



Global Concrete Pipes Market Analysis & Forecast 2017-2032

Study Particulars:

Global Market Analysis | Market Size | Trends |
Market Share | Forecast

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International
Organization for
Standardization



Market Segmentation / Taxonomy

Market Segmentation	
Product Type	<ul style="list-style-type: none"> Standard Concrete Pipes Prestressed Concrete Pipes High-Pressure Concrete Pipes Fiber-Reinforced Concrete Pipes
Pipe Diameter	<ul style="list-style-type: none"> Small Diameter (Below 300 mm) Medium Diameter (300 to 900 mm) Large Diameter (Over 900mm)
Applications	<ul style="list-style-type: none"> Stormwater Drainage Sewage Systems Irrigation Systems
By Region	<ul style="list-style-type: none"> North America Europe Asia Pacific Latin America Middle East & Africa (MEA)
By Country	<ul style="list-style-type: none"> U.S. and Canada Germany, France, Italy, U.K., Spain, Russia, and Rest of Europe China, Japan, South Korea, India, Australia, South East Asia (SEA), and Rest of Asia Pacific (APAC) Brazil, Mexico, and Rest of Latin America (LATAM) Saudi Arabia, South Africa, UAE, and Rest of Middle East & Africa (MEA)

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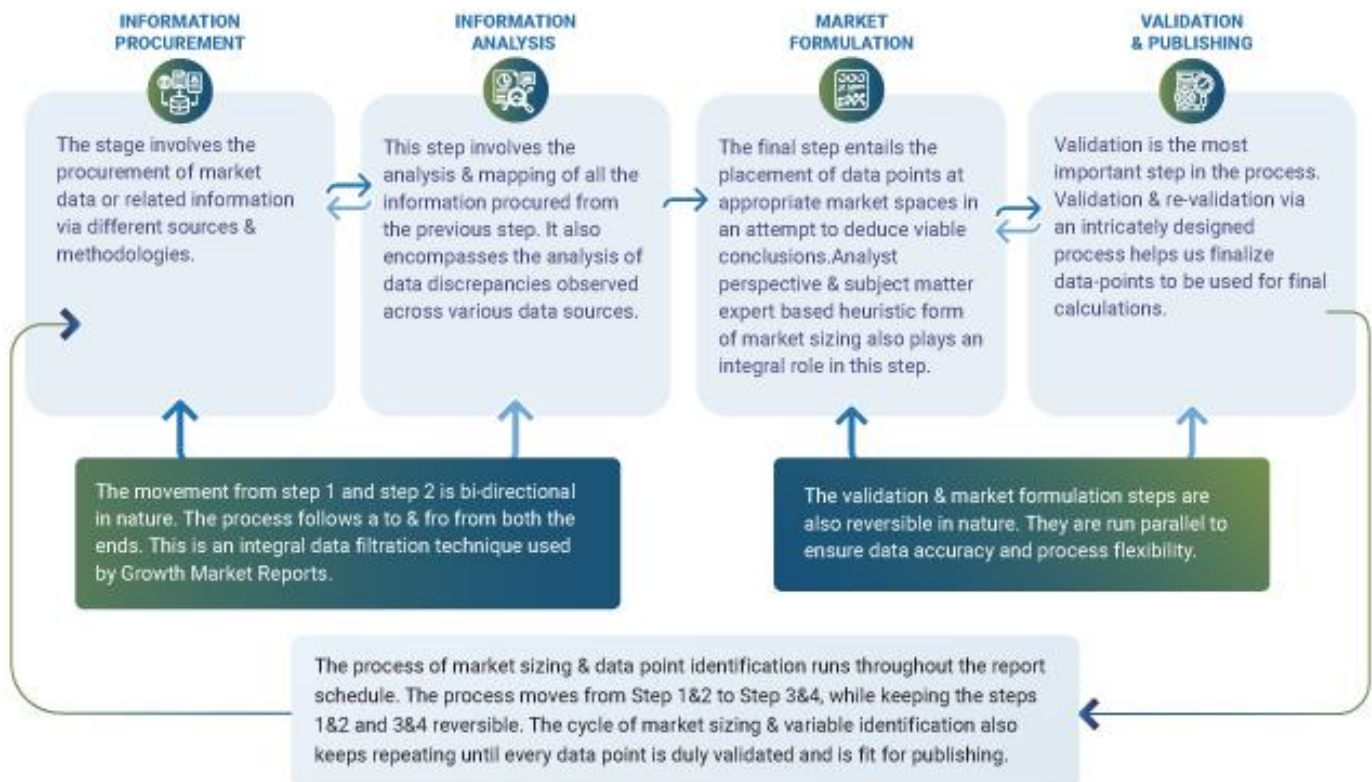
15.3.9 Company 9

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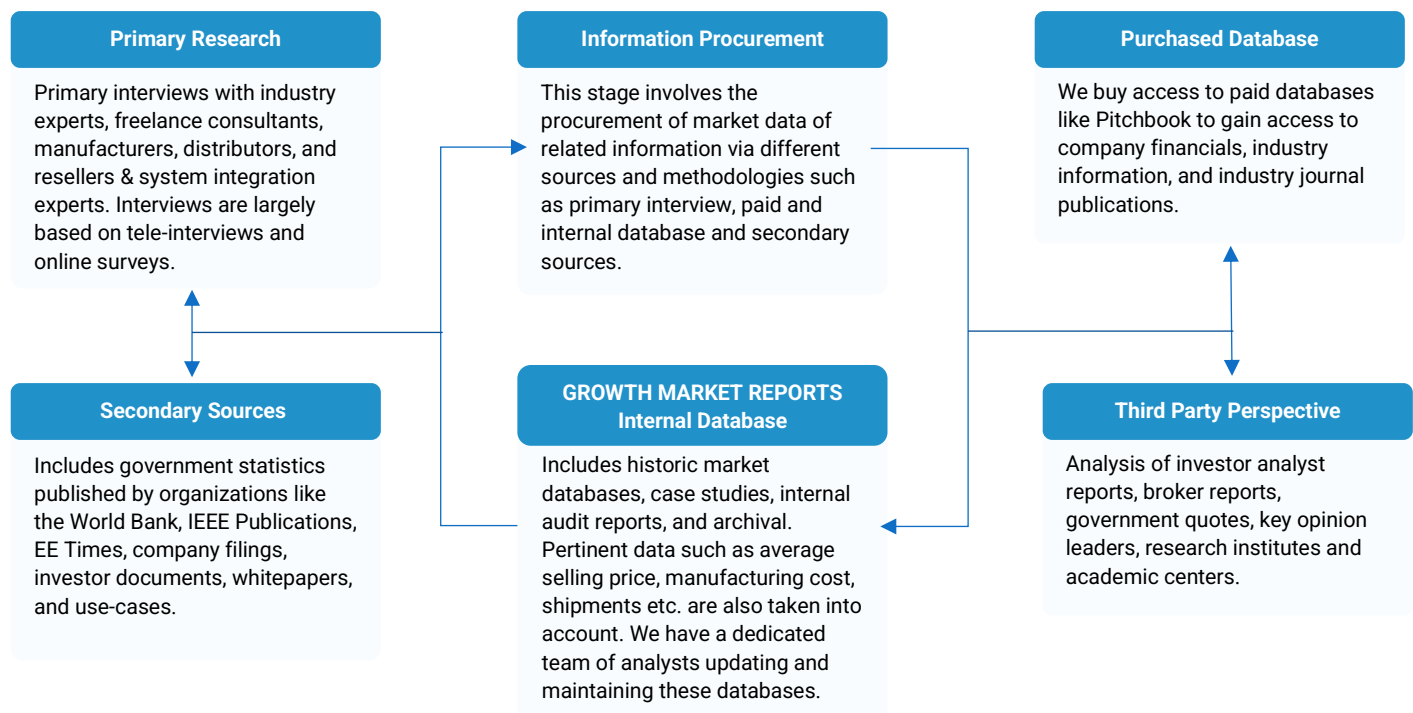
**The list of companies provided in the sample is not exhaustive and more company profiling can be added for any customized request*

**This is a smart report which can be customized as per your needs. Please reach out to our sales executive for any customization request*

