ANNEXUI ANNEXURE-X I X

...CTED BALANCE SHEET :

| ...BILITIES: | YEARS (Rs. in Lacs) | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| | I Constn. Perio | II 2022-23 | III 2023-24 | IV 2024-25 | V 2025-26 | VI 2026-27 | VII 2027-28 | VII 2028-29 |
| i) Share Capital | 125.39 | 159.07 | 159.07 | 159.07 | 159.07 | 159.07 | 159.07 | 159.07 |
| ii) Reserve and Surplus | 0.00 | 35.30 | 82.92 | 136.26 | 196.14 | 253.63 | 310.30 | 366.16 |
| iii) Term Loan | 215.00 | 215.00 | 179.17 | 143.33 | 107.50 | 71.67 | 35.83 | 0.00 |
| v) Bank Borrowings | 0.00 | 50.00 | 50.00 | 50.00 | 50.00 | 50.00 | 50.00 | 50.00 |
| vi) Other Current liabilities | 0.00 | 0.50 | 8.50 | 9.50 | 9.50 | 9.50 | 9.50 | 9.50 |
| vii) Provision for Taxation | 0.00 | 22.47 | 19.29 | 24.48 | 28.92 | 30.53 | 31.84 | 32.91 |
| viii) Unsecured Loan | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| ix) Other provison (Others) | 0.00 | 0.00 | 2.25 | 4.18 | 6.62 | 9.52 | 12.57 | 15.75 |
| x) Sundry Creditors for Goods | 0.00 | 15.16 | 16.24 | 17.33 | 18.41 | 18.41 | 18.41 | 10.54 |
| Total | 340.39 | 497.50 | 517.44 | 544.15 | 576.16 | 602.32 | 627.53 | 643.93 |
| **ASSETS:** | | | | | | | | |
| i) Gross Block | 338.90 | 338.90 | 338.90 | 338.90 | 338.90 | 338.90 | 338.90 | 338.90 |
| Less: Depreciation | 0.00 | 38.45 | 76.90 | 115.36 | 153.81 | 192.26 | 230.71 | 269.16 |
| ii) Net Block | 338.90 | 300.45 | 262.00 | 223.55 | 185.10 | 146.64 | 108.19 | 69.74 |
| iii) Current Assets | 0.00 | 99.33 | 108.30 | 115.43 | 122.56 | 122.56 | 122.56 | 122.56 |
| iv) Cash and Bank Balance | 0.49 | 46.64 | 63.06 | 74.57 | 86.06 | 95.36 | 102.98 | 102.02 |
| v) Fixed deposit | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| v) Advance tax | 0.00 | 20.22 | 17.36 | 22.03 | 26.03 | 27.48 | 28.66 | 29.62 |
| vi) Advances to Others | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| vii) Advance to Suppliers | 0.00 | 30.00 | 66.00 | 108.00 | 156.00 | 210.00 | 265.00 | 320.00 |
| viii) Advance for Capital Goods | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| ix)Preliminary & Pre-Operative Exp (Written Off in Five Years) | 1.00 | 0.86 | 0.71 | 0.57 | 0.43 | 0.29 | 0.14 | 0.00 |
| Total | 340.39 | 497.50 | 517.44 | 544.15 | 576.16 | 602.32 | 627.53 | 643.93 |

FOR PLASTO PACKAGING PVT. LTD.

N. R. [signature]

...RECTOR

## BREAK EVEN ANALYSIS :

(Rs. in Lacs)

| | YEARS | | |
|---|---|---|---|
| | I 2022-23 | II 2023-24 | III 2024-25 |
| **A) SALES REALISATIONS** (Sales value of production) | 567.00 | 607.50 | 648.00 |
| **B) VARIABLE COST** | | | |
| Raw Materials | 363.83 | 389.81 | 415.80 |
| Power and Fuel | 20.06 | 22.06 | 24.27 |
| Consumable Stores | 1.50 | 1.65 | 1.82 |
| Working Capital Interest | 4.25 | 4.25 | 4.25 |
| Selling Expenses | 6.80 | 7.48 | 8.23 |
| Manufacturing Cost | 15.75 | 17.33 | 19.06 |
| Total(A) | 412.18 | 442.58 | 473.42 |
| **C) FIXED AND SEMI-VARIABLE COST** | | | |
| Repairs and Maintainence | 6.51 | 6.51 | 7.16 |
| Salary and Wages | 21.07 | 22.13 | 22.13 |
| Administrative Expenses | 8.40 | 9.24 | 10.16 |
| Interest on Term Loans | 18.28 | 17.13 | 14.09 |
| Depreciation | 38.45 | 38.45 | 38.45 |
| Interest on Unsecured Loan | 0.00 | 0.00 | 0.00 |
| Total(B) | 92.70 | 93.46 | 91.98 |
| **D) Contribution (A-B)** | 154.82 | 164.92 | 174.58 |
| **E) Break-Even-Sales** | | | |
| Gross | 339.52 | 344.26 | 341.42 |
| Cash | 198.69 | 202.61 | 198.70 |
| **F) Break-Even-Point** | | | |
| Gross | 41.92% | 42.50% | 42.15% |
| Cash | 24.53% | 25.01% | 24.53% |

