

Fwd: FW: IDBI Bank-NMG Delhi-Valuation of assets

7 messages

Abhilasha . <abhilasha.anand@rkassociates.org>
To: Rachit Gupta <rachit.gupta@rkassociates.org>

Tue, May 7, 2024 at 12:36 PM

FYI

Thanks & Regards,

Abhilasha Anand

Sr. Manager - Business Monitoring, Compliances & Deliveries



R.K Associates Valuers & Techno Engineering Consultants (P) Ltd.,
Phone: 0120-4110117

=====

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In case of any concern regarding our services, you may refer to the escalation matrix below to reach out to my manager/ supervisor or write to us at valuers@rkassociates.org regarding your concern.

First Level Escalation – Mrs. Chetna Gupta– Assistant Vice President - Business Operations -
chetna.gupta@rkassociates.org

Second Level Escalation – Mr. Mohit Agarwal– Senior Vice President - mohit.agarwal@rkassociates.org

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Other Offices at: Mumbai, Kolkata, Dehradun, Lucknow, Shahjahanpur

Satellite office: Meerut, Agra, Ahmedabad, Bangalore

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----- Forwarded message -----

From: **Abhilasha .** <abhilasha.anand@rkassociates.org>

Date: Mon, May 6, 2024 at 6:08 PM
Subject: Fwd: FW: IDBI Bank-NMG Delhi-Valuation of assets
To: Vishal Singh <vishal.singh@rkassociates.org>

FYI

Thanks & Regards,

Abhilasha Anand

Sr. Manager - Business Monitoring, Compliances & Deliveries



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----- Forwarded message -----

From: <atulkagarwal@a2zemail.com>

Date: Sun, May 5, 2024 at 3:20 PM

Subject: FW: IDBI Bank-NMG Delhi-Valuation of assets

To: <abhilasha.anand@rkassociates.org>

Cc: Somya Rastogi <somya.rastogi@idbi.co.in>, Ashish Aggarwal <ASHISH.AGGARWAL@idbi.co.in>, <bo@rkassociates.org>, <rka-vis@rkassociate.org>, <kirti.lakra@rkassociates.org>, Jitender Yadav <jitenderyadav@a2zemail.com>

Dear Sir/Madam

Please find the attached data on the below mentioned google link.

Regards

CS Atul K. Agarwal

From: Abhilasha . <abhilasha.anand@rkassociates.org>

Sent: 02 May 2024 11:59 AM

To: atulagarwal@a2zemail.com; atulagarwal@a2zgmail.com

Cc: Somya Rastogi <somya.rastogi@idbi.co.in>; ashish aggarwal <ashish.aggarwal@idbi.co.in>; Business Operations R.K Associates <bo@rkassociates.org>; RKA VIS <rka-vis@rkassociate.org>; Kirti Lakra <kirti.lakra@rkassociates.org>

Subject: Re: IDBI Bank-NMG Delhi-Valuation of assets

Dear Sir,

Greetings of the day!!

With reference to the captioned assignment, you are requested to provide the below mentioned list of documents required for carrying out the Valuation assessment of M/s Greeneffect Waste Management Limited :

- Plant & Machinery and other Fixed Asset Register (FAR) in xls format (Minimally should be having Machine name, M/c Identification no., Manufacturer name, origin Country Name, Capacity, Capitalization Date, Capitalization Value, Block value). **(Attached as Annexure-1)**
- NOCs and approvals related to waste management plants. **(Attached as Annexure-2)**
- Last Audited Balance Sheet. **(Attached as Annexure-3)**
- Latest Water Tax, Electricity Bill, Property Tax Receipt and Insurance Details. **(Attached as Annexure-4)**
- Exchange Rate at the time of purchase of imported machines along with country name. **(NA, as there is no purchase of Imported Machine)**
- Plant Load Factor (Plant Generation Sheet):

Kanpur Plant Capacity – 1500 TPD

Muzaffarnagar Plant Capacity – 120 TPD

Indore Plant Capacity – 500 TPD

- Major maintenance Record of the plant in last one year. **(The projects were terminated since more than 5 years so no maintenance were done since then.)**
- Plant Process Chart. **(Attached as Annexure-5)**
- Title deed documents of the land (Sale deed/ Lease deed/ Mutation documents/ etc.) in soft copy **(NA as the lands were owned by the respective Municipal Corporations and they have provided us use of land rights as per the LOA awarded by the respective Municipal Corporations)**
- Details of Land in a consolidated excel sheet with location- **(Not Applicable)**
- Change of Land Use document if any (Land Conversion)- **(Not applicable)**
- Approved Map (Should be having an area chart of the building & Plant layout necessarily, approved by any concerned govt. authority)-**(Not applicable)**
- Building Sheet having covered area , height of separate buildings, no. of floors, type of construction etc.in excel sheet.- **(Not applicable)**
- Contact person details for site survey.

Kindly share the details as per the below checklist to perform the Current Assets valuation of M/s Greeneffect Waste Management Limited:

1. Detailed break-up of Current Assets with trial balance as on Valuation Date in excel sheet.
2. Details along with Trial Balance of Inventory as on date.
3. Details along with Trial Balance of Trade and Account Receivables about the aging & set of details as on date.
4. Details of Cash in hand with Cash certificate.
5. Details of Cash in bank with bank statement of all current accounts.
6. Detailed description of Other Current Assets and trial balance as on Valuation Date.
7. Detailed description of Other Non-Current Assets and trial balance as on Valuation Date.
8. Detailed description of Non-Current Investments and trial balance as on Valuation Date.
9. Detailed description of Long-Term Loans and Advances and trial balance as on Valuation Date alongwith the purpose of advances.
10. Detailed description of Short-Term Loans and Advances and trial balance as on Valuation
11. Date alongwith the purpose of advances.
12. Detailed description of Other Financial Assets and trial balance as on Valuation Date.

For the above said all points no. 1 to 12, we have attached excel sheet and trail balance as Annexure-6.

13. Last 3 years audited financial statements. **(As mentioned herein above in Annexure-3)**
14. Provisional Financial Statements for the FY 2023-24.- **(Audited Balance sheet of Financial Year 2023-24 is attached as Annexure-3)**
15. Current Status of the project/company. **(All the projects have been terminated with the Municipal Corporations and Copies of the Termination/Handover letters are attached herewith as Annexure-7)**
16. Brief description about the company and reason for financial stress.- **The company was awarded tenders from the respective Municipal Corporations in the various states and later on the Municipal Corporations have not paid the tipping fees and capital grant to the company due to which the company went into the financial stressed situation.**

For the above said annexure, please find the below link :

<https://drive.google.com/drive/folders/1KSthIK2WoZHNgLRmleE-wacNwJhwtVxA?usp=sharing>

We will further keep you posting regarding the further data/information required, if any. Kindly provide the primary data as per checklist as soon as possible to close the project soon.

We request you to share these details at the earliest, so that we could start valuation work soon.

Thanks & Regards,

Abhilasha Anand

Sr. Manager - Business Monitoring, Compliances & Deliveries



R.K Associates Valuers & Techno Engineering Consultants (P) Ltd.,

Phone: 0120-4110117

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Second Level Escalation – Mr. Mohit Agarwal– Senior Vice President - mohit.agarwal@rkassociates.org

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On Thu, Mar 28, 2024 at 1:05 PM Kirti Lakra <kirti.lakra@rkassociates.org> wrote:

Dear Ma'am,

Greetings of the day!!

Thanks for contacting R K Associates(*India's most promising and advisory consulting firm*).

With reference to the trailing mail we request you to find the most reasonable and competitive quote attached herewith.

In case of any query please feel free to contact us.

Thanks & Regards,

Kirti Lakra

Manager Business Development

R.K Associates Valuers & Techno Engineering Consultants (P) Ltd.,

Mobile: +91-8130709093 & 9958632707 | Voice: 0120-4110117

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First Level Escalation – Ms. Abhilasha Anand - Sr. Manager Business Monitoring - abhilasha.anand@rkassociates.org

Second Level Escalation – Mr. Paramjit Kumar– Sr. General Manager Business Engagements - paramjit.kumar@rkassociates.org

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On Fri, Mar 22, 2024 at 3:56 PM Somya Rastogi <somya.rastogi@idbi.co.in> wrote:

Dear Sir/Madam,

Please submit the quotation latest by March 26, 2024.

