Survey Nos.332A+334A+338A consolidated into consolidated Survey No.332A) of Mouje Zaap of Sudhagad Taluka District Raigad also together with free independent ownership, use of internal approach road, open space and amenity plot in the layout in common with other plot holders together with permanent right of way and other rights in common on the internal approach road with equal responsibility for the preservation and maintenance of the internal approach road land and the said private Plot No.4 is bounded as follows i.e to say:

to the North by: Survey No. 88;

to the South by :Plot No. 15;

to the East by :Plot No. 5; and

to the West by :Internal Road;

together with all buildings and structures thereon and all plant and machinery attached to the earth or permanently fastened to anything attached to the earth, both present and future.



"Annexure - II"

Business Date: 14-Jun-2018

Pledge Master Report(Pledge Order)
National Securities Depository Limited

Print Date: 14-Jun-2018 04:12 PM

DP:SBICAP SECURITIES LIMITED(IN300351)
MARATHON FUTUREX, 12TH FLR, A&B WING, N. M. JOSHI MARG, LOWER PAREL
MUMBAI, -400013

Phone: 022-42273300 Fax: 022-42273331

Selection Criteria :	Date From	All	To	All	Channel Indicator:	All
Client Id :	10174739	ISIN: ine077m01015	Status:		Agreement No.:	All
Pledgor DP Id :	All	Pledgor Client Id:	All			

1) Pledge Instr.	1) ISIN	1) Pledged Quantity	1) Status	1) Lock-In Release Date
2) Pledge Type	2) ISIN Description	2) Closed Quantity	2) Rejection Reasons	2) Lock-In Reason
3) Unique ID	3) Execution Date	3) Invoked Quantity	3) Internal Reference No.	3) Closure Date
				4) Agreement No.

Pledgor DP	IN300450	IDBI BANK LIMITED
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Pledgee Client	10174739	SBICAP TRUSTEE COMPANY LIMITED
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Pledgor Client	13981087	DILIGENT POWER PRIVATE LIMITED
-----------------------	-----------------	---------------------------------------

1) 10000000012178	1) INE077M01015	1) 319,657,800	1) Pledged	1)
2) Pledge	2) DB POWER LIMITED EQ	2)	2)	2)
3) 10000000012178	3) 27-08-2011			3) 02-Jan-2025
		3)	3) 504638	4) 11082011

1) 10000000021967	1) INE077M01015	1) 204,000,000	1) Pledged	1)
2) Pledge	2) DB POWER LIMITED EQ	2)	2)	2)
3) 10000000021967	3) 22-03-2012			3) 02-Jan-2025
		3)	3) 504758	4) 11082011



Business Date: 14-Jun-2018

Pledge Master Report(Pledge Order)
National Securities Depository Limited

Print Date: 14-Jun-2018 04:12 PM

DP:SBICAP SECURITIES LIMITED[IN300351]
MARATHON FUTUREX, 12TH FLR, A&B WING, N. M. JOSHI MARG, LOWER PAREL
MUMBAI-400013

Phone: 022-42273300 Fax: 022-42273331

1) Pledge Instr. 2) Pledge Type 3) Unique ID	1) ISIN 2) ISIN Description 3) Execution Date	1) Pledged Quantity 2) Closed Quantity 3) Invoked Quantity	1) Status 2) Rejection Reasons 3) Internal Reference No.	1) Lock-In Release Date 2) Lock-In Reason 3) Closure Date 4) Agreement No.
1) 10000000033223 2) Pledge 3) 10000000033223	1) INE077M01015 2) DB POWER LIMITED EQ 3) 20-12-2012	1) 148,741,500 2) 3)	1) Pledged 2) 3) 505098	1) 2) 3) 02-Jan-2025 4) 11082011
1) 10000000041369 2) Pledge 3) 10000000041369	1) INE077M01015 2) DB POWER LIMITED EQ 3) 18-06-2013	1) 174,200,700 2) 3)	1) Pledged 2) 3) 505332	1) 2) 3) 02-Jan-2025 4) 11082011
1) 10000000059335 2) Pledge 3) 10000000059335	1) INE077M01015 2) DB POWER LIMITED EQ 3) 25-08-2014	1) 232,560,000 2) 3)	1) Pledged 2) 3) 506599	1) 2) 3) 02-Jan-2025 4) 11082011
1) 10000000070050 2) Pledge 3) 10000000070050	1) INE077M01015 2) DB POWER LIMITED EQ 3) 12-06-2015	1) 100,194,500 2) 3)	1) Pledged 2) 3) 507130	1) 2) 3) 02-Jan-2025 4) 11082011

*** End of Report ***



Business Date: 14-Jun-2018

Pledge Master Report(Pledge Order)
National Securities Depository Limited

Print Date: 14-Jun-2018 05:26 PM

DP:SBICAP SECURITIES LIMITED[IN300351]
MARATHON FUTUREX, 12TH FLR, A&B WING,N. M. JOSHI MARG, LOWER PAREL

MUMBAI-400013

Phone: 022-42273300 Fax: 022-42273331

Selection Criteria :Client Id : 10174739
Pledgor DP Id : IN300450Date From All To All
ISIN: All
Pledgor Client Id: 12950975Status:
Agreement No.: All

Channel Indicator: All

1) Pledge Instr.	1) ISIN	1) Pledged Quantity	1) Status	1) Lock-In Release Date
2) Pledge Type	2) ISIN Description	2) Closed Quantity	2) Rejection Reasons	2) Lock-In Reason
3) Unique ID	3) Execution Date	3) Invoked Quantity	3) Internal Reference No.	3) Closure Date
				4) Agreement No.

Pledgor DP	IN300450	IDBI BANK LIMITED
Pledgee Client	10174739	SBICAP TRUSTEE COMPANY LIMITED

Pledgor Client	12950975	WRITERS AND PUBLISHERS PRIVATE LIMITED
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1) 10000000073940	1) INE078M01013	1) 78,511,000	1) Closed on account of ACA	1)
2) Pledge	2) DILIGENT POWER PRIVATE LIMITED EQ	2)	2)	2)
3) 10000000073940	3) 28-09-2015			3) 01-Apr-2027
		3)	3) 507472	4) 19092015

1) 10000000073940	1) INE078M01021	1) 64,628,866	1) Pledged	1)
2) Pledge	2) DILIGENT POWER PRIVATE LIMITED EQ	2)	2)	2)
3) 1000015648	3) 23-09-2015			3) 01-Apr-2027
		3)	3) 0030/110851	4) 19092015



Business Date: 14-Jun-2018

Pledge Master Report(Pledge Order)
National Securities Depository Limited

Print Date: 14-Jun-2018 05:26 PM

DP:SBICAP SECURITIES LIMITED[IN300351]
MARATHON FUTUREX, 12TH FLR, A&B WING,N. M. JOSHI MARG, LOWER PAREL
MUMBAI,-400013

Phone: 022-42273300 Fax: 022-42273331

1) Pledge Instr.	1) ISIN	1) Pledged Quantity	1) Status	1) Lock-In Release Date
2) Pledge Type	2) ISIN Description	2) Closed Quantity	2) Rejection Reasons	2) Lock-In Reason
3) Unique ID	3) Execution Date	3) Invoked Quantity	3) Internal Reference No.	3) Closure Date
				4) Agreement No.
1) 10000000109143	1) INE078M01021	1) 389	1) Cancelled	1)
2) Pledge	2) DILIGENT POWER PRIVATE LIMITED EQ CLASS A	2)	2)	2)
3) 10000000109143	3)			3) 01-Apr-2027
		3)	3)	4) 19092015

*** End of Report ***

"ANNEXURE VI"

भारत सरकार-कॉर्पोरेट कार्य मंत्रालय कम्पनी रजिस्ट्रार कार्यालय, मध्य प्रदेश एवं छत्तीसगढ़

कम्पनी अधिनियम, 1956 की धारा 132 के अधीन रेहन आदि के पंजीकरण का प्रमाण-पत्र
कॉर्पोरेट पहचान संख्या या विदेशी कम्पनी पंजीकरण संख्या : U40109MP2006PLC019000
प्रकार पहचान संख्या : 10302398
संदर्भ : दिनांक 25/07/2011 को गैसर्स
D B POWER LIMITED

(प्रथम पक्ष)

डॉर
SBICAP TRUSTEE COMPANY LIMITED
202, MAKER TOWER, 'E', CUFFE PARADE,
COLABA, MUMBAI - 400005,
Maharashtra, INDIA

(द्वितीय पक्ष)

के मध्य रेहन / स्थापित प्रकार, उपर्युक्त अधिनियम की धारा 132 में निहित प्रावधानों के अनुपालन में, मैं एतद्वारा सत्यापित करता हूँ कि उपर्युक्त रेहन / प्रकार 25,800,000,000 रुपये में दो हजार पांच सौ अरबी करोड़ मात्र का पंजीकरण उक्त अधिनियम की धाराओं 125 से 130 में निहित इस उद्देश्य के प्रावधानों के अनुसार, इस कार्यालय में कर लिया गया है।

यह प्रमाण-पत्र, आज दिनांक चौदस अगस्त दो हजार प्यारह को कार्यालय में जारी किया जाता है।

GOVERNMENT OF INDIA - MINISTRY OF CORPORATE AFFAIRS Registrar of Companies, Madhya Pradesh and Chattisgarh

Certificate of Registration of Mortgage, etc. Under Section 132 of the Companies Act, 1956

Corporate Identity Number or Foreign Company Registration Number : U40109MP2006PLC019000
Charge Identification number : 10302398

REF: Mortgage/Charge created on 25/07/2011 made between
D B POWER LIMITED

(FIRST PARTY)

AND

SBICAP TRUSTEE COMPANY LIMITED
202, MAKER TOWER, 'E', CUFFE PARADE,
COLABA, MUMBAI - 400005,
Maharashtra, INDIA

(SECOND PARTY)

Pursuant to the provisions contained in Section 132 of the above named Act, I hereby certify that the above Mortgage/ Charge of Rs. 25,800,000,000 two thousand five hundred eighty crore only has been registered in this office in accordance with the provisions contained in that behalf in Section 125 to 130 of the said Act.

Given at Gwalior this Twenty Fourth day of August Two Thousand Eleven.

Valid
Signature
Stamp

Registrar of Companies, Madhya Pradesh and Chattisgarh

कम्पनी रजिस्ट्रार, मध्य प्रदेश एवं छत्तीसगढ़

*Note: The corresponding form has been taken on record by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the person filing the form and this certificate has been digitally signed by the Registrar through a system generated digital signature under rule 5(2) of the Companies (Electronic Filing and Authentication of Documents) Rules, 2006. The digitally signed certificate can be verified at the Ministry website (www.mca.gov.in).

