

KSK Mahanadi Power Company Limited

Monthly Flash Report

October, 2022

Mr. Sumit Binani

IP Registration Number: IBBI/IPA-001/IP-No0005/2016-17/10025

Cash Flow Status

INR in Cr

Particulars	Sept 22	Aug 22	Oct 3, 2019 to 31 st Aug 2022	
A. Total Opening Balance	3,232	3,046	131	
1. Collection from UPPCL	189	293	9,080	
2. Collection from TANGEDCO	142	148	3,382	
3. Collection from AP Discom	-	-	1,084	
4. Collection from CSPTCL	6	5	146	
5. Collection from IEX, POSOCO, FD Interest etc.	5	2	220	
6. Collection From Manikaran (HPPC & BRPL)	13	4	113	
7. Collection From Manikaran [TN]	-	-	58	
B. Total Inflow	355	452	14,083	
1. Operations and Maintenance Charges (Inc. Expenses pertaining to SPVs)	38	45	1,576	
2. Alternate supply (Manikaran)	-	-	336	
3. Transmission charges (Reimbursable)	-	-	1,105	
4. Other transmission charges	1	1	358	
5. Capacity Ch. Reimbursement	-	-	24	
6. Fuel Charges	220	215	7,014	
7. Water transportation charges (KSK water) - Net of TDS & other adjustments	10	-	260	
8. Coal Transportation Charges (RCRIPL) – Net of TDS & other adjustments	5	5	188	
