

June 27, 2018

To,
THE INVESTOR IN COMMERCIAL PAPER

Dear Sir:

Re: ISSUE OF COMMERCIAL PAPER (CP): LETTER OF OFFER

Proposed Date of Issue	: June 28, 2018						
Credit Rating for CP	: "CARE A1+" by CARE Ratings Ltd.				:"[ICRA]A1+ "by ICRA Ltd.		
Effective Date of Rating	: May 21, 2018				June 25, 2018		
Validity for issuance	: July 21, 2018				September 24, 2018		
Validity period for rating	: Not exceeding one year from date of issue				September 24, 2019		
For Amount	: Rs.25.00 bn				Rs.25.00 bn		
Conditions (if any)	: None						
Exact purpose of Issue of CP	: Working Capital						
Credit Support (if any)	: None						
Description of Instrument	: IL&FS – COMMERCIAL PAPER						
Amount	: Rs.11,65,00,000/- (Rupees Eleven Crore Sixty Five Lacs Only)						
Issued by	: Infrastructure Leasing & Financial Services Ltd						
In favour of	: -						
Net Worth of the Guarantor Company	: NA						
Names of Companies to which Guarantor has issued similar Guarantee	: NA						
Extent of the Guarantee Offered By the Guarantor Company	: NA						
Conditions Under Which the Guarantee Will be Invoked	: NA						
Details of Current Tranche	ISIN	Amount	Maturity Date	Current Credit Rating	Validity period of Rating	CRA	
	: INE871D14JS6	Rs.11.65 Crores	26-Sep-18	"[ICRA]A1+"	September 24, 2019	ICRA Ltd.	
Issuing & Paying Agent	: Central Bank of India- Corporate Finance Branch, 1st Floor, MMO Bldg., M.G. Road, Fort, Mumbai- 400 023						
Market Conventions	: FIMMDA Conventions						
CP Borrowing Limit	: Short Term Borrowing including CP Rs 100.00bn						
Supporting Board Resolution	: February 22, 2018						
Total CP Outstanding (as on date)	: Rs.19,000 Mn						
Details of CPs issued during last 15 months*	: Annexure I (Attached)						

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Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date

Details of other Debt Instruments Outstanding	: Annexure -II (Attached)
Bank fund based facilities from banks/ Financial institutions, if any	: Annexure III (Attached)
Name and Address of Issuer	: Infrastructure Leasing & Financial Services Ltd The IL&FS Financial Centre, Plot C-22 G Block, Bandra-Kurla Complex Bandra East, Mumbai 400 051
Line of Business	: It provides loans and makes investment in its Group Companies engaged in development of various infrastructure projects on a commercial basis. It also provides infrastructure and corporate advisory services
Chief Executive (Managing Director/ President/ CEO / C1 / Top Most Executive)	: Mr Maharudra Wagle - Group CFO
Group Affiliation (If Any)	: IL&FS GROUP
Financial Summary	: Annexure IV (Attached)
Audit Qualifications (If Any)	: NIL
Material Litigation, If Any	: Refer Annual Report
Regulatory Strictures, If Any	: NIL
Details of default of CPs Including Technical Delay in Redemption During Past Three Years	: No Defaults
Details of default and Delay in Redemption of Any other Borrowings During Last Three Years	: No Defaults