कम्पनी रजिस्ट्रार के कार्यालय अभिलेख में उपलब्ध पत्राचार का पता :
Mailing Address as per record available in Registrar of Companies office:

D B POWER LIMITED
6, DWARKA SADAN, PRESS COMPLEX, MP, NAGAR, ZONE-I,
BHOPAL - 462011,
Madhya Pradesh, INDIA



ANNEXURE-VI

भारत सरकार-कॉर्पोरेट कार्य मंत्रालय

कम्पनी रजिस्ट्रार कार्यालय, मध्य प्रदेश एवं छत्तीसगढ़

कम्पनी अधिनियम, 1956 की धारा 135 के साथ पठित 132 के अधीन रहन के संशोधन आदि के
पंजीकरण का प्रमाण-पत्र

कॉर्पोरेट पहचान संख्या या विदेशी कम्पनी पंजीकरण संख्या : U40109MP2006PLC019008

प्रकार पहचान संख्या : 10302398

संदर्भ : दिनांक 25/07/2011 के प्रमाण / रहन का संशोधन 05/08/2011 को गैसर्स

DB POWER LIMITED

(प्रथम पक्ष)

और

SBICAP TRUSTEE COMPANY LIMITED
202, MAKER TOWER, 'E', CUFFE PARADE,
COLABA, MUMBAI - 400005,
Maharashtra, INDIA

(द्वितीय पक्ष)

के बीच किया गया।

उपरोक्त अधिनियम की धारा 135 के साथ पठित धारा 132 के निहित प्रावधानों के अनुसार, इस कार्यलय में पंजीकृत कर दिया गया है। रहन के

कि उपरोक्त प्रमाण / रहन का संशोधन,

The existing charge created by way of deposit of title deeds recorded by the MOE dated 25.07.2011 for the facility amount of Rs 25800000000 (Rupees Two Thousand Five Hundred and Eighty Crores) is being modified by way of further security on the movables and immovables of the Company by way of IOM dated 05.08.2011

उक्त अधिनियम की धारा 135 में इस उद्देश्य के लिए निहित प्रावधानों के अनुसार, इस कार्यलय में पंजीकृत कर दिया गया है। रहन के संशोधन के पंजीकरण के उपरान्त रहन की राशि 25,800,000,000 रुपये में दो हजार पचास की शरती बालू माफ हो गई है।

यह प्रमाण-पत्र, आज दिनांक बीस अगस्त दो हजार पचास को व्यवहार में जारी किया जा रहा है।

GOVERNMENT OF INDIA - MINISTRY OF CORPORATE AFFAIRS

Registrar of Companies, Madhya Pradesh and Chhattisgarh

Certificate of Registration for Modification of Mortgage, etc. u/s 132 read with section 135 of the Companies Act, 1956

Corporate Identity Number or Foreign Company Registration Number : U40109MP2006PLC019008

Charge Identification number : 10302398

REF : Modification of Charge/ Mortgage dated 25/07/2011 modified on 05/08/2011 made between

DB POWER LIMITED

(FIRST PARTY)

AND

SBICAP TRUSTEE COMPANY LIMITED
202, MAKER TOWER, 'E', CUFFE PARADE,
COLABA, MUMBAI - 400005,
Maharashtra, INDIA

(SECOND PARTY)

Pursuant to the provisions contained in Section 132 read with Section 135 of the above named Act, I hereby certify that the above modification of Charge/ Mortgage

The existing charge created by way of deposit of title deeds recorded by the MOE dated 25.07.2011 for the facility amount of Rs 25800000000 (Rupees Two Thousand Five Hundred and Eighty Crores) is being modified by way of further security on the movables and immovables of the Company by way of IOM dated 05.08.2011

has been registered in this office in accordance with the provisions contained in that behalf in Section 135 of the said Act. The amount secured after modification is Rs. 25,800,000,000 two thousand five hundred eighty crore only.

Given at Gwalior this Thirtieth day of August Two Thousand Eleven.

Digitally signed by
Registrar of Companies
Madhya Pradesh and Chhattisgarh

Registrar of Companies, Madhya Pradesh and Chhattisgarh

कम्पनी रजिस्ट्रार, मध्य प्रदेश एवं छत्तीसगढ़

*Note: The corresponding form has been taken on record by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the person filing the form and this certificate has been digitally signed by the Registrar through a system generated digital signature under rule 6(2) of the Companies (Electronic Filing and Authentication of Documents) Rules, 2006. The digitally signed certificate can be verified at the Ministry website (www.mca.gov.in).

कम्पनी रजिस्ट्रार के कार्यालय अधिनियम में उपलब्ध पत्राचार का पता :

Mailing Address as per record available in Registrar of Companies office:

DB POWER LIMITED
6, DWARKA SADAN, PRESS COMPLEX, MP NAGAR, ZONE-I,
BHOPAL - 462011,
Madhya Pradesh, INDIA



भारत सरकार-कॉर्पोरेट कार्य मंत्रालय

कम्पनी रजिस्ट्रार कार्यालय, मध्य प्रदेश

कम्पनी अधिनियम, 1956 की धारा 135 के साथ पठित 132 के अधीन रजम के संशोधन आदि के
पंजीकरण का प्रमाण-पत्र

कॉर्पोरेट पहचान संख्या या विदेशी कम्पनी पंजीकरण संख्या : U40109MP2006PLC019000

प्रभार पहचान संख्या : 10302398

संदर्भ : दिनांक 25/07/2011 के प्रभार / रजम का संशोधन 03/02/2012 को मंशर

D B POWER LIMITED

और

SBICAP TRUSTEE COMPANY LIMITED
202, MAKER TOWER, 'E', CUFFE PARADE,
COLABA, MUMBAI - 400005,
Maharashtra, INDIA

(प्रथम पक्ष)

(द्वितीय पक्ष)

के मध्य किया गया।

उपरोक्त अधिनियम की धारा 135 के साथ पठित धारा 132 के निहित प्रावधानों के अनुसार, इस कम्पनी में एम्प्लॉयड फंडेशन के रूप में, एक दस्तावेज प्रस्तुत किया गया है,
कि उपरोक्त प्रभार / रजम का संशोधन,

No document has been executed. In addition to the earlier charges secured, the Company has created mortgage by deposit of title deeds in respect of the additional immovable properties (more particularly described in Security Confirmation Letter dated 21st February 2012 attached hereto) with SBICAP Trustee Company Limited acting as security trustee on behalf and for the benefit of the Phase I Lenders (list whereof is attached hereto) to secure the financial assistance of Rs. 2500 crores (Ph I).

उक्त अधिनियम की धारा 135 में इस धारा के लिए निहित प्रावधानों के अनुसार, इस कम्पनी में पंजीकृत कर दिया गया है। रजम के संशोधन के पंजीकरण के उपरान्त रजम की राशि 25,000,000,000 रुपये में दो हजार बीस बी अरसी करोड़ मात्र हो गई है।

यह प्रमाण-पत्र, आज दिनांक एक मार्च दो हजार बारह को ग्वाल्होर में जारी किया जाता है।

GOVERNMENT OF INDIA - MINISTRY OF CORPORATE AFFAIRS

Registrar of Companies, Madhya Pradesh

Certificate of Registration for Modification of Mortgage, etc. u/s 132 read with section 135 of the Companies Act, 1956

Corporate Identity Number or Foreign Company Registration Number : U40109MP2006PLC019000

Charge Identification number : 10302398

REF : Modification of Charge/ Mortgage dated 25/07/2011 modified on 03/02/2012 made between

D B POWER LIMITED

(FIRST PARTY)

AND

SBICAP TRUSTEE COMPANY LIMITED
202, MAKER TOWER, 'E', CUFFE PARADE,
COLABA, MUMBAI - 400005,
Maharashtra, INDIA

(SECOND PARTY)

Pursuant to the provisions contained in Section 132 read with Section 135 of the above named Act, I hereby certify that the above modification of Charge/ Mortgage

No document has been executed. In addition to the earlier charges secured, the Company has created mortgage by deposit of title deeds in respect of the additional immovable properties (more particularly described in Security Confirmation Letter dated 21st February 2012 attached hereto) with SBICAP Trustee Company Limited acting as security trustee on behalf and for the benefit of the Phase I Lenders (list whereof is attached hereto) to secure the financial assistance of Rs. 2500 crores (Ph I).

has been registered in this office in accordance with the provisions contained in that behalf in Section 135 of the said Act. The amount secured after modification is Rs. 25,000,000,000 two thousand five hundred eighty crore only.

Given at Gwalior this First day of March Two Thousand Twelve.



Registrar of Companies, Madhya Pradesh

कम्पनी रजिस्ट्रार, मध्य प्रदेश

*Note: The corresponding form has been taken on record by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the person filing the form and this certificate has been digitally signed by the Registrar through a system generated digital signature under rule 6(2) of the Companies (Electronic Filing and Authentication of Documents) Rules, 2006. The digitally signed certificate can be verified at the Ministry website (www.mca.gov.in).

कम्पनी रजिस्ट्रार के कार्यालय अधिनियम में उपलब्ध पत्राचार का पता :
Mailing Address as per record available in Registrar of Companies office:
D B POWER LIMITED
6, DWARKA SADAN, PRESS COMPLEX, MP NAGAR, ZONE-I,
BHOPAL - 462011,
Madhya Pradesh, INDIA



भारत सरकार-कॉर्पोरेट कार्य मंत्रालय

कम्पनी रजिस्ट्रार कार्यालय, मध्य प्रदेश

कम्पनी अधिनियम, 1956 की धारा 135 के साथ पठित 132 के अधीन रैहण के संशोधन आदि के
पंजीकरण का प्रमाण-पत्र

कॉर्पोरेट पहचान संख्या या विदेशी कम्पनी पंजीकरण संख्या : U40109MP2006PLC018008
प्रसार पहचान संख्या : 10302398

संदर्भ : दिनांक 25/07/2011 के प्रसार / रैहण का संशोधन 04/04/2012 को मिसर्स

D B POWER LIMITED

और

SBICAP TRUSTEE COMPANY LIMITED
202, MAKER TOWER, 'E', CUFFE PARADE,
COLABA, MUMBAI - 400005,
Maharashtra, INDIA

(प्रथम पक्ष)

(द्वितीय पक्ष)

के मध्य किया गया।

उपरोक्त अधिनियम की धारा 135 के साथ पठित धारा 132 के निहित प्रावधानों के अनुपालन में, मैं एतद्वारा सत्यापित करता हूँ,
कि उपरोक्त प्रसार / रैहण का संशोधन,

No document has been executed. In addition to earlier charge created on (03.02.2012), the Company has created mortgage by deposit of title deeds in respect of additional immovable properties situated at Village Badadareha adn 49.57 hectares (more particularly described in the attached Letter) with SBICAP Trustee Company Limited acting as security trustee on behalf and for the benefit of the Phase I Lenders (list attached hereto) to secure the financial assistance of Rs. 2500 crores (Ph I).

उक्त अधिनियम की धारा 135 में इस धारणा के लिए विहित प्रावधानों के अनुसार, इस कार्यालय में पंजीकृत कर लिया गया है। रैहण को रजिष्ट्रार को पंजीकरण के उपरान्त रैहण की राशि 25,000,000,000 रुपये में दो हजार पांच सौ अस्सी करोड़ मात्र हो गई है।

यह प्रमाण-पत्र, आज दिनांक सत्रह अप्रैल दो हजार बारह को ग्वालियर में जारी किया जाता है।

GOVERNMENT OF INDIA - MINISTRY OF CORPORATE AFFAIRS

Registrar of Companies, Madhya Pradesh

Certificate of Registration for Modification of Mortgage, etc. u/s 132 read with section 135 of the Companies Act, 1956

Corporate Identity Number or Foreign Company Registration Number : U40109MP2006PLC018008
Charge Identification number : 10302398

REF : Modification of Charge/ Mortgage dated 25/07/2011 modified on 04/04/2012 made between

D B POWER LIMITED

(FIRST PARTY)

AND

SBICAP TRUSTEE COMPANY LIMITED
202, MAKER TOWER, 'E', CUFFE PARADE,
COLABA, MUMBAI - 400005,
Maharashtra, INDIA

(SECOND PARTY)

Pursuant to the provisions contained in Section 132 read with Section 135 of the above named Act, I hereby certify that the above modification of Charge/ Mortgage

No document has been executed. In addition to earlier charge created on (03.02.2012), the Company has created mortgage by deposit of title deeds in respect of additional immovable properties situated at Village Badadareha adn 49.57 hectares (more particularly described in the attached Letter) with SBICAP Trustee Company Limited acting as security trustee on behalf and for the benefit of the Phase I Lenders (list attached hereto) to secure the financial assistance of Rs. 2500 crores (Ph I).

has been registered in this office in accordance with the provisions contained in that behalf in Section 135 of the said Act. The amount secured after modification is Rs. 25,000,000,000 two thousand five hundred eighty crore only.