9. Finance charges (LC/BG chg./comm.)	1	-	41	
C. Total Outflow	275	266	10,902	
D. Total Closing Balance (Approx.)	3,312	3,232	3,312	
Closing balance includes FD amounting to INR 3,203 Cr				
Particulars	Linkage	Open Market & Import	E-Auction	Total
Coal Stock as on 30 th Sept 2022 (MT) – appx.	1,24,611	97,534	10,371	2,32,516

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Billing & Collection from 3rd Oct 2019 to 31st August 2022

INR in Cr

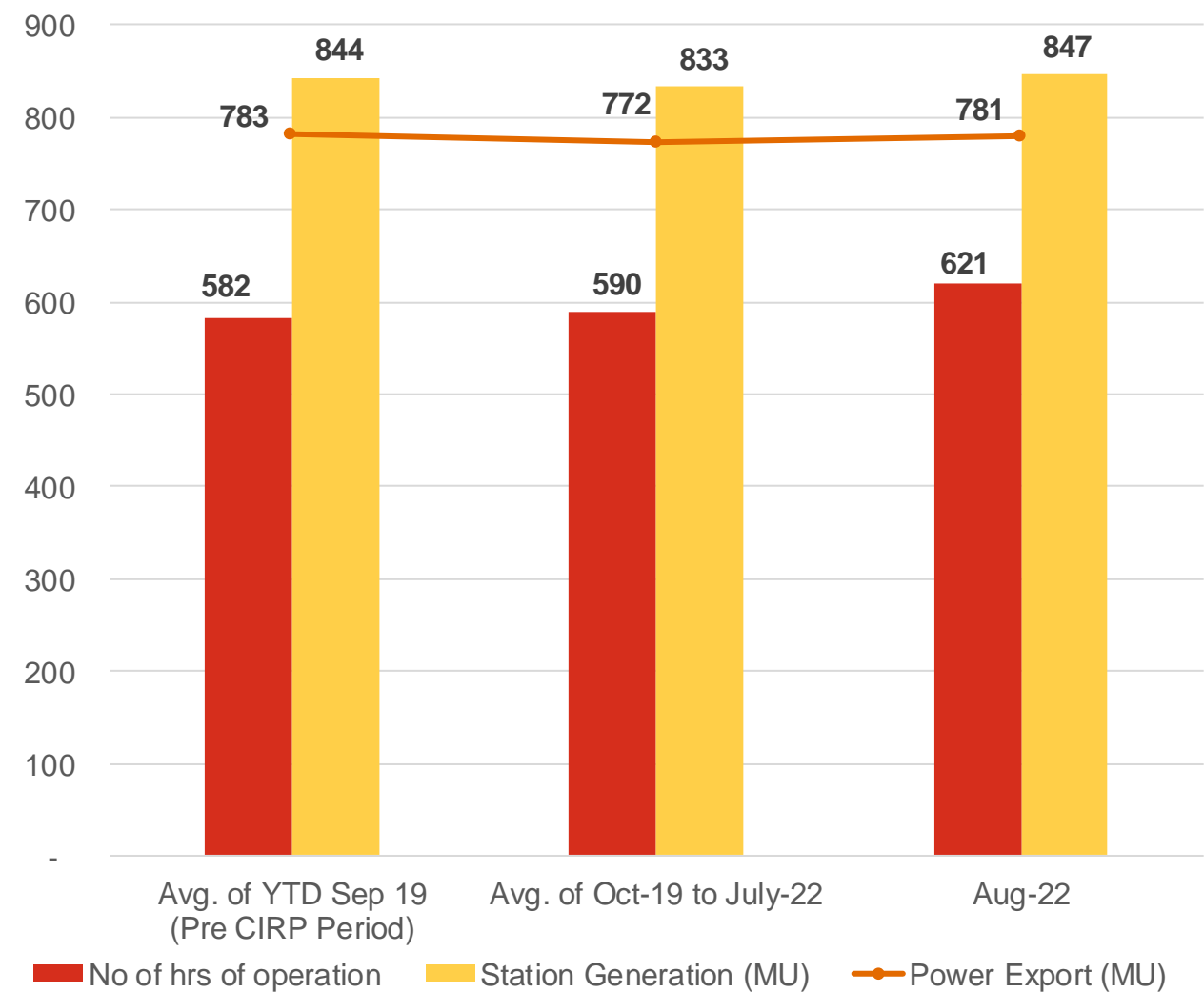
Particulars	UP	TN	AP	CS
Units billed from 3 rd Oct 2019 to 31 st August 2022 (MU)	14,167	9,742	2,787	1,146
Gross revenue billed in respect of the above units – 3 rd Oct 2019 to 31 st August 2022 (Including accounting adjustments)	9,002	4,785	1,346	183
Revenue collected for the period 3 rd Oct 2019 to 31 st August 2022 (including collections received under Atma Nirbhar Scheme, direct payment to PGCIL and accounting adjustments)	8,916	3,384	1,887	139
Debtors as on 2 nd Oct 2019 (inclusive of provision- Audited)	1,404	1,022	818	12
Provisional debtors as on 31 st August 2022 (Net of provisions)	1,490	2,423	277	56

