

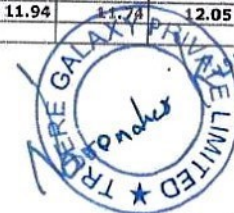
TRUEERE GALAXY PRIVATE LIMITED

TRUEER GALAXY PRIVATE LIMITED															
		Accounting Year	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034-35	2035-36	2036-37
Sr. No	Current Liabilities: Short Term Borrowings from Banks	Financial Type	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected
1.	From Applicant Bank														
2.	From Other Banks														
3.	Under Buyers Credit														
4.	(of which Bills Purchased & Bills Discounted)														
5.	Total Short Term Borrowings from Banks														
Current Liabilities: Others															
6.	Short Term Borrowings from others														
7.	Sundry Creditors (Trade-Without LC)														
8.	Sundry Creditors (Trade-Under LC)														
9.	Advance Payments from Customers & Deposits from Dealers														
10.	Provision for Taxation		0.00	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02
11.	Dividend Payable (Including Taxation)														
12.	Other Statutory Liabilities (due within 1 year)														
13.	Deposits, Instalments of Term Loans, DPGs etc. (due within one year)		0.00	0.63	1.08	1.08	1.08	1.08	1.08	1.08	1.08	1.08	1.08	0.60	0.11
14.	Other Current Liability and Provisions (due within 1 year)														
15.	Provision for Expenditure														
16.	Sundry Creditors for Capital Goods														
17.	Sundry Creditors for Expenses														
19.	Total Other Current Liabilities		0.00	0.65	1.10	1.10	1.10	1.10	1.10	1.10	1.10	1.10	1.10	0.62	0.13
20.	Total Current Liabilities		0.00	0.65	1.10	1.10	1.10	1.10	1.10	1.10	1.10	1.10	1.10	0.62	0.13
Term Liabilities															
21.	Debentures (not maturing within 1 year)														
22.	Preference Shares (redeemable after 1 year, but before 12 years)														
23.	Secured Term Loans (excluding instalments payable within 1 year)		11.06	10.43	9.35	8.27	7.19	6.11	5.03	3.95	2.87	1.79	0.71	0.11	0.00
24.	Deferred Payment Credits (excluding instalments payable within 1 year)														
25.	Term/Public Deposits (repayable after 1 year)														
26(a)	Unsecured Loans from Promoters/Other Group Companies (repayable after 1 year)		0.92	0.92	0.92	0.92	0.92	0.92	0.92	0.92	0.92	0.92	0.92	0.92	0.92
26(b)	Unsecured Loans - other than from Promoters/Other Group Companies														
27.	Capex Creditors (repayable after 1 year)														
28.	Non-current Provisions														
29.	Deferred Tax Liabilities														
31.	Total Term Liabilities		11.98	11.35	10.27	9.19	8.11	7.03	5.95	4.87	3.79	2.71	1.63	1.03	0.92
32.	Total Outside Liabilities		11.98	12.00	11.37	10.29	9.21	8.13	7.05	5.97	4.89	3.81	2.73	1.65	1.05
32a	Guarantees extended in favour of Associates/ Subsidiaries/ Other Companies														
32b	20% of 32(a)														
Net Worth															
33.	Equity Share Capital		4.74	4.74	4.74	4.74	4.74	4.74	4.74	4.74	4.74	4.74	4.74	4.74	4.74
34.	Preference Share Capital														
35.	General Reserve														
36.	Revaluation Reserve														
37.	Surplus/Deficit in Profit & Loss Account														
38.	Other Reserves (excluding Provisions)		0.00	0.19	0.32	0.53	0.83	1.21	1.69	2.26	2.91	3.65	4.47	5.35	6.26
39.	Security Premium (share premium)														
40.	Warrants/Options/ESOPs														
41.	Share Application Money														
43.	Total Net Worth		4.74	4.93	5.06	5.27	5.57	5.95	6.43	7.00	7.65	8.39	9.21	10.09	11.00
44.	Total Liabilities		16.72	16.93	16.43	15.56	14.78	14.08	13.48	12.97	12.54	12.20	11.94	11.74	12.05
Current Assets															
45.	Cash & Cash equivalents		0.92	1.72	2.23	2.37	2.60	2.91	3.32	3.82	4.40	5.07	5.82	6.63	7.95
46.	Investments (other than Long Term)														
	Investments in Govt & other Trustees														





