

MEMORANDUM OF ENTRY RECORDING
MORTGAGE BY DEPOSIT OF TITLE DEEDS

DATED 09TH DAY OF MARCH, 2016

BY

JAIPRAKASH POWER VENTURES LIMITED

MEMORANDUM OF ENTRY

JAIPRAKASH POWER VENTURES LIMITED

It is recorded that

1. On the 09th day of March, 2016, Shri Suren Jain, Managing Director & CFO of Jaiprakash Power Ventures Limited, a company incorporated under the provisions of Companies Act, 1956 and having its registered office at JUIT Complex, Wagnaghat, PO Dumehar Bani, Kandaghat - 173215, District Solan, Himachal Pradesh and corporate office at Sector -128, Noida - 201 304, Uttar Pradesh (hereinafter referred to as the "**Borrower**"), had visited the office of **IDBI TRUSTEESHIP SERVICES LIMITED**, a company incorporated under the Companies Act, 1956 and having its registered office at 10th Floor, Nariman Bhavan 227, Vinay K Shah Marg, Nariman Point, Mumbai-400021 acting through its office at J-1, Virjanand Marg, Vikas Puri, New Delhi -110018 (hereinafter referred to as the "**New Security Trustee**" / "**ITSL**") in its capacity as the security trustee for the benefit of the Canara Bank, having its registered office at 112, J.C. Road, Bangluru-560002 and amongst other, a branch office at Prime Corporate Branch, 1st Floor, No. 1 DDA Building, Nehru Place , New Delhi-110019 (hereinafter the '**Lender**').
2. Shri Suren Jain, Managing Director & CFO of the Borrower had stated that **IDBI TRUSTEESHIP SERVICES LIMITED** was originally appointed as security trustee for and behalf of various lenders of the Borrower from time to time, by virtue of different security trustee agreements executed in this regard, as amended or novated from time to time (the '**Original Security Trustee**').
3. Shri Suren Jain, Managing Director & CFO of the Borrower had stated that vide letter dated March 09, 2016 , duly acknowledged and accepted by Original Security Trustee, the New Security Trustee has appointed the Original Security Trustee as its agent authorizing it to create/ hold security interest in the Immovable Properties, as agent of New Security Trustee.
4. Shri Suren Jain, Managing Director & CFO of the Borrower had delivered to and deposited with Mr. Sameer Trikha, Assistant Vice President of IDBI Trusteeship Services Limited, of the Original Security Trustee, by way of constructive delivery (the actual delivery having already been made on December 27, 2010 in favour of IDBI Trusteeship Services Limited, acting as security trustee of the various lenders, who have already issued no objection certificates releasing the Immovable Properties), the title deeds, evidences and writings more particularly described in the **First Schedule** hereunder written ("**Title Deeds**") in respect of the Borrower's immovable properties (together with all building and structures thereon and all plant and machinery attached to the earth or permanently fastened to anything attached to the earth (collectively referred to as the "**Immovable Properties**") situated at the places mentioned in the title deeds (and more particularly described in the **Second Schedule** hereunder written).