Given at Gwalior this Seventeenth day of April Two Thousand Twelve.

Valid
Signature
Stamp

Registrar of Companies, Madhya Pradesh

कम्पनी रजिस्ट्रार, मध्य प्रदेश

*Note: The corresponding form has been taken on record by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the person filing the form and this certificate has been digitally signed by the Registrar through a system generated digital signature under rule 5(2) of the Companies (Electronic Filing and Authentication of Documents) Rules, 2006. The digitally signed certificate can be verified at the Ministry website (www.mca.gov.in).

कम्पनी रजिस्ट्रार के कार्यालय अभिलेख में उपलब्ध पत्राचार का पता :
Mailing Address as per record available in Registrar of Companies office:

D B POWER LIMITED
6, DWARKA SADAN, PRESS COMPLEX, MP, NAGAR, ZONE-I,
BHOPAL - 462011,
Madhya Pradesh, INDIA



"Annexure - VI"

भारत सरकार-कॉर्पोरेट कार्य मंत्रालय

कम्पनी रजिस्ट्रार कार्यालय, मध्य प्रदेश

कम्पनी अधिनियम, 1956 की धारा 135 के साथ पठित 132 के अधीन रهن के संशोधन आदि के

पंजीकरण का प्रमाण-पत्र

कॉर्पोरेट पहचान संख्या या विदेशी कम्पनी पंजीकरण संख्या : U40109MP2006PLC018006

प्रमाण पहचान संख्या : 10302398

संदर्भ : दिनांक 25/07/2011 के प्रमाण / रहन का संशोधन 11/05/2012 को मंतरा

D B POWER LIMITED

(प्रथम पक्ष)

और

SBICAP TRUSTEE COMPANY LIMITED
202, MAKER TOWER, 'E', CLIFFE PARADE,
COLABA, MUMBAI - 400005,
Maharashtra, INDIA

(द्वितीय पक्ष)

के मध्य किया गया।

उपरोक्त अधिनियम की धारा 135 के साथ पठित धारा 132 के निहित प्रावधानों के अनुसार, इस कम्पनी में पंजीकृत कर लिया गया है। रहन के संशोधन के पंजीकरण के उपरान्त रहन की राशि 25,800,000,000 रुपये में दो हजार पांच सौ अरसी करोड़ मात्र हो गई है।

No document has been executed. In addition to earlier charge created on (04.04.2012), the Company has created mortgage by deposit of title deeds in respect of additional immovable properties situated at Village Badedara adn 230.955 acres (more particularly described in the attached Letter) with SBICAP Trustee Company Limited acting as security trustee on behalf and for the benefit of the Phase I Lenders (list attached hereto) to secure the financial assistance of Rs. 2580 crores (Ph I).

उक्त अधिनियम की धारा 135 में इस उद्देश्य के लिए निहित प्रावधानों के अनुसार, इस कम्पनी में पंजीकृत कर लिया गया है। रहन के संशोधन के पंजीकरण के उपरान्त रहन की राशि 25,800,000,000 रुपये में दो हजार पांच सौ अरसी करोड़ मात्र हो गई है।

यह प्रमाण-पत्र, आज दिनांक धार छून दो हजार चारह को ग्वालियर में जारी किया जाता है।

GOVERNMENT OF INDIA - MINISTRY OF CORPORATE AFFAIRS

Registrar of Companies, Madhya Pradesh

Certificate of Registration for Modification of Mortgage, etc. u/s 132 read with section 135 of the Companies Act, 1956

Corporate Identity Number or Foreign Company Registration Number : U40109MP2006PLC018006

Charge Identification number : 10302398

REF : Modification of Charge/ Mortgage dated 25/07/2011 modified on 11/05/2012 made between

D B POWER LIMITED

(FIRST PARTY)

AND

SBICAP TRUSTEE COMPANY LIMITED
202, MAKER TOWER, 'E', CLIFFE PARADE,
COLABA, MUMBAI - 400005,
Maharashtra, INDIA

(SECOND PARTY)

Pursuant to the provisions contained in Section 132 read with Section 135 of the above named Act, I hereby certify that the above modification of Charge/ Mortgage

No document has been executed. In addition to earlier charge created on (04.04.2012), the Company has created mortgage by deposit of title deeds in respect of additional immovable properties situated at Village Badedara adn 230.955 acres (more particularly described in the attached Letter) with SBICAP Trustee Company Limited acting as security trustee on behalf and for the benefit of the Phase I Lenders (list attached hereto) to secure the financial assistance of Rs. 2580 crores (Ph I).

has been registered in this office in accordance with the provisions contained in that behalf in Section 135 of the said Act. The amount secured after modification is Rs. 25,800,000,000 two thousand five hundred eighty crore only.

Given at Gwalior this Fourth day of June Two Thousand Twelve.

Wd/Signature
11/05/2012

Registrar of Companies, Madhya Pradesh

कम्पनी रजिस्ट्रार, मध्य प्रदेश

*Note: The corresponding form has been taken on record by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the person filing the form and this certificate has been digitally signed by the Registrar through a system generated digital signature under rule 5(2) of the Companies (Electronic Filing and Authentication of Documents) Rules, 2006. The digitally signed certificate can be verified at the Ministry website (www.mca.gov.in).

कम्पनी रजिस्ट्रार के कार्यालय अभिलेख में उपलब्ध प्रमाणपत्र का पता :
Mailing Address as per record available in Registrar of Companies office:
D B POWER LIMITED
8, DWARKA SADAN, PRESS COMPLEX, MP NAGAR, ZONE-I,
BHOPAL - 462011,
Madhya Pradesh, INDIA



Annexure-VI

भारत सरकार-कॉर्पोरेट कार्य मंत्रालय

कम्पनी रजिस्ट्रार कार्यालय, मध्य प्रदेश

कम्पनी अधिनियम, 1956 की धारा 135 के साथ पठित 132 के अधीन रهن के संशोधन आदि के
पंजीकरण का प्रमाण-पत्र

कॉर्पोरेट पहचान संख्या या विदेशी कम्पनी पंजीकरण संख्या : U40109MP2006PLC019008
प्रमाण पहचान संख्या : 10302398

संदर्भ : दिनांक 25/07/2011 के प्रमाण / रहन का संशोधन 25/07/2013 को गैरशर्त

D B POWER LIMITED

(प्रथम पक्ष)

और

SBICAP TRUSTEE COMPANY LIMITED
202, MAKER TOWER 'E', CUFFE PARADE,
COLABA, MUMBAI - 400005,
Maharashtra, INDIA

(द्वितीय पक्ष)

के बीच किया गया।

उपरोक्त अधिनियम की धारा 135 के साथ पठित धारा 132 के निहित प्रावधानों के अनुसार, इस कार्यलय में पंजीकृत कर लिया गया है। रहन के
पंजीकरण प्रमाण / रहन का संशोधन,

In addition to earlier charge created by the Company on various dates over various assets of the Company in favour of SBICAP Trustee Co. Ltd., the Company now creates a charge over additional immovable properties situated at Village Dadadarshe admeasuring 16.837 hectares and at Chandrapur village admeasuring 2.215 hectares for the benefit of the Phase I Lenders to secure the financial assistance of Rs. 2580 crores.

उक्त अधिनियम की धारा 135 में इस धरेख के लिए निहित प्रावधानों के अनुसार, इस कार्यलय में पंजीकृत कर लिया गया है। रहन के संशोधन में पंजीकरण के उपरान्त रहन की राशि 25,800,000,000 रुपये में दो हजार पचास एकाई अरसी करोड़ मात्र हो गई है।

यह प्रमाण-पत्र, आज दिनांक एक अगस्त दो हजार गैरशर्त को कार्यालय में जारी किया जाता है।

GOVERNMENT OF INDIA - MINISTRY OF CORPORATE AFFAIRS

Registrar of Companies, Madhya Pradesh

Certificate of Registration for Modification of Mortgage, etc. u/s 132 read with section 135 of the Companies Act, 1956

Corporate Identity Number or Foreign Company Registration Number : U40109MP2006PLC019008

Charge Identification number : 10302398

REF : Modification of Charge/ Mortgage dated 25/07/2011 modified on 25/07/2013 made between

D B POWER LIMITED

(FIRST PARTY)

AND

SBICAP TRUSTEE COMPANY LIMITED
202, MAKER TOWER 'E', CUFFE PARADE,
COLABA, MUMBAI - 400005,
Maharashtra, INDIA

(SECOND PARTY)

Pursuant to the provisions contained in Section 132 read with Section 135 of the above named Act, I hereby certify that the above modification of Charge/ Mortgage

In addition to earlier charge created by the Company on various dates over various assets of the Company in favour of SBICAP Trustee Co. Ltd., the Company now creates a charge over additional immovable properties situated at Village Dadadarshe admeasuring 16.837 hectares and at Chandrapur village admeasuring 2.215 hectares for the benefit of the Phase I Lenders to secure the financial assistance of Rs. 2580 crores.

has been registered in this office in accordance with the provisions contained in that behalf in Section 135 of the said Act. The amount secured after modification is Rs. 25,800,000,000 two thousand five hundred eighty crore only.

Given at Gwalior this First day of August Two Thousand Thirteen.



Registrar of Companies, Madhya Pradesh

कम्पनी रजिस्ट्रार, मध्य प्रदेश

*Note: The corresponding form has been taken on record by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the person filing the form and this certificate has been digitally signed by the Registrar through a system generated digital signature under rule 5(2) of the Companies (Electronic Filing and Authentication of Documents) Rules, 2006. The digitally signed certificate can be verified at the Ministry website (www.mca.gov.in).