सादर/ Thanks & Regards

सोम्या रस्तोगी/ Somya Rastogi

आईडीबीआई बैंक लिमिटेड/ IDBI Bank Ltd

एनएमजी दिल्ली/ NMG, Delhi

011-69297283

From: Ashish Aggarwal [mailto:ASHISH.AGGARWAL@idbi.co.in]

Sent: Wednesday, March 20, 2024 4:32 PM

To: kirti.lakra@rkassociates.org

Cc: 'Somya Rastogi'

Subject: FW: IDBI Bank-NMG Delhi-Valuation of assets

Dear Madam,

As desired, trail mail forwarded.

सादर / Regards,

आशीष अग्रवाल / Ashish Aggarwal

उप महा प्रबंधक | Dy. Gen. Manager

आईडीबीआई बैंक लिमिटेड | IDBI Bank Ltd.

एनपीए प्रबंधन समूह | NPA Management Group

8th Floor, Plate – B, Block-2

NBCC Office Complex,

East Kidwai Nagar

New Delhi 110023

Landline - 011 69297256

From: Somya Rastogi [mailto:somya.rastogi@idbi.co.in]

Sent: Saturday, March 16, 2024 3:55 PM

To: 'valuers@rkassociates.org'

Cc: 'ashish.aggarwal@idbi.co.in'

Subject: RE: IDBI Bank-NMG Delhi-Valuation of assets

Dear Sir,

Request you to please submit the quotation latest by 12 PM on March 18, 2024.

सादर/ Thanks & Regards

सोम्या रस्तोगी/ Somya Rastogi

आईडीबीआई बैंक लिमिटेड/ IDBI Bank Ltd

एनएमजी दिल्ली/ NMG, Delhi

011-69297283

From: Somya Rastogi [<mailto:somya.rastogi@idbi.co.in>]

Sent: Thursday, March 14, 2024 3:06 PM

To: 'valuers@rkassociates.ord'

Cc: 'ashish.aggarwal@idbi.co.in'

Subject: RE: IDBI Bank-NMG Delhi-Valuation of assets

Dear Sir/Madam,

It is proposed to carry out valuations of current assets and non-current assets of the company, Greeneffect Waste Management Ltd (formerly known as A2Z Green Waste Management Ltd) wherein financial assistance has been provided by IDBI Bank.

The break up of the current assets and non-currents are given as below:-

Assets

Non-current assets

Property, plant and equipment

Capital work-in-progress

Financial assets

Investments

Other financial assets

Non-current tax assets (net)

Other non-current assets

Current assets

Inventories

Financial assets

Trade receivables

Cash and cash equivalents

Other bank balances

Loans

Other financial assets

Other current assets

The mail should be addressed to:-

DGM, NPA Management Group,

IDBI Bank, NBCC Complex,

8th floor, Plate B, East Kidwai Nagar,

Delhi-110023

Note: Please give your quote including GST.

Send the quotation through email to the undersigned and Shri Ashish Aggarwal(ashish.aggarwal@idbi.co.in).

You may get in touch with the undersigned for further clarifications, if any in the matter.

सादर/ Thanks & Regards

सोम्या रस्तोगी/ Somya Rastogi

आईडीबीआई बैंक लिमिटेड/ IDBI Bank Ltd

एनएमजी दिल्ली/ NMG, Delhi

011-69297283, 011-69297256

Disclaimer

Thu, May 9, 2024 at 6:06 PM

Rachit Gupta <rachit.gupta@rkassociates.org>

To: atulagarwal@a2zemail.com

Cc: ashish.aggarwal@idbi.co.in, "Business Operations R.K Associates" <bo@rkassociates.org>, RKA VIS <rka-vis@rkassociate.org>, FA Team <fateam@rkassociates.org>, somya.rastogi@idbi.co.in

Dear Sir,

Hope you are doing well.

With reference to the captioned assignment, you are requested to provide data/information as per the list of queries mentioned below:

1. Provide the bifurcation of Fixed deposit along with the fixed deposit certificate.
2. Please provide Bank Statements and cash certificates as on 31st March 2024.
3. For Valuation of remaining Current Assets, Kindly provide the information as per attached annexure below.

In case of any query, please feel free to contact the undersigned.

Thanks & Warm Regards,

Rachit Gupta

Financial and Market Research Analyst



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First Level Escalation - Mr. Gaurav Kumar – Sr. Financial & Market Research Analyst - gaurav.kumar@rkassociates.org – 9611908023

Second Level Escalation - Mr. Mohit Agarwal – Sr. Vice President (Projects, Business Planning & Strategy Group) - mohit.agarwal@rkassociates.org – 9999597597

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[Quoted text hidden]



Questionnaire for details of Securities or Financial Assets of GWM.xlsx
19K

Abhilasha . <abhilasha.anand@rkassociates.org>

Wed, May 15, 2024 at 4:18 PM

To: atulagarwal@a2zemail.com

Cc: "Business Operations R.K Associates" <bo@rkassociates.org>, RKA VIS <rka-vis@rkassociate.org>, FA Team <fateam@rkassociates.org>, somya.rastogi@idbi.co.in, Rachit Gupta <rachit.gupta@rkassociates.org>, ashish aggarwal <ashish.aggarwal@idbi.co.in>

Dear Sir,

Greetings of the day!!

As per discussion, kindly give us confirmation about the location of properties so that we can go ahead with the survey as soon as possible.

As of now three properties located at **Kanpur, Muzzaffarnagar and Indore** have been assigned to us for site inspection for which **Plant & Machinery Valuation as well as Securities / Financial Assets Valuation** need to be done (**Land & Building Valuation is not included**).

Incase of any query, please feel free to contact the undersigned.

Thanks & Regards,

Abhilasha Anand

Sr. Manager - Business Monitoring, Compliances & Deliveries

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[Quoted text hidden]

atulagarwal@a2zemail.com <atulagarwal@a2zemail.com>

Thu, May 16, 2024 at 5:16 PM

To: "Abhilasha ." <abhilasha.anand@rkassociates.org>

Cc: "Business Operations R.K Associates" <bo@rkassociates.org>, RKA VIS <rka-vis@rkassociate.org>, FA Team <fateam@rkassociates.org>, somya.rastogi@idbi.co.in, Rachit Gupta <rachit.gupta@rkassociates.org>, ashish aggarwal <ashish.aggarwal@idbi.co.in>

Madam

We confirm about the understanding that three properties located at **Kanpur, Muzzaffarnagar and Indore** have been assigned to us for site inspection for which **Plant & Machinery Valuation as well as Securities / Financial Assets Valuation** need to be done, further as all the Projects are developed at the land provided by the respective municipal authority on lease.

Regards

CS Atul K. Agarwal

From: Abhilasha . <abhilasha.anand@rkassociates.org>

Sent: 15 May 2024 04:18 PM

To: atulagarwal@a2zemail.com

Cc: Business Operations R.K Associates <bo@rkassociates.org>; RKA VIS <rka-vis@rkassociate.org>; FA Team

<fateam@rkassociates.org>; somya.rastogi@idbi.co.in; Rachit Gupta <rachit.gupta@rkassociates.org>; ashish aggarwal <ashish.aggarwal@idbi.co.in>

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Dear Sir,

Hope you are doing well.

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Thanks & Warm Regards,

Rachit Gupta

Financial and Market Research Analyst



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Voice: +91-120 411 0117; 4324647

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To: Vishal Singh <vishal.singh@rkassociates.org>

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Thanks & Regards,

Abhilasha Anand

Sr. Manager - Business Monitoring, Compliances & Deliveries

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chetna.gupta@rkassociates.org

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----- Forwarded message -----

From: <atulkagarwal@a2zemail.com>

Date: Sun, May 5, 2024 at 3:20 PM

Subject: FW: IDBI Bank-NMG Delhi-Valuation of assets

To: <abhilasha.anand@rkassociates.org>

Cc: Somya Rastogi <somya.rastogi@idbi.co.in>, Ashish Aggarwal <ASHISH.AGGARWAL@idbi.co.in>, <bo@rkassociates.org>, <rka-vis@rkassociate.org>, <kirti.lakra@rkassociates.org>, Jitender Yadav <jitenderyadav@a2zemail.com>

Dear Sir/Madam

Please find the attached data on the below mentioned google link.