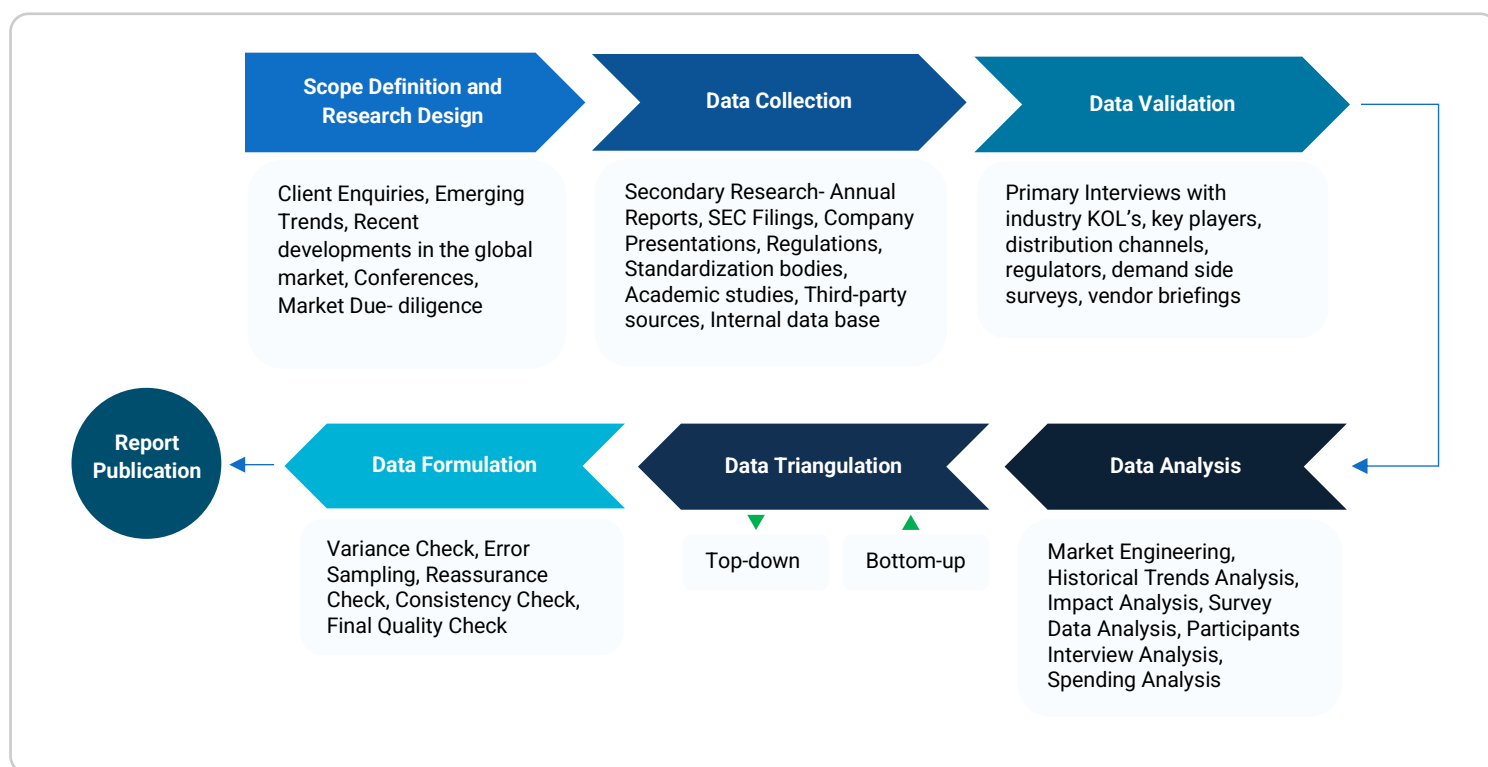
Research Methodology



Data Triangulation



Research Process



Secondary Research

- In compiling the secondary research data for this study, GROWTH MARKET REPORTS has conducted a comprehensive search of relevant published information, including annual reports, SEC filings, investor presentations, trade magazines, association journals, external paid and government databases, and other available secondary sources. The company's focused and disciplined approach to this process, coupled with in-house expertise in secondary research, extensive internal database repository, and strong knowledge capital ensure targeted and comprehensive results.
- This subsequently provides the basis for the design of research questionnaires and interview discussion guides, the identification of data gaps, and assistance in the selection of appropriate targets used in the primary research phase.

Primary Research

- A key element in GROWTH MARKET REPORTS research methodology is the primary data collection phase that includes direct discussions and interviews with a broad base of key opinion leaders (KOLs) throughout the value chain across the globe. GROWTH MARKET REPORTS has an established panel of executives and managers, technical experts, and other industry experts on suppliers, manufacturers, distributors, and end users side. Access to such specialists, market data, market insights, trends, and alternative perspectives throughout the value chain ensures that the analysis done by GROWTH MARKET REPORTS is thorough, robust, verified, and usable.

Key Executives Interviewed

- CXOs - COO/CIO/CDO
- Business heads / Key Stakeholders in Govt. Agencies
- Delivery Heads / Managers / Key Executives
- Program / Project Directors
- Senior Managers
- Strategy Consultants / Executives
- SMEs/ External Consultants / Industry Experts

Primary Research Techniques

- CATI** – Telephonic Interviews
- CAWI** – Web-based Questionnaire
- CAVI** – Video Interviews (Zoom, Google Meet, WebEx, etc.)
- CASI** – Survey through E-mail / LinkedIn

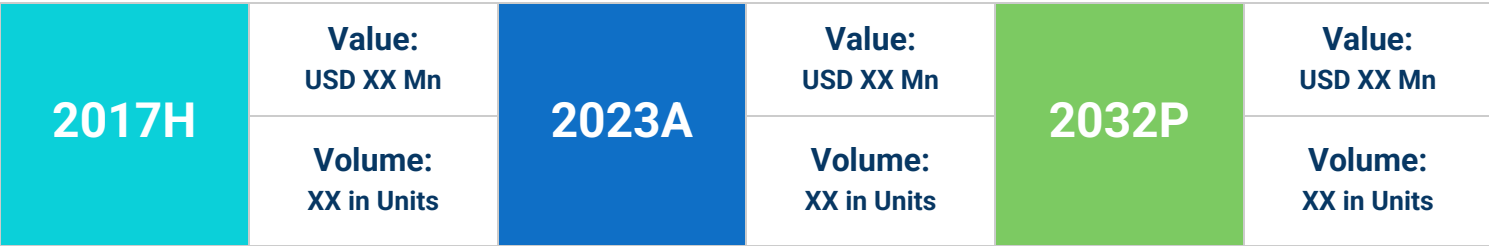
Report Snapshot

This report is designed to provide a holistic view of the Concrete Pipes market. The report has been broken down into three distinctive categories. The first category entails Market Variables, Trends & Scope includes the identification and analysis of variables in the form of drivers, restraints, and future opportunities. High level interpretation of market attributes using tools such as the Porter’s Five Forces Analysis, PESTEL, etc. The second category entails market segments and their respective estimates and forecasts. Regional estimates and forecasts & trend analysis for each country and region is also available in the study. The final category of the study highlights the competitive landscape associated with the market.

In this study, 2023 has been considered as the base year and 2032 as the forecast period to estimate the market size for Concrete Pipes market.

The Concrete Pipes market, was valued at USD XX Mn in 2023, and is projected to growth at a CAGR of XX% throughout the forecast period (2024-2032). By 2032, the market is anticipated to witness a substantial accretion, reaching USD XX Mn.

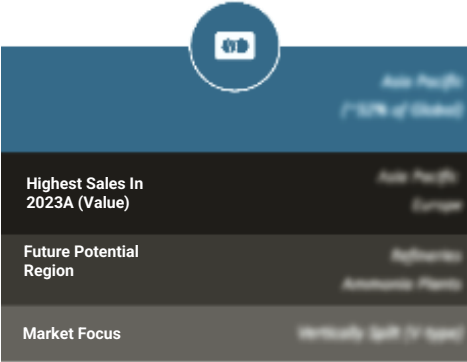
The Global Concrete Pipes Market: Growth to Drive Valuation to USD XX Mn by 2032



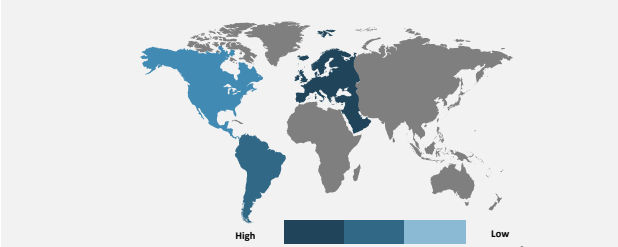
Year: 2023A



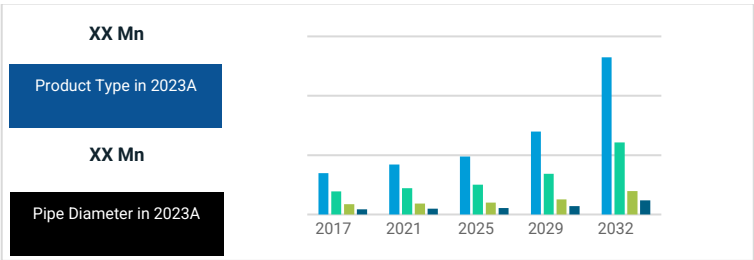
Year: 2023A



Key Regions to Grow (Top 3 Regions)