कम्पनी रजिस्ट्रार के कार्यालय अधिलेख में उपलब्ध पत्राचार का पता :

Mailing Address as per record available in Registrar of Companies office:

D B POWER LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City, Park, DII City, Arera Hills Opp MP Nagar, Zone -I,

Bhopal - 462016,

Madhya Pradesh, INDIA



"Annexure VI"

भारत सरकार-कॉर्पोरेट कार्य मंत्रालय

कम्पनी रजिस्ट्रार कार्यालय, मध्य प्रदेश

कम्पनी अधिनियम, 1956 की धारा 135 के साथ पठित 132 के अधीन रेटन के संशोधन आदि के
पंजीकरण का प्रमाण-पत्र

कॉर्पोरेट प्रमाण संख्या या बिदेसी कम्पनी पंजीकरण संख्या : U40109MP2006PLC019000
प्रमाण प्रमाण संख्या : 10302403

संदर्भ : दिनांक 25/07/2011 के प्रमाण / रेटन का संशोधन 25/07/2013 के मसौदा

D B POWER LIMITED

और

SBICAP TRUSTEE COMPANY LIMITED
202, MAKER TOWER, 'E', CUFFE PARADE,
COLABA, MUMBAI - 400005,
Maharashtra, INDIA

(प्रथम पक्ष)

(द्वितीय पक्ष)

के बीच किया गया।

उपरोक्त अधिनियम की धारा 135 के साथ पठित धारा 132 के विहित प्रावधानों के अनुसार, मैं, निम्नलिखित व्यवस्थापक हूँ,
कि उपरोक्त प्रमाण / रेटन का संशोधन,

In addition to earlier charge created by the Company on various dates over various assets of the Company in favour of SBICAP Trustee Co. Ltd., the Company now creates a charge over additional immovable properties situated at Village Badadaraaha admeasuring 16.837 hectares and at Chandrapur village admeasuring 2.215 hectares for the benefit of the Phase II Lenders to secure the financial assistance of Rs. 2400 crores (Phase II)

उक्त अधिनियम की धारा 135 में इस उद्देश्य के लिए निहित प्रावधानों के अनुसार, इस व्यवस्थापक ने पंजीकृत कर लिया गया है। रेटन के संशोधन के पंजीकरण के उपरान्त रेटन की राशि 24,000,000,000 रुपये में दो हजार चार सौ करोड़ मात्र हो गई है।

यह प्रमाण-पत्र, आज दिनांक इकतीस जुलाई दो हजार चार सौ करोड़ में जारी किया जाता है।

GOVERNMENT OF INDIA - MINISTRY OF CORPORATE AFFAIRS

Registrar of Companies, Madhya Pradesh

Certificate of Registration for Modification of Mortgage, etc. u/s 132 read with section 135 of the Companies Act, 1956

Corporate Identity Number or Foreign Company Registration Number : U40109MP2006PLC019000

Charge Identification number : 10302403

REF : Modification of Charge/ Mortgage dated 25/07/2011 modified on 25/07/2013 made between

D B POWER LIMITED

(FIRST PARTY)

AND

SBICAP TRUSTEE COMPANY LIMITED
202, MAKER TOWER, 'E', CUFFE PARADE,
COLABA, MUMBAI - 400005,
Maharashtra, INDIA

(SECOND PARTY)

Pursuant to the provisions contained in Section 132 read with Section 135 of the above named Act, I hereby certify that the above modification of Charge/ Mortgage

In addition to earlier charge created by the Company on various dates over various assets of the Company in favour of SBICAP Trustee Co. Ltd., the Company now creates a charge over additional immovable properties situated at Village Badadaraaha admeasuring 16.837 hectares and at Chandrapur village admeasuring 2.215 hectares for the benefit of the Phase II Lenders to secure the financial assistance of Rs. 2400 crores (Phase II)

has been registered in this office in accordance with the provisions contained in that behalf in Section 135 of the said Act. The amount secured after modification is Rs. 24,000,000,000 two thousand four hundred crore only.

Given at Gwalior this Thirty First day of July Two Thousand Thirteen.



Registrar of Companies, Madhya Pradesh

कम्पनी रजिस्ट्रार, मध्य प्रदेश

*Note: The corresponding form has been taken on record by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the person filing the form and this certificate has been digitally signed by the Registrar through a system generated digital signature under rule 6(2) of the Companies (Electronic Filing and Authentication of Documents) Rules, 2006. The digitally signed certificate can be verified at the Ministry website (www.mca.gov.in).

कम्पनी रजिस्ट्रार के कार्यालय अभिलेख में उपरोक्त प्रमाण का पता :

Mailing Address as per record available in Registrar of Companies office:

D B POWER LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City, Park, DB City, Arera Hills Opp MP Nagar, Zone -I,

Bhopal - 462016,

Madhya Pradesh, INDIA



"Annexure - VI" - continued

भारत सरकार-कॉर्पोरेट कार्य मंत्रालय
कम्पनी रजिस्ट्रार कार्यालय, मध्य प्रदेश

कम्पनी अधिनियम, 1956 की धारा 132 के अधीन रहन आदि के पंजीकरण का प्रमाण-पत्र

कॉर्पोरेट पहचान संख्या या विदेशी कम्पनी पंजीकरण संख्या : U40109MP2006PLC019008

प्रभार पहचान संख्या : 10453487

तारीख : दिनांक 03/10/2013 को वैसा

D B POWER LIMITED

(प्रथम पक्ष)

और

SBICAP TRUSTEE COMPANY LIMITED
202, MAKER TOWER, 'E', CUFFE PARADE,
COLABA, MUMBAI - 400005,
Maharashtra, INDIA

(द्वितीय पक्ष)

को मध्य रहन / स्थापित प्रभार, उपर्युक्त अधिनियम की धारा 132 में निहित प्रावधानों के अनुपालन में, मैं एतद्वारा सत्यापित करता हूँ कि उपर्युक्त रहन / प्रभार 500,000,000 रुपये में प्रभावित करोड़ मात्र का पंजीकरण उक्त अधिनियम की धाराओं 125 से 130 में निहित इस प्रदेश के प्रावधानों के अनुसार, इस कार्यालय में कर लिया गया है।

यह प्रमाण-पत्र, आज दिनांक पंद्रह अक्टूबर दो हजार तेरह को ग्वालियर में जारी किया जाता है।

GOVERNMENT OF INDIA - MINISTRY OF CORPORATE AFFAIRS
Registrar of Companies, Madhya Pradesh

Certificate of Registration of Mortgage, etc. Under Section 132 of the Companies Act, 1956

Corporate Identity Number or Foreign Company Registration Number : U40109MP2006PLC019008

Charge Identification number : 10453487

REF : Mortgage/Charge created on 03/10/2013 made between

D B POWER LIMITED

(FIRST PARTY)

AND

SBICAP TRUSTEE COMPANY LIMITED
202, MAKER TOWER, 'E', CUFFE PARADE,
COLABA, MUMBAI - 400005,
Maharashtra, INDIA

(SECOND PARTY)

Pursuant to the provisions contained in Section 132 of the above named Act, I hereby certify that the above Mortgage/ Charge of Rs. 500,000,000 fifty crore only has been registered in this office in accordance with the provisions contained in that behalf in Section 125 to 130 of the said Act.

Given at Gwalior this Fifteenth day of October Two Thousand Thirteen.

Valid
Signature
of Registrar

Registrar of Companies, Madhya Pradesh

कम्पनी रजिस्ट्रार, मध्य प्रदेश

*Note: The corresponding form has been taken on record by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the person filing the form and this certificate has been digitally signed by the Registrar through a system generated digital signature under rule 5(2) of the Companies (Electronic Filing and Authentication of Documents) Rules, 2006. The digitally signed certificate can be verified at the Ministry website (www.mca.gov.in).

कम्पनी रजिस्ट्रार के कार्यालय अभिलेख में उपलब्ध प्रमाण का पता :

Mailing Address as per record available in Registrar of Companies office:

D B POWER LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City, Park, DB City, Arera Hills Opp MP Nagar, Zone - I,

Bhopal - 462016,

Madhya Pradesh, INDIA



भारत सरकार-कॉर्पोरेट कार्य मंत्रालय
कम्पनी रजिस्ट्रार कार्यालय, मध्य प्रदेश

कम्पनी अधिनियम, 1956 की धारा 132 के अधीन रहन आदि के पंजीकरण का प्रमाण-पत्र

कॉर्पोरेट पहचान संख्या या विदेशी कम्पनी पंजीकरण संख्या : U40109MP2006PLC019008

प्रभार पहचान संख्या : 10453489

संदर्भ : दिनांक 03/10/2013 को गैरर्स
D B POWER LIMITED

(प्रथम पक्ष)

और
SBICAP TRUSTEE COMPANY LIMITED
202, MAKER TOWER, 'E', CUFFE PARADE,
COLABA, MUMBAI - 400005,
Maharashtra, INDIA

(द्वितीय पक्ष)

के माध्यम से / सृजित प्रभार, उपर्युक्त अधिनियम की धारा 132 में निहित प्रावधानों के अनुपालन में, मैं एतद्वारा सत्यापित करता हूँ कि उपर्युक्त रहन / प्रभार 3,000,000,000 रुपये में तीन सौ करोड़ मात्र का पंजीकरण उक्त अधिनियम की धाराओं 125 से 130 में निहित इस उद्देश्य के प्रावधानों के अनुसार, इस कार्यालय में कर लिया गया है।

यह प्रमाण-पत्र, आज दिनांक बंदह अक्तूबर दो हजार तेरह को कार्यालय में जारी किया जाता है।

GOVERNMENT OF INDIA - MINISTRY OF CORPORATE AFFAIRS
Registrar of Companies, Madhya Pradesh

Certificate of Registration of Mortgage, etc. Under Section 132 of the Companies Act, 1956

Corporate Identity Number or Foreign Company Registration Number : U40109MP2006PLC019008
Charge Identification number : 10453489

REF: Mortgage/Charge created on 03/10/2013 made between
D B POWER LIMITED

(FIRST PARTY)

AND

SBICAP TRUSTEE COMPANY LIMITED
202, MAKER TOWER, 'E', CUFFE PARADE,
COLABA, MUMBAI - 400005,
Maharashtra, INDIA

(SECOND PARTY)

Pursuant to the provisions contained in Section 132 of the above named Act, I hereby certify that the above Mortgage/ Charge of Rs. 3,000,000,000 three hundred crore only has been registered in this office in accordance with the provisions contained in that behalf in Section 125 to 130 of the said Act.

Given at Gwalior this Fifteenth day of October Two Thousand Thirteen.

Verified and
Signed
by the Registrar

Registrar of Companies, Madhya Pradesh

कम्पनी रजिस्ट्रार, मध्य प्रदेश

*Note: The corresponding form has been taken on record by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the person filing the form and this certificate has been digitally signed by the Registrar through a system generated digital signature under rule 5(2) of the Companies (Electronic Filing and Authentication of Documents) Rules, 2006. The digitally signed certificate can be verified of the Ministry website (www.mca.gov.in).

कम्पनी रजिस्ट्रार को कार्यालय अभिलेख में उपलब्ध पत्राचार का पता :

Mailing Address as per record available in Registrar of Companies office:

D B POWER LIMITED
Office Block 1A, 5th Floor, Corporate Block, DB City, Park, DB City, Arera Hills Opp MP Nagar, Zone -I,
Bhopal - 462016,
Madhya Pradesh, INDIA



भारत सरकार-कॉर्पोरेट कार्य मंत्रालय

कम्पनी रजिस्ट्रार कार्यालय, मध्य प्रदेश

कम्पनी अधिनियम, 1956 की धारा 135 के साथ पठित 132 के अधीन रैहण के संशोधन आदि के पंजीकरण का प्रमाण-पत्र

कॉर्पोरेट पहचान संख्या या विदेशी कम्पनी पंजीकरण संख्या : U40109MP2006PLC019000
प्रमाण पहचान संख्या : 10453487

संदर्भ : दिनांक 03/10/2013 को प्रसार / रैहण का संशोधन 10/10/2013 को संसर्ग

D B POWER LIMITED

और

SBICAP TRUSTEE COMPANY LIMITED
202, MAKER TOWER, 'E', CUFFE PARADE,
COLABA, MUMBAI - 400005,
Maharashtra, INDIA

(प्रथम पक्ष)

(द्वितीय पक्ष)

के मध्य किया गया।

उपरोक्त अधिनियम की धारा 135 के साथ पठित धारा 132 के विहित प्रावधानों के अनुपालन में, मैं एतद्वारा सप्रमाण करता हूँ कि उपरोक्त प्रसार / रैहण का संशोधन,

The Company in addition to the equitable mortgage created in favour of SBICAP Trustee Co. Ltd. (STCL) on 03.10.2013 of its immovable properties at Chattisgarh has now additionally secured STCL for the benefit of IDBI Bank Ltd. to secure the BG Facility of Rs. 50 crores granted by IDBI Bank Ltd. to the Company by execution of Indenture of Mortgage in favour of STCL on 18.10.2013 thereby creating a charge over its assets, moveable and immovable including the Pali property of the Company.