Sincerely


Authorised Signatories

Details of CPs issued during last 15 months*

As on MAY 31, 2018



ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT
INE871D14IE8	09-Mar-17	100.00	09-Mar-18	-	CENTRAL BANK OF INDIA	ICRA Ltd.	"[ICRA]A1+"	10,000
INE871D14IE8	10-Mar-17	500.00	09-Mar-18	-		ICRA Ltd.	"[ICRA]A1+"	10,000
INE871D14ID0	14-Mar-17	250.00	28-Apr-17	-		ICRA Ltd.	"[ICRA]A1+"	10,000
INE871D14IF5	17-Mar-17	1,000.00	27-Mar-17	-		ICRA Ltd.	"[ICRA]A1+"	10,000
INE871D14IG3	30-Mar-17	500.00	17-Apr-17	-		ICRA Ltd.	"[ICRA]A1+"	10,000
INE871D14IH1	28-Apr-17	250.00	25-May-17	-		ICRA Ltd.	"[ICRA]A1+"	9,750
INE871D14I19	28-Apr-17	600.00	29-Jun-17	-		CARE Ratings Ltd	"CARE A1+"	10,000
INE871D14IJ7	16-May-17	1,000.00	16-May-18	-		ICRA Ltd.	"[ICRA]A1+"	10,000
INE871D14IK5	30-May-17	500.00	28-Jul-17	-		ICRA Ltd.	"[ICRA]A1+"	10,000
INE871D14IL3	02-Jun-17	1,000.00	31-Jul-17	-		ICRA Ltd.	"[ICRA]A1+"	12,250
INE871D14IN9	05-Jun-17	2,000.00	31-Aug-17	-		India Ratings & Research Pvt Ltd	IND A1+	10,000
INE871D14IM1	05-Jun-17	1,000.00	04-Aug-17	-		ICRA Ltd.	"[ICRA]A1+"	12,250
INE871D14IO7	05-Jun-17	250.00	22-Sep-17	-		India Ratings & Research Pvt Ltd	IND A1+	12,250
INE871D14IM1	05-Jun-17	2,000.00	04-Aug-17	-		India Ratings & Research Pvt Ltd	IND A1+	10,000
INE871D14IP4	17-Jul-17	1,000.00	16-Oct-17	-		ICRA Ltd.	"[ICRA]A1+"	12,250
INE871D14IQ2	01-Aug-17	2,000.00	31-Oct-17	-		India Ratings & Research Pvt Ltd	IND A1+	12,250
INE871D14IR0	02-Aug-17	750.00	01-Nov-17	-		India Ratings & Research Pvt Ltd	IND A1+	12,250
INE871D14IS8	04-Aug-17	1,000.00	03-Nov-17	-		India Ratings & Research Pvt Ltd	IND A1+	12,250
INE871D14IT6	14-Aug-17	750.00	13-Nov-17	-		India Ratings & Research Pvt Ltd	IND A1+	12,250
INE871D14IT6	14-Aug-17	500.00	13-Nov-17	-		India Ratings & Research Pvt Ltd	IND A1+	12,250
INE871D14IU4	15-Sep-17	200.00	14-Sep-18	200.00		ICRA Ltd.	"[ICRA]A1+"	10,000
INE871D14IV2	18-Sep-17	500.00	18-Dec-17	-		ICRA Ltd.	"[ICRA]A1+"	10,000
INE871D14IW0	18-Sep-17	250.00	15-Dec-17	-		India Ratings & Research Pvt Ltd	IND A1+	12,250
INE871D14IW0	19-Sep-17	250.00	15-Dec-17	-		India Ratings & Research Pvt Ltd	IND A1+	12,250
INE871D14IX8	26-Sep-17	1,000.00	20-Dec-17	-		India Ratings & Research Pvt Ltd	IND A1+	12,250
INE871D14IY6	28-Sep-17	250.00	27-Nov-17	-		India Ratings & Research Pvt Ltd	IND A1+	12,250
INE871D14IA6	10-Nov-17	3,000.00	09-Feb-18	-		ICRA Ltd.	"[ICRA]A1+"	17,000
INE871D14IZ3	12-Dec-17	2,500.00	15-Feb-18	-		CARE Ratings Ltd	"CARE A1+"	17,000
INE871D14JA4	26-Dec-17	1,500.00	26-Feb-18	-		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	17,000
INE871D14JB2	29-Dec-17	500.00	27-Apr-18	-		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	17,000
INE871D14JC0	16-Jan-18	1,000.00	28-Jun-18	1,000.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	17,000
INE871D14JD8	02-Feb-18	1,000.00	01-Feb-19	1,000.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	20,000
INE871D14JD8	02-Feb-18	300.00	01-Feb-19	300.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	20,000
INE871D14JE6	02-Feb-18	2,000.00	15-Jan-19	2,000.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	20,000
INE871D14JG1	08-Feb-18	50.00	07-Aug-18	50.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	20,000
INE871D14JF3	08-Feb-18	250.00	07-Feb-19	250.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	20,000
INE871D14JH9	09-Feb-18	3,000.00	02-Apr-18	-		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	20,000
