

June 5, 2020

IIFCL Assets Management Company Limited (A wholly owned Subsidiary of IIFCL, A Govt. of India Enterprise) 5th Floor, Plat-A, NBCC Tower Block-02, East Kidwai Nagar, New Delhi-110023 (hereinafter referred to as “Investors”)	FEEDBACK ENERGY DISTRIBUTION COMPANY LIMITED 311, 3rd Floor, Vardhman Plaza, Pocket 7, Plot No. 6, Sector 12, Dwarka, New Delhi – 110078 (hereinafter referred to as “Company or Issuer”)
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Sub: FEEDBACK ENERGY DISTRIBUTION COMPANY LIMITED (“Company”) - 200 (Two Hundred) secured, listed, redeemable Commercial Paper instruments having face value of Rs.5,00,000/- (Rupees Five Lakhs only) each, having the aggregate nominal value of up to Rs. 10,00,00,000/- (Rupees Ten Crores only) for 270 days-Custody confirmation letter

Dear Sir,

This is in reference to the captioned Facility, we write to inform you that Documents mentioned in the following letter, are held in our safe custody as date.

1. ATSL/DEL/2020-2021/217 dated June 1, 2020

In continuation of our earlier aforesaid letter. We write to inform you that the following document is held in our safe custody:

Sr. No.	Documents	Date
1.	Duly executed First amendment to the Trustee Agreement among Feedback Energy Distribution Company Limited and Axis Trustee Services Limited	June 3, 2020
2.	Duly executed First amendment to Guarantee Agreement among Feedback Infra Private Limited and Mission Holdings Private Limited in favour of Axis Trustee Services Limited.	June 2, 2020
3.	Duly executed First amendment to Deed of Personal Guarantee among Mr. Vinayak Chatterjee, Mrs. Rumjhum Chatterjee and Mr. R.S. Ramasubramaniam in favour of Axis Trustee Services Limited.	June 2, 2020

The Document listed in (2) and (3) above shall hereinafter jointly referred to as the “Securities Documents”

This is to confirm that as on the date of this letter, the aforesaid securities documents have been entered into by relevant Security Providers with or in favour of the Security Trustee.

We request you to please take the same on your record and do let us know if anything further is required from our end in the matter.

Thanking you.

Yours truly,

For **Axis Trustee Services Limited**

Subhash Kumar Jha

Assistant General Manager