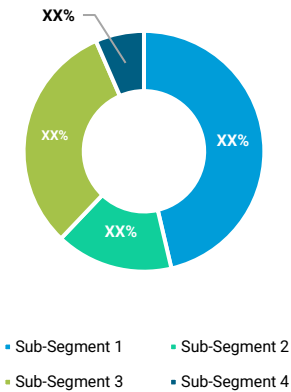
Most Attractive Segments



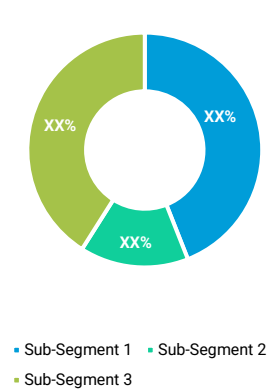
H = Historic || A = Actual || P = Projected

The Global Concrete Pipes Market Value Share Analysis

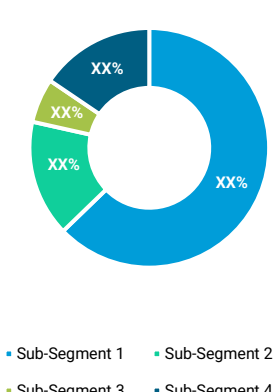
Product Type



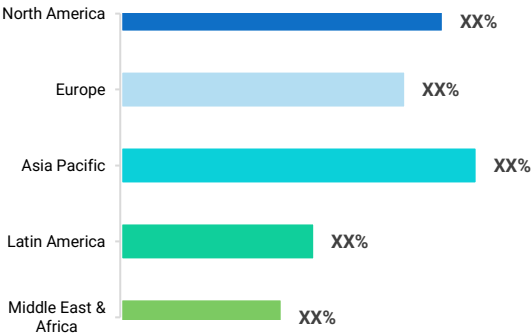
Pipe Diameter



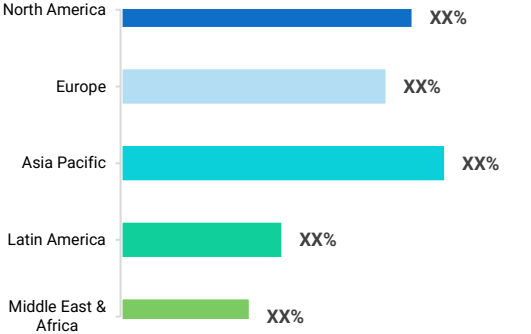
Applications



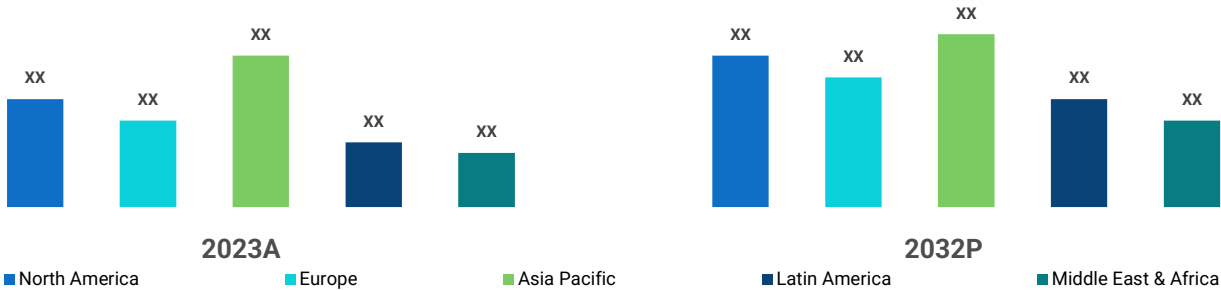
Regional Value Share (%), 2023A



Regional Value Share (%), 2032P



Regional Value Share, 2023A Vs 2032P



Key Takeaways

On the basis of composite level, the multi-stage segment held 88.2% value share of the market in 2022. The segment is projected to account for the largest share of the market during the forecast period. In terms of revenue, the multi-stage and single-stage multi-stage (in-line) segments were valued at USD 565.71 bln and USD 400.26 bln, respectively, in 2022. Furthermore, the single-stage multi-stage (in-line) segment is anticipated to expand at a lucrative CAGR of 10.8% between 2023 and 2032.

**01****Top Region**

Asia Pacific dominated the global market, followed by North America and Europe in 2022.

**02****Highest CAGR (2024-2032)**

The market in Asia Pacific is expected to expand at a CAGR of 5.5% during the forecast.

**03****Top 5 Countries**

China, the US, Germany, Japan, and India.

**04****Key Players**

WU, Sika AG, LARSEN Corporation, MITSUBISHI, etc.

ADHESIVE TAPE MARKET OVERVIEW

The global adhesive tape market was valued at USD 51,355.2 million in 2022 and is expected to reach USD 82,701.2 million by 2032. Growing application for adhesive tapes in industries such as automotive, healthcare, and decoration is driving the growth of the global adhesive tape market. Conversely, adverse impact of Covid-19 is hampered the adhesive tape market in 2020. Adhesive tape value chain has been recognized as an essential industry than comparatively lower Covid-19 impact has been seen in the industry. The global adhesive market is primarily dominated by Asia Pacific and is also expected to dominate the market during the forecast, 2023-2032.

Key Takeaways

On the basis of composite level, the multi-stage segment held 88.2% value share of the market in 2022. The segment is projected to account for the largest share of the market during the forecast period. In terms of revenue, the multi-stage and single-shaft multi-stage (in-line) segments were valued at USD 549.72 Mn and USD 400.26 Mn, respectively, in 2022. Furthermore, the single-shaft multi-stage (in-line) segment is anticipated to expand at a lucrative CAGR of 10.8% between 2023 and 2032.

Market Dynamics**Drivers**

- Increasing use of galvanized steel
- Rising use of zinc alloys such as bronze and brass in jewelry
- Increasing use of galvanized steel

Low

High

**Restraints**

- Fluctuating prices of zinc
- At very high temperatures zinc loses its anti-corrosion properties
- Rising use of zinc alloys such as bronze and brass in jewelry

Low

High

**Opportunities**

- Introducing mixing technology to improve mixing techniques
- At very high temperatures zinc loses its anti-corrosion properties
- Rising use of zinc alloys such as bronze

Low

High

Top 5 Players**Competition Landscape**

- Introducing mixing technology to improve mixing techniques
- At very high temperatures zinc loses its anti-corrosion properties
- Rising use of zinc alloys such as bronze

Consolidated

Fragmented

Key Statistic

Global Concrete Pipes Market: Recent Investments in the Concrete Pipe Industry by Private Players

Sr. No	Company Name	Date	Investment	Description
1	XX	XX	Plant Expansion	XX
2	XX	XX	XX	XX
3	XX	XX	XX	XX
4	XX	XX	XX	XX
5	XX	XX	XX	XX
6	XX	XX	XX	XX
7	XX	XX	XX	XX
8	XX	XX	XX	XX
9	XX	XX	XX	XX
10	XX	XX	XX	XX

Note: This information will be provided on a best-effort basis.



Report Snippets

Industry Analysis | Market Size | Trends | Market
Share | Forecast

Report Snippets:

Macro-Economic Factors

Circular Economy

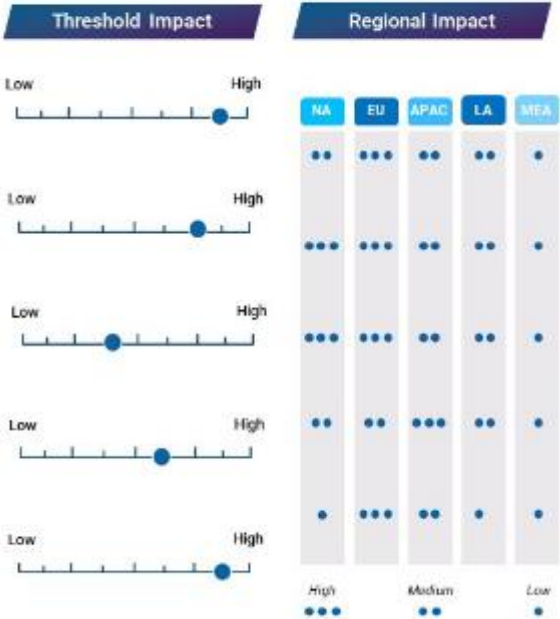
The circular economy is a system, which is based on the principles of reuse and regeneration of materials and products.

