

Ref: IAMCL/8042

Date: 28.06.2023

To,

RK Associates Valuers & Techno Engineering Consultants (P) Ltd.

D-39, 2nd Floor, Sector 2

Noida – 201301

Ph: +919958632707

Sub: Appointment of Valuer for Valuation of Securities (NCDs/Bonds/CPs)

Dear Sir,

This is in reference to your letter dated 19th June 2023, submitting your bid in response to email dated 9th June 2023 from our office for quoting the fee to be charged for conducting valuation of 5 Securities as covered in our email. We are pleased to appoint you as Valuer for the captioned matter on a professional fee of Rs. 2,50,000/- (Rupees Two Lakh Fifty Thousand only) excluding applicable taxes but inclusive of all clerical charges/ out of pocket expenses etc.

The scope of work and other terms & conditions are as under:

Scope of Work:

- Valuation of Bonds/NCDs issued by the following Issuer Companies. Provide a fair valuation of these financial instruments by conducting a thorough analysis and assessment of market conditions, credit ratings, and other relevant factors affecting the valuation.

Issuer Name	Security Type	ISIN
GMR Warora Energy Limited (Restructured Account)	NCDs OCDs	INE124L07097 (NCD) INE124L07089 (OCD)
Feedback Infra Private Limited	NCDs	INE563M07011
IL&FS Transportation Networks Limited	NCDs	INE975G08223

पंजीकृत कार्यालय : पंचवी मंजिल, प्लेट-ए, एन.बी.सी.सी. टावर ब्लॉक-02, ईस्ट किदवाई नगर, नई दिल्ली-110023 दूरभाष : +91-11-24665900
Regd. Office : 5th Floor, Plate-A, NBCC Tower Block-02, East Kidwai Nagar, New Delhi-110023 Ph : +91-11-24665900
CIN : U65991DL2012G01233601 www.iifclmf.com

Infrastructure Leasing & Financial Services Limited	Commercial Paper	INE871D14JS6 INE975G08223
Feedback Energy Distribution Company Limited	Commercial Paper	INE384W14033 INE384W14025

Terms and Conditions:

- The securities for which valuation is required are below investment grade/defaulted securities for which only limited information is available with IAMCL. Thus, valuer may visit IAMCL office for inspection of documents available with IAMCL, if required, during office hours at their own expense with prior intimation.
- The valuer will be required to execute a Non-Disclosure Agreement (NDA) (duly stamped) with IAMCL for maintaining secrecy. The format of NDA is enclosed.
- Any other information required by the Valuers for conducting the valuation but not available with IAMCL will be arranged by the valuer themselves at their own expense.
- Valuers shall submit its Valuation Report within 15 days from date of this appointment letter.

IAMCL reserves right to terminate this appointment any time, without assigning any reason if it finds that the services provided by the firm are not to the satisfaction of IAMCL. The decision of IAMCL shall be binding on the Firm.

You are requested to convey acceptance of the terms and conditions by signing this letter and send scanned copy to IAMCL within 2 days of issuance of this letter, as token of unconditional acceptance. This letter is being sent over email to save time.

You may contact Ms. Ayushi Sharma, Analyst - 011- 24665909 or Sh. Priyaranjan, Manager- 011- 24665917 for all your reference/correspondence etc. with respect to the captioned assignment .

Yours faithfully.

Vimlesh Kumar
(Chief Investment Officer)

Encl: AS above

