

# SUUMAYA INDUSTRIES LIMITED

(Formerly known as Suumaya Lifestyle Limited)

CIN: L18100MH2011PLC220879



STRICTLY PRIVATE & CONFIDENTIAL. NOT FOR GENERAL CIRCULATION

SIL – Suumaya Industries Limited

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## PROVISIONAL CONSOLIDATED FINANCIAL PROJECTIONS OF SIL

| Particular                          | FY 20-21 | FY 21-22  | FY 22-23  | FY 23-24  |
|-------------------------------------|----------|-----------|-----------|-----------|
|                                     | Audited  | Projected | Projected | Projected |
| <b>Profit and Loss</b>              |          |           |           |           |
| <b>I. Revenue</b>                   |          |           |           |           |
| Net Sales                           | 4,263.42 | 28,667.80 | 32,265.86 | 36,315.51 |
| <b>II. Direct Cost</b>              | 3,734.70 | 27,130.28 | 30,535.37 | 34,367.82 |
| <b>Gross Profit</b>                 | 528.72   | 1,537.52  | 1,730.50  | 1,947.69  |
| <b>GP Margin</b>                    | 12.40%   | 5.36%     | 5.36%     | 5.36%     |
| <b>III. Indirect Costs/Expenses</b> |          |           |           |           |
| Finance Cost                        | 9.46     | 11.83     | 14.78     | 18.48     |
| Employee Benefits Expense           | 3.04     | 3.8       | 4.75      | 5.9375    |
| Depreciation                        | 1.11     | 1.11      | 1.11      | 1.11      |
| Other Expenses                      | 51.66    | 103.32    | 206.64    | 413.28    |
| <b>Profit Before Tax</b>            | 463.45   | 1,417.47  | 1,503.22  | 1,508.89  |
| <b>PBT Margin</b>                   | 10.87%   | 4.94%     | 4.66%     | 4.15%     |

| Particular                         | FY 20-21 | FY 21-22  | FY 22-23  | FY 23-24  |
|------------------------------------|----------|-----------|-----------|-----------|
|                                    | Audited  | Projected | Projected | Projected |
| <b>BALANCE SHEET</b>               |          |           |           |           |
| <b>Equity and Liabilities</b>      |          |           |           |           |
| <b>I. Shareholder's Fund</b>       |          |           |           |           |
| a. Share Capital                   | 28.07    | 28.07     | 28.07     | 28.07     |
| b. Reserve and Surplus             | 457.49   | 1,874.96  | 3,378.18  | 4,887.06  |
| Total Shareholder's Funds          | 485.56   | 1,903.03  | 3,406.25  | 4,915.13  |
| <b>II. Non-current Liabilities</b> |          |           |           |           |
| a. Long term borrowings            | 4.14     | 544.14    | 544.14    | 1044.14   |
| b. Deferred Tax liability (Net)    | 0.06     | 0.06      | 0.06      | 0.06      |
| Lease and liabilities              | 5.71     | 5.71      | 5.71      | 5.71      |
| Total Non current liabilities      | 9.91     | 549.91    | 549.91    | 1049.91   |

Registered Office:  
5/F, D Wing, Malad Industrial Estate,  
Kachpada, Ramchandra Lane Extension,  
Malad (West), Mumbai - 400064 (India).

Corporate Office:  
A-906, 9th Floor, The Capital, G-Block,  
Opp. ICICI Bank, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400051 (India).

Registered Office : 022 4971 2096  
Corporate Office : 022 4963 2139  
E : info@suumayaindustries.com  
W : www.suumayaindustries.com

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| <b>III. Current Liabilities</b>             |                 |                 |                 |                 |
| a. Short Term Borrowing                     | 54.56           | 54.56           | 54.56           | 54.56           |
| b. Trade Payables                           | 3729.25         | 743.30          | 836.59          | 1,412.38        |
| c. Other financial Liabilities              | 0.46            | 0.46            | 0.46            | 0.46            |
| d. Short term provision                     | 63.17           | 63.17           | 63.17           | 63.17           |
| Lease and liabilities                       | 1.04            | 1.04            | 1.04            | 1.04            |
| Other current liabilities                   | 18.36           | 18.36           | 18.36           | 18.36           |
| Total current liabilities                   | 3866.84         | 880.89          | 974.18          | 1,549.97        |
|                                             |                 |                 |                 |                 |
| <b>Total Equity &amp; Liabilities</b>       | <b>4,362.31</b> | <b>3,333.83</b> | <b>4,930.33</b> | <b>7,515.01</b> |
|                                             |                 |                 |                 |                 |
| <b>Assets</b>                               |                 |                 |                 |                 |
| <b>I. Non Current Assets</b>                |                 |                 |                 |                 |
| Property Plant And Equipment                |                 |                 |                 |                 |
| Tangible Assets                             | 8.19            | 8.19            | 8.19            | 8.19            |
| Right of use assets                         | 6.69            | 6.69            | 6.69            | 6.69            |
| Intangible Assets                           | 0.01            | 0.01            | 0.01            | 0.01            |
| Goodwill                                    | 0.05            | 0.05            | 0.05            | 0.05            |
| Capital Work-in-Progress                    | 0               | 0               | 0               | 0               |
| Intangible Assets Under Development         | 0.68            | 0.68            | 0.68            | 0.68            |
| Non-current Investments                     | 0.83            | 0.83            | 0.83            | 0.83            |
| Financial assets 1. Investment              | 0               | 0               | 0               | 0               |
| 2. Loans                                    | 0.51            | 0.51            | 0.51            | 0.51            |
| Deffered Tax Asset (Net)                    | 0.02            | 0.02            | 0.02            | 0.02            |
| Long term Loans and Advances                | 0               | 0               | 0               | 0               |
| Investment in Shares                        | 0               | 0               | 0               | 0               |
| Income tax asset                            | 1.01            | 1.01            | 1.01            | 1.01            |
| Other Non Current Assets                    | 0               | 0               | 0               | 0               |
| Total Non current assets                    | 17.99           | 17.99           | 17.99           | 17.99           |
|                                             |                 |                 |                 |                 |
| <b>II. Current Assets</b>                   |                 |                 |                 |                 |
| Current investments                         | 0               | 0               |                 |                 |
| Inventories                                 | 450.07          | 371.65          | 585.61          | 941.58          |
| Trade Receivables                           | 3693.36         | 2,356.26        | 3,977.98        | 5,969.67        |
| Cash & Cash Equivalents                     | 88.86           | 475.61          | 237.00          | 473.73          |
| Balance other than Cash and cash equivalent | 15              | 15              | 15              | 15              |
| Short Term Loans and Advances               | 16.07           | 16.07           | 16.07           | 16.07           |
| Other Financial assets                      | 31.82           | 31.82           | 31.82           | 31.82           |
| Other Current Assets                        | 49.14           | 49.14           | 49.14           | 49.14           |
| Total current assets                        | 4344.32         | 3,315.55        | 4,912.62        | 7,497.02        |
|                                             |                 |                 |                 |                 |
| <b>Total assets</b>                         | <b>4,362.31</b> | <b>3,333.54</b> | <b>4,930.61</b> | <b>7,515.01</b> |

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