उक्त अधिनियम की धारा 135 में इस उद्देश्य के लिए विहित प्रावधानों के अनुसार, इस कार्यालय में पंजीकृत कर दिया गया है। रैहण के संशोधन के पंजीकरण के उपरान्त रैहण की राशि 500,000,000 रुपये में प्रसार कर रहे मात्र हो गई है।

यह प्रमाण-पत्र, आज दिनांक बारह नवंबर दो हजार गैरह को कार्यालय में जारी किया जाता है।

GOVERNMENT OF INDIA - MINISTRY OF CORPORATE AFFAIRS

Registrar of Companies, Madhya Pradesh

Certificate of Registration for Modification of Mortgage, etc. u/s 132 read with section 135 of the Companies Act, 1956

Corporate Identity Number or Foreign Company Registration Number : U40109MP2006PLC019000

Charge Identification number : 10453487

REF : Modification of Charge/ Mortgage dated 03/10/2013 modified on 18/10/2013 made between

D B POWER LIMITED

AND

SBICAP TRUSTEE COMPANY LIMITED
202, MAKER TOWER, 'E', CUFFE PARADE,
COLABA, MUMBAI - 400005,
Maharashtra, INDIA

(FIRST PARTY)

(SECOND PARTY)

Pursuant to the provisions contained in Section 132 read with Section 135 of the above named Act, I hereby certify that the above modification of Charge/ Mortgage

The Company in addition to the equitable mortgage created in favour of SBICAP Trustee Co. Ltd. (STCL) on 03.10.2013 of its immovable properties at Chattisgarh has now additionally secured STCL for the benefit of IDBI Bank Ltd. to secure the BG Facility of Rs. 50 crores granted by IDBI Bank Ltd. to the Company by execution of Indenture of Mortgage in favour of STCL on 18.10.2013 thereby creating a charge over its assets, moveable and immovable including the Pali property of the Company.

has been registered in this office in accordance with the provisions contained in that behalf in Section 135 of the said Act. The amount secured after modification is Rs. 500,000,000 fifty crore only.

Given at Gwalior this Twelfth day of November Two Thousand Thirteen.



Registrar of Companies, Madhya Pradesh

कम्पनी रजिस्ट्रार, मध्य प्रदेश

*Note: The corresponding form has been taken on record by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the person filing the form and this certificate has been digitally signed by the Registrar through a system generated digital signature under rule 5(2) of the Companies (Electronic Filing and Authentication of Documents) Rules, 2006. The digitally signed certificate can be verified at the Ministry website (www.mca.gov.in).

कम्पनी रजिस्ट्रार के कार्यालय अभिलेख में उपलब्ध पत्राचार का पता :

Mailing Address as per record available in Registrar of Companies office:

D B POWER LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City, Park, DB City, Arcara Hills Opp MP Nagar, Zone -I,

Bhopal - 462016,

Madhya Pradesh, INDIA



भारत सरकार-कॉर्पोरेट कार्य मंत्रालय

कम्पनी रजिस्ट्रार कार्यालय, मध्य प्रदेश

कम्पनी अधिनियम, 1956 की धारा 135 के साथ पठित 132 के अधीन रेहन के संशोधन आदि के
पंजीकरण का प्रमाण-पत्र

कॉर्पोरेट पहचान संख्या या विदेशी कम्पनी पंजीकरण संख्या : U40100MP2006PLC019008

प्रभार पहचान संख्या : 10453487

राशि : दिनांक 03/10/2013 के प्रभार / रेहन का संशोधन 18/10/2013 को मिसर

D B POWER LIMITED

और

SBICAP TRUSTEE COMPANY LIMITED
202, MAKER TOWER, 'E', CUFFE PARADE,
COLABA, MUMBAI - 400005,
Maharashtra, INDIA

(पहली पक्ष)

(द्वितीय पक्ष)

के मध्य किया गया।

उपरोक्त अधिनियम की धारा 135 के साथ पठित धारा 132 के विहित प्रावधानों के अनुपालन में, मैं एलरडार सत्यापित करता हूँ
कि उपरोक्त प्रभार / रेहन का संशोधन,

The Company in addition to the equitable mortgage created in favour of SBICAP Trustee Co. Ltd. (STCL) on 03.10.2013 of its
Immoveable properties at Chattisgarh has now additionally secured STCL for the benefit of IDBI Bank Ltd. to secure the BG
Facility of Rs. 50 crores granted by IDBI Bank Ltd. to the Company by execution of Indenture of Mortgage in favour of STCL on
18.10.2013 thereby creating a charge over its assets, moveable and immoveable including the P&F property of the Company.

उक्त अधिनियम की धारा 135 में इस खंड के लिए विहित प्रावधानों के अनुसार, इस व्यवसाय में पंजीकृत कर लिया गया है। रेहन के
संशोधन के पंजीकरण के उपरान्त रेहन की राशि 600,000,000 रुपये में घटात करके मात्र हो गई है।

यह प्रमाण-पत्र, आज दिनांक शरद नवंबर दो हजार सैठ को ग्वालियर में जारी किया जाता है।

GOVERNMENT OF INDIA - MINISTRY OF CORPORATE AFFAIRS

Registrar of Companies, Madhya Pradesh

Certificate of Registration for Modification of Mortgage, etc. u/s 132 read with section 135 of the Companies
Act, 1956

Corporate Identity Number or Foreign Company Registration Number : U40100MP2006PLC019008

Charge Identification number : 10453487

REF : Modification of Charge/ Mortgage dated 03/10/2013 modified on 18/10/2013 made between

D B POWER LIMITED

(FIRST PARTY)

AND

SBICAP TRUSTEE COMPANY LIMITED
202, MAKER TOWER, 'E', CUFFE PARADE,
COLABA, MUMBAI - 400005,
Maharashtra, INDIA

(SECOND PARTY)

Pursuant to the provisions contained in Section 132 read with Section 135 of the above named Act, I hereby certify that the
above modification of Charge/ Mortgage

The Company in addition to the equitable mortgage created in favour of SBICAP Trustee Co. Ltd. (STCL) on 03.10.2013 of its
Immoveable properties at Chattisgarh has now additionally secured STCL for the benefit of IDBI Bank Ltd. to secure the BG
Facility of Rs. 50 crores granted by IDBI Bank Ltd. to the Company by execution of Indenture of Mortgage in favour of STCL on
18.10.2013 thereby creating a charge over its assets, moveable and immoveable including the P&F property of the Company.

has been registered in this office in accordance with the provisions contained in that behalf in Section 135 of the said Act. The
amount secured after modification is Rs. 600,000,000 fifty crore only.

Given at Gwalior this Twelfth day of November Two Thousand Thirteen.



Registrar of Companies, Madhya Pradesh

कम्पनी रजिस्ट्रार, मध्य प्रदेश

*Note: The corresponding form has been taken on record by the Registrar of Companies through electronic mode and on the basis of
statement of correctness given by the person filing the form and this certificate has been digitally signed by the Registrar through a system
generated digital signature under rule 6(2) of the Companies (Electronic Filing and Authentication of Documents) Rules, 2006. The digitally
signed certificate can be verified at the Ministry website (www.mca.gov.in).

कम्पनी रजिस्ट्रार के कार्यालय अभिलेख में उपर्युक्त प्रमाण का पत्र :

Mailing Address as per record available in Registrar of Companies office:

D B POWER LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City- Park, DB City, Arera Hills Opp MP Nagar, Zone -I,

Bhopal - 462016,

Madhya Pradesh, INDIA





GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

*Registrar of Companies, Gwalior

3rd Floor , A' Block , Sanjay Complex , Jayendra Ganj Gwalior - 474009, Madhya Pradesh, INDIA

Certificate of registration of charge

[Pursuant to sections 77(1) and 78 of the Companies Act 2013
and sub-rule (1) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number : U40109MP2006PLC019008.

Name of the company : D B POWER LIMITED.

Charge Identification No. : 10592836.

SRN : C65141350.

REF : Creation of charge dated 2015-09-19 between D B POWER LIMITED (first party) and SBICAP TRUSTEE COMPANY LIMITED (second party).

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge dated the Nineteenth day of September Two Thousand Fifteen, created by the above named company in favor of SBICAP TRUSTEE COMPANY LIMITED to secure the amount of rupees one thousand one hundred fourteen crore only has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Gwalior this Twenty Eighth day of September Two Thousand Fifteen.

Validity
unlimited
by Registrar of
Companies
Gwalior
Date 28/09/2015
15:52:30
GNT/0530

JYOTINDER NATH TIKKU

Registrar of Companies

Registrar of Companies

Gwalior

Mailing Address as per record available in Registrar of

D B POWER LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City-, Park, DB City, Arera Hills Opp MP Nagar, Zone -I,

Bhopal - 462016,

Madhya Pradesh, INDIA



GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of Companies, Gwalior
3rd Floor , A' Block , Sanjay Complex , Jayendra Ganj , Gwalior - 474009, Madhya Pradesh,
INDIA

Certificate of Registration for Modification of Charge [Pursuant to section 79(b) of the Companies Act 2013 and sub-rule (2) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number : U40109MP2006PLC019008.
Name of the company : D B POWER LIMITED.
Charge Identification number : 10592836.
SRN : C65159154.

REF: Modification of Charge dated 19/09/2015 modified on 23/09/2015 made between D B POWER LIMITED(OFF THE ONE PART) and SBICAP TRUSTEE COMPANY LIMITED(OFF THE OTHER PART).

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge has been modified in the following manner:

By present modification, the Borrower has further created security, on its immovable properties situated at Pall, Sudhagad, Raigad, Maharashtra and movable plant and machinery and current assets of company, as more particularly described in Indenture of Mortgage dated 23.09.2015, in favour of Security Trustee for the benefit of Phase I Cost Overrun lenders.
and the above modification has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Gwalior this Twenty Eighth day of September Two Thousand



JYOTINDER NATH TIKKU
Registrar of Companies
Registrar of Companies
Gwalior

Mailing Address as per record available in Registrar of Companies office:

D B POWER LIMITED
Office Block 1A, 5th Floor, Corporate Block, DB City-, Park, DB City, Arera Hills Opp MP Nagar, Zone
-I,
Bhopal - 462016,
Madhya Pradesh, INDIA





GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of Companies, Gwalior

3rd Floor , A' Block , Sanjay Complex , Jayendra Ganj Gwalior - 474009, Madhya Pradesh, INDIA

Certificate of registration of charge

[Pursuant to sections 77(1) and 78 of the Companies Act 2013
and sub-rule (1) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number : U40109MP2006PLC019008.

Name of the company : D B POWER LIMITED.

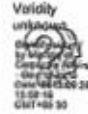
Charge Identification No. : 10592839.

SRN : C65142358.

REF : Creation of charge dated 2015-09-19 between D B POWER LIMITED (first party) and SBICAP TRUSTEE COMPANY LIMITED (second party).

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge dated the Nineteenth day of September Two Thousand Fifteen, created by the above named company in favor of SBICAP TRUSTEE COMPANY LIMITED to secure the amount of rupees eight hundred fifty crore only has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Gwalior this Twenty Eighth day of September Two Thousand Fifteen.



JYOTINDER NATH TIKKU

Registrar of Companies

Registrar of Companies

Gwalior

Mailing Address as per record available in Registrar of

D B POWER LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City, Park, DB City, Arera Hills Opp MP Nagar, Zone -I,

Bhopal - 462016,

Madhya Pradesh, INDIA



GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of Companies, Gwalior
3rd Floor , A' Block , Sanjay Complex , Jayendra Ganj , Gwalior - 474009, Madhya Pradesh,
INDIA

Certificate of Registration for Modification of Charge
[Pursuant to section 79(b) of the Companies Act 2013 and sub-rule (2) of
rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number : U40109MP2006PLC019008.
Name of the company : D B POWER LIMITED.
Charge Identification number : 10592839.
SRN : C65159469.