47.	Fixed Deposits with Banks													
49.	Total Investments (other than Long Term)													
	Other Receivables													
50.	Receivables (other than Deferred, Exports, BP & BD)													
51.	Export Receivables													
52.	Bills Purchased & Discounted													
53.	Instalments & Deferred Receivables (receivable within 1 year)													
54.	Total Other Receivables													
	Inventory													
55.	Raw Material (Imported)													
56.	Raw Material (Indigenous)													
57.	Total Raw Material													
58.	Stock-in-Process													
59.	Finished Goods													
60.	Other Consumable Spares (Imported)													
61.	Other Consumable Spares (Indigenous)													
62.	Total Other Consumable Spares													
63.	Total Inventory	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
64.	Advances to Suppliers of Raw Materials													
65.	Advance Payment of Taxes													
	Other Current Assets													
66.	TUFS													
67.	Excise/Customs Duty Receivables													
68.	CENVAT Credit													
70.	Total Other Current Assets													
71.	Total Current Assets	0.92	1.72	2.23	2.37	2.60	2.91	3.32	3.82	4.40	5.07	5.82	6.63	7.95
72.	Gross Block	0.00	15.80	15.80	15.80	15.80	15.80	15.80	15.80	15.80	15.80	15.80	15.80	15.80
73.	Capital Work in progress	15.80												
74.	Depreciation (till date)		0.59	1.60	2.61	3.62	4.63	5.64	6.65	7.66	8.67	9.68	10.69	11.70
75.	Net Block	15.80	15.21	14.20	13.19	12.18	11.17	10.16	9.15	8.14	7.13	6.12	5.11	4.10
	Other Non-Current Assets Investments/Book Debts (which are Non-Current Assets)													
	Investments													
76.	Investments in Group Companies													
78.	Total Investments													
79.	Advances to Suppliers of Capital Goods													
80.	Deferred Receivables (exceeding 1 year)													
	Non-Current Assets - Others													
81.	Deposits													
82.	Loans & Advances to Group Entities													
83.	Receivables (over 6 months)													
84.	Account Receivables from Group Entities													
85.	Receivables from Directors, Employees or Officers													
87.	Total Non-Current Assets - Others													
88.	Total Investments/Book Debts (which are Non-Current Assets)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
89.	Non-Consumable Stores & Spares													
91.	Total Non-Current Assets	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Intangible Assets													
92.	Gross Intangible Assets (Patents, Copy Rights etc)													
93.	Amortisation (till date)													
94.	Net Intangible Assets	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
95.	DTA (Deferred Tax Assets)													
96.	Total Assets	16.72	16.93	16.43	15.56	14.78	14.08	13.48	12.97	12.54	12.20	11.94	11.70	12.05
97.	Comments													