FOR PLASTO PACKAGING PVT. LTD.
N. R. [signature]
DIRECTOR

## EBT SERVICE COVERAGE RATIO :

YEARS

| | I 2022-23 | II 2023-24 | III 2024-25 | IV 2025-26 | V 2026-27 | VI 2027-28 | VII 2028-29 | Total |
|---|---|---|---|---|---|---|---|---|
| A) **Source of funds** | | | | | | | | |
| i) Cash Accruals | 73.89 | 86.21 | 91.94 | 98.47 | 96.08 | 95.27 | 94.45 | 541.87 |
| ii) Interest on Term Loar | 18.28 | 17.13 | 14.09 | 11.04 | 8.00 | 4.95 | 1.90 | 73.48 |
| TOTAL | 92.17 | 103.35 | 106.02 | 109.51 | 104.08 | 100.22 | 96.36 | 615.35 |
| B) **Use of funds** | | | | | | | | |
| i) Interest on Term Loar | 18.28 | 17.13 | 14.09 | 11.04 | 8.00 | 4.95 | 1.90 | 73.48 |
| ii) Repayment of Term Loan | 0.00 | 35.83 | 35.83 | 35.83 | 35.83 | 35.83 | 35.83 | 179.17 |
| TOTAL | 18.28 | 52.97 | 49.92 | 46.87 | 43.83 | 40.78 | 37.74 | 252.65 |
| C) **D.S.C.R.** | 5.04 | 1.95 | 2.12 | 2.34 | 2.37 | 2.46 | 2.55 | |
| D) **Average D.S.C.R.** | | | | 2.44 | | | | |

FOR PLASTO PACKAGING PVT. LTD.

N.R. Ruchal

DIRECTOR

ANNEXURE - XXII

## INTERNAL RATE OF RETURN

| Particulars | Cons. Period | I 2022-23 | II 2023-24 | III 2024-25 | IV 2025-26 | V 2026-27 | VI 2027-28 | VI 2028-29 | Total |
|---|---|---|---|---|---|---|---|---|---|
| **Cash Outflow** | | | | | | | | | |
| Project Cost | 339.90 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 339.90 |
| Increase in Margin Money | 0.00 | 34.17 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 34.17 |
| **Total** | **339.90** | **34.17** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00** | 374.07 |
| **Cash Inflow** | | | | | | | | | |
| EBDIT | 0.00 | 92.17 | 103.35 | 106.02 | 109.51 | 104.08 | 100.22 | 96.36 | 711.70 |
| Release of margin money | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Salvage value of fixed assets | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 108.19 | 69.74 | 177.93 |
| **Total** | **0.00** | **92.17** | **103.35** | **106.02** | **109.51** | **104.08** | **208.41** | **166.10** | 889.64<br>0.00<br>0.00 |
| **Net cash inflow** | **-339.90** | **58.00** | **103.35** | **106.02** | **109.51** | **104.08** | **208.41** | **166.10** | **349.47** |
| IRR | 20.60% | | | | | | | | |

**Payback Period**

| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| Cash Accural | -339.90 | 96.22 | 105.36 | 116.27 | 127.25 | 126.47 | 126.97 | 127.22 |
| Cumulative Accrual | -339.90 | -243.68 | -138.32 | -22.05 | 105.20 | 231.68 | 358.64 | 485.86 |
| | | | | 3 years | 2 | month | | |

FOR PLASTO PACKAGING PVT. LTD.

