



सत्यमेव जयते

## INDIA NON JUDICIAL

Government of National Capital Territory of Delhi

## e-Stamp

Certificate No.

Certificate Issued Date

Account Reference

Unique Doc. Reference

Purchased by

Description of Document

Property Description

Consideration Price (Rs.)

First Party

Second Party

Stamp Duty Paid By

Stamp Duty Amount(Rs.)

: IN-DL41626227552980S  
 : 05-May-2020 02:39 PM  
 : SELFPRINT (PU)/ dl-self/ NEHRU/ DL-DLH  
 : SUBIN-DLDL-SELF92024893198556S  
 : RAMAGUNDAM FERTILIZERS  
 : Article 15 Indemnity Bond  
 : DEED OF ACCESSION BANK OF BARODA  
 : 0  
 : (Zero)  
 : RAMAGUNDAM FERTILIZERS AND CHEMICALS LIMITED  
 : BANK OF BARODA  
 : BANK OF BARODA  
 : 300  
 : (Three Hundred only)



SELF PRINTED CERTIFICATE  
 TO BE VERIFIED BY THE RECIPIENT

Please write or type below this line.....

This stamp paper forms an integral part of Deed  
 of Accession dated 18-May-2020 executed in  
 New Delhi.



For STATE BANK OF INDIA

Assistant General Manager  
 Project Finance Cell, New Delhi

## Statutory Alert:

1. The authenticity of this Stamp Certificate should be verified at "www.shcilestamp.com". Any discrepancy in the details on this Certificate and as available on the website renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

DATED 18 - May -, 2020

## DEED OF ACCESSION

BETWEEN

**RAMAGUNDAM FERTILIZERS AND CHEMICALS LIMITED**  
as the Borrower

AND

**BANK OF BARODA**  
as the Acceding Lender

AND

**STATE BANK OF INDIA**  
as the Facility Agent



Cyril amarchand mangaldas  
advocates & solicitors





## DEED OF ACCESSION

This **DEED OF ACCESSION** (the "Deed") dated 18 - May - 2020, executed at New Delhi, is supplemental to the amended and restated facility agreement dated March 12, 2020 entered into between Ramagundam Fertilizers and Chemicals Limited, a company incorporated in India under the Companies Act, 2013 (1 of 1956), having a corporate identification number U24100DL2015PLC276753, with its registered office at 3rd and 4th Floor, Mohta Building, Bhikaji Cama Place, New Delhi 110066 ("**Borrower**", which expression shall, unless it be repugnant to the subject or context thereof, be deemed to include its successors and permitted assigns), the Facility Agent, and the Rupee Lenders as may be acceded to by Bank of India vide deed of accession dated 18 - May -, 2020 (the "**Facility Agreement**").

**Bank of Baroda**, a body corporate constituted under the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970, having its head office at Baroda Bhavan, R C Dutt Road, Alkapuri, Vadodara, Gujarat - 390 007 and acting through its Corporate Financial Services Branch located at 1st Floor, BOB Building, 16, Sansad Marg, New Delhi 110001 ("**Acceding Lender**") hereby agrees with each other Person, who is or who becomes a Party to the Facility Agreement that with effect on and from the date hereof, it shall be a party to the Facility Agreement in its capacity as an Original Rupee Lender, in respect of its financial assistance of an amount of Rs. 413,57,00,000 (Rupees Four Hundred and Thirteen Crores and Fifty Seven Lakhs) under the Original Rupee Facility, and shall assume and perform all obligations applicable to an Original Rupee Lender as specified therein.

The Acceding Lender hereby appoints the Facility Agent to act as its agent respectively as provided in the Facility Agreement, the Financing Documents and agrees to be bound by such Agreement thereto.

Upon execution of this Deed :-

- (a) Part A (2) of Schedule I of the Facility Agreement shall be amended to include the details as set out in Part A of attached Annexure I; and
- (b) Part C of Schedule I of the Facility Agreement shall be amended to include the details of the Issuing Bank, if applicable, as set out in Part B of attached Annexure I.

Words and expressions defined in the Facility Agreement have the same meaning when used in this Deed of Accession.