5. Shri Suren Jain, Managing Director & CFO of the Borrower had stated that the actual delivery of the Title Deeds (along with title deeds of other immovable properties) was made by him on behalf of the Borrower on December 27, 2010 with the Original Security Trustee, acting for the benefit of various lenders, for securing various facilities extended by such lenders on first pari passu charge basis, and thereafter by way of constructive delivery from time to time. Details of such lenders ("**Existing Lenders- First Charge holders**") and various facilities extended by them from time to time are detailed in **Third Schedule** hereunder written.
6. Shri Suren Jain, Managing Director & CFO of the Borrower had stated that the Title Deeds (along with title deeds of other immovable properties) were delivered and deposited , with the Original Security Trustee, acting for the benefit of various lenders, for securing various facilities extended by such lenders on residual pari passu charge basis, extended from time to time. Details of such lenders ("**Existing Lenders- Residual Charge holders**") and various facilities extended by them from time to time are detailed in **Fourth Schedule** hereunder written.
7. Shri Suren Jain, Managing Director & CFO of the Borrower had stated that the Borrower is setting up/ has set up 2 MTPA Cement Grinding unit at Nigrie, Madhya Pradesh and was sanctioned by Canara Bank, (hereinafter referred to as the "**Lender**") a term loan facility of INR 50 Crores for part financing of the Project (hereinafter the '**Term Loan Facility**').
8. Shri Suren Jain, Managing Director & CFO of the Borrower had stated that Existing Lenders- First Charge Holders have issued no objection certificates (NoC) on different dates, in relation to Title Deeds of the Immovable Properties, releasing the Immovable Properties from their respective charge, as detailed more particularly in the **Fifth Schedule** hereunder written.
9. Whilst making the deposit of the Title Deeds by way of constructive delivery, Shri Suren Jain had stated that he was doing so on behalf of the Borrower and in his capacity as an authorized representative of the Borrower with intent to create a security by way of mortgage by way of deposit of title deeds relating to the Immovable Properties, in favour of the Original Security Trustee, as agent of the New Security Trustee, for the benefit of the Lender.
10. Shri Suren Jain had stated that the aforesaid deposit of the Title Deeds by way of constructive delivery was with intent to create a mortgage and charge (by way of deposit of title deeds) over the Immovable Properties (including any buildings, plant and machinery attached to the earth or permanently fastened to anything attached to the earth thereon) for the purpose of securing the due repayment, discharge and redemption by the Borrower of the Term Loan Facility together with all interest at the agreed rates, liquidated damages, premia on prepayment, financing charges, costs, charges, expenses and other monies, whatsoever stipulated in or payable under the Facility cum Hypothecation Agreement dated



July 25, 2014, executed by the Borrower in favour of Lender as amended, novated from time to time (hereinafter referred to as the “**Facility cum Hypothecation Agreement**”) and any other amounts due and payable to Lender under the Facility cum Hypothecation Agreement.

11. Shri Suren Jain further stated that the aforesaid deposit by way of constructive delivery was made to create charge in favour of Original Security Trustee, on First charge basis.
12. Shri Suren Jain had further stated that:
 - (a) there are no encumbrances, other charges (statutory or otherwise), claims and demands, lien/ *lis-pendens*, attachment or any other process issued and/ or threatened by any court or authority or encumbrances of any nature whatsoever, in respect of the Immovable Properties, except residual *pari passu* charge in favour of Existing Lenders- Residual Charge holders;
 - (b) the Immovable Properties or any part thereof are not affected or threatened by any notice of acquisition or requisition;
 - (c) the Borrower has not created any trust in respect of the Immovable Properties or any part thereof;
 - (d) the Immovable Properties are in the exclusive, uninterrupted and undisturbed peaceful possession and enjoyment of the Borrower;
 - (e) no adverse claim has been made against the Borrower in respect of the Immovable Properties or any part thereof;
 - (f) No proceedings are pending or initiated against the Borrower under any law in force in India for the time being, which affect or might affect the Immovable Properties or any part thereof, including any proceedings/ notices under the provisions of Income tax Act, 1961 (including under Rule 2, 16, 21 and 51 of the Second Schedule to the Income Tax Rules, 1962);
 - (g) the Immovable Properties are outside the purview of the restrictive provisions of the Urban Land (Ceiling & Regulation) Act, 1976;
 - (h) the Term Loan Facility availed/ to be availed by the Borrower is within the borrowing limits of the Borrower.
13. Shri Suren Jain further stated that he was authorized to create a mortgage by way of deposit of title deeds by way of constructive delivery as aforesaid pursuant to the requisite resolution passed by the Board of Directors of the Borrower at its meetings held on 17th May, 2014 in accordance with the provisions of the Companies Act, 2013 and furnished a certified true copy of the



said resolution to Shri Sameer Trikha, Assistant Vice President of IDBI Trusteeship Services Limited of the Original Security Trustee and further stated that the said resolution are in full force and effect as on date.