REF: Modification of Charge dated 19/09/2015 modified on 23/09/2015 made between D B POWER LIMITED(OFF THE ONE PART) and SBICAP TRUSTEE COMPANY LIMITED(OFF THE OTHER PART).

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge has been modified in the following manner:

By present modification, the Borrower has further created security, on its immovable properties situated at Pali, Sudhagad, Raigad, Maharashtra and movable plant and machinery and current assets of company, as more particularly described in Indenture of Mortgage dated 23.09.2015, in favour of Security Trustee for the benefit of Phase I working capital lenders.
and the above modification has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Gwalior this Twenty Eighth day of September Two Thousand Fifteen.

Valdity
Fifteen.
15/09/2015
15:55:37
047-45536

JYOTINDER NATH TIKKU
Registrar of Companies
Registrar of Companies
Gwalior

Mailing Address as per record available in Registrar of Companies office:

D B POWER LIMITED
Office Block 1A,5th Floor,Corporate Block,DB City-, Park,DB City,Arera Hills Opp MP Nagar, Zone
-I,
Bhopal - 462016,
Madhya Pradesh, INDIA





GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of Companies, Gwalior

3rd Floor , A' Block , Sanjay Complex , Jayendra Ganj Gwalior - 474009, Madhya Pradesh, INDIA

Certificate of registration of charge

[Pursuant to sections 77(1) and 78 of the Companies Act 2013
and sub-rule (1) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number : U40100MP2010PTC023554.

Name of the company : DILIGENT POWER PRIVATE LIMITED.

Charge Identification No. : 10592857.

SRN : C65151201.

REF : Creation of charge dated 2015-09-19 between DILIGENT POWER PRIVATE LIMITED (first party) and SBICAP TRUSTEE COMPANY LIMITED (second party).

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge dated the Nineteenth day of September Two Thousand Fifteen, created by the above named company in favor of SBICAP TRUSTEE COMPANY LIMITED to secure the amount of rupees one thousand one hundred fourteen crore only has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Gwalior this Twenty Eighth day of September Two Thousand Fifteen.

Validly
unknown
by stamp of
Registrar of
Companies
Gwalior
18.02.2016
18.02.2016

JYOTINDER NATH TIKKU

Registrar of Companies

Registrar of Companies

Gwalior

Mailing Address as per record available in Registrar of

DILIGENT POWER PRIVATE LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City-1, Park, DB City, Arera Hills Opp MP Nagar, Zone -I,

BHOPAL - 462016,

Madhya Pradesh, INDIA



GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of Companies, Gwalior

3rd Floor , A' Block , Sanjay Complex , Jayendra Ganj Gwalior - 474009, Madhya Pradesh, INDIA

Certificate of registration of charge

[Pursuant to sections 77(1) and 78 of the Companies Act 2013
and sub-rule (1) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number : U40100MP2010PTC023554.

Name of the company : DILIIGENT POWER PRIVATE LIMITED

Charge Identification No. : 10592865.

SRN : C65153496.

REF : Creation of charge dated 2015-09-19 between DILIIGENT POWER PRIVATE LIMITED (first party) and SBICAP TRUSTEE COMPANY LIMITED (second party).

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge dated the Nineteenth day of September Two Thousand Fifteen, created by the above named company in favor of SBICAP TRUSTEE COMPANY LIMITED to secure the amount of rupees eight hundred fifty crore only has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Gwalior this Twenty Eighth day of September Two Thousand Fifteen.

Validity
unknown
Digitally signed
by Jyotinder Nath
Tikku, DN: cn=Jyotinder
Nath, o=Registrar of
Companies, ou=Gwalior,
c=IN
Date: 2015.09.28
16:25:17
GMT+05:30

JYOTINDER NATH TIKKU

Registrar of Companies

Registrar of Companies

Gwalior

Mailing Address as per record available in Registrar of

DILIIGENT POWER PRIVATE LIMITED

Office Block 1A,5th Floor,Corporate Block,DB City-, Park,DB City,Arera Hills Opp MP Nagar, Zone -I,

BHOPAL - 462016,

Madhya Pradesh, INDIA



GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of Companies, Ahmedabad

RoC Bhavan , Opp Rupal Park Society , Behind Ankur Bus Stop , Neranpura Ahmedabad - 380013,
Gujarat, INDIA

Certificate of registration of charge

[Pursuant to sections 77(1) and 78 of the Companies Act 2013
and sub-rule (1) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number : U22210GJ1981PTC047207.

Name of the company : WRITERS AND PUBLISHERS PRIVATE LIMITED.

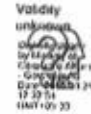
Charge Identification No. : 10593149.

SRN : C65271504.

REF : Creation of charge dated 2015-09-19 between WRITERS AND PUBLISHERS PRIVATE LIMITED (first party) and SBICAP TRUSTEE COMPANY LIMITED (second party).

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge dated the Nineteenth day of September Two Thousand Fifteen, created by the above named company in favor of SBICAP TRUSTEE COMPANY LIMITED to secure the amount of rupees one thousand one hundred fourteen crore only has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Ahmedabad this Twenty Ninth day of September Two Thousand Fifteen.



VIJAY KUMAR KHUBCHANDANI

Registrar of Companies

Registrar of Companies

Ahmedabad

Mailing Address as per record available in Registrar of
WRITERS AND PUBLISHERS PRIVATE LIMITED
PLOT NO. 280 SARKHEJGANDHINAGAR HIGHWAY, NR. YMCA CLUB, MAKARBA,
AHMEDABAD,
Gujarat, INDIA



GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of Companies, Ahmedabad

RoC Bhavan , Opp Rupal Park Society , Behind Ankur Bus Stop , Naranpura Ahmedabad - 380013,
Gujarat, INDIA

Certificate of registration of charge

[Pursuant to sections 77(1) and 78 of the Companies Act 2013
and sub-rule (1) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number : U22210GJ1981PTC047207.

Name of the company : WRITERS AND PUBLISHERS PRIVATE LIMITED.

Charge Identification No. : 10593145.

SRN : C65271165.

REF : Creation of charge dated 2015-09-19 between WRITERS AND PUBLISHERS PRIVATE LIMITED (first party) and SBICAP TRUSTEE COMPANY LIMITED (second party).

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge dated the Nineteenth day of September Two Thousand Fifteen, created by the above named company in favor of SBICAP TRUSTEE COMPANY LIMITED to secure the amount of rupees two thousand four hundred crore only has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Ahmedabad this Twenty Ninth day of September Two Thousand Fifteen.

Validity
unknown
09/09/2015
17:25:15
09/09/2015

VIJAY KUMAR KHUBCHANDANI

Registrar of Companies

Registrar of Companies

Ahmedabad

Mailing Address as per record available in Registrar of
WRITERS AND PUBLISHERS PRIVATE LIMITED
PLOT NO. 280 SARKHEJGANDHINAGAR HIGHWAY, NR. YMCA CLUB, MAKARBA,
AHMEDABAD,
Gujarat, INDIA



GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of Companies, Ahmedabad

RoC Bhavan , Opp Rupal Park Society , Behind Ankur Bus Stop , Naranpura Ahmedabad - 380013,
Gujarat, INDIA

Certificate of registration of charge

[Pursuant to sections 77(1) and 78 of the Companies Act 2013

and sub-rule (1) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number : U22210GJ1981PTC047207.

Name of the company : WRITERS AND PUBLISHERS PRIVATE LIMITED.

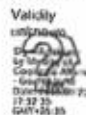
Charge Identification No. : 10593143.

SRN : C65270035.

REF : Creation of charge dated 2015-09-19 between WRITERS AND PUBLISHERS PRIVATE LIMITED (first party) and SBICAP TRUSTEE COMPANY LIMITED (second party).

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge dated the Nineteenth day of September Two Thousand Fifteen, created by the above named company in favor of SBICAP TRUSTEE COMPANY LIMITED to secure the amount of rupees two thousand five hundred eighty crore only has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Ahmedabad this Twenty Ninth day of September Two Thousand Fifteen.



VIJAY KUMAR KHUBCHANDANI

Registrar of Companies

Registrar of Companies

Ahmedabad

Mailing Address as per record available in Registrar of
WRITERS AND PUBLISHERS PRIVATE LIMITED
PLOT NO. 280 SARKHEJGANDHINAGAR HIGHWAY, NR. YMCA CLUB, MAKARBA,
AHMEDABAD,
Gujarat, INDIA



GOVERNMENT OF INDIA
MINISTRY OF CORPORATE AFFAIRS

Registrar of Companies, Gwalior
3rd Floor , A' Block , Sanjay Complex , Jayendra Ganj Gwalior - 474009, Madhya Pradesh, INDIA

Certificate of registration of charge
[Pursuant to sections 77(1) and 78 of the Companies Act 2013
and sub-rule (1) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number : U40109MP2006PLC019008.

Name of the company : D B POWER LIMITED.

Charge Identification No. : 10625633.

SRN : C81584237.

REF : Creation of charge dated 2016-03-05 between D B POWER LIMITED (first party) and SBICAP TRUSTEE COMPANY LIMITED (second party).

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge dated the Fifth day of March Two Thousand Sixteen, created by the above named company in favor of SBICAP TRUSTEE COMPANY LIMITED to secure the amount of rupees eight hundred seventy three crore seventy five lacs only has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Gwalior this Fourteenth day of March Two Thousand Sixteen.

Signature
imaged
by
Govt
of
MP
18-03-2016
18:32:34
GMT+05:30

JYOTINDER NATH TIKKU
Registrar of Companies
Registrar of Companies
Gwalior

Mailing Address as per record available in Registrar of

D B POWER LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City-, Park, DB City, Arera Hills Opp MP Nagar, Zone -I,
Bhopal - 462016,
Madhya Pradesh, INDIA



GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of Companies, Gwalior

3rd Floor , A' Block , Sanjay Complex , Jayendra Ganj Gwalior - 474009, Madhya Pradesh, INDIA

Certificate of registration of charge

[Pursuant to sections 77(1) and 78 of the Companies Act 2013
and sub-rule (1) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number : U40100MP2010PTC023554.

Name of the company : DILIIGENT POWER PRIVATE LIMITED.

Charge Identification No. : 10625636.

SRN : C81585457.

REF : Creation of charge dated 2016-03-05 between DILIIGENT POWER PRIVATE LIMITED (first party) and SBICAP TRUSTEE COMPANY LIMITED (second party).

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge dated the Fifth day of March Two Thousand Sixteen, created by the above named company in favor of SBICAP TRUSTEE COMPANY LIMITED to secure the amount of rupees eight hundred seventy three crore seventy five lacs only has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Gwalior this Fourteenth day of March Two Thousand Sixteen.

Signature
invalid
by
19/03/16
19:00:00
GRT-025 20

JYOTINDER NATH TIKKU

Registrar of Companies

Registrar of Companies

Gwalior

Mailing Address as per record available in Registrar of

DILIIGENT POWER PRIVATE LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City- Park, DB City, Arera Hills Opp MP Nagar, Zone -I,

BHOPAL - 462016,

Madhya Pradesh, INDIA



GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of Companies, Ahmedabad

RoC Bhavan , Opp Rupal Park Society , Behind Ankur Bus Stop , Naranpura Ahmedabad - 380013,
Gujarat, INDIA

Certificate of registration of charge

[Pursuant to sections 77(1) and 78 of the Companies Act 2013
and sub-rule (1) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number : U22210GJ1981PTC047207.