N.R. [signature]

DIRECTOR

CMA [Annexure - XXIII]

OPERATING STATEMENTS (IND)

PLASTO PACKAGING PRIVATE LIMITED

(Amount-Rs.in Lacs)

| | 2022-23 | 2023-24 | 2024-25 | 2025-26 | 2026-27 | 2027-28 | 2028-29 |
|---|---|---|---|---|---|---|---|
| | | | | All Projections | | | |
| | (1) | (2) | (3) | (4) | (5) | (6) | (7) |
| 1. GROSS SALES | | | | | | | |
| (i) DOMESTIC SALES | 543.30 | 605.91 | 646.41 | 686.92 | 686.92 | 686.92 | 686.92 |
| (II)EXPORT SALES | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 2. Less EXCISE DUTY | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 3. NET SALES (1-2) | 543.30 | 605.91 | 646.41 | 686.92 | 686.92 | 686.92 | 686.92 |
| 4. % age rise (+) or fall (-) in the net sales compared to previous year | 0.00 | 5.76% | 6.68% | 6.27% | 0.00% | 0.00% | 0.00% |
| 5. COST OF SALES | | | | | | | |
| (i) RAW MATERIALS (including stores and other item used in the process of manufacturing. | | | | | | | |
| (a) Imported | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (b) Indigeneous | 363.83 | 389.81 | 415.80 | 441.79 | 441.79 | 441.79 | 441.79 |
| | 363.83 | 389.81 | 415.80 | 441.79 | 441.79 | 441.79 | 441.79 |
| (ii) Consumable Stores | 4.20 | 4.41 | 4.63 | 4.86 | 5.11 | 5.36 | 5.63 |
| (iii) Other spares | | | | | | | |
| (a) Imported | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (b) Indigeneous | 1.50 | 1.65 | 1.82 | 2.00 | 2.00 | 2.00 | 2.00 |
| | 1.50 | 1.65 | 1.82 | 2.00 | 2.00 | 2.00 | 2.00 |
| (iii) Power & fuel | 20.06 | 22.06 | 24.27 | 26.70 | 26.70 | 26.70 | 26.70 |
| (iv) Direct labour (factory wages & salary) | 21.07 | 22.13 | 22.13 | 22.13 | 22.13 | 22.13 | 22.13 |
| (v) Other mfg. expences | 22.26 | 23.83 | 26.21 | 28.12 | 30.22 | 32.52 | 35.06 |
| (vi) Depreciation | 38.45 | 38.45 | 38.45 | 38.45 | 38.45 | 38.45 | 38.45 |
| (vii) SUB-TOTAL (i to vi) | 471.36 | 502.34 | 533.31 | 564.04 | 566.38 | 568.94 | 571.74 |

FOR PLASTO PACKAGING PVT. LTD.

N.R. [signature]

| | 2022-23 | 2023-24 | 2024-25 | 2025-26 | 2026-27 | 2027-28 | 2028-29 |
|---|---|---|---|---|---|---|---|
| | | All Projections | | | | | |
| | (1) | (2) | (3) | (4) | (5) | (6) | (7) |
| (viii)add :Opening stock-in-process | 0.00 | 4.06 | 4.35 | 4.65 | 4.95 | 4.95 | 4.96 |
| Sub-total | 471.36 | 506.40 | 537.66 | 568.69 | 571.33 | 573.89 | 576.70 |
| (ix) Deduct Closing stock-in-process. | 4.06 | 4.35 | 4.65 | 4.95 | 4.95 | 4.96 | 4.96 |
| (x) Cost of production | 467.30 | 502.05 | 533.01 | 563.74 | 566.38 | 568.94 | 571.74 |
| (xi)Add: Opening stock of Finished goods. | 0.00 | 19.64 | 20.93 | 22.22 | 23.50 | 23.60 | 23.71 |
| Sub-total | 467.30 | 521.69 | 553.94 | 585.96 | 589.88 | 592.54 | 595.45 |
| (xii) Deduct closing stock of finished goods | 19.64 | 20.93 | 22.22 | 23.50 | 23.60 | 23.71 | 23.82 |
| (xiii) SUB-TOTAL (Total cost of sales) | 447.66 | 500.76 | 531.72 | 562.46 | 566.28 | 568.83 | 571.62 |
| 6. Selling general & administrative expenses. | 15.20 | 16.72 | 18.39 | 20.23 | 20.23 | 20.23 | 20.23 |
| 7. SUB TOTAL (5+6) | 462.86 | 517.48 | 550.11 | 582.69 | 586.51 | 589.06 | 591.86 |
| 8. Operating profit before intrest (3-7) | 80.44 | 88.44 | 96.30 | 104.23 | 100.41 | 97.86 | 95.06 |
| 9. Intrest | 22.53 | 21.38 | 18.34 | 15.29 | 12.25 | 9.20 | 6.15 |
| 10. Operating profit after intrest (8-9) | 57.91 | 67.05 | 77.96 | 88.94 | 88.16 | 88.66 | 88.91 |
| 11. (i) Add other Non Operating income | | | | | | | |
| (a) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (b) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Sub total (Income) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (ii) Deduct other non-operating expences | | | | | | | |
| (a) Prel w/off | 0.14 | 0.14 | 0.14 | 0.14 | 0.14 | 0.14 | 0.14 |
| (b) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Sub total (Expenses) | 0.14 | 0.14 | 0.14 | 0.14 | 0.14 | 0.14 | 0.14 |
| (iii) Net of other -operating income - expences (net of 11(i) & 11(ii)) | -0.14 | -0.14 | -0.14 | -0.14 | -0.14 | -0.14 | -0.14 |
| 12. Profit before Tax/Loss [10+11(iii)] | 57.77 | 66.91 | 77.82 | 88.80 | 88.02 | 88.51 | 88.77 |
| 13. Provision for tax | 22.47 | 19.29 | 24.48 | 28.92 | 30.53 | 31.84 | 32.91 |
| 14. Net profit/loss (12-13) | 35.30 | 47.62 | 53.34 | 59.88 | 57.49 | 56.67 | 55.86 |
| 15. (a) Equity Dividend paid | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (b) Diviend rate (%) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 16. Retained profit (14-15) | 35.30 | 47.62 | 53.34 | 59.88 | 57.49 | 56.67 | 55.86 |
| 17. Retained profit + Net profit (%age) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |

FOR PLASTO PACKAGING PVT. LTD.
M.R.
DIRECTOR

FORM III (IND)
ANALYSIS OF BALANCE SHEET

NAME : PLASTO PACKAGING PRIVATE LIMITED
LIABILITIES

(Amount-Rs.in Lacs)

| CURRENT LIABILITIES | 2022-23 | 2023-24 | 2024-25 | 2025-26 | 2026-27 | 2027-28 | 2028-29 |
|---|---|---|---|---|---|---|---|
| | | All Projections | | | | | |
| | (1) | (2) | (3) | (4) | (5) | (6) | (7) |
| 1. Short term Borrowings from banks (incl. Bills Purchased, discounted & excess borrowings placed on repayment basis) | | | | | | | |
| (i) from applicant bank | 50.00 | 50.00 | 50.00 | 50.00 | 50.00 | 50.00 | 50.00 |
| (ii) from other bank | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (iii) (of which BP & BD) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| SUB TOTAL (A) | 50.00 | 50.00 | 50.00 | 50.00 | 50.00 | 50.00 | 50.00 |
| 2. Short term borrowings from others | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 3. Sundry Creditors (trade) | 15.16 | 16.24 | 17.33 | 18.41 | 18.41 | 18.41 | 10.54 |
| 4. Advance payment from customers/ deposits from dealers | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 5. Provision for taxation | 22.47 | 19.29 | 24.48 | 28.92 | 30.53 | 31.84 | 32.91 |
| 6. Dividend payable | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 7. Other Statutory Liabilities (due within one year) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 8. Deposits /Instalments of term loans/ DPGs / debentures, etc. (due within one year) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9. Other Current Libilities & provisions (due within one year) | 0.50 | 10.75 | 13.68 | 16.12 | 19.02 | 22.07 | 25.25 |
| (Specify major items) | | | | | | | |
| Sub total (B) | 38.13 | 46.28 | 55.48 | 63.45 | 67.96 | 72.32 | 68.70 |
| 10. TOTAL CURRENT LIABILITIES (Total of 1 to 9) | 88.13 | 96.28 | 105.48 | 113.45 | 117.96 | 122.32 | 118.70 |
| **TERM LIABILITIES** | | | | | | | |
| 11. Debentures (not maturing within one year) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 12. Preference shares (redeemable after one year) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13. Term loans (excluding insatalments payable within one year) | 215.00 | 179.17 | 143.33 | 107.50 | 71.67 | 35.83 | 0.00 |
| 14. Deffered payment credits excluding instalments due within one year (Long Term Sundry Creditors) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 15. Term deposits (repayable within one year) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 16. Other term liabilities | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 17. TOTAL TERM LIABILITIES (Total of 11 to 16) | 215.00 | 179.17 | 143.33 | 107.50 | 71.67 | 35.83 | 0.00 |
| 18. TOTAL OUTSIDE LIABILITIES (10 + 17) | 303.13 | 275.45 | 248.81 | 220.95 | 189.62 | 158.15 | 118.70 |
| **NET WORTH** | | | | | | | |
| 19. Ordinary share capital | 159.07 | 159.07 | 159.07 | 159.07 | 159.07 | 159.07 | 159.07 |
| 20. General Reserve | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 21. Revaluation Reserve | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 22. Unsecured Loan as Quasi Capital | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 23. Surplus (+) on deficit(-) in Profit & Loss account | 35.30 | 82.92 | 136.26 | 196.14 | 253.63 | 310.30 | 366.16 |
| 24. NET WORTH | 194.37 | 241.99 | 295.33 | 355.21 | 412.70 | 469.37 | 525.23 |
| 25. TOTAL LIABILITIES (18 + 24) | 497.50 | 517.44 | 544.15 | 576.16 | 602.32 | 627.53 | 643.93 |