Regards

CS Atul K. Agarwal

From: Abhilasha . <abhilasha.anand@rkassociates.org>

Sent: 02 May 2024 11:59 AM

To: atulagarwal@a2zemail.com; atulagarwal@a2zgmail.com

Cc: Somya Rastogi <somya.rastogi@idbi.co.in>; ashish aggarwal <ashish.aggarwal@idbi.co.in>; Business Operations R.K Associates <bo@rkassociates.org>; RKA VIS <rka-vis@rkassociate.org>; Kirti Lakra <kirti.lakra@rkassociates.org>

Subject: Re: IDBI Bank-NMG Delhi-Valuation of assets

Dear Sir,

Greetings of the day!!

With reference to the captioned assignment, you are requested to provide the below mentioned list of documents required for carrying out the Valuation assessment of M/s Greeneffect Waste Management Limited :

- Plant & Machinery and other Fixed Asset Register (FAR) in xls format (Minimally should be having Machine name, M/c Identification no., Manufacturer name, origin Country Name, Capacity, Capitalization Date, Capitalization Value, Block value). **(Attached as Annexure-1)**
- NOCs and approvals related to waste management plants. **(Attached as Annexure-2)**
- Last Audited Balance Sheet. **(Attached as Annexure-3)**
- Latest Water Tax, Electricity Bill, Property Tax Receipt and Insurance Details. **(Attached as Annexure-4)**
- Exchange Rate at the time of purchase of imported machines along with country name. **(NA, as there is no purchase of Imported Machine)**
- Plant Load Factor (Plant Generation Sheet):

Kanpur Plant Capacity – 1500 TPD

Muzaffarnagar Plant Capacity – 120 TPD

Indore Plant Capacity – 500 TPD

- Major maintenance Record of the plant in last one year. **(The projects were terminated since more than 5 years so no maintenance were done since then.)**
- Plant Process Chart. **(Attached as Annexure-5)**
- Title deed documents of the land (Sale deed/ Lease deed/ Mutation documents/ etc.) in soft copy **(NA as the lands were owned by the respective Municipal Corporations and they have provided us use of land rights as per the LOA awarded by the respective Municipal Corporations)**
- Details of Land in a consolidated excel sheet with location- **(Not Applicable)**
- Change of Land Use document if any (Land Conversion)- **(Not applicable)**
- Approved Map (Should be having an area chart of the building & Plant layout necessarily, approved by any concerned govt. authority)-**(Not applicable)**
- Building Sheet having covered area , height of separate buildings, no. of floors, type of construction etc.in excel sheet.- **(Not applicable)**
- Contact person details for site survey.

Kindly share the details as per the below checklist to perform the Current Assets valuation of M/s Greeneffect Waste Management Limited:

1. Detailed break-up of Current Assets with trial balance as on Valuation Date in excel sheet.
2. Details along with Trial Balance of Inventory as on date.
3. Details along with Trial Balance of Trade and Account Receivables about the aging & set of details as on date.
4. Details of Cash in hand with Cash certificate.
5. Details of Cash in bank with bank statement of all current accounts.
6. Detailed description of Other Current Assets and trial balance as on Valuation Date.

7. Detailed description of Other Non-Current Assets and trial balance as on Valuation Date.
8. Detailed description of Non-Current Investments and trial balance as on Valuation Date.
9. Detailed description of Long-Term Loans and Advances and trial balance as on Valuation Date alongwith the purpose of advances.
10. Detailed description of Short-Term Loans and Advances and trial balance as on Valuation
11. Date alongwith the purpose of advances.
12. Detailed description of Other Financial Assets and trial balance as on Valuation Date.

For the above said all points no. 1 to 12, we have attached excel sheet and trail balance as Annexure-6.

13. Last 3 years audited financial statements. **(As mentioned herein above in Annexure-3)**
14. Provisional Financial Statements for the FY 2023-24.- **(Audited Balance sheet of Financial Year 2023-24 is attached as Annexure-3)**
15. Current Status of the project/company. **(All the projects have been terminated with the Municipal Corporations and Copies of the Termination/Handover letters are attached herewith as Annexure-7)**
16. Brief description about the company and reason for financial stress.- **The company was awarded tenders from the respective Municipal Corporations in the various states and later on the Municipal Corporations have not paid the tipping fees and capital grant to the company due to which the company went into the financial stressed situation.**

For the above said annexure, please find the below link :

<https://drive.google.com/drive/folders/1KStHlK2WoZHNGLRmleE-wacNwJhwtVxA?usp=sharing>

We will further keep you posting regarding the further data/information required, if any. Kindly provide the primary data as per checklist as soon as possible to close the project soon.

We request you to share these details at the earliest, so that we could start valuation work soon.

Thanks & Regards,

Abhilasha Anand

Sr. Manager - Business Monitoring, Compliances & Deliveries



R.K Associates Valuers & Techno Engineering Consultants (P) Ltd.,

Phone: 0120-4110117

=====

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In case of any concern regarding our services, you may refer to the escalation matrix below to reach out to my manager/ supervisor or write to us at valuers@rkassociates.org regarding your concern.

First Level Escalation – Mrs. Chetna Gupta– Assistant Vice President - Business Operations - chetna.gupta@rkassociates.org

Second Level Escalation – Mr. Mohit Agarwal– Senior Vice President - mohit.agarwal@rkassociates.org

Corporate Office:

D-39, 2nd Floor,

Sector-2, Noida- 201301 (Delhi NCR)

Other Offices at: Mumbai, Kolkata, Dehradun, Lucknow, Shahjahanpur

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On Thu, Mar 28, 2024 at 1:05 PM Kirti Lakra <kirti.lakra@rkassociates.org> wrote:

Dear Ma'am,

Greetings of the day!!

Thanks for contacting R K Associates(*India's most promising and advisory consulting firm*).

With reference to the trailing mail we request you to find the most reasonable and competitive quote attached herewith.

In case of any query please feel free to contact us.

Thanks & Regards,

Kirti Lakra

Manager Business Development

R.K Associates Valuers & Techno Engineering Consultants (P) Ltd.,

Mobile: +91-8130709093 & 9958632707 | Voice: 0120-4110117

=====

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In case of any concern regarding our services, you may refer to the escalation matrix below to reach out to my manager/ supervisor or write to us at valuers@rkassociates.org regarding your concern.

First Level Escalation – Ms. Abhilasha Anand - Sr. Manager Business Monitoring - abhilasha.anand@rkassociates.org

Second Level Escalation – Mr. Paramjit Kumar– Sr. General Manager Business Engagements - paramjit.kumar@rkassociates.org

Corporate Office:

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Sector-2, Noida- 201301 (Delhi NCR)

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On Fri, Mar 22, 2024 at 3:56 PM Somya Rastogi <somya.rastogi@idbi.co.in> wrote:

Dear Sir/Madam,

Please submit the quotation latest by March 26, 2024.

सादर/ Thanks & Regards

सोम्या रस्तोगी/ Somya Rastogi

आईडीबीआई बैंक लिमिटेड/ IDBI Bank Ltd

एनएमजी दिल्ली/ NMG, Delhi

011-69297283

From: Ashish Aggarwal [mailto:ASHISH.AGGARWAL@idbi.co.in]

Sent: Wednesday, March 20, 2024 4:32 PM

To: kirti.lakra@rkassociates.org

Cc: 'Somya Rastogi'

Subject: FW: IDBI Bank-NMG Delhi-Valuation of assets

Dear Madam,

As desired, trail mail forwarded.

सादर / Regards,

आशीष अग्रवाल / Ashish Aggarwal

उप महा प्रबंधक | Dy. Gen. Manager

आईडीबीआई बैंक लिमिटेड | IDBI Bank Ltd.