14. Shri Suren Jain further stated that the Title Deeds so deposited by way of constructive delivery were the only documents of title relating to the Immovable Properties in the possession, power and control of the Borrower and that the Borrower had clear & marketable title to the Immovable Properties.
15. The aforesaid deposit of Title Deeds by way of constructive delivery was made by Shri Suren Jain, Managing Director & CFO, on behalf of the Borrower and in the presence of Shri Sameer Trikha, Assistant Vice President of IDBI Trusteeship Services Limited of the Original Security Trustee.



FIRST SCHEDULE

**LIST OF TITLE DEEDS, DOCUMENTS, EVIDENCES AND OTHER
WRITINGS IN RESPECT OF THE BORROWER'S IMMOVABLE
PROPERTIES**

ALL THE PIECE AND PARCEL OF Land admeasuring 22.300 Ha situated at the revenue estate of Village Nigrie, Tehsil Devsar & Jila Singrauli (M.P.), detailed as under:

- A. 17.838 Hectares Land through Award
- B. 3.782 Hectares Government Land
- C. 0.680 Hectares Private Land

A. 17.838 Hectares of Land Through Award

Sl.	Khasra No.	Area in Hect.
1	327	2.161
2	328 जू	0.150
3	332/3	0.780
4	337/2	0.101
5	338	2.220
6	340/1853	0.950
7	340/1857	0.140
8	341	1.153
9	342	0.208
10	343	0.963
11	345	0.955
12	347	0.198
13	348	0.146
14	353	0.837
15	354	0.348
16	355	0.450
17	356	0.053
18	357	0.053



Sl.	Khasra No.	Area in Hect.
19	358	0.032
20	359	0.206
21	360	0.506
22	361	0.049
23	362	0.166
24	364	0.210
25	365	0.227
26	366	0.036
27	367	0.080
28	368	0.065
29	369	0.036
30	370	0.070
31	371	0.315
32	372	0.200
33	373	0.048
34	374	1.227
35	375	0.138
36	376	0.243
37	377	0.243
38	379	0.263
39	384	0.397
40	389/4	0.060
41	389/1जु०	0.120
42	389/1जु०	0.120
43	389/2	0.121
44	390/1	0.024
45	390/3	0.024
46	391	0.166



Sl.	Khasra No.	Area in Hect.
47	392/4	0.081
48	392/2	0.175
49	392/3	0.174
50	64	0.150
TOTAL		17.838

B. 3.782 Hectares of Government Land situated at in the revenue estate of Village Nigrie, Tehsil Devsar & Jila -Singrauli (M.P.):

Sl.	Khasra Nos.	Area in Hect.
1.	340/13	3.782
	Total	3.782 Hectares .

C. 0.680 Hectares of Private Land

Sl.	Khasra No.	Area (Ha)
1.	340/1856 (Kita No. 1)	0.390
2.	389/3	0.061
	390/2	0.025
	392/1 (Kita No. 9)	0.204
	Total	0.680

COMPRISED IN FOLLOWING TITLE DEEDS / DOCUMENTS:

A. 17.838 Hectares Land through Award (after reducing 274.865 Ha for Jaypee Nigrie Jaypee Nigrie Super Thermal Power Plant from total land of 292.703 Ha).

- 1) Original Notification dated 09/04/2008 issued by Collector, District-Singrauli (alongwith copy of Gazette Notification) in respect of intention of the Govt to acquire land in Village Nigrie, Tehsil Devsar & Jila Singrauli, Madhya Pradesh under provisions of Section 4 of Land Acquisition Act, 1894 for public purpose.
- 2) Certified copy of Agreement dated 23/05/2008 between Government of Madhya Pradesh through Collector, District –Singrauli and M/s Jaiprakash Power Ventures Limited containing terms and conditions to acquire land in Village Nigrie, Tehsil Devsar & Jila Singrauli, Madhya Pradesh.
- 3) Original Notification dated 07/06/2008 issued by Collector, District- Singrauli (alongwith copy of Gazette Notification) in respect of acquisition of land in Village Nigrie, Tehsil Devsar & Jila Singrauli, Madhya Pradesh under provisions of Section 6 of Land Acquisition Act, 1894 for public purpose.



