



M/D - CC6055

BDB/L/M/VS/RD/008/2019/31862

Date: 01st April, 2019

To,

✓ **SHREE RAMKRISHNA EXPORTS PVT LTD.**

Office No. CC6055,

Bharat Diamond Bourse,

Bandra Kurla Complex,

Bandra East, Mumbai - 400051

Dear Sir,

Sub: Provisional/Conditional NOC for creating Registered Mortgage

We hereby inform you that we have NO OBJECTION for proposed Registered Mortgage of Block of Shares with Occupancy Rights for the Office Premises at Bharat Diamond Bourse, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.

Sr. No	Share Certificate No.	Block of Shares	Premises No.
1	C/0581	6339	CC6055
2	C/0582	2509	CC6056
3	C/0583	2441	CE6057

This provisional NOC is subject to the following condition:-

1. Final NOC shall be issued by BDB subject to receipt of NOC/approval from MMRDA;
2. You shall not create any third party interest (such as Mortgage) in favour of **BANK OF INDIA, BHARAT DIAMOND BOURSE BRANCH** until NOC is issued by MMRDA;
3. You will fulfil, comply and abide by the terms and conditions contained in the NOC/approval issued by MMRDA;
4. You will fulfil, comply and abide, at all times, with the various terms, conditions and obligations as stated in the Memorandum and Articles of Association of the company;
5. BDB has first charge /lien over the above mentioned office premises at all times.

Thanking You,

Yours truly,

For Bharat Diamond Bourse

Varun Shah,
Manager, Legal Dept.

C.C.:

BANK OF INDIA

BHARAT DIAMOND BOURSE BRANCH

Star House - 2, C-5,

Bharat Diamond Bourse,

Bandra Kurla Complex,

Bandra East, Mumbai - 400051