एनपीए प्रबंधन समूह | NPA Management Group

8th Floor, Plate – B, Block-2

NBCC Office Complex,

East Kidwai Nagar

New Delhi 110023

Landline - 011 69297256

From: Somya Rastogi [mailto:somya.rastogi@idbi.co.in]

Sent: Saturday, March 16, 2024 3:55 PM

To: 'valuers@rkassociates.org'

Cc: 'ashish.aggarwal@idbi.co.in'

Subject: RE: IDBI Bank-NMG Delhi-Valuation of assets

Dear Sir,

Request you to please submit the quotation latest by 12 PM on March 18, 2024.

सादर/ Thanks & Regards

सोम्या रस्तोगी/ Somya Rastogi

आईडीबीआई बैंक लिमिटेड/ IDBI Bank Ltd

एनएमजी दिल्ली/ NMG, Delhi

011-69297283

From: Somya Rastogi [<mailto:somya.rastogi@idbi.co.in>]

Sent: Thursday, March 14, 2024 3:06 PM

To: 'valuers@rkassociates.ord'

Cc: 'ashish.aggarwal@idbi.co.in'

Subject: RE: IDBI Bank-NMG Delhi-Valuation of assets

Dear Sir/Madam,

It is proposed to carry out valuations of current assets and non-current assets of the company, Greeneffect Waste Management Ltd (formerly known as A2Z Green Waste Management Ltd) wherein financial assistance has been provided by IDBI Bank.

The break up of the current assets and non-currents are given as below:-

Assets

Non-current assets

Property, plant and equipment

Capital work-in-progress

Financial assets

Investments

Other financial assets

Non-current tax assets (net)

Other non-current assets

Current assets

Inventories

Financial assets

Trade receivables

Cash and cash equivalents

Other bank balances

Loans

Other financial assets

Other current assets

The mail should be addressed to:-

DGM, NPA Management Group,

IDBI Bank, NBCC Complex,

8th floor, Plate B, East Kidwai Nagar,

Delhi-110023

Note: Please give your quote including GST.

Send the quotation through email to the undersigned and Shri Ashish Aggarwal(ashish.aggarwal@idbi.co.in).

You may get in touch with the undersigned for further clarifications, if any in the matter.

सादर/ Thanks & Regards

सोम्या रस्तोगी/ Somya Rastogi

आईडीबीआई बैंक लिमिटेड/ IDBI Bank Ltd

एनएमजी दिल्ली/ NMG, Delhi

011-69297283, 011-69297256

Disclaimer

ASSETS
Non-current assets
Property, plant and equipment
Capital assets
Financial assets
Investments
Other financial assets
Non-current tax assets (net)
Other non-current assets
Current assets
Inventories
Financial assets
Trade receivables
Cash and cash equivalents
Other bank balances
Loans
Other financial assets
Other current assets

image003.png
25K

Rachit Gupta <rachit.gupta@rkassociates.org>

Tue, May 28, 2024 at 6:03 PM

To: ashish aggarwal <ashish.aggarwal@idbi.co.in>

Cc: "Abhilasha ." <abhilasha.anand@rkassociates.org>, "Business Operations R.K Associates" <bo@rkassociates.org>, RKA VIS <rka-vis@rkassociate.org>, FA Team <fateam@rkassociates.org>, somya.rastogi@idbi.co.in, Sandeep Agrawal <sanchardeep@gmail.com>, Sandeep Agrawal <sandeep.agrawal@rkassociates.org>

Dear Sir,

Greetings of the day!!!

Please find the draft Current Asset Valuation Report of Greeneffect Waste Management Limited attached herewith.

Kindly give your feedback/suggestions.

Thanks & Warm Regards,

Rachit Gupta

Financial and Market Research Analyst



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Website: www.rkassociates.org



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In case of any concern regarding our services, you may refer to the escalation matrix below to reach out to my manager/ supervisor or write to us at valuers@rkassociates.org regarding your concern.

First Level Escalation - Mr. Gaurav Kumar – Sr. Financial & Market Research Analyst - gaurav.kumar@rkassociates.org – 9611908023

Second Level Escalation - Mr. Mohit Agarwal – Sr. Vice President (Projects, Business Planning & Strategy Group) - mohit.agarwal@rkassociates.org – 9999597597

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FYI

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[Quoted text hidden]

The break up of the current assets and non-currents are given as below:-

Assets

Non-current assets

Property, plant and equipment

Capital work-in-progress

Financial assets

Investments

Other financial assets

Non-current tax assets (net)

Other non-current assets

Current assets

Inventories

Financial assets

Trade receivables

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Other financial assets

Other current assets

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Delhi-110023

Note: Please give your quote including GST.

Send the quotation through email to the undersigned and Shri Ashish Aggarwal(ashish.aggarwal@idbi.co.in).

You may get in touch with the undersigned for further clarifications, if any in the matter.

सादर/ Thanks & Regards

सोम्या रस्तोगी/ Somya Rastogi

आईडीबीआई बैंक लिमिटेड/ IDBI Bank Ltd

एनएमजी दिल्ली/ NMG, Delhi

011-69297283, 011-69297256

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VIS (2024-25)-PL093-084-110_GWML.pdf

1013K

Rachit Gupta <rachit.gupta@rkassociates.org>

Fri, May 31, 2024 at 3:44 PM

To: atulagarwal@a2zemail.com

Cc: ashish aggarwal <ashish.aggarwal@idbi.co.in>, "Abhilasha ." <abhilasha.anand@rkassociates.org>, "Business Operations R.K Associates" <bo@rkassociates.org>, RKA VIS <rka-vis@rkassociate.org>, FA Team <fateam@rkassociates.org>, somya.rastogi@idbi.co.in, Sandeep Agrawal <sanchardeep@gmail.com>, Sandeep Agrawal <sandeep.agrawal@rkassociates.org>

Dear Sir,

Hope you are doing well.

As per the telephonic conversation, you are requested to provide data/information as per the list of queries mentioned below:

1. Please provide Bank Statements as on 31st March 2023.
2. Kindly verify the status of cash in hand of INR 81,037.40 as on 31st March 2023.
3. Provide the bifurcation of Fixed deposit along with the fixed deposit certificate.
4. For Valuation of remaining Current Assets, Kindly provide the information as per attached annexure below.

In case of any query, please feel free to contact the undersigned.

Thanks & Warm Regards,

Rachit Gupta

Financial and Market Research Analyst



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Second Level Escalation - Mr. Mohit Agarwal – Sr. Vice President (Projects, Business Planning & Strategy Group) - mohit.agarwal@rkassociates.org – 9999597597

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On Tue, May 28, 2024 at 6:03 PM Rachit Gupta <rachit.gupta@rkassociates.org> wrote:

Dear Sir,

Greetings of the day!!!

Please find the draft Current Asset Valuation Report of Greeneffect Waste Management Limited attached herewith.

Kindly give your feedback/suggestions.

Thanks & Warm Regards,

Rachit Gupta

Financial and Market Research Analyst



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On Thu, May 16, 2024 at 5:16 PM <atulagarwal@a2zemail.com> wrote:

Madam

We confirm about the understanding that three properties located at **Kanpur, Muzzaffarnagar and Indore** have been assigned to us for site inspection for which **Plant & Machinery Valuation as well as Securities / Financial Assets Valuation** need to be done, further as all the Projects are developed at the land provided by the respective municipal authority on lease.

Regards

CS Atul K. Agarwal

From: Abhilasha . <abhilasha.anand@rkassociates.org>

Sent: 15 May 2024 04:18 PM

To: atulagarwal@a2zemail.com

Cc: Business Operations R.K Associates <bo@rkassociates.org>; RKA VIS <rka-vis@rkassociates.org>; FA Team <fateam@rkassociates.org>; somya.rastogi@idbi.co.in; Rachit Gupta <rachit.gupta@rkassociates.org>; ashish aggarwal <ashish.aggarwal@idbi.co.in>

Subject: Re: FW: IDBI Bank-NMG Delhi-Valuation of assets

Dear Sir,

Greetings of the day!!

As per discussion, kindly give us confirmation about the location of properties so that we can go ahead with the survey as soon as possible.

As of now three properties located at **Kanpur, Muzzaffarnagar and Indore** have been assigned to us for site inspection for which **Plant & Machinery Valuation as well as Securities / Financial Assets Valuation** need to be done (**Land & Building Valuation is not included**).