- 4) Challan/Receipt in proof of payment made by M/s Jaiprakash Power Ventures Limited to the Govt. towards payment of award and conversion charges applicable in the property.
- 5) Certified copy of Award dated 15/12/2008 (alongwith schedule of land) passed by Upkhand Adhikari, Land Acquisition Officer, Devsar, Singrauli, Madhya Pradesh in respect of land admeasuring 292.703 Hectares in Village Nigrie, Tehsil Devsar & Jila Singrauli, Madhya Pradesh.
- 6) Original Possession Letter dated 12/09/2009 issued by Upkhand Adhikari, Land Acquisition Officer, Devsar, Singrauli, Madhya Pradesh by which possession of land admeasuring 292.703 hectares in Village Nigrie, Tehsil Devsar & Jila Singrauli, Madhya Pradesh is handed over to M/s Jaiprakash Power Ventures Limited.
- 7) Certified true copy of revenue records viz. Khasra Panchala latest issued by Naib Tehsildar, Tehsil- Singrauli, Madhya Pradesh by which mutation of Property i.e. land admeasuring 292.703 hectares in Village Nigrie, Tehsil Devsar & Jila Singrauli, Madhya Pradesh is accorded in favour of M/s Jaiprakash Power Ventures Limited.
- 8) Permission to Mortgage dated 16/11/2010 from the Govt. of Madhya Pradesh to M/s Jaiprakash Power Ventures Limited permitting them to mortgage the property in favour of Financial Institution/Bank/its security trustee .
- 9) Permission to Mortgage dated 20/09/2013 from the Govt. of Madhya Pradesh to M/s Jaiprakash Power Ventures Limited permitting them to mortgage the property in favour of Financial Institution/Bank/its security trustee

B. 3.782 Hectares Government Land (after reducing 50.741 Ha for Jaypee Nigrie Super Thermal Power Plant from total land of 54.523 Ha) .

- 1) Original Allotment Letter dated 4/2/2010 issued by Madhya Pradesh Sashan Rajsav Vibhag Mantralya, Bhopal to the Collector District Singrauli (now singrauli), Madhya Pradesh in respect of allotment of the Property (land admeasuring 0.720 Hectares) to M/s Jaiprakash Power Ventures Limited.
- 2) Original Letter dated 26/5/2008 issued by Madhya Pradesh Sashan Rajsav Vibhag Mantralya, Bhopal to the Collector District Singrauli, Madhya Pradesh in respect of allotment cum advance possession of the Property (land admeasuring 28.303 Hectares) to M/s Jaiprakash Power Ventures Limited.
- 3) Original Allotment Letter dated 9/8/2010 issued by Madhya Pradesh Sashan Rajsav Vibhag Mantralya, Bhopal to the Collector District Singrauli (now singrauli), Madhya Pradesh in respect of allotment of the Property (land admeasuring 28.303 Hectares) to M/s Jaiprakash Power Ventures Limited.
- 4) Original Allotment Letter dated 9/8/2010 issued by Madhya Pradesh Sashan Rajsav Vibhag Mantralya, Bhopal to the Collector District Singrauli (now singrauli), Madhya Pradesh in respect of allotment of the Property (land admeasuring 25.500 Hectares) to M/s Jaiprakash Power Ventures Limited.