Name of the company : WRITERS AND PUBLISHERS PRIVATE LIMITED.

Charge Identification No. : 10625638.

SRN : C81586125.

REF : Creation of charge dated 2016-03-05 between WRITERS AND PUBLISHERS PRIVATE
LIMITED (first party) and SBICAP TRUSTEE COMPANY LIMITED (second party).

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the
above mentioned charge dated the Fifth day of March Two Thousand Sixteen, created by the above
named company in favor of SBICAP TRUSTEE COMPANY LIMITED to secure the amount of rupees
eight hundred seventy three crore seventy five lacs only has been registered and assigned a Charge
Identification Number as mentioned above in the Register of Charges, in accordance with the provisions
contained in that behalf in Chapter VI of the said Act.

Given under my hand at Ahmedabad this Fourteenth day of March Two Thousand Sixteen.

Signature
invalid
By
Date
19-04-21
GMT+05:30

VIJAY KUMAR KHUBCHANDANI

Registrar of Companies

Registrar of Companies

Ahmedabad

Mailing Address as per record available in Registrar of

WRITERS AND PUBLISHERS PRIVATE LIMITED

PLOT NO. 280 SARKHEJGANDHINAGAR HIGHWAY, NR. YMCA CLUB, MAKARBA,

AHMEDABAD,

Gujarat, INDIA

"ANNEXURE-VI"

* PLEDGE OF 51% OF SHARES - Diligent Power - 16/1/2017.



GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of companies, Gwalior

3rd Floor, A' Block Sanjay Complex, Gwalior, Madhya Pradesh, India, 474009

Certificate of Registration for Modification of charge

[Pursuant to section 79(b) of the Companies Act 2013 and sub-rule (2) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number: **U40100MP2010PTC023554**

Name of the company: **DILIGENT POWER PRIVATE LIMITED**

Charge Identification Number: **10592865**

SRN: **G43063221**

REF.: Modification of charge dated 2015-09-19 modified on 2017-01-16 made between DILIGENT POWER PRIVATE LIMITED (OF THE ONE PART) and SBICAP TRUSTEE COMPANY LIMITED (OF THE OTHER PART)

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge has been modified in the following manner:

Company has extended pledge on 51% equity shares of D B Power Limited held by the Company in favour of Security Trustee on 16.01.2017 to secure Fund Based (FB) Working Capital Facility of Rs. 640 Crores, however, inadvertently, the charge has been filed for the benefit of Working capital Lenders.

and the above modification has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Gwalior this eighth day of may two thousand seventeen.



Registrar of Companies

RoC - Gwalior

Mailing Address as per record available in Registrar of Companies office:

DILIGENT POWER PRIVATE LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City-, Park, DB City, Arera Hills Opp MP Nagar, Zone -I, BHOPAL, Madhya Pradesh, India, 462016



* Enhancement of WC facilities from Rs. 850 Crores to Rs. 1250 Crores
dtd. 16/1/17 by Diligent Power
Pvt. Ltd.



GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of companies, Gwalior

3rd Floor, A' Block Sanjay Complex, Gwalior, Madhya Pradesh, India, 474009

Certificate of Registration for Modification of charge

[Pursuant to section 79(b) of the Companies Act 2013 and sub-rule (2) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number: **U40100MP2010PTC023554**

Name of the company: **DILIGENT POWER PRIVATE LIMITED**

Charge Identification Number: **10592865**

SRN: **G34934414**

REF.: Modification of charge dated 2015-09-19 modified on 2017-01-16 made between DILIGENT POWER PRIVATE LIMITED (OF THE ONE PART) and SBICAP TRUSTEE COMPANY LIMITED (OF THE OTHER PART)

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge has been modified in the following manner:

The existing WC Facility of Rs 850 Crores consisting (Fund Based 450 Crores and Non Fund Based of Rs. 400 Crores) is been increased to Rs. 1250 Crores consisting (Fund Based 640 Crores and Non Fund Based of Rs. 610 Crores) by way of consolidation of Existing Phase I and Phase II WC Facility.

and the above modification has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Gwalior this sixth day of february two thousand seventeen.



Registrar of Companies

RoC - Gwalior

Mailing Address as per record available in Registrar of Companies office:

DILIGENT POWER PRIVATE LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City-, Park, DB City, Arera Hills Opp MP Nagar, Zone -I, BHOPAL, Madhya Pradesh, India, 462016



"Annexure - VI"

Enhancement of WC Facilities from Rs. 850 Crores to
Rs. 1250 Crores - 16/01/2017
by D B Power Ltd.



GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of companies, Gwalior

3rd Floor, A' Block Sanjay Complex, Gwalior, Madhya Pradesh, India, 474009

Certificate of Registration for Modification of charge

[Pursuant to section 79(b) of the Companies Act 2013 and sub-rule (2) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number: **U40109MP2006PLC019008**

Name of the company: **D B POWER LIMITED**

Charge Identification Number: **10592839**

SRN: **G34934323**

REF.: Modification of charge dated 2015-09-19 modified on 2017-01-16 made between D B POWER LIMITED (OF THE ONE PART) and SBICAP TRUSTEE COMPANY LIMITED (OF THE OTHER PART)

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge has been modified in the following manner:

The existing WC Facility of Rs 850 Crores consisting (Fund Based 450 Crores and Non Fund Based of Rs. 400 Crores) is been increased to Rs. 1250 Crores consisting (Fund Based 640 Crores and Non Fund Based of Rs. 610 Crores) by way of consolidation of Existing Phase I and Phase II WC Facility.
and the above modification has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Gwalior this sixth day of february two thousand seventeen.



Registrar of Companies

RoC - Gwalior

Mailing Address as per record available in Registrar of Companies office:

D B POWER LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City-, Park, DB City, Arera Hills Opp MP Nagar, Zone -I, Bhopal, Madhya Pradesh, India, 462016



"ANNEXURE - VI"
PLEDGE OF SHARES - Diligent Power 21/7/2017
RS. 1500 Crores /-



GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of companies, Gwalior

3rd Floor, A' Block Sanjay Complex, Gwalior, Madhya Pradesh, India, 474009

Certificate of Registration for Modification of charge

[Pursuant to section 79(b) of the Companies Act 2013 and sub-rule (2) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number: **U40100MP2010PTC023554**

Name of the company: **DILIIGENT POWER PRIVATE LIMITED**

Charge Identification Number: **10592865**

SRN: **G49598204**

REF.: Modification of charge dated 2015-09-19 modified on 2017-07-21 made between DILIIGENT POWER PRIVATE LIMITED (OF THE ONE PART) and SBICAP TRUSTEE COMPANY LIMITED (OF THE OTHER PART)

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge has been modified in the following manner:

Extension of Pledge on Equity Shares representing 51% Equity Shares of D B Power Limited (Borrower) held by Diligent Power Private Limited (Pledgor) in favor of SBICAP Trustee Company Limited (Security Trustee) for the benefit of Working Capital Lenders to secure additional Fund Based Working Capital Facility (FBWCF) of Rs 135 Cr (consequently total FBWCF of Rs. 640 Cr. increased to Rs. 775 Crores)

and the above modification has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Gwalior this second day of august two thousand seventeen.



Registrar of Companies

RoC - Gwalior

Mailing Address as per record available in Registrar of Companies office:

DILIIGENT POWER PRIVATE LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City-, Park, DB City, Arera Hills Opp MP Nagar, Zone -I, BHOPAL, Madhya Pradesh, India, 462016



"Annexure VI"

"Equitable Mortgage" 21/7/2017.

RS. 1500 Crores/-



GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of companies, Gwalior

3rd Floor, A' Block Sanjay Complex, Gwalior, Madhya Pradesh, India, 474009

Certificate of Registration for Modification of charge

[Pursuant to section 79(b) of the Companies Act 2013 and sub-rule (2) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number: **U40109MP2006PLC019008**

Name of the company: **D B POWER LIMITED**

Charge Identification Number: **10592839**

SRN: **G50266451**

REF.: Modification of charge dated 2015-09-19 modified on 2017-07-21 made between D B POWER LIMITED (OF THE ONE PART) and SBICAP TRUSTEE COMPANY LIMITED (OF THE OTHER PART)

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge has been modified in the following manner:

Amount of Working Capital Facility has been increased from Rs. 1250 Cr. to Rs. 1500 Cr., thereby, the Borrower has further created Equitable Mortgage on 21st July, 2017 by deposit of title deeds by constructive delivery in respect of immovable properties of the company situated at state of Chhattisgarh, more particularly described in Security Confirmation Letter dt. 26.07.2017, in favour of Security Trustee for the benefit of Working Capital lenders.

and the above modification has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Gwalior this eleventh day of august two thousand seventeen.



Registrar of Companies

RoC - Gwalior

Mailing Address as per record available in Registrar of Companies office:

D B POWER LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City-, Park, DB City, Arera Hills Opp MP Nagar, Zone -I, Bhopal, Madhya Pradesh, India, 462016



6 Annexure - VI

INDENTURE OF MORTGAGE 3/8/2017

Rs. 1500 Crores/-



GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of companies, Gwalior

3rd Floor, A' Block Sanjay Complex, Gwalior, Madhya Pradesh, India, 474009

Certificate of Registration for Modification of charge

[Pursuant to section 79(b) of the Companies Act 2013 and sub-rule (2) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number: **U40109MP2006PLC019008**

Name of the company: **D B POWER LIMITED**

Charge Identification Number: **10592839**

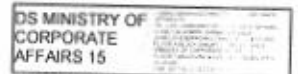
SRN: **G51102002**

REF.: Modification of charge dated 2015-09-19 modified on 2017-08-03 made between D B POWER LIMITED (OF THE ONE PART) and SBICAP TRUSTEE COMPANY LIMITED (OF THE OTHER PART)

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge has been modified in the following manner:

By present modification, the Borrower has further created security, on its immovable properties situated at Pali, Sudhagad, Raigad, Maharashtra and movable plant and machinery and current assets of company, as more particularly described in Indenture of Mortgage dated 03.08.2017, in favour of Security Trustee for the benefit of Working Capital lenders. and the above modification has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Gwalior this twenty third day of august two thousand seventeen.



Registrar of Companies

RoC - Gwalior

Mailing Address as per record available in Registrar of Companies office:

D B POWER LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City-, Park, DB City, Arera Hills Opp MP Nagar, Zone -I, Bhopal, Madhya Pradesh, India, 462016



"Annexure - VI"



GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of companies, Gwalior

3rd Floor, A' Block Sanjay Complex, Gwalior, Madhya Pradesh, India, 474009

Certificate of Registration for Modification of charge

[Pursuant to section 79(b) of the Companies Act 2013 and sub-rule (2) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number: **U40109MP2006PLC019008**

Name of the company: **D B POWER LIMITED**

Charge Identification Number: **10302398**

SRN: **G79908505**

REF.: Modification of charge dated 2011-07-25 modified on 2018-03-09 made between D B POWER LIMITED (OF THE ONE PART) and SBICAP TRUSTEE COMPANY LIMITED (OF THE OTHER PART)

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge has been modified in the following manner:

The Borrower has further created Equitable Mortgage on 9th March, 2018 by deposit of title deeds in respect of immovable properties of the company situated at state of Chhattisgarh, more particularly described in Security Confirmation Letter dt. 12.03.2018, in favour of Security Trustee for the benefit of Phase I Term Loan lenders on pari passu basis. and the above modification has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Gwalior this twentieth day of march two thousand eighteen.