The circular economy is a system, which is based on the principles of reuse and regeneration of materials and products to improve sustainability and reduce carbon footprint.

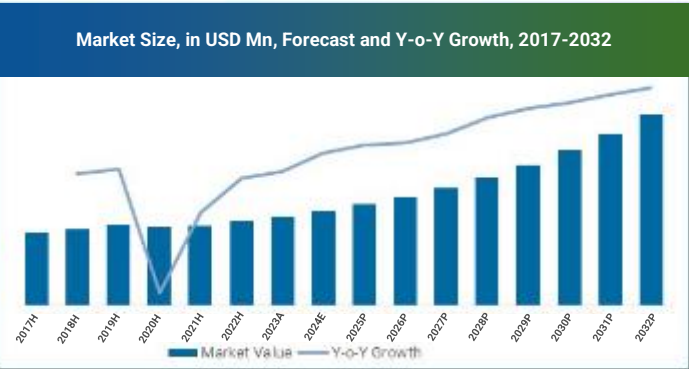
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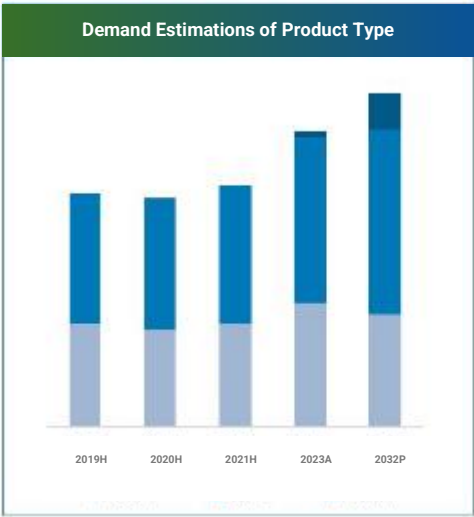
Market Size (Value) and Y-o-Y Growth and Absolute \$ Opportunity



Key Takeaways

- Figure 1 represents the global hydrogen centrifugal compressor market size and forecast from 2017 to 2032, wherein 2017 to 2022 is the historic year, 2023 is the base/actual year, and forecast is provided from 2023 to 2031. The market is expected to grow at a CAGR of 10.3% between 2024 and 2032.
- Figure 2 represents the absolute \$ opportunity between 2023 to 2032 in the global hydrogen centrifugal compressor market. It indicates the availability of potential revenue generation opportunity for each year. The overall incremental opportunity between 2023 and 2032 is expected to be valued at USD 825.62 million.

Global Concrete Pipes Market Key Investments Pocket Identification



- Growing industrial applications increased global hydrogen demand by 5% to over 94 million tonnes in 2021 as compared to 91 million tonnes in 2019. This growth is largely attributed to traditional applications, such as chemicals and refining, which were strongly affected by the pandemic in 2020.
- The Shared Policies Scenario (SPS) of IEA predicts that hydrogen demand is expected to reach 115 Mt by 2035, mostly from traditional applications. However, this is expected to have a limited impact on climate pledges.
- The Announced Pledges Scenario (APS) applications. However is expected to have a limited

Product Type

Global Concrete Pipes Market Size by Value (In USD Mn), Product Type, 2017-2032

Product Type	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	CAGR (2024-2032)
Standard Concrete Pipes	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Prestressed Concrete Pipes	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
High-Pressure Concrete Pipes	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Fiber-Reinforced Concrete Pipes	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Total	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%

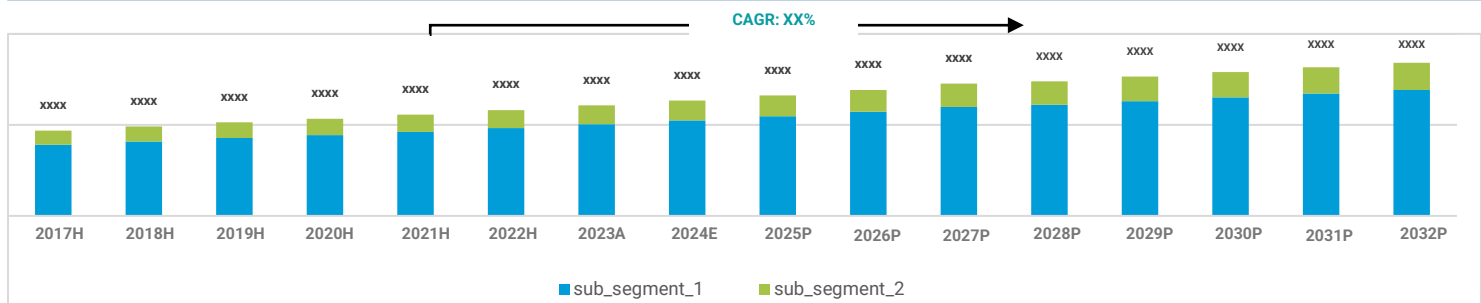
Global Concrete Pipes Market Size by Volume (in Units), Product Type, 2017-2032

Product Type	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	CAGR (2024-2032)
Standard Concrete Pipes	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Prestressed Concrete Pipes	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
High-Pressure Concrete Pipes	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Fiber-Reinforced Concrete Pipes	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Total	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%

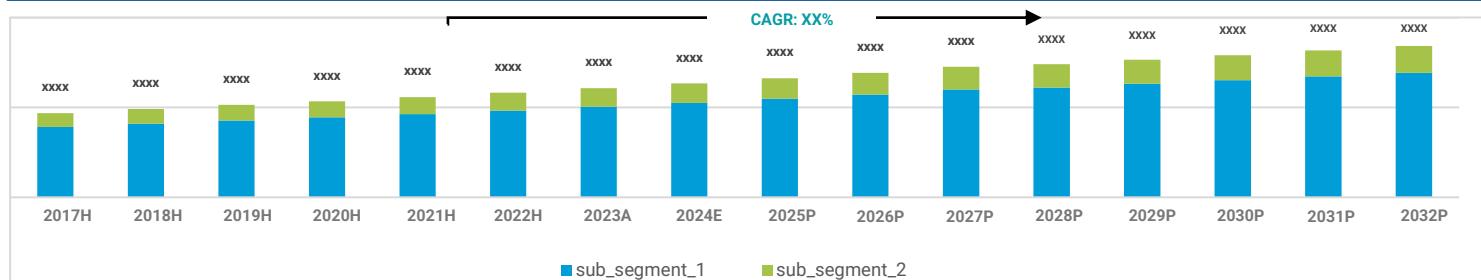
Key Takeaways

- On the basis of product type, the unbaffled segment held the largest share of the market in 2021.
- The segment is projected to account for the largest share of the market during the forecast period.
- In terms of revenue, the unbaffled and non-unbaffled segments were valued at USD 11.55B, 7.14B USD and USD 1.07B, 2.94B USD, respectively, in 2021.

Global Concrete Pipes Market Size by Value (In USD Mn), Product Type, 2017-2032



Global Concrete Pipes Market Size Market Size by Volume (in Units), Product Type, 2017-2032

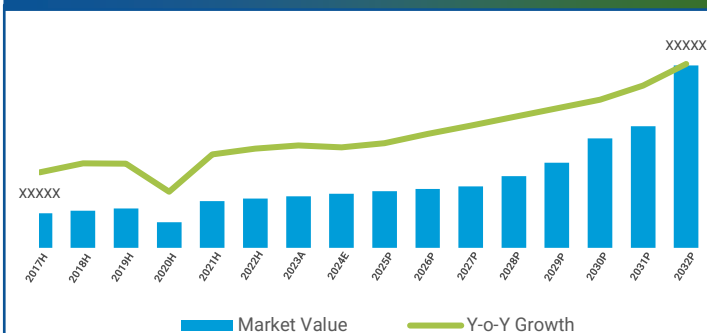


Key Takeaways

- Figure 1 represents the global hydrogen centrifugal compressor market size and forecast from 2017 to 2032, wherein 2017 to 2022 is the historic year, 2023 is the base/actual year, and forecast is provided from 2023 to 2031. The market is expected to grow at a CAGR of 10.3% between 2024 and 2032.
- Figure 2 represents the absolute \$ opportunity between 2023 to 2032 in the global hydrogen centrifugal compressor market. It indicates the availability of potential revenue generation opportunity for each year. The overall incremental opportunity between 2023 and 2032 is expected to be valued at USD 820.62 Million.