Incase of any query, please feel free to contact the undersigned.

Thanks & Regards,

Abhilasha Anand

Sr. Manager - Business Monitoring, Compliances & Deliveries



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chetna.gupta@rkassociates.org

Second Level Escalation – Mr. Mohit Agarwal– Senior Vice President - mohit.agarwal@rkassociates.org

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On Thu, May 9, 2024 at 6:07 PM Rachit Gupta <rachit.gupta@rkassociates.org> wrote:

Dear Sir,

Hope you are doing well.

With reference to the captioned assignment, you are requested to provide data/information as per the list of queries mentioned below:

1. Provide the bifurcation of Fixed deposit along with the fixed deposit certificate.
2. Please provide Bank Statements and cash certificates as on 31st March 2024.
3. For Valuation of remaining Current Assets, Kindly provide the information as per attached annexure below.

In case of any query, please feel free to contact the undersigned.

Thanks & Warm Regards,

Rachit Gupta

Financial and Market Research Analyst



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Voice: +91-120 411 0117; 4324647

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Second Level Escalation - Mr. Mohit Agarwal – Sr. Vice President (Projects, Business Planning & Strategy Group) - mohit.agarwal@rkassociates.org – 9999597597

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On Tue, May 7, 2024 at 12:36 PM Abhilasha . <abhilasha.anand@rkassociates.org> wrote:

FYI

Thanks & Regards,

Abhilasha Anand

Sr. Manager - Business Monitoring, Compliances & Deliveries



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Phone: 0120-4110117

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Second Level Escalation – Mr. Mohit Agarwal– Senior Vice President - mohit.agarwal@rkassociates.org

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----- Forwarded message -----

From: Abhilasha . <abhilasha.anand@rkassociates.org>

Date: Mon, May 6, 2024 at 6:08 PM

Subject: Fwd: FW: IDBI Bank-NMG Delhi-Valuation of assets

To: Vishal Singh <vishal.singh@rkassociates.org>

FYI

Thanks & Regards,

Abhilasha Anand

Sr. Manager - Business Monitoring, Compliances & Deliveries



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First Level Escalation – Mrs. Chetna Gupta– Assistant Vice President - Business Operations - chetna.gupta@rkassociates.org

Second Level Escalation – Mr. Mohit Agarwal– Senior Vice President - mohit.agarwal@rkassociates.org

Corporate Office:

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----- Forwarded message -----

From: <atulkagarwal@a2zemail.com>

Date: Sun, May 5, 2024 at 3:20 PM

Subject: FW: IDBI Bank-NMG Delhi-Valuation of assets

To: <abhilasha.anand@rkassociates.org>

Cc: Somya Rastogi <somya.rastogi@idbi.co.in>, Ashish Aggarwal <ASHISH.AGGARWAL@idbi.co.in>, <bo@rkassociates.org>, <rka-vis@rkassociate.org>, <kirti.lakra@rkassociates.org>, Jitender Yadav <jitenderyadav@a2zemail.com>

Dear Sir/Madam

Please find the attached data on the below mentioned google link.

Regards

CS Atul K. Agarwal

From: Abhilasha . <abhilasha.anand@rkassociates.org>

Sent: 02 May 2024 11:59 AM

To: atulagarwal@a2zemail.com; atulagarwal@a2zgmail.com

Cc: Somya Rastogi <somya.rastogi@idbi.co.in>; ashish aggarwal <ashish.aggarwal@idbi.co.in>; Business Operations R.K Associates <bo@rkassociates.org>; RKA VIS <rka-vis@rkassociate.org>; Kirti Lakra <kirti.lakra@rkassociates.org>

Subject: Re: IDBI Bank-NMG Delhi-Valuation of assets

Dear Sir,

Greetings of the day!!

With reference to the captioned assignment, you are requested to provide the below mentioned list of documents required for carrying out the Valuation assessment of M/s Greeneffect Waste Management Limited :

- Plant & Machinery and other Fixed Asset Register (FAR) in xls format (Minimally should be having Machine name, M/c Identification no., Manufacturer name, origin Country Name, Capacity, Capitalization Date, Capitalization Value, Block value). **(Attached as Annexure-1)**
- NOCs and approvals related to waste management plants. **(Attached as Annexure-2)**
- Last Audited Balance Sheet. **(Attached as Annexure-3)**
- Latest Water Tax, Electricity Bill, Property Tax Receipt and Insurance Details. **(Attached as Annexure-4)**
- Exchange Rate at the time of purchase of imported machines along with country name. **(NA, as there is no purchase of Imported Machine)**
- Plant Load Factor (Plant Generation Sheet):

Kanpur Plant Capacity – 1500 TPD

Muzaffarnagar Plant Capacity – 120 TPD

Indore Plant Capacity – 500 TPD

- Major maintenance Record of the plant in last one year. **(The projects were terminated since more than 5 years so no maintenance were done since then.)**
- Plant Process Chart. **(Attached as Annexure-5)**
- Title deed documents of the land (Sale deed/ Lease deed/ Mutation documents/ etc.) in soft copy **(NA as the lands were owned by the respective Municipal Corporations and they have provided us use of land rights as per the LOA awarded by the respective Municipal Corporations)**
- Details of Land in a consolidated excel sheet with location- **(Not Applicable)**
- Change of Land Use document if any (Land Conversion)- **(Not applicable)**
- Approved Map (Should be having an area chart of the building & Plant layout necessarily, approved by any concerned govt. authority)-**(Not applicable)**
- Building Sheet having covered area , height of separate buildings, no. of floors, type of construction etc.in excel sheet.- **(Not applicable)**
- Contact person details for site survey.

Kindly share the details as per the below checklist to perform the Current Assets valuation of M/s Greeneffect Waste Management Limited:

1. Detailed break-up of Current Assets with trial balance as on Valuation Date in excel sheet.
2. Details along with Trial Balance of Inventory as on date.
3. Details along with Trial Balance of Trade and Account Receivables about the aging & set of details as on date.
4. Details of Cash in hand with Cash certificate.
5. Details of Cash in bank with bank statement of all current accounts.
6. Detailed description of Other Current Assets and trial balance as on Valuation Date.
7. Detailed description of Other Non-Current Assets and trial balance as on Valuation Date.
8. Detailed description of Non-Current Investments and trial balance as on Valuation Date.
9. Detailed description of Long-Term Loans and Advances and trial balance as on Valuation Date alongwith the purpose of advances.
10. Detailed description of Short-Term Loans and Advances and trial balance as on Valuation
11. Date alongwith the purpose of advances.
12. Detailed description of Other Financial Assets and trial balance as on Valuation Date.

For the above said all points no. 1 to 12, we have attached excel sheet and trail balance as Annexure-6.

13. Last 3 years audited financial statements. (As mentioned herein above in Annexure-3)
14. Provisional Financial Statements for the FY 2023-24.- (Audited Balance sheet of Financial Year 2023-24 is attached as Annexure-3)
15. Current Status of the project/company. (All the projects have been terminated with the Municipal Corporations and Copies of the Termination/Handover letters are attached herewith as Annexure-7)
16. Brief description about the company and reason for financial stress.- The company was awarded tenders from the respective Municipal Corporations in the various states and later on the Municipal Corporations have not paid the tipping fees and capital grant to the company due to which the company went into the financial stressed situation.

For the above said annexure, please find the below link :

<https://drive.google.com/drive/folders/1KStHk2WoZHNGLRmleE-wacNwJhwtVxA?usp=sharing>

We will further keep you posting regarding the further data/information required, if any. Kindly provide the primary data as per checklist as soon as possible to close the project soon.

We request you to share these details at the earliest, so that we could start valuation work soon.

Thanks & Regards,

Abhilasha Anand

Sr. Manager - Business Monitoring, Compliances & Deliveries



R.K Associates Valuers & Techno Engineering Consultants (P) Ltd.,

Phone: 0120-4110117

=====

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Second Level Escalation – Mr. Mohit Agarwal– Senior Vice President - mohit.agarwal@rkassociates.org

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On Thu, Mar 28, 2024 at 1:05 PM Kirti Lakra <kirti.lakra@rkassociates.org> wrote:

Dear Ma'am,

Greetings of the day!!