FOR PLASTO PACKAGING PVT. LTD.

N. R. [signature]

DIRECTOR

FORM III (CONTINUED)
ANALYSIS OF BALANCE SHEET

(Amount-Rs.in Lacs)

| ASSETS | 2022-23 | 2023-24 | 2024-25 | 2025-26 | 2026-27 | 2027-28 | 2028-29 |
|---|---|---|---|---|---|---|---|
| | | All Projections | | | | | |
| | (1) | (2) | (3) | (4) | (5) | (6) | (7) |
| CURRENT ASSETS | | | | | | | |
| 26. Cash and bank balances | 46.64 | 63.06 | 74.57 | 86.06 | 95.36 | 102.98 | 102.02 |
| 27. Investments (other than long term investments) | | | | | | | |
| (i) Government & Other Trustee securities | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (ii) Fixed deposits with banks | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 28.i) Receivables other than deferred & exports(incldg. bills purchased & discounted by banks) | 45.28 | 50.49 | 53.87 | 57.24 | 57.24 | 57.24 | 57.24 |
| (ii) Export receivables(incldg. bills purchased/discounted by banks) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 29. Instalments of deferred receivables (due within one year) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 30. Inventory: | | | | | | | |
| (i) Raw materials(incldg stores & other items used in the process of manufacture) | | | | | | | |
| a) Imported | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| b) Indigenous | 30.32 | 32.48 | 34.65 | 36.82 | 36.82 | 36.82 | 36.82 |
| (ii) Stocks-in-process | 4.06 | 4.35 | 4.65 | 4.95 | 4.95 | 4.96 | 4.96 |
| (iii)Finished goods | 19.64 | 20.93 | 22.22 | 23.50 | 23.50 | 23.50 | 23.50 |
| (iv) Other consumable spares | | | | | | | |
| a) Imported | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| b) Indigenous | 0.04 | 0.04 | 0.04 | 0.04 | 0.04 | 0.04 | 0.04 |
| 31. Advances to suppliers of raw materials & stores spares | 30.00 | 66.00 | 108.00 | 156.00 | 210.00 | 265.00 | 320.00 |
| 32. Advance payment of taxes | 20.22 | 17.36 | 22.03 | 26.03 | 27.48 | 28.66 | 29.62 |
| 33. Other current assets (specify major items) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 34. TOTAL CURRENT ASSETS ( Total of 26 to 33) | 196.19 | 254.73 | 320.03 | 390.64 | 455.40 | 519.20 | 574.20 |
| FIXED ASSETS | | | | | | | |
| 35. Gross Block(Land & building machinery, work-in-progress) | 338.90 | 338.90 | 338.90 | 338.90 | 338.90 | 338.90 | 338.90 |
| 36. Depreciation to date | 38.45 | 76.90 | 115.36 | 153.81 | 192.26 | 230.71 | 269.16 |
| 37. NET BLOCK( 35-36 ) | 300.45 | 262.00 | 223.55 | 185.10 | 146.64 | 108.19 | 69.74 |
| OTHER NON-CURRENT ASSETS | | | | | | | |
| 38. Investments bock debts/advances/ deposits which are not Current Assets | | | | | | | |
| (i) a) Investments in subsidiary Companies/affiliates | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| b) Others (N.S.C) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (ii) Advances to suppliers of Capital goods & contractors | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (iii) Deferred receivables (maturity exceeding one yr.) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| iv) Others Fixed Deposit | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 39. Non-consumable stores & spares | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 40. Other non-current assets-incldg. dues from directors | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 41. TOTAL OTHER NON-CURR, ASSETS (Total of 38 to 40) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 42. Intangible assets (patents, good will, prelim, expenses, bad/ doubtful debts not provided for etc | 0.86 | 0.71 | 0.57 | 0.43 | 0.29 | 0.14 | 0.00 |

FOR PLASTO PACKAGING PVT. LTD.