Global Concrete Pipes Market Size and Y-o-Y Growth, and Absolute \$ Opportunity

Global Market Size (In USD Mn), Forecast and Y-o-Y Growth, 2017-2032



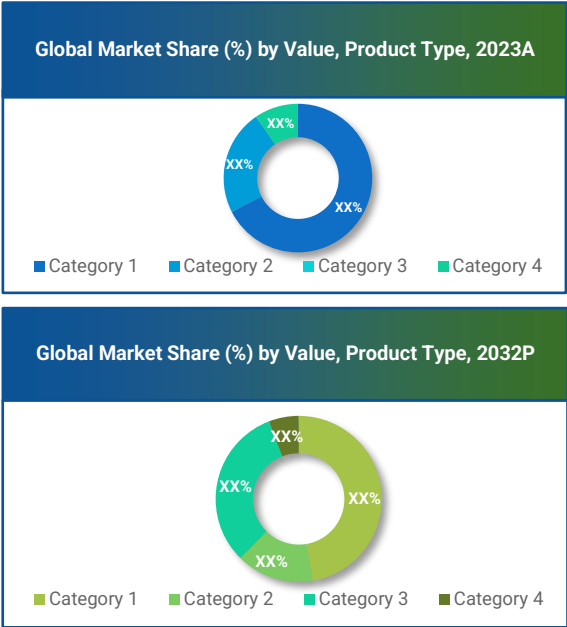
Global Market Absolute \$ Opportunity, 2024-2032



Key Takeaways

- Figure 1 represents the global hydrogen centrifugal compressor market size and forecast from 2017 to 2032, wherein 2017 to 2022 is the historic year, 2023 is the base/actual year, and forecast is provided from 2023 to 2031. The market is expected to grow at a CAGR of 10.3% between 2024 and 2032.
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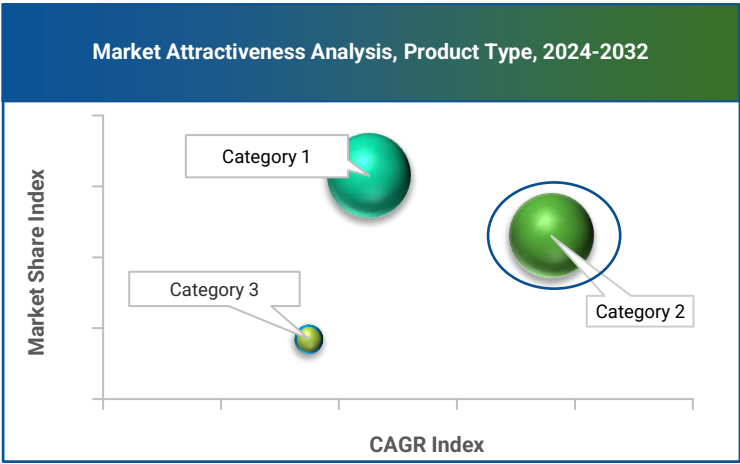
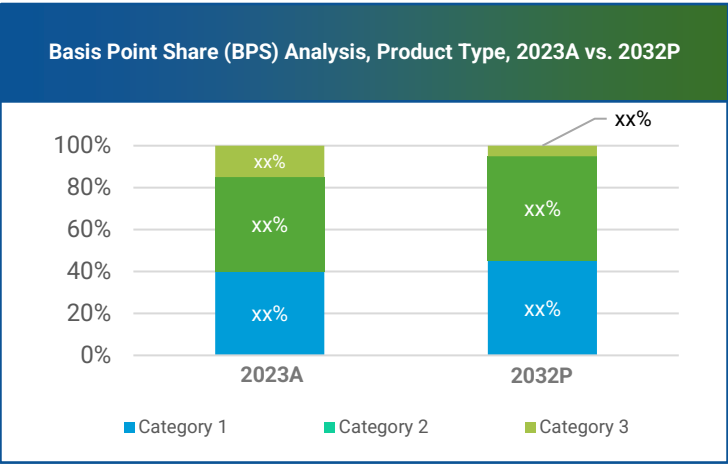
Global Concrete Pipes Market - Value Share (%), Product Type, 2023A vs 2032P



Key Takeaways

- Atlas Copco AB is a multinational company that specializes in providing sustainable productivity solutions. The company has several brands that drive the success of its businesses. It operates its business through four segments, namely compressor technique, vacuum technique, industrial technique, and power technique.
- Its compressor technique business area provides compressed air solutions for industrial compressors, gas and process compressors and expanders, air and gas treatment equipment, and air management systems. It has a global service network and innovates for sustainable productivity, mainly for the manufacturing and process industries.
- The vacuum technique business area provides vacuum products, without management systems, valves, and related products. It primarily serves semiconductor and scientific industries, as well as chemical processing, food packaging, and paper handling industries. This business area has a global service network and innovates for sustainable productivity to enhance the performance of its customers.

Global Concrete Pipes Market Basis Point Share & Market Attractiveness Analysis, Product Type, 2024-2032



Key Takeaways

The circular economy is a system, which is based on the principle of reuse and regeneration of materials and products to improve sustainability and reduce carbon footprint. Governments across the globe are increasingly developing policies and agendas for circular economy. In recent years, the circular economy has gained significant traction as a sustainable economic model that addresses environmental challenges. Therefore, recycling and reuse of materials is preferred, as well as waste management in the circular economy, which is also developing in both developed and developing countries.

A circular economy is the most efficient way to achieve sustainable development in 2030 and beyond while maintaining productivity. The global call to reduce greenhouse gas emissions has resulted in various global strategies to address air and water quality, which underlines the widespread uptake of the circular and sustainable.

Pipe Diameter

Global Concrete Pipes Market Basis Point Share (BPS) & Attractiveness Analysis, Pipe Diameter, 2024-2032



Key Takeaways

On the basis of previous reports, the unaffiliated segment holds the the value share of the market in 2023.

The segment is projected to account for the largest share of the market during the forecast period.

In terms of revenue, the unaffiliated and non-affiliated segments were valued at \$55.11 billion and \$55.11 billion, respectively, in 2023.

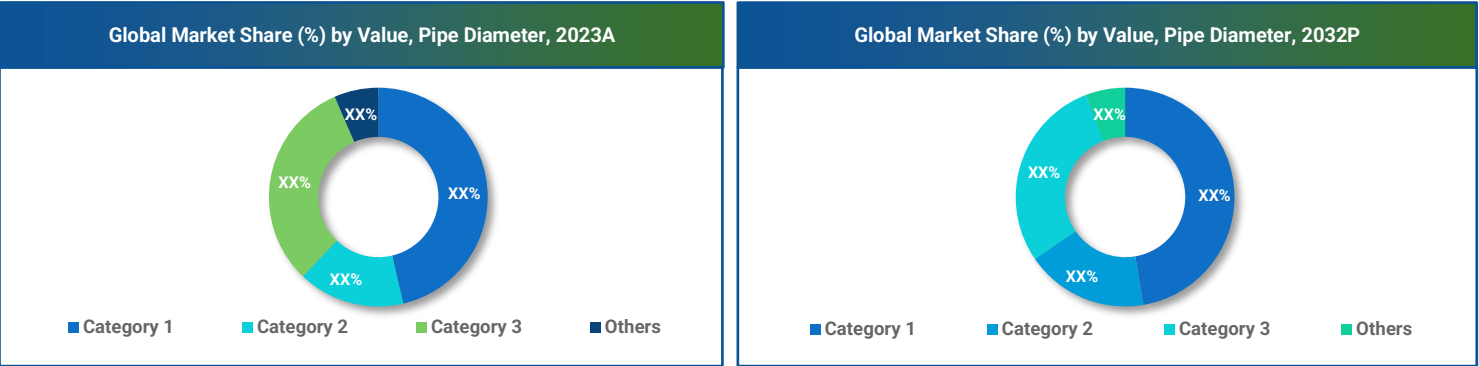
Global Concrete Pipes Market Analysis and Forecast, Pipe Diameter, 2017-2032

Pipe Diameter	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	CAGR (2024-2032)
Small Diameter (Below 300 mm)	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Medium Diameter(300 to 900 mm)	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Large Diameter (Over 900mm)	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Total	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%

Key Takeaways

Europe and Asia Pacific region is expected to gain 50 and 400 BPS during the forecast period. Whereas, North America, Latin America, and Middle East & Africa segment is expected to lose 100, 100 and 200 BPS during the forecast period. Asia Pacific held 32.8% market share in 2022 and is expected to expand at a CAGR of 12.2% in the forecast period, owing to the rapid industrialization in the region. Asia Pacific continues to be the fastest growing economic powerhouse across the globe. The chemical and petrochemical industries in China, Japan, and India are expected to witness substantial growth in the coming years, due to continuous technological advancements in the chemical and petrochemical industry. The development of advanced materials, improved designs, and efficient manufacturing

Global Concrete Pipes Market Value Share (%), Pipe Diameter, 2023A vs 2032P



Key Takeaways

Therefore, recycling and reuse of materials & products as well as waste are important in the modern economic system for any developing as well as developed country. The circular economy is a system, which is based on the principles of reuse and regeneration of materials and products to improve sustainability and reduce carbon footprint. Governments across the globe are increasingly developing policies and agendas for circular economy. In recent years, the circular economy has gained significant traction as a sustainable model for some of the rapidly growing manufacturing and construction challenges.