TRUERE GALAXY PRIVATE LIMITED

Accounting Year	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034-35	2035-36	2036-37
Financial Type	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected
<b>Operating Statements</b>													
Domestic Sales	0.00	1.52	2.59	2.58	2.57	2.55	2.54	2.53	2.52	2.50	2.49	2.48	2.47
Export Sales													
Other Operating/Revenue Income													
<b>Total Gross Sales</b>	<b>0.00</b>	<b>1.52</b>	<b>2.59</b>	<b>2.58</b>	<b>2.57</b>	<b>2.55</b>	<b>2.54</b>	<b>2.53</b>	<b>2.52</b>	<b>2.50</b>	<b>2.49</b>	<b>2.48</b>	<b>2.47</b>
Deduct: Excise Duty / Service Tax													
Deduct: Other Items													
<b>Net Sales</b>	<b>0.00</b>	<b>1.52</b>	<b>2.59</b>	<b>2.58</b>	<b>2.57</b>	<b>2.55</b>	<b>2.54</b>	<b>2.53</b>	<b>2.52</b>	<b>2.50</b>	<b>2.49</b>	<b>2.48</b>	<b>2.47</b>
<b>Cost of Sales</b>													
Raw Materials: (including Stores & other items used in manufacturing process)													
Imported													
Indigenous													
<b>Total Raw Materials</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
Spares Imported													
Spares Indigenous													
<b>Total Spares</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
Power & Fuel													
Direct Labour													
Other Manufacturing Expenses/Other Direct Costs	0.00	0.07	0.42	0.43	0.44	0.45	0.45	0.46	0.47	0.48	0.49	0.50	0.51
Depreciation & Amortisation	0.00	0.59	1.01	1.01	1.01	1.01	1.01	1.01	1.01	1.01	1.01	1.01	1.01
Add: Opening Stock in Process													
Less: Closing Stock in Process													
<b>Cost of Production</b>	<b>0.00</b>	<b>0.66</b>	<b>1.43</b>	<b>1.44</b>	<b>1.45</b>	<b>1.46</b>	<b>1.46</b>	<b>1.47</b>	<b>1.48</b>	<b>1.49</b>	<b>1.50</b>	<b>1.51</b>	<b>1.52</b>
Add: Opening Stock of Finished Goods													
Less: Closing Stock of Finished Goods													
<b>Cost of Sales</b>	<b>0.00</b>	<b>0.66</b>	<b>1.43</b>	<b>1.44</b>	<b>1.45</b>	<b>1.46</b>	<b>1.46</b>	<b>1.47</b>	<b>1.48</b>	<b>1.49</b>	<b>1.50</b>	<b>1.51</b>	<b>1.52</b>
Selling & General Administrative Expenses	0.00	0.01	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02
<b>Operating Profit Before Interest</b>	<b>0.00</b>	<b>0.85</b>	<b>1.14</b>	<b>1.12</b>	<b>1.10</b>	<b>1.07</b>	<b>1.06</b>	<b>1.04</b>	<b>1.02</b>	<b>0.99</b>	<b>0.97</b>	<b>0.95</b>	<b>0.93</b>
Interest on Working Capital													
Interest on Term Loans	0.00	0.64	0.99	0.89	0.78	0.67	0.56	0.45	0.35	0.24	0.13	0.04	0.00
Other Finance Charges													
<b>Total Interest Outgo</b>	<b>0.00</b>	<b>0.64</b>	<b>0.99</b>	<b>0.89</b>	<b>0.78</b>	<b>0.67</b>	<b>0.56</b>	<b>0.45</b>	<b>0.35</b>	<b>0.24</b>	<b>0.13</b>	<b>0.04</b>	<b>0.00</b>
<b>Operating Profit After Interest</b>	<b>0.00</b>	<b>0.21</b>	<b>0.15</b>	<b>0.23</b>	<b>0.32</b>	<b>0.40</b>	<b>0.50</b>	<b>0.59</b>	<b>0.67</b>	<b>0.75</b>	<b>0.84</b>	<b>0.91</b>	<b>0.93</b>
<b>Other Non-Operating Income</b>													
Interest on Unsecured Loans & Loans to related parties													
Income from Investments & Interest on Deposits													
Forex gain													
Profit on Sale of Fixed Assets													
Profit on Sale of Investments													
<b>Total Other Non-Operating Income</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Other Non-Operating Expenses</b>													
Goodwill & Other Intangible Assets Written off													
Preliminary Expenses Written off													
Other Miscellaneous Expenses Written off													
Forex Loss													
Loss on Sale of Fixed Assets													
<b>Total Other Non-Operating Expenses</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Net Non-Operating Income</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Profit Before Tax/Loss</b>	<b>0.00</b>	<b>0.21</b>	<b>0.15</b>	<b>0.23</b>	<b>0.32</b>	<b>0.40</b>	<b>0.50</b>	<b>0.59</b>	<b>0.67</b>	<b>0.75</b>	<b>0.84</b>	<b>0.91</b>	<b>0.93</b>
MAT Credit													
Provision for Taxes	0.00	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	
Prior Period Expenses													
<b>Net Profit/Loss</b>	<b>0.00</b>	<b>0.19</b>	<b>0.13</b>	<b>0.21</b>	<b>0.30</b>	<b>0.38</b>	<b>0.48</b>	<b>0.57</b>	<b>0.65</b>	<b>0.73</b>	<b>0.82</b>	<b>0.89</b>	<b>0.93</b>
Equity Dividend paid (including Dividend Tax)													
<b>Retained Profit</b>	<b>0.00</b>	<b>0.19</b>	<b>0.13</b>	<b>0.21</b>	<b>0.30</b>	<b>0.38</b>	<b>0.48</b>	<b>0.57</b>	<b>0.65</b>	<b>0.73</b>	<b>0.82</b>	<b>0.89</b>	<b>0.93</b>
Transfers to Other Reserves													
<b>Amount Transferred to Profit &amp; Loss Account</b>	<b>0.00</b>	<b>0.19</b>	<b>0.13</b>	<b>0.21</b>	<b>0.30</b>	<b>0.38</b>	<b>0.48</b>	<b>0.57</b>	<b>0.65</b>	<b>0.73</b>	<b>0.82</b>	<b>0.89</b>	<b>0.93</b>
Comments													