Thanks for contacting R K Associates(*India's most promising and advisory consulting firm*).

With reference to the trailing mail we request you to find the most reasonable and competitive quote attached herewith.

In case of any query please feel free to contact us.

Thanks & Regards,

Kirti Lakra

Manager Business Development

R.K Associates Valuers & Techno Engineering Consultants (P) Ltd.,

Mobile: +91-8130709093 & 9958632707 | Voice: 0120-4110117

=====

We assure our best services and response to you all the time.

In case of any concern regarding our services, you may refer to the escalation matrix below to reach out to my manager/ supervisor or write to us at valuers@rkassociates.org regarding your concern.

First Level Escalation – Ms. Abhilasha Anand - Sr. Manager Business Monitoring - abhilasha.anand@rkassociates.org

Second Level Escalation – Mr. Paramjit Kumar– Sr. General Manager Business Engagements - paramjit.kumar@rkassociates.org

Corporate Office:

D-39, 2nd Floor,

Sector-2, Noida- 201301 (Delhi NCR)

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On Fri, Mar 22, 2024 at 3:56 PM Somya Rastogi <somya.rastogi@idbi.co.in> wrote:

Dear Sir/Madam,

Please submit the quotation latest by March 26, 2024.

सादर/ Thanks & Regards

सोम्या रस्तोगी/ Somya Rastogi

आईडीबीआई बैंक लिमिटेड/ IDBI Bank Ltd

एनएमजी दिल्ली/ NMG, Delhi

011-69297283

From: Ashish Aggarwal [mailto:ASHISH.AGGARWAL@idbi.co.in]
Sent: Wednesday, March 20, 2024 4:32 PM
To: kirti.lakra@rkassociates.org
Cc: 'Somya Rastogi'
Subject: FW: IDBI Bank-NMG Delhi-Valuation of assets

Dear Madam,

As desired, trail mail forwarded.

सादर / Regards,

आशीष अग्रवाल / Ashish Aggarwal

उप महा प्रबंधक | Dy. Gen. Manager

आईडीबीआई बैंक लिमिटेड | IDBI Bank Ltd.

एनपीए प्रबंधन समूह | NPA Management Group

8th Floor, Plate – B, Block-2

NBCC Office Complex,

East Kidwai Nagar

New Delhi 110023

Landline - 011 69297256

From: Somya Rastogi [mailto:somya.rastogi@idbi.co.in]
Sent: Saturday, March 16, 2024 3:55 PM
To: 'valuers@rkassociates.ord'
Cc: 'ashish.aggarwal@idbi.co.in'
Subject: RE: IDBI Bank-NMG Delhi-Valuation of assets

Dear Sir,

Request you to please submit the quotation latest by 12 PM on March 18, 2024.

सादर/ Thanks & Regards

सोम्या रस्तोगी/ Somya Rastogi

आईडीबीआई बैंक लिमिटेड/ IDBI Bank Ltd

एनएमजी दिल्ली/ NMG, Delhi

011-69297283

From: Somya Rastogi [<mailto:somya.rastogi@idbi.co.in>]

Sent: Thursday, March 14, 2024 3:06 PM

To: 'valuers@rkassociates.ord'

Cc: 'ashish.aggarwal@idbi.co.in'

Subject: RE: IDBI Bank-NMG Delhi-Valuation of assets

Dear Sir/Madam,

It is proposed to carry out valuations of current assets and non-current assets of the company, Greeneffect Waste Management Ltd (formerly known as A2Z Green Waste Management Ltd) wherein financial assistance has been provided by IDBI Bank.

The break up of the current assets and non-currents are given as below:-

Assets

Non-current assets

Property, plant and equipment

Capital work-in-progress

Financial assets

Investments

Other financial assets

Non-current tax assets (net)

Other non-current assets

Current assets

Inventories

Financial assets

Trade receivables

Cash and cash equivalents

Other bank balances

Loans

Other financial assets

Other current assets

The mail should be addressed to:-

DGM, NPA Management Group,

IDBI Bank, NBCC Complex,

8th floor, Plate B, East Kidwai Nagar,

Delhi-110023

Note: Please give your quote including GST.

Send the quotation through email to the undersigned and Shri Ashish Aggarwal(ashish.aggarwal@idbi.co.in).

You may get in touch with the undersigned for further clarifications, if any in the matter.

सादर/ Thanks & Regards

सोम्या रस्तोगी/ Somya Rastogi

आईडीबीआई बैंक लिमिटेड/ IDBI Bank Ltd

एनएमजी दिल्ली/ NMG, Delhi

011-69297283, 011-69297256

Disclaimer



Questionnaire for details of Securities or Financial Assets(FY2022-23).xlsx

62K

atulkagarwal@a2zemail.com <atulkagarwal@a2zemail.com>

To: rachit.gupta@rkassociates.org

Cc: kirti.lakra@rkassociates.org

Tue, Jun 11, 2024 at 2:44 PM

Dear Sir,

Please find below the detailed reply of your queries.

Regards

Atul K Agarwal

Get [BlueMail for Android](#)

On May 31, 2024, at 3:44 PM, Rachit Gupta <rachit.gupta@rkassociates.org> wrote:

Dear Sir,

Hope you are doing well.

As per the telephonic conversation, you are requested to provide data/information as per the list of queries mentioned below:

1. Please provide Bank Statements as on 31st March 2023.

Reply: Copies of Bank Statement is Attached herewith as Annexure-1.

2. Kindly verify the status of cash in hand of INR 81,037.40 as on 31st March 2023.

Reply: We have cash in hand as per our books of account is 80,607 as on 31st March, 2023.

3. Provide the bifurcation of Fixed deposit along with the fixed deposit certificate.

Reply: Bifurcation of Fixed Deposits are as follows:

<u>Sr. No.</u>	<u>Particulars</u>	<u>Issued Bank</u>	<u>Amount</u> (INR).	<u>Purpose</u>
1	Fixed Deposit/Margin Money	IDBI Bank	21,00,000	The Company has deposited this amount to IDBI as margin money against the bank guarantee no. 2010127IBGP0227 dated 20.04.2010 issued by the IDBI on behalf of the company in favour of Muzaffar Nagar Nigam for the collection and transportation project and as on date we have returned the Bank Guarantee to IDBI Bank however this amount is withheld by IDBI Bank.
2	Fixed Deposit	UBI	1,69,000	This fixed deposit made towards the Bank guarantee no.388801GL0000815 Dated 20.04.2015 issued by UBI bank on behalf of the company in favour of Krishak Bharti Co-operative Ltd. for compost tender and due to dispute with krishak Bharti and we have not received this bank guarantee till date.
3	Fixed Deposit	UBI	1,00,000	This fixed deposit submitted to Sales Tax Authority at Ludhiana towards security deposit for Vat registration. This amount is still lying with them.

4. For Valuation of remaining Current Assets, Kindly provide the information as per attached annexure below.

Reply: Detailed reply is attached herewith as Annexure-2.

In case of any query, please feel free to contact the undersigned.

Thanks & Warm Regards,

Rachit Gupta

Financial and Market Research Analyst

R.K Associates Valuers & Techno Engineering Consultants (P) Ltd.,

Mobile No.- +91 9716917357; 9958632707

Voice: +91-120 411 0117; 4324647

Corporate Office:
D-39, 2nd Floor, Sector- 2, Noida

Uttar Pradesh- 201301

Website: www.rkassociates.org



=====

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First Level Escalation - Mr. Gaurav Kumar – Sr. Financial & Market Research Analyst - gaurav.kumar@rkassociates.org – 9611908023

Second Level Escalation - Mr. Mohit Agarwal – Sr. Vice President (Projects, Business Planning & Strategy Group) - mohit.agarwal@rkassociates.org – 9999597597

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On Tue, May 28, 2024 at 6:03 PM Rachit Gupta <rachit.gupta@rkassociates.org> wrote:

Dear Sir,

Greetings of the day!!!

Please find the draft Current Asset Valuation Report of Greeneffect Waste Management Limited attached herewith.

Kindly give your feedback/suggestions.

