

Background

- IL&FS Engineering and Construction Company Ltd. ("IECCL") is primarily an EPC company executing projects across different infrastructure sectors like Roads, Railways, Oil & Gas, Power, Irrigation
- The average order book of the Company during the 3 years (FY2016, 2017 and 2018) was around ~INR 10,000 Cr.
- The operations of the Company have come under severe strain due to the current market sentiments on the happenings in IL&FS Group
- Due to this, IECCL is unable to secure requisite working capital limits from lenders for conducting operations of the Company
- Despite these adverse developments and limited cash flows, IECCL's project execution status is on track
- Total executable order book (as of March 2020) is ~INR 1355 Cr. across various sectors..

Shareholding Pattern as on March 31, 2020

Shareholder's Name	No. of Shares	% Stake
SBG Projects Investments Ltd	36,538,477	27.8%
IL&FS Financial Services Ltd	27,914,641	21.3%
Infrastructure Leasing and Financial Services Ltd	27,486,243	20.9%
Others	33,931,717	29.8%
Total	131,121,078	100.0%

Select Clientele