Global Concrete Pipes Market Absolute \$ Opportunity, Pipe Diameter, 2024-2032



Key Takeaways

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Applications

Global Concrete Pipes Market Analysis and Forecast, Applications, 2017-2032

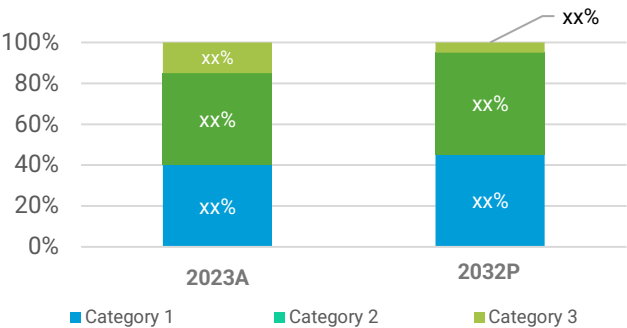
Applications	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	CAGR (2024-2032)
Stormwater Drainage	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Sewage Systems	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Irrigation Systems	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Total	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%

Key Takeaways

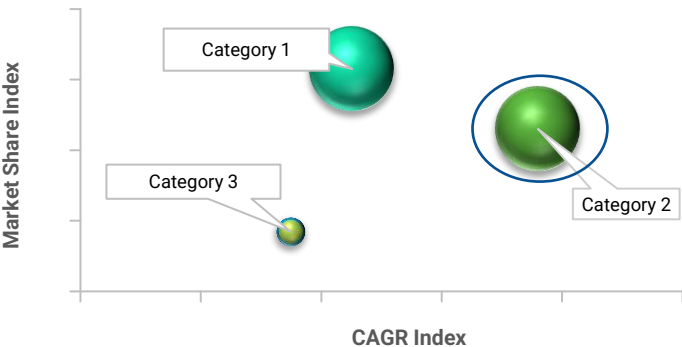
- Figure 1 represents the global hydrogen centrifugal compressor market size and forecast from 2017 to 2032, wherein 2017 to 2022 is the historic year, 2023 is the base/actual year, and forecast is provided from 2023 to 2031. The market is expected to grow at a CAGR of 10.3% between 2024 and 2032.
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Global Concrete Pipes Market Basis Point Share (BPS) & Attractiveness Analysis, Applications, 2024-2032

Basis Point Share (BPS) Analysis, Applications, 2023A vs. 2032P



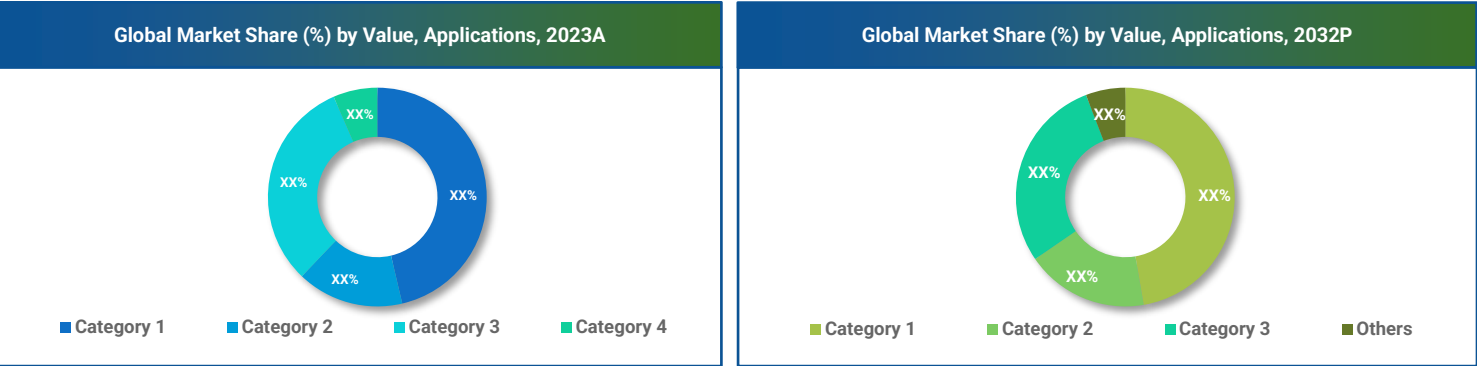
Market Attractiveness Analysis, Applications, 2024-2032



Key Takeaways

- On the basis of previous years, the unaffiliated segment held 86.3% value share of the market in 2021.
- The segment is expected to account for the largest share of the market during the forecast period.
- In terms of revenue, the affiliated and non-affiliated segments were valued at USD 12,455.77 million and USD 1,075.26 million, respectively, in 2021.

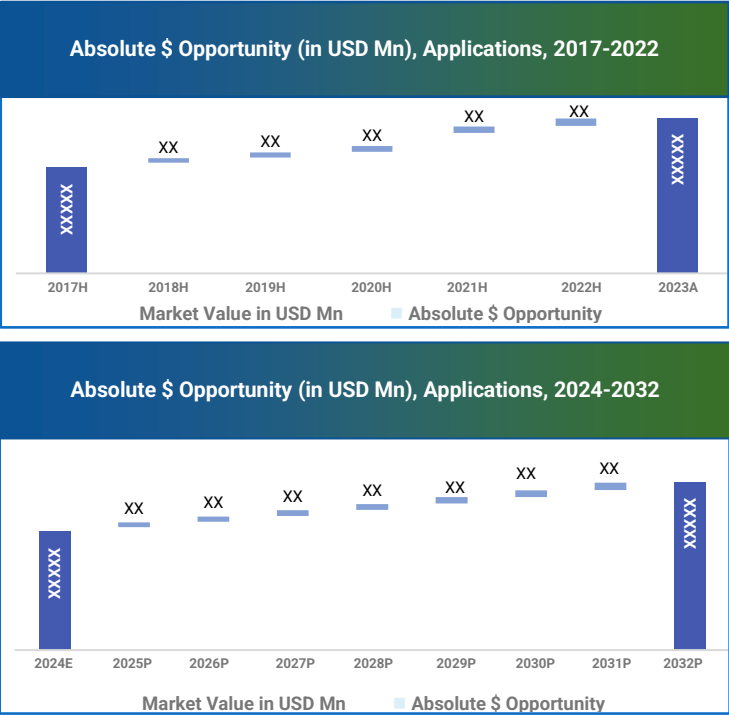
Global Concrete Pipes Market Value Share (%), Applications, 2023A vs 2032P



Key Takeaways

Therefore, recycling and reuse of materials & products as well as waste are important in the modern economic system for any developing as well as developed country. The circular economy is a system, which is based on the principles of reuse and regeneration of materials and products to improve sustainability and reduce carbon footprint. Governments across the globe are increasingly developing policies and agendas for circular economy. In recent years, the circular economy has gained significant traction as a promising tool for some of the rapidly growing crosscutting sustainable development challenges.

Global Concrete Pipes Market Absolute \$ Opportunity, Applications, 2017-2032



Key Takeaways

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Global

Regional Growth Opportunities



Key Market Trends & Growth Traction

Based on regions, the global hydrogen centrifugal compressors market is categorized into North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa. The hydrogen centrifugal compressors market in North America held 31.7% market share in 2022 and is expected to expand at 30.4% CAGR during the forecast period. Hydrogen centrifugal compressors are experiencing an uptick in usage due to the expanding number of power plants in North America. This rising trend is attributed to several factors. Hydrogen is being increasingly recognized as a clean and sustainable energy source, aligning with the growing emphasis on reducing carbon emissions in the power generation sector. Additionally, power plants are exploring ways to optimize their processes and enhance efficiency as well as the use of hydrogen centrifugal compressors contribute to achieving these goals. These compressors play a crucial role in ensuring the safe and effective transportation of hydrogen within power plants, facilitating its utilization in various applications such as gas turbines or fuel cells for electricity generation. Therefore, the increasing installation of power plants in North America has led to a corresponding rise in the utilization of hydrogen centrifugal compressors to support their operations.