STATE BANK OF INDIA, as the Facility Agent	RAMAGUNDAM FERTILIZERS AND CHEMICALS LIMITED as the Borrower (CFO)	RAMAGUNDAM FERTILIZERS AND CHEMICALS LIMITED as the Borrower (CEO)	BANK OF BARODA as the Acceding Lender
---	---	---	--

# ANNEXURE I

## PART A

### DETAILS OF OTHER ORIGINAL RUPEE LENDERS AND ORIGINAL RUPEE FACILITY EXTENDED BY THEM





Sr. No.	Rupee Lender and details of Lending Office/ Address for Notices	Commitment (in Rs. Crores)	Earmarked Amount (in Rs. Crores)	Interest Rate as on the date of this Deed
1.	<b>Bank of Baroda</b> Corporate Financial Services Branch, 1 <sup>st</sup> Floor, BOB Building, 16, Sansad Marg, New Delhi – 110001 Ph. No.: 011 – 23441551 Fax. No.: 011 – 23711267 Attn: Deputy General Manager	Under Commitment 1 <sup>1</sup> : 163.57 + Under Commitment 2 <sup>2</sup> : 250.00 = 413.57	Under Commitment 1: 49.07 + Under Commitment 2: 75.00 = 124.07	For Commitment 1: 1 year MCLR + Spread of 0.10% p.a. For Commitment 2: 1 year MCLR + Spread of 0.20% p.a.

## PART B

### DETAILS OF THE ISSUING LENDER

Sr. No.	Issuing Lender	Commitment in INR Crores
1.	<b>Bank of Baroda</b> Corporate Financial Services Branch, 1 <sup>st</sup> Floor, BOB Building, 16, Sansad Marg, New Delhi – 110001 Ph. No.: 011 – 23441551 Fax. No.: 011 – 23711267 Attn: Deputy General Manager	Obligation to issue Letter(s) of Credit and/or Bank Guarantee for face value not exceeding than Rs. 124,07,00,000 (Rupees One Hundred and Twenty Four Crores and Seven Lakhs) as a sub-limit of the Bank of Baroda's Commitment under the Original Rupee Facility.

<sup>1</sup> Erstwhile Dena Bank's original commitment amount.  
<sup>2</sup> Erstwhile Vijaya Bank's original commitment amount.

STATE BANK OF INDIA, as the Facility Agent 	RAMAGUNDAM FERTILIZERS AND CHEMICALS LIMITED as the Borrower (CFO) 	RAMAGUNDAM FERTILIZERS AND CHEMICALS LIMITED as the Borrower (CEO) 	BANK OF BARODA as the Acceding Lender 
--	--	---	---



IN WITNESS WHEREOF, the Parties hereto have caused this Deed to be executed and acknowledged by their respective officers or representatives hereunto duly authorised, as of the date first above written.

SIGNED AND DELIVERED by the withinnamed )  
BANK OF BARODA, in its capacity as Acceding )  
Lender by the hands of )  
Shri/Smt. N. K. Pandey )  
\_\_\_\_\_, )  
its authorised official. )

बटोरे बैंक ऑफ बड़ौदा/For Bank of Baroda

N. K. Pandey  
मुख्य प्रबन्धक/Chief Manager  
कोरपोरेट वित्तीय सेवा शाखा, नई दिल्ली  
Corporate Financial Services Branch, New Delhi

SIGNED AND DELIVERED by the withinnamed )  
STATE BANK OF INDIA, in its capacity )  
as Facility Agent for and on behalf of the relevant )  
Original Rupee Lenders and Cost Overrun )  
Lenders by the hands of )  
Shri/Smt. Arvind Kumar Yadav )  
Agm BTL )  
its authorised official. )

For STATE BANK OF INDIA

  
Assistant General Manager  
Project Finance Cell, New Delhi

THE COMMON SEAL of RAMAGUNDAM )  
FERTILIZERS AND CHEMICALS LIMITED )  
has pursuant to the articles of the Borrower, been )  
affixed in the presence of Shri. SUNIL )  
BHATIA Director, )  
Shri. \_\_\_\_\_ )  
\_\_\_\_\_ Director )  
and Pratibha Aggarwal )  
Company Secretary, who have signed these presents )  
in token thereof. )

[Signature]  
18/05/20

[Signature]  
18/05/2020

Pratibha  
18/5/2020

SIGNED AND DELIVERED by )  
Mr./Ms. NIRUP SINGH RAI )  
\_\_\_\_\_, CEO, Mr/Ms )  
SANJAY JINDAL, CFO, )  
the authorised officials of RAMAGUNDAM )  
FERTILIZERS AND CHEMICALS LIMITED, )  
pursuant to the Resolution of its Board passed in that )  
behalf on the January 24, 2020. )