Registrar of Companies

RoC - Gwalior

Mailing Address as per record available in Registrar of Companies office:

D B POWER LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City-, Park, DB City, Arera Hills Opp MP Nagar, Zone -I, Bhopal, Madhya Pradesh, India, 462016



" Annexure - VI "



GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of companies, Gwalior

3rd Floor, A' Block Sanjay Complex, Gwalior, Madhya Pradesh, India, 474009

Certificate of Registration for Modification of charge

[Pursuant to section 79(b) of the Companies Act 2013 and sub-rule (2) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number: **U40109MP2006PLC019008**

Name of the company: **D B POWER LIMITED**

Charge Identification Number: **10302403**

SRN: **G79908851**

REF.: Modification of charge dated 2011-07-25 modified on 2018-03-09 made between D B POWER LIMITED (OF THE ONE PART) and SBICAP TRUSTEE COMPANY LIMITED (OF THE OTHER PART)

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge has been modified in the following manner:

The Borrower has further created Equitable Mortgage on 9th March, 2018 by deposit of title deeds in respect of immovable properties of the company situated at state of Chhattisgarh, more particularly described in Security Confirmation Letter dt. 12.03.2018, in favour of Security Trustee for the benefit of Phase II Term Loan lenders on pari passu basis. and the above modification has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Gwalior this twentieth day of march two thousand eighteen.



Registrar of Companies

RoC - Gwalior

Mailing Address as per record available in Registrar of Companies office:

D B POWER LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City-, Park, DB City, Arera Hills Opp MP Nagar, Zone -I, Bhopal, Madhya Pradesh, India, 462016



"Annexure - VI"



GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of companies, Gwalior

3rd Floor, A' Block Sanjay Complex, Gwalior, Madhya Pradesh, India, 474009

Certificate of Registration for Modification of charge

[Pursuant to section 79(b) of the Companies Act 2013 and sub-rule (2) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number: **U40109MP2006PLC019008**

Name of the company: **D B POWER LIMITED**

Charge Identification Number: **10592836**

SRN: **G79910097**

REF.: Modification of charge dated 2015-09-19 modified on 2018-03-09 made between D B POWER LIMITED (OF THE ONE PART) and SBICAP TRUSTEE COMPANY LIMITED (OF THE OTHER PART)

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge has been modified in the following manner:

The Borrower has further created Equitable Mortgage on 9th March, 2018 by deposit of title deeds in respect of immovable properties of the company situated at state of Chhattisgarh, more particularly described in Security Confirmation Letter dt. 12.03.2018, in favour of Security Trustee for the benefit of Phase I Cost Overrun Lenders on pari passu basis. and the above modification has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Gwalior this twentieth day of march two thousand eighteen.



Registrar of Companies

RoC - Gwalior

Mailing Address as per record available in Registrar of Companies office:

D B POWER LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City-, Park, DB City, Arera Hills Opp MP Nagar, Zone -I, Bhopal, Madhya Pradesh, India, 462016





GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of companies, Gwalior

3rd Floor, A' Block Sanjay Complex, Gwalior, Madhya Pradesh, India, 474009

Certificate of Registration for Modification of charge

[Pursuant to section 79(b) of the Companies Act 2013 and sub-rule (2) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number: **U40109MP2006PLC019008**

Name of the company: **D B POWER LIMITED**

Charge Identification Number: **10625633**

SRN: **G79910485**

REF.: Modification of charge dated 2016-03-05 modified on 2018-03-09 made between D B POWER LIMITED (OF THE ONE PART) and SBICAP TRUSTEE COMPANY LIMITED (OF THE OTHER PART)

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge has been modified in the following manner:

The Borrower has further created Equitable Mortgage on 9th March, 2018 by deposit of title deeds in respect of immovable properties of the company situated at state of Chhattisgarh, more particularly described in Security Confirmation Letter dt. 12.03.2018, in favour of Security Trustee for the benefit of Phase II Cost Overrun Lenders on pari passu basis. and the above modification has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Gwalior this twentieth day of march two thousand eighteen.



Registrar of Companies

RoC - Gwalior

Mailing Address as per record available in Registrar of Companies office:

D B POWER LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City-, Park, DB City, Arera Hills Opp MP Nagar, Zone -I, Bhopal, Madhya Pradesh, India, 462016



" Annexure - VI "



GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of companies, Gwalior

3rd Floor, A' Block Sanjay Complex, Gwalior, Madhya Pradesh, India, 474009

Certificate of Registration for Modification of charge

[Pursuant to section 79(b) of the Companies Act 2013 and sub-rule (2) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number: **U40109MP2006PLC019008**

Name of the company: **D B POWER LIMITED**

Charge Identification Number: **10592839**

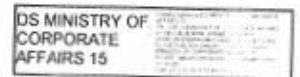
SRN: **G79911046**

REF.: Modification of charge dated 2015-09-19 modified on 2018-03-09 made between D B POWER LIMITED (OF THE ONE PART) and SBICAP TRUSTEE COMPANY LIMITED (OF THE OTHER PART)

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge has been modified in the following manner:

The Borrower has further created Equitable Mortgage on 9th March, 2018 by deposit of title deeds in respect of immovable properties of the company situated at state of Chhattisgarh, more particularly described in Security Confirmation Letter dt. 12.03.2018, in favour of Security Trustee for the benefit of Working Capital Lenders on pari passu basis, and the above modification has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Gwalior this twentieth day of march two thousand eighteen.



Registrar of Companies

RoC - Gwalior

Mailing Address as per record available in Registrar of Companies office:

D B POWER LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City-, Park, DB City, Arera Hills Opp MP Nagar, Zone -I, Bhopal, Madhya Pradesh, India, 462016





GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of companies, Gwalior

3rd Floor, A'Block Sanjay Complex, Madhya Pradesh, India, 474009

Certificate of Registration for Modification of charge

[Pursuant to section 79(b) of the Companies Act 2013 and sub-rule (2) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number **U40109MP2006PLC019008**

Name of the company: **D B POWER LIMITED**

Charge Identification Number: **10625633**

SRN: **R55239248**

REF.: Modification of charge dated 2016-03-05 modified on 2020-09-01 made between D B POWER LIMITED (OF THE ONE PART) and SBICAP TRUSTEE COMPANY LIMITED (OF THE OTHER PART)

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge has been modified in the following manner:

The Company has created an equitable mortgage in favour of lenders by deposit of title deeds in respect of its immovable properties situated at Chhattisgarh (more particularly described in the Schedule - I to the security confirmation letter dated 1st Sep tember, 2020) to secure the due repayment of the financial assistance sanctioned by the Lenders to the Company and the above modification has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at null this eleventh day of september two thousand twenty.



Registrar of Companies

RoC - Gwalior

Mailing Address as per record available in Registrar of Companies office:

D B POWER LIMITED

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GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

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Certificate of Registration for Modification of charge

[Pursuant to section 79(b) of the Companies Act 2013 and sub-rule (2) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number **U40109MP2006PLC019008**

Name of the company: **D B POWER LIMITED**

Charge Identification Number: **10302398**

SRN: **R55238547**

REF.: Modification of charge dated 2011-07-25 modified on 2020-09-01 made between D B POWER LIMITED (OF THE ONE PART) and SBICAP TRUSTEE COMPANY LIMITED (OF THE OTHER PART)

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge has been modified in the following manner:

The Company has created an equitable mortgage in favour of lenders by deposit of title deeds in respect of its immovable properties situated at Chhattisgarh (more particularly described in the Schedule - I to the security confirmation letter dated 1st Sep tember, 2020) to secure the due repayment of the financial assistance sanctioned by the Lenders to the Company and the above modification has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at null this eleventh day of september two thousand twenty.



Registrar of Companies

RoC - Gwalior

Mailing Address as per record available in Registrar of Companies office:

D B POWER LIMITED

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GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of companies, Gwalior

3rd Floor, A'Block Sanjay Complex, Madhya Pradesh, India, 474009

Certificate of Registration for Modification of charge

[Pursuant to section 79(b) of the Companies Act 2013 and sub-rule (2) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number **U40109MP2006PLC019008**

Name of the company: **D B POWER LIMITED**

Charge Identification Number: **10592836**

SRN: **R55238083**

REF.: Modification of charge dated 2015-09-19 modified on 2020-09-01 made between D B POWER LIMITED (OF THE ONE PART) and SBICAP TRUSTEE COMPANY LIMITED (OF THE OTHER PART)

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge has been modified in the following manner:

The Company has created an equitable mortgage in favour of lenders by deposit of title deeds in respect of its immovable properties situated at Chhattisgarh (more particularly described in the Schedule - I to the security confirmation letter dated 1st September, 2020) to secure the due repayment of the financial assistance sanctioned by the Lenders to the Company and the above modification has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at null this eleventh day of september two thousand twenty.



Registrar of Companies

RoC - Gwalior

Mailing Address as per record available in Registrar of Companies office:

D B POWER LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City-, Park, DB City, Arera Hills Opp MP Nagar, Zone -I, Bhopal, Madhya Pradesh, India, 462016





GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of companies, Gwalior

3rd Floor, A'Block Sanjay Complex, Madhya Pradesh, India, 474009

Certificate of Registration for Modification of charge

[Pursuant to section 79(b) of the Companies Act 2013 and sub-rule (2) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number **U40109MP2006PLC019008**

Name of the company: **D B POWER LIMITED**

Charge Identification Number: **10592836**

SRN: **R55238174**

REF.: Modification of charge dated 2015-09-19 modified on 2020-09-01 made between D B POWER LIMITED (OF THE ONE PART) and SBICAP TRUSTEE COMPANY LIMITED (OF THE OTHER PART)

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge has been modified in the following manner:

The Company has created an equitable mortgage in favour of lenders by deposit of title deeds in respect of its immovable properties situated at Chhattisgarh (more particularly described in the Schedule - I to the security confirmation letter dated 1st Sep tember, 2020) to secure the due repayment of the financial assistance sanctioned by the Lenders to the Company and the above modification has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at null this eleventh day of september two thousand twenty.



Registrar of Companies

RoC - Gwalior

Mailing Address as per record available in Registrar of Companies office:

D B POWER LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City-, Park, DB City, Arera Hills Opp MP Nagar, Zone -I, Bhopal, Madhya Pradesh, India, 462016





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3rd Floor, A'Block Sanjay Complex, Madhya Pradesh, India, 474009

Certificate of Registration for Modification of charge

[Pursuant to section 79(b) of the Companies Act 2013 and sub-rule (2) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number **U40109MP2006PLC019008**

Name of the company: **D B POWER LIMITED**

Charge Identification Number: **10302403**

SRN: **R59082511**

REF.: Modification of charge dated 2011-07-25 modified on 2020-09-01 made between D B POWER LIMITED (OF THE ONE PART) and SBICAP TRUSTEE COMPANY LIMITED (OF THE OTHER PART)

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge has been modified in the following manner:

The Company has created an equitable mortgage in favour of lenders by deposit of title deeds in respect of its immovable properties situated at Chhattisgarh (more particularly described in the Schedule - I to the security confirmation letter dated 1st Sep tember, 2020) to secure the due repayment of the financial assistance sanctioned by the Lenders to the Company and the above modification has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at null this twenty fifth day of september two thousand twenty.



Registrar of Companies

RoC - Gwalior

Mailing Address as per record available in Registrar of Companies office:

D B POWER LIMITED

Office Block 1A, 5th Floor, Corporate Block, DB City-, Park, DB City, Arera Hills Opp MP Nagar, Zone -I, Bhopal, Madhya Pradesh, India, 462016