INE871D14JI7	15-Feb-18	250.00	15-Feb-19	250.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	20,000
INE871D14JJ5	15-Feb-18	2,500.00	16-Apr-18	-		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	20,000
INE871D14JH9	16-Feb-18	1,000.00	02-Apr-18	-		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	20,000
INE871D14JB2	26-Feb-18	1,500.00	27-Apr-18	-		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	20,000
INE871D14JK3	09-Mar-18	500.00	17-Sep-18	500.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14JP2	12-Mar-18	500.00	10-Dec-18	500.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14JN7	12-Mar-18	500.00	12-Dec-18	500.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14JN7	12-Mar-18	500.00	12-Dec-18	500.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14JL1	12-Mar-18	500.00	13-Dec-18	500.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14JM9	12-Mar-18	500.00	14-Dec-18	500.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14JO5	12-Mar-18	500.00	10-Jan-19	500.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14JF3	12-Mar-18	250.00	7-Feb-19	250.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14JQ0	13-Mar-18	100.00	13-Mar-19	100.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14JO5	14-Mar-18	500.00	10-Jan-19	500.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14JR8	14-Mar-18	100.00	13-Feb-19	100.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14JS6	19-Mar-18	1,000.00	26-Sep-18	1,000.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14JT4	27-Mar-18	500.00	05-Mar-19	500.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14JX6	28-Mar-18	2,250.00	9-May-18	-		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14JX6	28-Mar-18	1,000.00	9-May-18	-		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14JV0	28-Mar-18	50.00	26-Jun-18	50.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14JW8	28-Mar-18	750.00	27-Jun-18	750.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14JS6	28-Mar-18	100.00	26-Sep-18	100.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14JU2	28-Mar-18	100.00	27-Nov-18	100.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14JY4	12-Apr-18	500.00	11-Jan-19	500.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14JZ1	16-Apr-18	2,500.00	15-Jun-18	2,500.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14KA2	17-Apr-18	1,000.00	24-Sep-18	1,000.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14JV0	27-Apr-18	1,500.00	26-Jun-18	1,500.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14JW8	9-May-18	250.00	27-Jun-18	250.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14KD6	10-May-18	100.00	6-Jul-18	100.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14KG9	23-May-18	1,000.00	20-Jul-18	1,000.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14KE4	16-May-18	500.00	27-Jul-18	500.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14KC8	9-May-18	250.00	8-Aug-18	250.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14KF1	21-May-18	500.00	29-Oct-18	500.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14JU2	10-May-18	1,500.00	27-Nov-18	1,500.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14KB0	08-May-18	50.00	6-May-19	50.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
INE871D14KH7	22-May-18	200.00	22-May-19	200.00		ICRA Ltd./ CARE Ratings Ltd	[ICRA]A1+/ "CARE A1+"	25,000
		59,800.00		21,850.00				