Thanks & Warm Regards,

Rachit Gupta

Financial and Market Research Analyst

R.K Associates Valuers & Techno Engineering Consultants (P) Ltd.,

Mobile No.- +91 9716917357; 9958632707

Voice: +91-120 411 0117; 4324647

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Second Level Escalation - Mr. Mohit Agarwal – Sr. Vice President (Projects, Business Planning & Strategy Group) - mohit.agarwal@rkassociates.org – 9999597597

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On Thu, May 16, 2024 at 5:16 PM <atulagarwal@a2zemail.com> wrote:

Madam

We confirm about the understanding that three properties located at **Kanpur, Muzzaffarnagar and Indore** have been assigned to us for site inspection for which **Plant & Machinery Valuation as well as Securities / Financial Assets Valuation** need to be done, further as all the Projects are developed at the land provided by the respective municipal authority on lease.

Regards

From: Abhilasha . <abhilasha.anand@rkassociates.org>

Sent: 15 May 2024 04:18 PM

To: atulagarwal@a2zemail.com

Cc: Business Operations R.K Associates <bo@rkassociates.org>; RKA VIS <rka-vis@rkassociate.org>; FA Team <fateam@rkassociates.org>; somya.rastogi@idbi.co.in; Rachit Gupta <rachit.gupta@rkassociates.org>; ashish aggarwal <ashish.aggarwal@idbi.co.in>

Subject: Re: FW: IDBI Bank-NMG Delhi-Valuation of assets

Dear Sir,

Greetings of the day!!

As per discussion, kindly give us confirmation about the location of properties so that we can go ahead with the survey as soon as possible.

As of now three properties located at **Kanpur, Muzzaffarnagar and Indore** have been assigned to us for site inspection for which **Plant & Machinery Valuation as well as Securities / Financial Assets Valuation** need to be done (**Land & Building Valuation is not included**).

Incase of any query, please feel free to contact the undersigned.

Thanks & Regards,

Abhilasha Anand

Sr. Manager - Business Monitoring, Compliances & Deliveries

R.K Associates Valuers & Techno Engineering Consultants (P) Ltd.,

Phone: 0120-4110117

=====

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First Level Escalation – Mrs. Chetna Gupta– Assistant Vice President - Business Operations - chetna.gupta@rkassociates.org

Second Level Escalation – Mr. Mohit Agarwal– Senior Vice President - mohit.agarwal@rkassociates.org

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On Thu, May 9, 2024 at 6:07 PM Rachit Gupta <rachit.gupta@rkassociates.org> wrote:

Dear Sir,

Hope you are doing well.

With reference to the captioned assignment, you are requested to provide data/information as per the list of queries mentioned below:

1. Provide the bifurcation of Fixed deposit along with the fixed deposit certificate.
2. Please provide Bank Statements and cash certificates as on 31st March 2024.
3. For Valuation of remaining Current Assets, Kindly provide the information as per attached annexure below.

In case of any query, please feel free to contact the undersigned.

Thanks & Warm Regards,

Rachit Gupta

Financial and Market Research Analyst

R.K Associates Valuers & Techno Engineering Consultants (P) Ltd.,

Mobile No.- +91 9716917357; 9958632707

Voice: +91-120 411 0117; 4324647

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On Tue, May 7, 2024 at 12:36 PM Abhilasha . <abhilasha.anand@rkassociates.org> wrote:

FYI

Thanks & Regards,

Abhilasha Anand

Sr. Manager - Business Monitoring, Compliances & Deliveries

R.K Associates Valuers & Techno Engineering Consultants (P) Ltd.,

Phone: 0120-4110117

=====

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Second Level Escalation – Mr. Mohit Agarwal– Senior Vice President - mohit.agarwal@rkassociates.org

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----- Forwarded message -----

From: **Abhilasha .** <abhilasha.anand@rkassociates.org>

Date: Mon, May 6, 2024 at 6:08 PM

Subject: Fwd: FW: IDBI Bank-NMG Delhi-Valuation of assets

To: Vishal Singh <vishal.singh@rkassociates.org>

FYI

Thanks & Regards,

Abhilasha Anand

Sr. Manager - Business Monitoring, Compliances & Deliveries

R.K Associates Valuers & Techno Engineering Consultants (P) Ltd.,

Phone: 0120-4110117

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----- Forwarded message -----

From: <atulkagarwal@a2zemail.com>

Date: Sun, May 5, 2024 at 3:20 PM

Subject: FW: IDBI Bank-NMG Delhi-Valuation of assets

To: <abhilasha.anand@rkassociates.org>

Cc: Somya Rastogi <somya.rastogi@idbi.co.in>, Ashish Aggarwal <ASHISH.AGGARWAL@idbi.co.in>, <bo@rkassociates.org>, <rka-vis@rkassociate.org>, <kirti.lakra@rkassociates.org>, Jitender Yadav <jitenderyadav@a2zemail.com>

Dear Sir/Madam

Please find the attached data on the below mentioned google link.

Regards

CS Atul K. Agarwal

From: Abhilasha . <abhilasha.anand@rkassociates.org>

Sent: 02 May 2024 11:59 AM

To: atulagarwal@a2zemail.com; atulagarwal@a2zgmail.com

Cc: Somya Rastogi <somya.rastogi@idbi.co.in>; ashish aggarwal <ashish.aggarwal@idbi.co.in>; Business Operations R.K Associates <bo@rkassociates.org>; RKA VIS <rka-vis@rkassociate.org>; Kirti Lakra <kirti.lakra@rkassociates.org>

Subject: Re: IDBI Bank-NMG Delhi-Valuation of assets

Dear Sir,

Greetings of the day!!

With reference to the captioned assignment, you are requested to provide the below mentioned list of documents required for carrying out the Valuation assessment of M/s Greeneffect Waste Management Limited :

- Plant & Machinery and other Fixed Asset Register (FAR) in xls format (Minimally should be having Machine name, M/c Identification no., Manufacturer name, origin Country Name, Capacity, Capitalization Date, Capitalization Value, Block value). **(Attached as Annexure-1)**
- NOCs and approvals related to waste management plants. **(Attached as Annexure-2)**
- Last Audited Balance Sheet. **(Attached as Annexure-3)**
- Latest Water Tax, Electricity Bill, Property Tax Receipt and Insurance Details. **(Attached as Annexure-4)**
- Exchange Rate at the time of purchase of imported machines along with country name. **(NA, as there is no purchase of Imported Machine)**
- Plant Load Factor (Plant Generation Sheet):

Kanpur Plant Capacity – 1500 TPD

Muzaffarnagar Plant Capacity – 120 TPD

Indore Plant Capacity – 500 TPD

- Major maintenance Record of the plant in last one year. **(The projects were terminated since more than 5 years so no maintenance were done since then.)**
- Plant Process Chart. **(Attached as Annexure-5)**
- Title deed documents of the land (Sale deed/ Lease deed/ Mutation documents/ etc.) in soft copy **(NA as the lands were owned by the respective Municipal Corporations and they have provided us use of land rights as per the LOA awarded by the respective Municipal Corporations)**
- Details of Land in a consolidated excel sheet with location- **(Not Applicable)**
- Change of Land Use document if any (Land Conversion)- **(Not applicable)**
- Approved Map (Should be having an area chart of the building & Plant layout necessarily, approved by any concerned govt. authority)-**(Not applicable)**
- Building Sheet having covered area , height of separate buildings, no. of floors, type of construction **etc.in excel sheet.- (Not applicable)**
- Contact person details for site survey.

Kindly share the details as per the below checklist to perform the Current Assets valuation of M/s Greeneffect Waste Management Limited:

1. Detailed break-up of Current Assets with trial balance as on Valuation Date in excel sheet.
2. Details along with Trial Balance of Inventory as on date.
3. Details along with Trial Balance of Trade and Account Receivables about the aging & set of details as on date.
4. Details of Cash in hand with Cash certificate.
5. Details of Cash in bank with bank statement of all current accounts.
6. Detailed description of Other Current Assets and trial balance as on Valuation Date.
7. Detailed description of Other Non-Current Assets and trial balance as on Valuation Date.
8. Detailed description of Non-Current Investments and trial balance as on Valuation Date.