N.R. [signature]

DIRECTOR

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| ...III (CONTINUED) TOTAL ASSETS (Total of 34,37,41 & 42) | 497.50 | 517.44 | 544.15 | 576.16 | 602.33 | 627.53 | 643.94 |
| 44. TANGIBLE NET WORTH(24 - 42) | 193.52 | 241.28 | 294.76 | 354.78 | 412.41 | 469.23 | 525.23 |
| 45. NET WORKING CAPITAL | | | | | | | |
| To tally with (34 - 10) | 108.06 | 158.45 | 214.55 | 277.19 | 337.44 | 396.88 | 455.50 |
| 46. Current Ratio(Items 34/10) | 2.23 | 2.65 | 3.03 | 3.44 | 3.86 | 4.24 | 4.84 |
| 47. Total Outside Liabilities / Tangible Net Worth (18 / 44) | 1.57 | 1.14 | 0.84 | 0.62 | 0.46 | 0.34 | 0.23 |
| **ADDITIONAL INFORMATION** | | | | | | | |
| A) Arrears of depreciation | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| B) Contingent liabilities | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| i) Arrears of cumulative dividends | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| ii) Gratuity liability not provided for | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| iii) Disputed excise/customs/ tax liabilities | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| iv) Other liabilities not provided for | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

FOR PLASTO PACKAGING PVT. LTD.

N. R. [illegible signature]

DIRECTOR

(IND)
ARATIVE STATEMENT OF CURRENT ASSETS &
RENT LIABILITIES

NAME : PLASTO PACKAGING PRIVATE LIMITED

(Amount-Rs.in Lacs)

| | 2022-23 | 2023-24 | 2024-25 | 2025-26 | 2026-27 | 2027-28 | 2028-29 |
|---|---|---|---|---|---|---|---|
| | | All Projections | | | | | |
| | (1) | (2) | (3) | (4) | (5) | (6) | (7) |
| A) CURRENT ASSETS | | | | | | | |
| 1) Raw materials(incldg stores & other items used in the process of manufacture) | | | | | | | |
| a) Imported | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (Months' consumption) | | | | | | | |
| b) Indigenous: | 30.32 | 32.48 | 34.65 | 36.82 | 36.82 | 36.82 | 36.82 |
| (Months' consumption) | 0.50 | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 |
| 2) Other consumable spares, excluding those included in 1 above | | | | | | | |
| a) Imported | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (Months' consumption) | | | | | | | |
| b) Indigenous: | 0.04 | 0.04 | 0.04 | 0.04 | 0.04 | 0.04 | 0.04 |
| (Months' consumption) | 0.15 | 0.29 | 0.27 | 0.26 | 0.26 | 0.26 | 0.26 |
| 3) Stocks-in-process: | 4.06 | 4.35 | 4.65 | 4.95 | 4.95 | 4.96 | 4.96 |
| (Months' cost of production) | 0.05 | 0.10 | 0.10 | 0.11 | 0.10 | 0.10 | 0.10 |
| 4) Finished goods | 19.64 | 20.93 | 22.22 | 23.50 | 23.50 | 23.50 | 23.50 |
| (Months' cost of sales) | 0.26 | 0.50 | 0.50 | 0.50 | 0.50 | 0.50 | 0.49 |
| 5) Receivables other than export & deferred receivables(incldg bills purchased & discounted by bankers) | 45.28 | 50.49 | 53.87 | 57.24 | 57.24 | 57.24 | 57.24 |
| (Months' domestic sales excluding deferred payment sales) | 0.75 | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 |
| 6) Export receivables(incl. bill purch & disc) (Months' export sales) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 7) Advances to suppliers of raw materials & stores spares consumables | 30.00 | 66.00 | 108.00 | 156.00 | 210.00 | 265.00 | 320.00 |
| 8) Other current assets incl cash & bank balances & deferred receivables due within one year (specify major items) | 66.86 | 80.42 | 96.60 | 112.08 | 122.84 | 131.63 | 131.63 |
| 9) TOTAL CURRENT ASSETS (To agree with item 34 in From III) | 196.19 | 254.73 | 320.03 | 390.64 | 455.40 | 519.20 | 574.20 |
| | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| **B) CURRENT LIABILITIES** (Other than bank borrowings for working capital) | | | | | | | |
| 10) Creditors for purchase of raw materials, stores & consumable spares( Months' purchases) | 15.16 | 16.24 | 17.33 | 18.41 | 18.41 | 18.41 | 10.54 |
| | 0.24 | 0.50 | 0.50 | 0.50 | 0.50 | 0.50 | 0.29 |
| 11) Advances from customers | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 12) Statutory liabilities (prov. for Taxation) | 22.47 | 19.29 | 24.48 | 28.92 | 30.53 | 31.84 | 32.91 |
| 13) Other current liabilities(specify major items) Short Term borrowings, unsecured loans, dividend payable, instalments, of TL, DPG public deposits, debentures, etc. | 0.50 | 10.75 | 13.68 | 16.12 | 19.02 | 22.07 | 25.25 |
| 14) TOTAL | 38.13 | 46.28 | 55.48 | 63.45 | 67.96 | 72.32 | 68.70 |
| | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