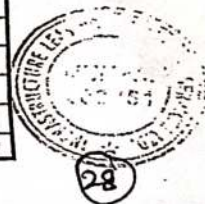
MUMBAI
40005

**Details of other Debt instruments Outstanding
as on May 31, 2018**

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	RS MN AMOUNT O/S
INE871D07EI2	17-Jun-03	100.00	17-Aug-18	1.80
INE871D07EF8	06-Jun-03	250.00	06-Jun-18	3.25
INE871D07GJ5	01-Mar-06	750.00	01-Mar-21	0.80
INE871D07JN1	15-Dec-08	1,400.00	15-Dec-18	1,400.00
INE871D07LJ5	02-Mar-10	500.00	02-Mar-20	500.00
INE871D07LM9	22-Mar-10	500.00	22-Mar-20	500.00
INE871D07LK3	05-Mar-10	3,000.00	05-Mar-20	3,000.00
INE871D07LU2	20-May-10	3,500.00	20-May-25	3,500.00
INE871D07LZ1	17-Aug-10	1,500.00	17-Aug-35	1,500.00
INE871D07MC8	24-Dec-10	1,500.00	24-Dec-20	250.00
INE871D07ME4	22-Feb-11	3,250.00	22-Feb-21	3,250.00
INE871D07MH7	25-Jul-11	1,500.00	25-Jul-21	1,500.00
INE871D07MI5	11-Aug-11	1,500.00	11-Aug-18	1,500.00
INE871D07MK1	16-Sep-11	750.00	16-Sep-19	750.00
INE871D07MO3	05-Dec-11	750.00	05-Dec-18	750.00
INE871D07MP0	05-Dec-11	2,250.00	05-Dec-21	2,250.00
INE871D07MR6	24-Jan-12	2,900.00	24-Jan-22	2,900.00
INE871D07MS4	12-Mar-12	2,100.00	12-Mar-22	2,100.00
INE871D07MT2	30-May-12	3,900.00	30-May-22	3,900.00
INE871D07MU0	19-Dec-12	1,000.00	19-Dec-22	1,000.00
INE871D07MV8	21-Jan-13	465.00	21-Jan-20	465.00
INE871D07MW6	24-Jan-13	500.00	24-Jan-38	500.00
INE871D07MZ9	23-Aug-13	2,000.00	23-Aug-18	2,000.00
INE871D07NC6	26-Aug-13	690.00	26-Aug-18	690.00
INE871D07ND4	04-Feb-14	770.00	04-Feb-19	770.00
INE871D07NE2	04-Feb-14	1,060.00	04-Feb-21	1,060.00
INE871D07NF9	04-Feb-14	170.00	04-Feb-24	170.00
INE871D07NG7	13-Feb-14	210.00	13-Feb-21	210.00
INE871D07NH5	13-Feb-14	790.00	13-Feb-24	790.00
INE871D07NI3	28-Jul-14	3,000.00	28-Jul-24	3,000.00
INE871D07NJ1	13-Aug-14	2,000.00	13-Aug-24	2,000.00
INE871D07NK9	29-Dec-14	2,000.00	29-Dec-24	2,000.00
INE871D07NL7	21-Jan-15	2,000.00	21-Jan-25	2,000.00
INE871D07NM5	23-Jan-15	500.00	23-Jan-25	500.00
INE871D07NP8	17-Mar-15	800.00	15-Jun-18	800.00
INE871D07OA8	20-May-15	400.00	20-May-20	400.00
INE871D07OB6	23-Jul-15	1,000.00	23-Jul-20	1,000.00
INE871D07OC4	29-Jul-15	1,000.00	29-Jul-20	1,000.00
INE871D07OD2	31-Jul-15	1,000.00	31-Jul-20	1,000.00
INE871D07OF7	10-Aug-15	800.00	10-Aug-18	800.00
INE871D07OH3	11-Aug-15	1,000.00	11-Aug-18	1,000.00
INE871D07OI1	24-Aug-15	1,000.00	24-Aug-25	1,000.00
INE871D07OJ9	25-Aug-15	1,000.00	25-Aug-25	1,000.00
INE871D07OK7	21-Sep-15	2,270.00	21-Sep-20	2,270.00
INE871D07OL5	21-Sep-15	230.00	21-Sep-25	230.00
INE871D07OM3	22-Sep-15	830.00	22-Sep-20	830.00
INE871D07OQ4	28-Oct-15	900.00	28-Oct-20	900.00
INE871D07OR2	01-Dec-15	700.00	01-Dec-18	700.00
INE871D07OU6	22-Dec-15	250.00	22-Dec-20	250.00
INE871D07OW2	25-Jan-16	160.00	25-Jul-19	160.00
INE871D07OX0	25-Jan-16	90.00	25-Jan-21	90.00
INE871D07OY8	09-Mar-16	500.00	09-Mar-26	500.00
INE871D07PA5	15-Mar-16	200.00	15-Mar-19	200.00
INE871D07PB3	15-Mar-16	320.00	15-Mar-21	320.00