The market in Europe is projected to expand at a CAGR of 10.7% during the forecast period. The Europe steel making industry is increasingly adopting hydrogen centrifugal compressors, as hydrogen is a critical component in the reduction process for steel manufacturing. It replaces carbon-based reducing agents responsible for high carbon emissions. Hydrogen compressors play a critical role in facilitating the transportation of hydrogen within steel manufacturing plants, ensuring its safe and efficient utilization for various applications. Additionally, hydrogen-based technologies are emerging as a sustainable energy source that meets the growing demands of the steel making industry in Europe. All of these factors have led to the increased adoption of hydrogen centrifugal compressors to support the operations of the growing steel making industry in Europe.

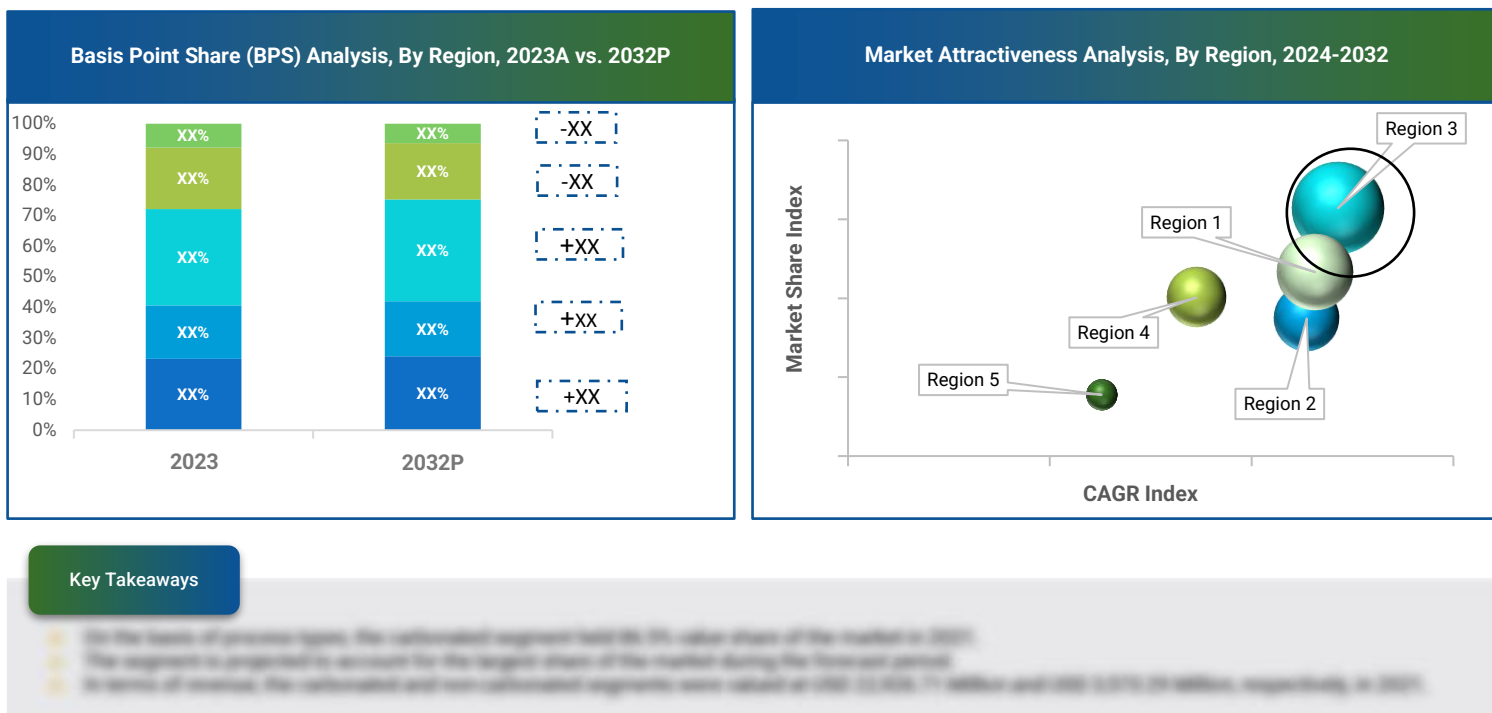
Global Concrete Pipes Market Size by Value, By Region, 2017-2032

Region	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	CAGR (2024-2032)
North America	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Europe	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Asia Pacific	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Latin America	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Middle East & Africa (MEA)	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Total	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%

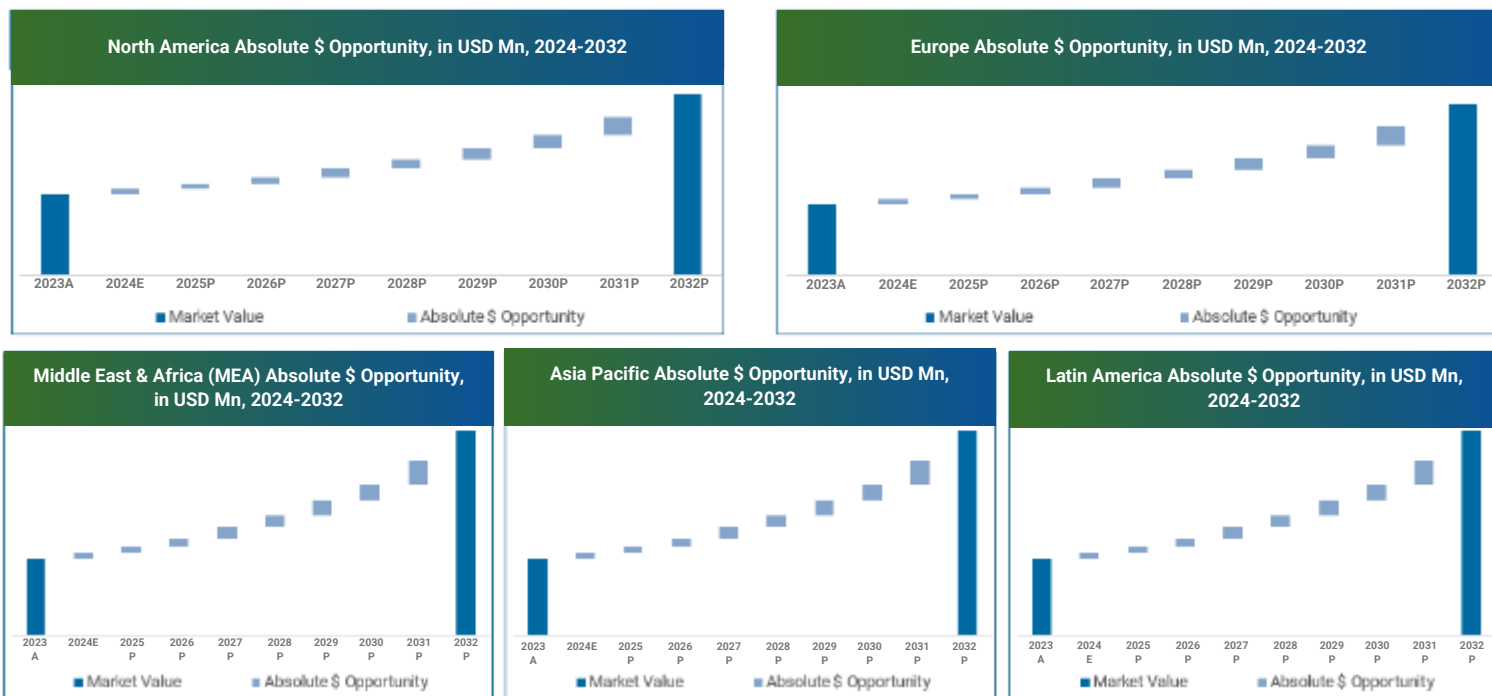
Key Takeaways

- On the basis of revenue type, the unaffiliated segment holds 55.7% value share of the market in 2022.
- The segment is projected to account for the largest share of the market during the forecast period.
- In terms of revenue, the affiliated and non-affiliated segments were valued at USD 12,526.77 million and USD 10,073.28 million, respectively, in 2022.

Global Concrete Pipes Market Basis Point Share (BPS) & Attractiveness Analysis, By Region, 2024-2032



Global Concrete Pipes Market Absolute \$ Opportunity by Region, 2024-2032



North America Market Size Analysis and Forecast

North America

The circular economy is a system, which is based on the principles of reuse and regeneration of materials and products to improve sustainability and reduce carbon footprint. Therefore, recycling and reuse of materials & products as well as metals are important in the modern economic system for any developing as well as developed country. Governments across the globe are increasingly developing policies and agendas for circular economy. In recent years,

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Market Drivers

- Increasing use of double in the construction and infrastructure sector for generating steel and iron provides lucrative opportunities for the market players in the US.
- Canada has a long and successful history of sustainable mineral development and a strong reputation as a key mining nation.
- Iron provides lucrative opportunities for the market players in the US.