- 5) Original Letter dated 19/12/2008 issued by Madhya Pradesh Sashan Rajsav Vibhag Mantralya, Bhopal to the Collector District Singrauli, Madhya Pradesh in respect of allotment cum advance possession of the Property (land admeasuring 23.500 Hectares) to M/s Jaiprakash Power Ventures Limited.
- 6) Electrostatee copy (certified by the owner company) of Panchnama/possession memo dated 20/2/2009-31/3/2009 issued by Tehsildar, Devsar, Madhya Pradesh to Land Acquisition Officer, Devsar confirming handing over possession of the Property (land admeasuring 23.500 Hectares) to M/s Jaiprakash Power Ventures Limited.
- 7) Electrostate copy (certified by the owner company) of Challan dated 5/2/2009 in proof of payment of Rs. 57,83,500/- (being premium and lease rent) made by M/s Jaiprakash Power Ventures Limited to the Government for allotment of the Property (land admeasuring 23.500 Hectares) to M/s Jaiprakash Power Ventures Limited & Differential amount paid on 20.09.2010.
- 8) Electrostate copy (certified by the owner company) of Challan dated 2/2/2009 in proof of payment of Rs. 62,26,894/- (being premium and lease rent) made by M/s Jaiprakash Power Ventures Limited to the Government for allotment of the Property (land admeasuring 28.303 Hectares) to M/s Jaiprakash Power Ventures Limited & Differential amount paid on 20.09.2010.
- 9) Original Challan dated 8/4/2010 in proof of payment of Rs. 1,70,280/- (being premium and lease rent) made by M/s Jaiprakash Power Ventures Limited to the Government for allotment of the Property (land admeasuring 0.072 Hectares) to M/s Jaiprakash Power Ventures Limited.
- 10) Original Lease Agreement dated 21/2010 (duly registered) executed by Government of Madhya Pradesh through its delegated authority in favour of M/s Jaiprakash Power Ventures Limited in respect of (land admeasuring 28.303 Hectares) of the Property.

This Agreement is registered as Document No.672, Book No. A-1, Volume 575 and 23, pages 1 to 33 on 21/12/2010 at the office of concerned Sub Registrar of Assurances.

- 11) Original Lease Agreement dated 21/12/2010 (duly registered) executed by Government of Madhya Pradesh through its delegated authority in favour of M/s Jaiprakash Power Ventures Limited in respect of (land admeasuring 25.500 Hectares) of the Property.

This Agreement is registered as Document No.671, Book No. A-1, Volume 574 and 24, pages 33 to 107 on 21/12/2010 at the office of concerned Sub Registrar of Assurances.

- 12) Original Lease Agreement dated 21/12/2010 (duly registered) executed by Government of Madhya Pradesh through its delegated authority in favour of M/s Jaiprakash Power Ventures Limited in respect of (land admeasuring 0.072 Hectares) of the Property.

This Agreement is registered as Document No.673, Book No. A-1, Volume 575 and 23, pages 34 to 56 on 21/12/2010 at the office of concerned Sub Registrar of Assurances.



- 13) Original Mortgage Permission dated 15/12/2010 from Madhya Pradesh Sashan Rajsav Vibhag Mantralya, Bhopal/Concerned Authority to M/s Jaiprakash Power Ventures Limited in favour of the Lenders/Security Trustee in respect of (land admeasuring 53.803 Hectrares (25.500 plus 28.303) of the Property.
- 14) Original Mortgage Permission dated 15/12/2010 from Madhya Pradesh Sashan Rajsav Vibhag Mantralya, Bhopal/Concerned Authority to M/s Jaiprakash Power Ventures Limited in favour of the Lenders/Security Trustee in respect of (land admeasuring 0.072 Hectrares) the Property
- 15) Certified Copies of mutation in favour of Jaiprakash Power Ventures Limited in respect of the property.
- 16) Permission to Mortgage dated 20/09/2013 from the Govt. of Madhya Pradesh to M/s Jaiprakash Power Ventures Limited permitting them to mortgage the property in favour of Financial Institution/Bank/its security trustee

C. 0.680 Hectares Private Land

- 1) Original registered Sale Deed dated 29/02/2008 executed by Mr. Ram Snehi, Mr. Ram Sanjeevan, Santosh, Sohbatiya, Ram Kali, Shiv Raj, Rangeela and Sheela in favour of M/s Jaiprakash Power Ventures Limited in respect of land admeasuring 0.390Hect. comprised in Khasra No. 340/1856 (0.390 Hect.), Kita No. 1, situated at in the revenue estate of Village Nigrie, Tehsil Devsar & Jila Singrauli (M.P.).
- 2) Original registered Sale Deed dated 13/03/2008 executed by Mr. Rampati in favour of M/s Jaiprakash Power Ventures Limited in respect of land admeasuring 0.290Hect. comprised in Khasra Nos. 389/3 (0.061 Hect.), 390/2 (0.025 Hect.), 392/1 (0.204 Hect.), , Kita No. 9, situated at in the revenue estate of Village Nigrie, Tehsil Devsar & Jila Singrauli (M.P.).