INE871D07PD9	17-Mar-16	200.00	17-Mar-19	200.00
INE871D07PE7	17-Mar-16	250.00	17-Mar-21	250.00
INE871D07PF4	18-Mar-16	850.00	18-Sep-19	850.00
INE871D07PG2	18-Mar-16	850.00	18-Mar-21	850.00
INE871D07PH0	23-Sep-16	1,300.00	23-Sep-19	1,300.00
INE871D07PJ6	23-Sep-16	300.00	23-Sep-23	300.00
INE871D07PK4	28-Sep-16	1,000.00	23-Sep-19	1,000.00
INE871D07PL2	24-Oct-16	250.00	24-Oct-19	250.00
INE871D07PM0	24-Oct-16	500.00	24-Oct-21	500.00
INE871D07PP3	01-Mar-17	500.00	01-Mar-22	500.00
INE871D07PQ1	03-Mar-17	100.00	03-Mar-19	100.00
INE871D07PR9	03-Mar-17	50.00	03-Mar-20	50.00
INE871D07PS7	03-Mar-17	200.00	03-Mar-22	200.00
INE871D07PT5	21-Mar-17	3,000.00	15-May-20	3,000.00
INE871D07PU3	11-May-17	300.00	11-May-20	300.00
INE871D07PV1	11-May-17	550.00	11-May-22	550.00
INE871D07PW9	11-May-17	650.00	10-May-24	650.00
INE871D07PX7	06-Jun-17	500.00	06-Jun-20	500.00
INE871D07PY5	06-Jun-17	750.00	06-Jun-22	750.00
INE871D07PZ2	06-Jun-17	250.00	06-Jun-24	250.00
INE871D07QA3	26-Jul-17	500.00	26-Jul-22	500.00
INE871D07QB1	26-Jul-17	1,300.00	26-Jul-24	1,300.00
INE871D07QD7	02-Aug-17	600.00	02-Aug-22	600.00
INE871D07QE5	02-Aug-17	550.00	02-Aug-24	550.00
INE871D07QF2	02-Aug-17	300.00	02-Aug-24	300.00
INE871D07QG0	03-Aug-17	500.00	06-Aug-18	500.00
INE871D07QH8	04-Aug-17	500.00	04-Aug-20	500.00
INE871D07QI6	18-Aug-17	500.00	18-Aug-20	500.00
INE871D07QJ4	28-Aug-17	1,500.00	28-Dec-20	1,500.00
INE871D07QK2	07-Sep-17	400.00	07-Sep-20	400.00
INE871D07QL0	07-Sep-17	550.00	07-Sep-22	550.00
INE871D07QN6	07-Sep-17	50.00	07-Sep-27	50.00
INE871D07QO4	20-Sep-17	2,000.00	20-Sep-27	2,000.00
INE871D07QP1	26-Sep-17	500.00	26-Sep-20	500.00
INE871D07QQ9	29-Sep-17	500.00	29-Sep-20	500.00
INE871D07QR7	30-Oct-17	1,750.00	30-Dec-22	1,750.00
INE871D07QS5	30-Oct-17	500.00	30-Oct-24	500.00
INE871D08CS3	30-Mar-02	1,000.00	30-Apr-20	68.54
INE871D07QV9	14-Nov-17	1,070.00	30-Nov-20	1,070.00
INE871D07QU1	14-Nov-17	150.00	14-Nov-19	150.00
INE871D07QW7	11-Jan-18	1,000.00	11-Jan-23	1,000.00
INE871D07QX5	15-Jan-18	1,000.00	15-Jan-23	1,000.00
INE871D07QY3	15-Jan-18	1,500.00	15-Jan-25	1,500.00
INE871D07QZ0	19-Jan-18	500.00	19-Jan-23	500.00
INE871D07RA1	24-Jan-18	800.00	24-Jan-23	800.00
INE871D07RD5	06-Feb-18	340.00	06-Feb-25	340.00
INE871D07RC7	06-Feb-18	500.00	06-Apr-23	500.00
INE871D07RE3	09-Mar-18	480.00	09-Mar-25	480.00
INE871D07RE3	09-Mar-18	150.00	09-Mar-25	150.00
INE871D07RF0	09-Mar-18	700.00	09-Mar-28	700.00
INE871D07RG8	13-Mar-18	250.00	13-Mar-23	250.00
INE871D07RI4	22-Mar-18	230.00	22-Mar-28	230.00
INE871D07RH6	22-Mar-18	200.00	22-Mar-25	200.00
INE871D07RJ2	27-Mar-18	250.00	27-Mar-28	250.00
INE871D07RK0	15-May-18	1,690.00	23-May-23	1,690.00
INE871D07RL8	15-May-18	910.00	15-May-28	910.00
INE871D07RM6	30-May-18	1,500.00	09-Jun-23	1,500.00
INE871D07RN4	30-May-18	500.00	30-May-28	500.00
TOTAL		1,03,075.00		99,799.39