Collection under Atmanirbhar scheme from 3rd July 2020 to 30th Sept 2022 (INR in Cr)

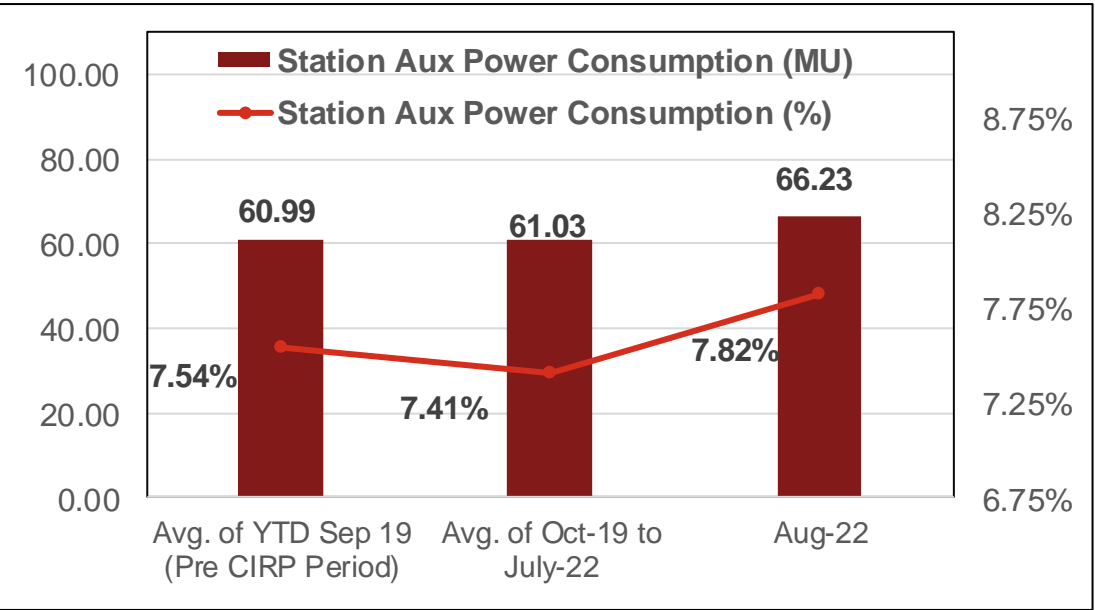
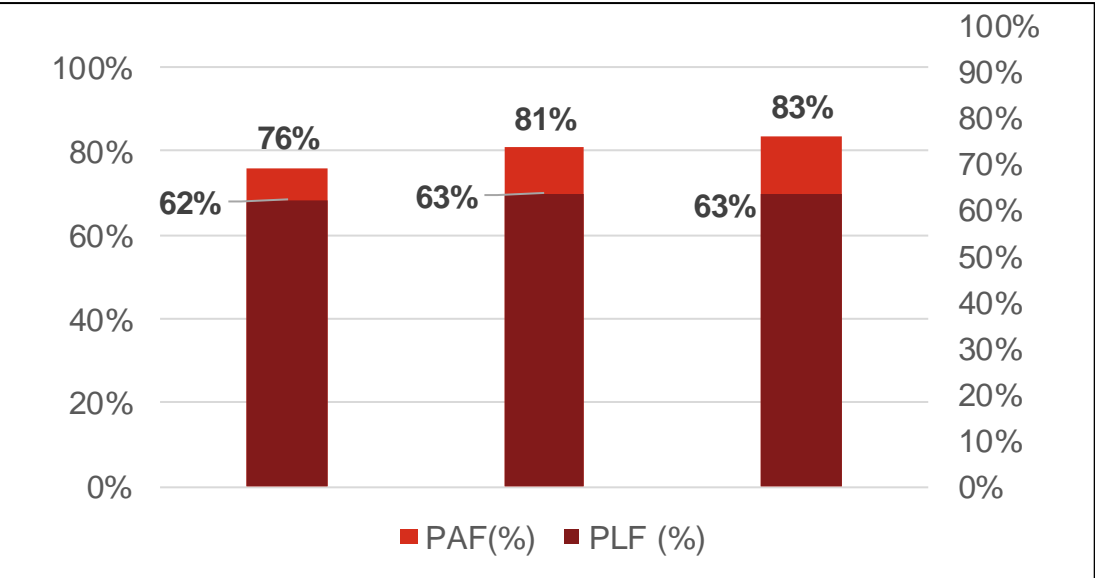
Particulars	UPPCL	TN	AP	CSPTCL	Total
Collection from Discoms	2,460	712	79	-	3,250