(To agree with sub Total B Form III)

FOR PLASTO PACKAGING PVT. LTD.

N. R. [illegible]

DIRE...

...ON OF MAXIMUM PERMISSIBLE
...ANCE FOR WORKING CAPITAL

...E: PLASTO PACKAGING PRIVATE LIMITED

(Amount-Rs.in Lacs)

| | 2022-23 | 2023-24 | 2024-25 | 2025-26 | 2026-27 | 2027-28 | 2028-29 |
|---|---|---|---|---|---|---|---|
| | | | All Projections | | | | |
| | (1) | (2) | (3) | (4) | (5) | (6) | (7) |
| 1) Total Current Assets (9 in form IV) | 196.19 | 254.73 | 320.03 | 390.64 | 455.40 | 519.20 | 574.20 |
| 2) Other Current Liabilities(Other (Other than bank borrowing (14 of Form IV) | 38.13 | 46.28 | 55.48 | 63.45 | 67.96 | 72.32 | 68.70 |
| 3) Working Capital Gap(WCG) (1-2) | 158.06 | 208.45 | 264.55 | 327.19 | 387.44 | 446.88 | 505.50 |
| 4) Min, Stipulated net working Capital, i,e. 25% of WCG 25% of total current assets as the case may be depending upon the method of lending being applied. (Export receivables to be excluded under both methods) | 39.52 | 52.11 | 66.14 | 81.80 | 96.86 | 111.72 | 126.37 |
| 5) Actual/projected net working capital (45 in Form III) | 108.06 | 158.45 | 214.55 | 277.19 | 337.44 | 396.88 | 455.50 |
| 6) Item 3 minus item 4 | 118.55 | 156.33 | 198.41 | 245.39 | 290.58 | 335.16 | 379.12 |
| 7) Item 3 minus item 5 | 50.00 | 50.00 | 50.00 | 50.00 | 50.00 | 50.00 | 50.00 |
| 8) Maximum permissible bank finance (Item 6 or 7 whichever is lower) | 50.00 | 50.00 | 50.00 | 50.00 | 50.00 | 50.00 | 50.00 |
| 9) Excess borrowings representing short fall in NWC(4-5) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

FOR PLASTO PACKAGING PVT. LTD.

N.R.

DIRECTOR

FORM VI ( IND )

FUNDS FLOW STATEMENT

NAME : PLASTO PACKAGING PRIVATE LIMITED

(Amount-Rs.in Lacs)

