SUUMAYA INDUSTRIES LIMITED

(Formerly known as Suumaya Lifestyle Limited)

CIN: L18100MH2011PLC220879

STRICTLY PRIVATE & CONFIDENTIAL. NOT FOR GENERAL CIRCULATION

SIL – Suumaya Industries Limited

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PROVISIONAL CONSOLIDATED FINANCIAL PROJECTIONS OF SIL

Particular	FY 20-21 Audited	FY 21-22 Projected	FY 22-23 Projected	FY 23-24 Projected
Profit and Loss				
I. Revenue				
Net Sales	4,263.42	28,667.80	32,265.86	36,315.51
II. Direct Cost	3,734.70	27,130.28	30,535.37	34,367.82
Gross Profit	528.72	1,537.52	1,730.50	1,947.69
GP Margin	12.40%	5.36%	5.36%	5.36%
III. Indirect Costs/Expenses				
Finance Cost	9.46	11.83	14.78	18.48
Employee Benefits Expense	3.04	3.8	4.75	5.9375
Depreciation	1.11	1.11	1.11	1.11
Other Expenses	51.66	103.32	206.64	413.28
Profit Before Tax	463.45	1,417.47	1,503.22	1,508.89
PBT Margin	10.87%	4.94%	4.66%	4.15%

Particular	FY 20-21 Audited	FY 21-22 Projected	FY 22-23 Projected	FY 23-24 Projected
BALANCE SHEET				
Equity and Liabillities				
I. Shareholder's Fund				
a. Share Capital	28.07	28.07	28.07	28.07
b. Reserve and Surplus	457.49	1,874.96	3,378.18	4,887.06
Total Shareholder's Funds	485.56	1,903.03	3,406.25	4,915.13
II. Non-current Liabilities				
a. Long term borrowings	4.14	544.14	544.14	1044.14
b. Deferred Tax liability (Net)	0.06	0.06	0.06	0.06
Lease and liabilities	5.71	5.71	5.71	5.71
Total Non current liabilities	9.91	549.91	549.91	1049.91

Registered Office:
5/F, D Wing, Malad Industrial Estate,
Kachpada, Ramchandra Lane Extension,
Malad (West), Mumbai - 400064(India).

Corporate Office:
A-906, 9th Floor, The Capital, G-Block,
Opp. ICICI Bank, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051(India).

Registered Office : 022 4971 2096
Corporate Office : 022 4963 2139
E : info@suumayaindustries.com
W : www.suumayaindustries.com

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III. Current Liabilities				
a. Short Term Borrowing	54.56	54.56	54.56	54.56
b. Trade Payables	3729.25	743.30	836.59	1,412.38
c. Other financial Liabilities	0.46	0.46	0.46	0.46
d. Short term provision	63.17	63.17	63.17	63.17
Lease and liabilities	1.04	1.04	1.04	1.04
Other current liabilities	18.36	18.36	18.36	18.36
Total current liabilities	3866.84	880.89	974.18	1,549.97
Total Equity & Liabilities	**4,362.31**	**3,333.83**	**4,930.33**	**7,515.01**
Assets				
I. Non Current Assets				
Property Plant And Equipment				
Tangible Assets	8.19	8.19	8.19	8.19
Right of use assets	6.69	6.69	6.69	6.69
Intangible Assets	0.01	0.01	0.01	0.01
Goodwill	0.05	0.05	0.05	0.05
Capital Work-in-Progress	0	0	0	0
Intangible Assets Under Development	0.68	0.68	0.68	0.68
Non-current Investments	0.83	0.83	0.83	0.83
Financial assets 1. Investment	0	0	0	0
2. Loans	0.51	0.51	0.51	0.51
Deffered Tax Asset (Net)	0.02	0.02	0.02	0.02
Long term Loans and Advances	0	0	0	0
Investment in Shares	0	0	0	0
Income tax asset	1.01	1.01	1.01	1.01
Other Non Current Assets	0	0	0	0
Total Non current assets	17.99	17.99	17.99	17.99
II. Current Assets				
Current investments	0	0		
Inventories	450.07	371.65	585.61	941.58
Trade Receivables	3693.36	2,356.26	3,977.98	5,969.67
Cash & Cash Equivalents	88.86	475.61	237.00	473.73
Balance other than Cash and cash equivalent	15	15	15	15
Short Term Loans and Advances	16.07	16.07	16.07	16.07
Other Financial assets	31.82	31.82	31.82	31.82
Other Current Assets	49.14	49.14	49.14	49.14
Total current assets	4344.32	3,315.55	4,912.62	7,497.02
Total assets	**4,362.31**	**3,333.54**	**4,930.61**	**7,515.01**