



उत्तर प्रदेश UTTAR PRADESH

AV 009521

THIS AGREEMENT is made this 6th day of July 2011, (hereinafter called the Effective Date), by and between M/s Bajaj Hindusthan Limited registered under the Company's Act 1956 and having its registered office at Bajaj Bhawan, Jamnalal Bajaj Marg, 226 Nariman Point, Mumbai -400021, hereinafter called the "Generating Company", which expression shall, unless repugnant to the context or meaning thereof, include its successors and assignees as party of the first part and Madhyanchal Vidyut Vitran Nigam Ltd., a Company registered under the Company's Act, 1956, having its Registered Office at 4-A, Gokhle Marg, Lucknow hereinafter called "DISCOM", which expression shall, unless repugnant to the context or meaning thereof, include its successors and assignees as party of the second part

WHEREAS, the Generating Company is engaged in the business of Bagassed based Power Generation and other incidental businesses situated at Utraula Distt Balarampur in the State of Uttar Pradesh, more particularly described in Annexure I attached hereto and made a part hereof and,

WHEREAS, DISCOM is a distribution licensee operating in the State of Uttar Pradesh, and has license to supply power in earmarked part of the State and further the DISCOM in its Board of Directors Meeting held on 24-8-05 and subsequently on 20-7-10 have authorized U.P. Power Corporation Ltd. to enter into this Agreement on their behalf and to do all other relevant and incidental things, as may be required.

WHEREAS the Generating Company owns and operates power generation Units aggregating to 21 MW and has undertaken to implement the new power project by installing Plant and Equipment having installed capacity of 15 MW situated at Village Itai Maida, Teh. Utraula

[Signature]
C.E. (P.P.A.)
U.P.P.C. L.
Bhawan Bata