9. Detailed description of Long-Term Loans and Advances and trial balance as on Valuation Date alongwith the purpose of advances.
10. Detailed description of Short-Term Loans and Advances and trial balance as on Valuation
11. Date alongwith the purpose of advances.
12. Detailed description of Other Financial Assets and trial balance as on Valuation Date.

For the above said all points no. 1 to 12, we have attached excel sheet and trail balance as Annexure-6.

13. Last 3 years audited financial statements. **(As mentioned herein above in Annexure-3)**
14. Provisional Financial Statements for the FY 2023-24.- **(Audited Balance sheet of Financial Year 2023-24 is attached as Annexure-3)**
15. Current Status of the project/company. **(All the projects have been terminated with the Municipal Corporations and Copies of the Termination/Handover letters are attached herewith as Annexure-7)**
16. Brief description about the company and reason for financial stress.- **The company was awarded tenders from the respective Municipal Corporations in the various states and later on the Municipal Corporations have not paid the tipping fees and capital grant to the company due to which the company went into the financial stressed situation.**

For the above said annexure, please find the below link :

<https://drive.google.com/drive/folders/1KStHk2WoZHNGLRmleE-wacNwJhwtVxA?usp=sharing>

We will further keep you posting regarding the further data/information required, if any. Kindly provide the primary data as per checklist as soon as possible to close the project soon.

We request you to share these details at the earliest, so that we could start valuation work soon.

Thanks & Regards,

Abhilasha Anand

Sr. Manager - Business Monitoring, Compliances & Deliveries



R.K Associates Valuers & Techno Engineering Consultants (P) Ltd.,

Phone: 0120-4110117

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We assure our best services and response to you all the time.

In case of any concern regarding our services, you may refer to the escalation matrix below to reach out to my manager/ supervisor or write to us at valuers@rkassociates.org regarding your concern.

First Level Escalation – Mrs. Chetna Gupta– Assistant Vice President - Business Operations - chetna.gupta@rkassociates.org

Second Level Escalation – Mr. Mohit Agarwal– Senior Vice President - mohit.agarwal@rkassociates.org

Corporate Office:

D-39, 2nd Floor,

Sector-2, Noida- 201301 (Delhi NCR)

Other Offices at: Mumbai, Kolkata, Dehradun, Lucknow, Shahjahanpur

Satellite office: Meerut, Agra, Ahmedabad, Bangalore

Website: www.rkassociates.org

Note : The e-mail content is intended for the sole use of the intended recipient/s and may contain material that is **CONFIDENTIAL AND PRIVATE COMPANY INFORMATION**. Any review or reliance by others or copying or distribution or forwarding of any or all of the contents in this message is **STRICTLY PROHIBITED**. If you have erroneously received this message, please delete it immediately and notify the sender. Before opening any attachments please check them for viruses and defects.

On Thu, Mar 28, 2024 at 1:05 PM Kirti Lakra <kirti.lakra@rkassociates.org> wrote:

Dear Ma'am,

Greetings of the day!!

Thanks for contacting R K Associates(*India's most promising and advisory consulting firm*).

With reference to the trailing mail we request you to find the most reasonable and competitive quote attached herewith.

In case of any query please feel free to contact us.

Thanks & Regards,

Kirti Lakra

Manager Business Development

R.K Associates Valuers & Techno Engineering Consultants (P) Ltd.,

Mobile: +91-8130709093 & 9958632707 | Voice: 0120-4110117

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We assure our best services and response to you all the time.

In case of any concern regarding our services, you may refer to the escalation matrix below to reach out to my manager/ supervisor or write to us at valuers@rkassociates.org regarding your concern.

First Level Escalation – Ms. Abhilasha Anand - Sr. Manager Business Monitoring - abhilasha.anand@rkassociates.org

Second Level Escalation – Mr. Paramjit Kumar– Sr. General Manager Business Engagements - paramjit.kumar@rkassociates.org

Corporate Office:

D-39, 2nd Floor,

Sector-2, Noida- 201301 (Delhi NCR)

Other Offices at: Mumbai, Kolkata, Dehradun, Lucknow, Shahjahanpur

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On Fri, Mar 22, 2024 at 3:56 PM Somya Rastogi <somya.rastogi@idbi.co.in> wrote:

Dear Sir/Madam,

Please submit the quotation latest by March 26, 2024.

सादर/ Thanks & Regards

सोम्या रस्तोगी/ Somya Rastogi

आईडीबीआई बैंक लिमिटेड/ IDBI Bank Ltd

एनएमजी दिल्ली/ NMG, Delhi

011-69297283

From: Ashish Aggarwal [mailto:ASHISH.AGGARWAL@idbi.co.in]
Sent: Wednesday, March 20, 2024 4:32 PM
To: kirti.lakra@rkassociates.org
Cc: 'Somya Rastogi'
Subject: FW: IDBI Bank-NMG Delhi-Valuation of assets

Dear Madam,

As desired, trail mail forwarded.

सादर / Regards,

आशीष अग्रवाल / Ashish Aggarwal

उप महा प्रबंधक | Dy. Gen. Manager

आईडीबीआई बैंक लिमिटेड | IDBI Bank Ltd.

एनपीए प्रबंधन समूह | NPA Management Group

8th Floor, Plate – B, Block-2

NBCC Office Complex,

East Kidwai Nagar

New Delhi 110023

Landline - 011 69297256

From: Somya Rastogi [mailto:somya.rastogi@idbi.co.in]
Sent: Saturday, March 16, 2024 3:55 PM
To: 'valuers@rkassociates.ord'
Cc: 'ashish.aggarwal@idbi.co.in'
Subject: RE: IDBI Bank-NMG Delhi-Valuation of assets

Dear Sir,

Request you to please submit the quotation latest by 12 PM on March 18, 2024.

सादर/ Thanks & Regards

सोम्या रस्तोगी/ Somya Rastogi

आईडीबीआई बैंक लिमिटेड/ IDBI Bank Ltd

एनएमजी दिल्ली/ NMG, Delhi

011-69297283

From: Somya Rastogi [<mailto:somya.rastogi@idbi.co.in>]

Sent: Thursday, March 14, 2024 3:06 PM

To: 'valuers@rkassociates.ord'

Cc: 'ashish.aggarwal@idbi.co.in'

Subject: RE: IDBI Bank-NMG Delhi-Valuation of assets

Dear Sir/Madam,

It is proposed to carry out valuations of current assets and non-current assets of the company, Greeneffect Waste Management Ltd (formerly known as A2Z Green Waste Management Ltd) wherein financial assistance has been provided by IDBI Bank.

The break up of the current assets and non-currents are given as below:-

Assets

Non-current assets

Property, plant and equipment

Capital work-in-progress

Financial assets

Investments

Other financial assets

Non-current tax assets (net)

Other non-current assets

Current assets

Inventories

Financial assets

Trade receivables

Cash and cash equivalents

Other bank balances

Loans

Other financial assets

Other current assets

The mail should be addressed to:-

DGM, NPA Management Group,
IDBI Bank, NBCC Complex,
8th floor, Plate B, East Kidwai Nagar,
Delhi-110023

Note: Please give your quote including GST.

Send the quotation through email to the undersigned and Shri Ashish Aggarwal(ashish.aggarwal@idbi.co.in).

You may get in touch with the undersigned for further clarifications, if any in the matter.

सादर/ Thanks & Regards

सोम्या रस्तोगी/ Somya Rastogi

आईडीबीआई बैंक लिमिटेड/ IDBI Bank Ltd

एनएमजी दिल्ली/ NMG, Delhi

011-69297283,011-69297256

Disclaimer

5 attachments

Assets
Non-current assets
Property, plant and equipment
Capital work-in-progress
Financial assets
Investments
Other financial assets
Non-current tax assets (net)
Other non-current assets
Current assets
Intangible assets
Financial assets
Trade receivables
Cash and cash equivalents
Other bank balances
Loans
Other financial assets
Other current assets

image003.png.png
25K



image001.png.png
15K



image002.png.png
22K



Annexure-1-Bank Statement FY 2022-23.zip
590K



Copy of Annexure-2-Questionnaire for details of Securities or Financial Assets(FY2022-23)-11.06.2024-final.xlsx
9494K