SECOND SCHEDULE

DESCRIPTION OF IMMOVEABLE PROPERTIES OF THE BORROWER

Land admeasuring 22.300 Ha situated at the revenue estate of Village Nigrie, Tehsil Devsar & Jila Singrauli (M.P.) (together with all building and structures thereon and all plant and machinery attached to the earth or permanently fastened to anything attached to the earth situated at the places mentioned in the title deeds)



THIRD SCHEDULE

EXISTING LENDERS- FIRST CHARGE HOLDERS

DETAILS OF THE END USE PROJECT LENDERS

PART A

Commitment of the End Use Project Rupee lenders

Sr. no.	Name of Rupee Lender	Commitment (in Rupees million)
1.	ICICI Bank Limited	311.0 (Three Hundred and Eleven Million)
2.	Bank of Baroda	2,000.0 (Two Thousand Million)
3.	Bank of Maharashtra	1,000.0 (One Thousand Million)
4.	Canara Bank	2,000.0 (Two Thousand Million)
5.	Central Bank of India	5,000.0 (Five Thousand Million)
6.	Corporation Bank	2,000.0 (Two Thousand Million)
7.	IDBI Bank Limited	5,000.0 (Five Thousand Million)
8.	Infrastructure Development Finance Company Limited	3,000.0 (Three Thousand Million)
9.	Indian Overseas Bank	1,400.0 (One Thousand Four Hundred Million)
10.	Life Insurance Corporation of India	2,500.0 (Two Thousand Five Hundred Million)
11.	Oriental Bank of Commerce	2,000.0 (Two Thousand Million)
12.	Punjab National Bank	6,000.0 (Six Thousand Million)
13.	State Bank of Bikaner and Jaipur	1,500.0 (One Thousand Five Hundred Million)
14.	State Bank of Hyderabad	2,000.0 (Two Thousand Million)
15.	State Bank of Patiala	2,000.0 (Two Thousand Million)
16.	Syndicate Bank	2,000.0 (Two Thousand Million)
17.	UCO Bank	3,500.0 (Three Thousand Five Hundred Million)
18.	United Bank of India	5,000.0 (Five Thousand Million)
	Total	48,211 (Forty Eight Thousand Two Hundred Eleven Million)

PART B

Commitment of the ECB Lender

Name of ECB Lender	Commitment
ICICI BANK, Hong Kong Branch Unit 1504 B -1505, Level - 15, International Commerce Centre, 1 Austin Road West, Kowloon, 48619, Hong Kong.	JPY 15.30 billion



PART C

Commitment of the additional End Use Project Rupee lenders

(Rs/Million)

Sr. no.	Name of Additional Rupee Lender	Commitment (in Rupees million)
1.	ICICI Bank Limited	A minimum amount of ICICI Initial Commitment, which amount shall after the expiry of the ICICI Underwriting CP Date be (a) enhanced from time to time up to a maximum of Rs. 6,500,000,000/- (Rupees Six Thousand Five Hundred Million) in the manner provided in the Common Facility Agreement; and/ or (b) reduced from time to time in the manner provided in the Common Agreement.
2.	Punjab National Bank	1740.0 (One Thousand Seven Hundred and Forty Million)
3.	Bank of Maharashtra	289.5 (Two Hundred Eighty Nine and Fifty Million)
4.	Oriental Bank of Commerce	580.0 (Five Hundred and Eighty Million)
5.	Bank of Baroda	580.2 (Five Hundred and Eighty and Twenty Million)
6.	Canara Bank	580.0 (Five Hundred and Eighty Million)
7.	State Bank of Hyderabad	580.0 (Five Hundred and Eighty Million)
8.	Central Bank of India	1200.0 (One Thousand Two Hundred Million)
9.	Indian Overseas Bank	410.0 (Four Hundred and Ten Million).
10.	Syndicate Bank	580.0 (Five Hundred and Eighty Million)
11.	Corporation Bank	580.0 (Five Hundred and Eighty Million)
12.	State Bank of Bikaner and Jaipur	440.0 (Four Hundred and Forty Million)
13.	IDBI Bank	1,080.0 (One Thousand and Eighty Million)
14.	State Bank of Patiala	580.0 (Five Hundred and Eighty Million)
15.	Life Insurance Corporation of India (LIC)	730.0 (Rs. Seven Hundred and Thirty Million)
	Total Commitment	Rs. 16,450.0 Million