Operations Update – An overview

Generation Data

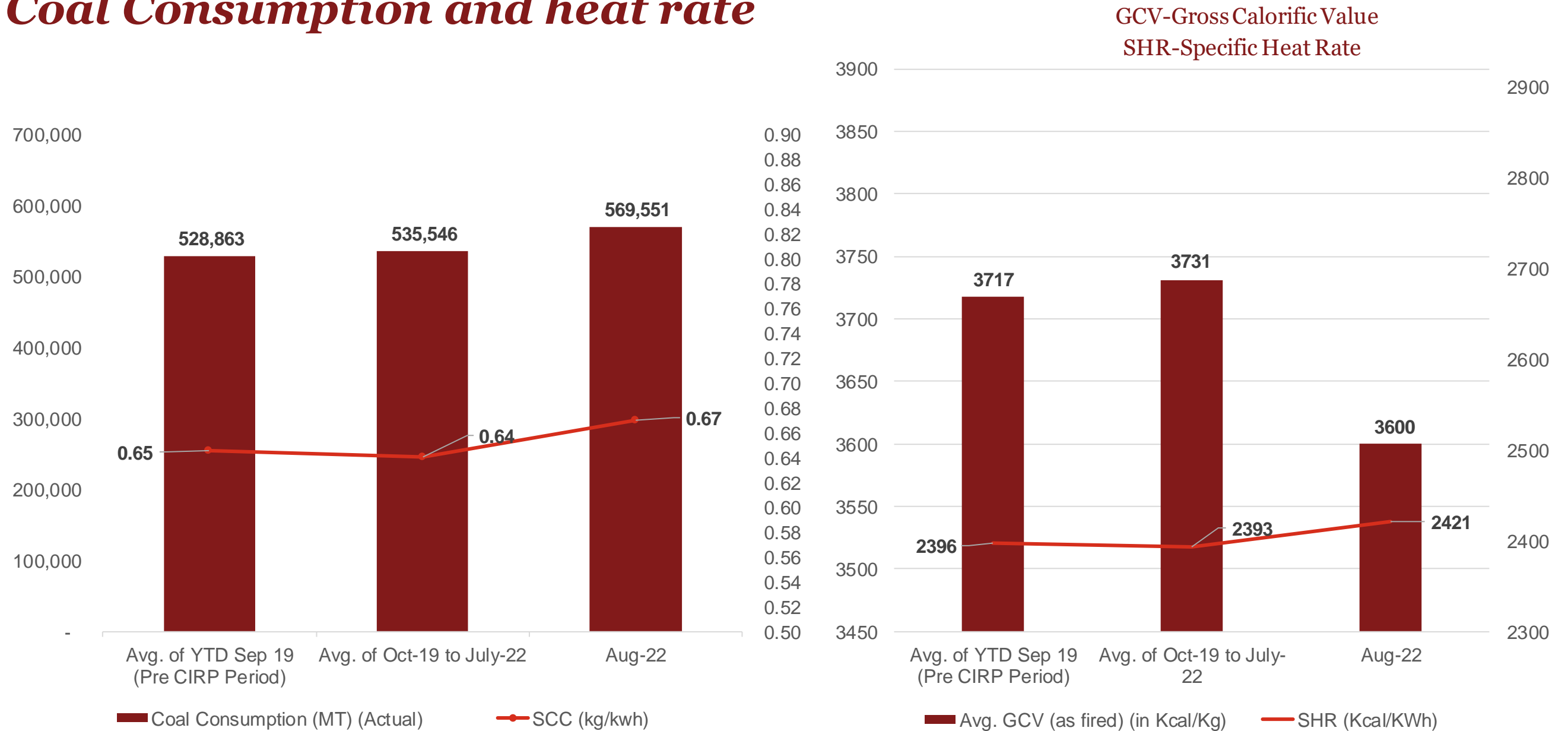


PAF vs PLF /AUX



Operations Update – An overview

Coal Consumption and heat rate



Other important updates...

- The average supply to TANGEDCO for the month of September 2022 was **274 MW (171 MU)**
- Quarterly PLF vs PAF for FY 22 -23 and corresponding period for FY 21 -22 was already provided in Flash Report for August 2022
- Total bills raised by RCRIPL amounts to **INR 357.15 Cr** for the period October 2019 to September 2022. Payment to the tune of **INR 222.95 Cr*** has been made 'under protest' till 11th October 2022
- Total bills raised by KWIPL amounts to **INR 407.03 Cr** for the period October 2019 to September 2022. Payment to the tune of **INR 293.33 Cr*** (incl. of INR 97.70 Cr deposited with the Hon'ble Supreme Court of India) has been made 'under protest' till 11th October 2022
- Details of Disputed and Undisputed Debtors as on 31st August 2022 is set out as below:

(INR in Crores)

DISCOM	Undisputed	Disputed	Total
UP	1,023	467	1,490
TN	1,734	689	2,423
AP	-	277	277
CSPTCL	16	40	56
MPL	21	-	21
TS	-	137	137
Total	2,794	1,610	4,404

* Tentative and subject to reconciliation. Include advance payments already made

Other important updates...

- *There is no significant update as far as legal cases pertaining to disputed debtors are concerned*
- *The Hon'ble NCLT, Hyderabad Bench vide its interim order dated 07 June 2022 stated that “we are of the considered view to defer the resolution process until further order subject to the outcome of the appeal pending before the Hon'ble NCLAT and in the meanwhile, we stay the CIRP proceedings and direct the Resolution Professional not to undertake any such process until the IA (IBC)/374/2022 is disposed of.” As on date, as per the directions of the Hon'ble NCLT, Hyderabad Bench vide its above interim order the stay on CIRP Resolution Process is continuing.*
- *An appeal bearing no. Company Appeal (AT) (CH) (Ins) No. 46 of 2021 filed by Punjab National Bank against the impugned order dated 12 February 2021 passed by the Hon'ble NCLT, Hyderabad Bench (Adjudicating Authority) was listed before the Hon'ble NCLAT, Chennai on 22 August 2022. Due to technical issues, the Technical Member was unable to login for the hearing. Hence, the said appeal was not taken up by the Hon'ble NCLAT, Chennai Bench. The matter was adjourned to 18 November 2022 for further hearing.*

Thank You