| 1) SOURCES | 2022-23 | 2023-24 | 2024-25 | 2025-26 | 2026-27 | 2027-28 | 2028-29 |
|---|---|---|---|---|---|---|---|
| | | All Projections | | | | | |
| | (1) | (2) | (3) | (4) | (5) | (6) | (7) |
| a) Net profit(after tax) | 35.30 | 47.62 | 53.34 | 59.88 | 57.49 | 56.67 | 55.86 |
| b) Depreciation | 38.45 | 38.45 | 38.45 | 38.45 | 38.45 | 38.45 | 38.45 |
| c) Increase in capital | 159.07 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| d) Increase in Term Liabilities (incldg. public deposits) | 215.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| e) Decrease in | | | | | | | |
| i) Fixed Assets | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| ii) Other non-current assets | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| f) Others - Prel exp | 0.00 | 0.14 | 0.14 | 0.14 | 0.14 | 0.14 | 0.14 |
| g) TOTAL | 447.83 | 86.21 | 91.94 | 98.47 | 96.08 | 95.27 | 94.45 |
| **2) USES:** | | | | | | | |
| a) Net loss | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| b) Decrease in Term Liabilities (incldg. public deposits) | 0.00 | 35.83 | 35.83 | 35.83 | 35.83 | 35.83 | 35.83 |
| c) Increase in: | | | | | | | |
| i) Fixed Assets | 338.90 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| ii) Other non-current assets | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| d) Dividend payments | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| e) Others | 0.86 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| f) TOTAL | 339.76 | 35.83 | 35.83 | 35.83 | 35.83 | 35.83 | 35.83 |
| 3) long Term Surplus(+)/ Deficit(-) (1-2) | 108.06 | 50.38 | 56.10 | 62.64 | 60.25 | 59.43 | 58.62 |
| 4) Increase/decrease in current assets(as per details given below) | 196.19 | 58.53 | 65.30 | 70.61 | 64.76 | 63.80 | 55.00 |
| 5) Increase/decrease in current liabilities other than Bank borrowings | 38.13 | 8.15 | 9.20 | 7.97 | 4.51 | 4.36 | -3.62 |
| 6) Increase/decrease in working capital gap | 158.06 | 50.38 | 56.10 | 62.64 | 60.25 | 59.44 | 58.62 |
| 7) Net surplus (+)/deficit(-) (Difference of 3 & 6) | 50.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 8) Increase/decrease in Bank borrowings | 50.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| INCREASE/DECREASE IN NET SALES | 543.30 | 62.61 | 40.50 | 40.51 | 0.00 | 0.00 | 0.00 |
| Break-up of (4) | | | | | | | |
| i) Increase/Decrease in Raw Materials | 30.32 | 2.17 | 2.17 | 2.17 | 0.00 | 0.00 | 0.00 |
| ii) Increase/Decrease in stocks in-process | 4.06 | 0.30 | 0.30 | 0.30 | 0.00 | 0.00 | 0.00 |
| iii) Increase/Decrease in Finished Goods | 19.64 | 1.29 | 1.29 | 1.28 | 0.00 | 0.00 | 0.00 |
| iv) Increase/Decrease in Receivables | | | | | | | |
| a) Domestic | 45.28 | 5.22 | 3.37 | 3.38 | 0.00 | 0.00 | 0.00 |
| b) Export | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| v) Increase/Decrease in Stores & spares | 0.04 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| vi) Increase/Decrease in others current ass | 96.86 | 49.56 | 58.17 | 63.48 | 64.76 | 63.80 | 0.00 |
| TOTAL : | 196.19 | 58.53 | 65.30 | 70.61 | 64.76 | 63.80 | 55.00 |

FOR PLASTO PACK[illegible]ING PVT. LTD.

N. R. [illegible]

[illegible]ECTOR

NOTE: Increase/decrease under items 4 to 8, as also under break-iup of (4) should be indicated by (+)(-).

| | | | |
|---|---|---|---|
| 09. | Economically Viable | : | It appears from the above that the project is Economically Viable from the accepted decision criterion. |

**Section –III**

## BACKGROUND

M/s Plasto Packaging Pvt. Ltd. was incorporated on 27th March 1996 in West Bengal with main object of carrying on business of manufacturing plastic products such as plastic bottles, mugs, containers etc.The Company had three directors namely Nabani Ranjan Purkait, Kabita Bhattacharjee and Nirmalya Sen. Kabita Bhattacharjee is involved in the existing business since last 23 years and Nabani Ranjan Purkait and Nirmalya Sen are involved since last 19 years and 6 months respectively.

# MANUFACTURING PROCESS

- **Injection Moulding:**

It is a continue process industry and will run 24 hours of the day in three shifts of 8 hours each as shut down of machine will be of great financial loss in term of electricity need for heat up time of the machine and loss of production. Granules received in the unit will be stored in the raw material storage manually. The requirement for each day will be issued by stores to the shop floor which will be loaded on to the hopper/hopper loaders after mixing with necessary additives and colour where applicable of the individual machines. The automatic moulding machine will mould it to the specification/moulds .The runners generated in the process will be re-granulated in the scrap grinders and re-fed into the machines. The finished products will be passed through quality control, packed and sent to the finished store manually. Dispatch will be made to customers from the finished goods stores.

- **Blow Moulding:**

It is the process of inflating a hot, hollow, thermoplastic preform or parison inside a closed mold so its shape conforms to that of themold cavity. A wide variety of hollow parts, including plastic bottles, can be produced from many different plastics using this processExtrusion Blow Molding.