

## **1. Implementation Schedule:**

- a) Acquisition of land:- We have already acquired Land measuring 20,905 Sq. Mtrs. at Puthri, Meerut, Near Modinagar (Uttar Pradesh). We have already got it registered in the name of our company at a cost of Rs 214.75 Lakhs (Rupees Two Crs. Fourteen Lakhs and Seventy Five Thousand only).
- b) Construction of Building Work: Site development and construction of Civil Work will be completed by Aug-2023 to Oct-2023.
- c) Plant and Machines: Company has already entered into the agreement for purchase Of main automatic continue foam production line in July-2022. Installation and commissioning of all plant and machines is expected to complete by Dec-2023.
- d) Startup/trial runs: trial runs are expected to complete by Dec.-2023 to Jan.-2024.
- e) DCCO of new unit: DCCO is expected to start from mid of Feb-2024.

## **2. Disbursement Schedule:**

- a) Disbursement of Term Loan of Rs. 21.75 Crore is expected to start from Dec.-2022 in multiple tranches in line with the implementation schedule.
- b) Repayment schedule as under:
  - December-2022 to February-2024:- 15 Months moratorium for construction of building & installation of machines and trial runs.
  - April-2024 to March-2031:- Repayment period of the Term Loan will be started from April-2024 and entire repayment period will be for 84 month starting from April-2024 to March-2031. Monthly principal repayment will be of Rs. 25,89,286/- plus interest extra will be paid as & when applied and during moratorium period.