ALFS



Bank fund based facilities from banks/ Financial Institutions, If any as on
MAY 31, 2018

Annexure-III of
offer document

Name of the bank	Nature of facility	Amount		RS MN Asset classification
		Limit	O/S	
Central Bank of India	WORKING CAPITAL	750.00	721.75	STANDARD
Bank of Baroda	TERM LOAN	3,500.00	3,500.00	STANDARD
Bank of Maharashtra	TERM LOAN	2,000.00	800.00	STANDARD
Bank of India	TERM LOAN	2,000.00	1,000.00	STANDARD
Credit Suisse	TERM LOAN	1,600.00	1,600.00	STANDARD
Jammu & Kashmir Bank	WORKING CAPITAL	60.00	59.47	STANDARD
Jammu & Kashmir Bank	TERM LOAN	4,000.00	250.00	STANDARD
Karnataka Bank	TERM LOAN	1,000.00	1,000.00	STANDARD
Karur Vysya Bank	WORKING CAPITAL	250.00	240.23	STANDARD
Karur Vysya Bank	TERM LOAN	1,000.00	1,000.00	STANDARD
Punjab & Sind Bank	WORKING CAPITAL	250.00	249.57	STANDARD
Punjab & Sind Bank	TERM LOAN	3,000.00	2,625.00	STANDARD
Punjab National Bank	WORKING CAPITAL	75.00	74.08	STANDARD
State Bank of India	TERM LOAN	1,000.00	875.00	STANDARD
Syndicate Bank	TERM LOAN	4,000.00	3,000.00	STANDARD
Syndicate Bank	WORKING CAPITAL	250.00	223.66	STANDARD
The South Indian Bank	TERM LOAN	2,000.00	2,000.00	STANDARD
UCO Bank	TERM LOAN	3,000.00	3,000.00	STANDARD
Bandhan Bank	TERM LOAN	2,100.00	2,000.00	STANDARD
Indian Bank	WORKING CAPITAL	250.00	249.25	STANDARD
Union Bank of India	WORKING CAPITAL	250.00	238.23	STANDARD
Utkarsh Small Finance Bank	TERM LOAN	400.00	400.00	STANDARD
Shinhan Bank	TERM LOAN	1,000.00	1,000.00	STANDARD
		33,735.00	26,106.24	



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IL&FS Ltd

Annexure-IV of offer
document

Information for CP Issuance as per FIMMDA Operational Guidelines

(Rs mn)

Financial Summary	Current Year	Previous Years	
	FY 18	FY 17	FY 16
	(Audited)	(Audited)	(Audited)
Equity Share Capital	1,284	1,284	1,284
Net worth*	63,945	58,511	56,057
Investment In Subsidiaries / Affiliates ^	1,27,754	1,19,686	1,22,559
Total Debt Outstanding- Short Term (< 1Year)	57,563	27,782	32,847
- Other Debt	1,01,790	93,440	96,056
Gross Income	18,995	17,873	19,125
Operating Profit (PBITD)	16,515	14,944	15,660
Gross Profit (PBSD)	3,644	3,770	4,166
Net Profit (Post Tax)	5,843	3,827	2,740

- * Network as per Tangible Network definition in FIMMDA Operational Guidelines for CPs
 Network includes Paid-up Capital + Free Reserves
 excludes Revaluation Reserve but including Preference Share Capital and net off intangible assets