PART D

Commitment of the Working capital Lenders

(Rs/Million)

Sl. No.	Details of the facilities	Ranking of charge
1.	A working capital facility of an amount not exceeding Rs. 7,000,000,000/- (Rupees Seven Thousand Million only) agreed to be availed by the Company vide agreement dated May 02, 2014.	First <i>pari passu</i>



FOURTH SCHEDULE

EXISTING LENDERS- RESIDUAL CHARGE HOLDERS

SL	Details of the Existing Lenders – First charge Holders	Details of the facility
	State Bank of India, Corporate Accounts Group – II (Branch Code No. 17313), 4 th & 5 th Floor, Redfort Capital Parsvnath Towers, Bhai Veer Singh Marg, Gole Market, New Delhi - 110001	Term Loan Facility of Rs. 1000.00 Crores (Rupees One Thousand Crores only)
2.	ICICI Bank, branch office at ICICI Bank Towers, Bandra – Kurla Complex, Mumbai - 400051	Term Loan Facility of Rs. 1200.00 Crores (Rupees One Thousand Two Hundred Crores only)
3.	ICICI Bank, branch office at ICICI Bank Towers, Bandra – Kurla Complex, Mumbai - 400051	Term Loan Facility of Rs. 500.00 Crores (Rupees Five Hundred Crores only)
4.	IDBI Bank, branch office at Indian Red Cross Society Building, 1 Red Cross Road, Post Bag No. 231, New Delhi – 110001	Term Loan Facility of Rs. 150.00 Crores (Rupees One Hundred and Fifty Crores only)



FIFTH SCHEDULE

NO OBJECTION CERTIFICATES (NoC) ISSUED BY THE EXISTING LENDERS – FIRST CHARGE HOLDERS


SL	Banks/ FIs	Facilities		Reference Number & date of NOC Letter(s)
		Original	Add.	
1	ICICI	880(*)	650	PFG138I901466 dt 01.08.2013
2	PNB	600	174	Dt. 18.11.2013
3	Syndicate	200	58	799/9031/VV/2014 dt 25.03.2014
4	CBI	500	120	CFB:DEL:2014-15:31
5	OBC	200	58	OBC/LCB E Block/JPVL-Nigrie power /2014 dt 20.01.2014
6	SBoP	200	58	CBND/AMT-111 dt 19.03.2014
7	BOB	200	58	CDF:ND:3084 dt 30.01.2014
8	SBoH	200	58	F/ADV//1226A dt 16.12.2013
9	SBBJ	150	44	AMT-II/SK/6051 dt 12.02.2014
10	IOB	140	41	Dt. 14.12.2013
11	LIC	250	73	Inv/Pjr/PSR/2013-14/0072 dt 26.08.2013
12	BOM	100	29	AR16/ADV/sanction/JPVL2013-14dt 08.01.2014
13	IDBI	500	108	IDBI/ICG/NEW DELHI/180/13-14 dt 27.01.2014
14	UCO	350		FCB/MUMBAI/ADV/2823/2013-14dt 20.03.2014
15	IDFC	300		Dt 12.03.2014
16	Canara	200	58	PCB-1:CR-106:147:2014-15 dt 26.04.2014
17	Corporation	200	58	OR/CBB/DLI/2583/2013-14 dt 26.04.2014
18	United	500		ZCD/ADV/JPVL/3466 dt. 25.04.2014
Total		5670	1645	

(* Includes ECB of Rs.849 Crs)

Recorded on this 09th day of March, 2016

Recorded by

For IDBI TRUSTEESHIP SERVICES LTD.


AUTHORISED SIGNATORY

Authorized Signatory
IDBI Trusteeship Services Limited