Market Restraints

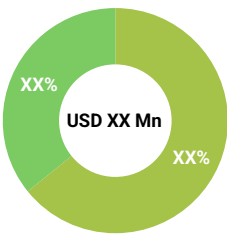
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Regional Factors of the Market



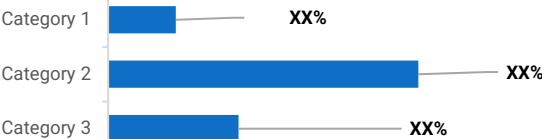
North America Concrete Pipes Market Value Share (%), 2023A



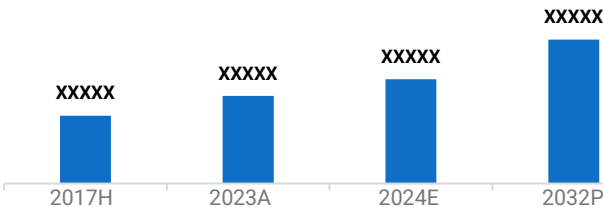
- Country 1
- Country 2

North America Concrete Pipes Market Value Share (%), 2023A

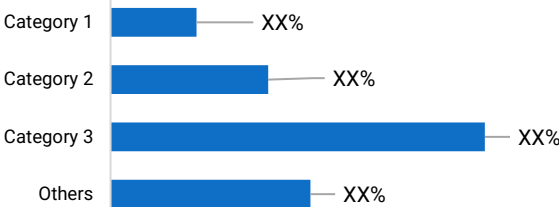
Product Type



North America Concrete Pipes Market Value



Pipe Diameter



North America Concrete Pipes Market Size by Value (In USD Mn), By Country, 2017-2032

By Country	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	CAGR (2024-2032)
U.S.	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Canada	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Total	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%

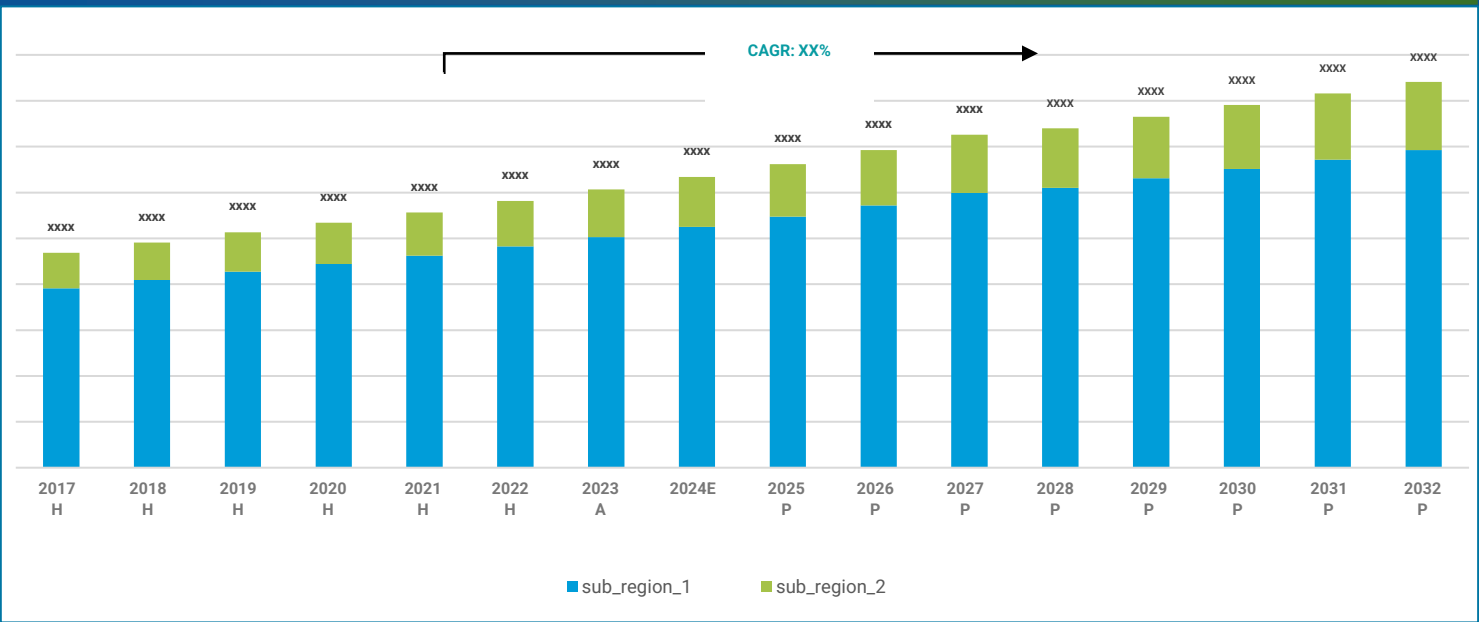
North America Concrete Pipes Market Size by Volume (in Units), By Country, 2017-2032

By Country	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	CAGR (2024-2032)
U.S.	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Canada	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Total	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%

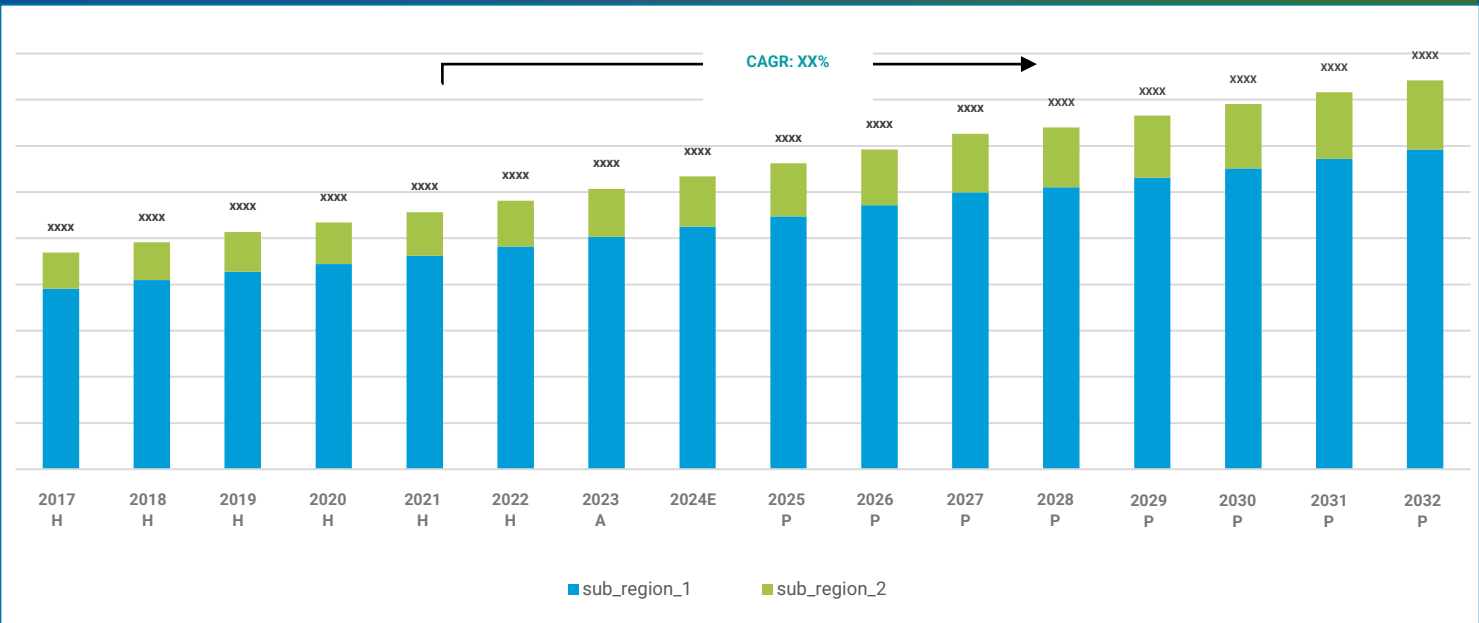
Key Takeaways

- Figure 1 represents the global hydrogen centrifugal compressor market size and forecast from 2017 to 2032, wherein 2017 to 2022 is the historic year, 2023 is the base/actual year, and forecast is provided from 2024 to 2032. The market is expected to grow at a CAGR of 10.3% between 2024 and 2032.
- Figure 2 represents the absolute \$ opportunity between 2023 to 2032 in the global hydrogen centrifugal compressor market. It indicates the availability of potential revenue generation opportunity for each year. The overall incremental opportunity between 2023 and 2032 is expected to be valued at USD 620.62 Million.

North America Concrete Pipes Market Size by Value (In USD Mn), by Country, 2017-2032



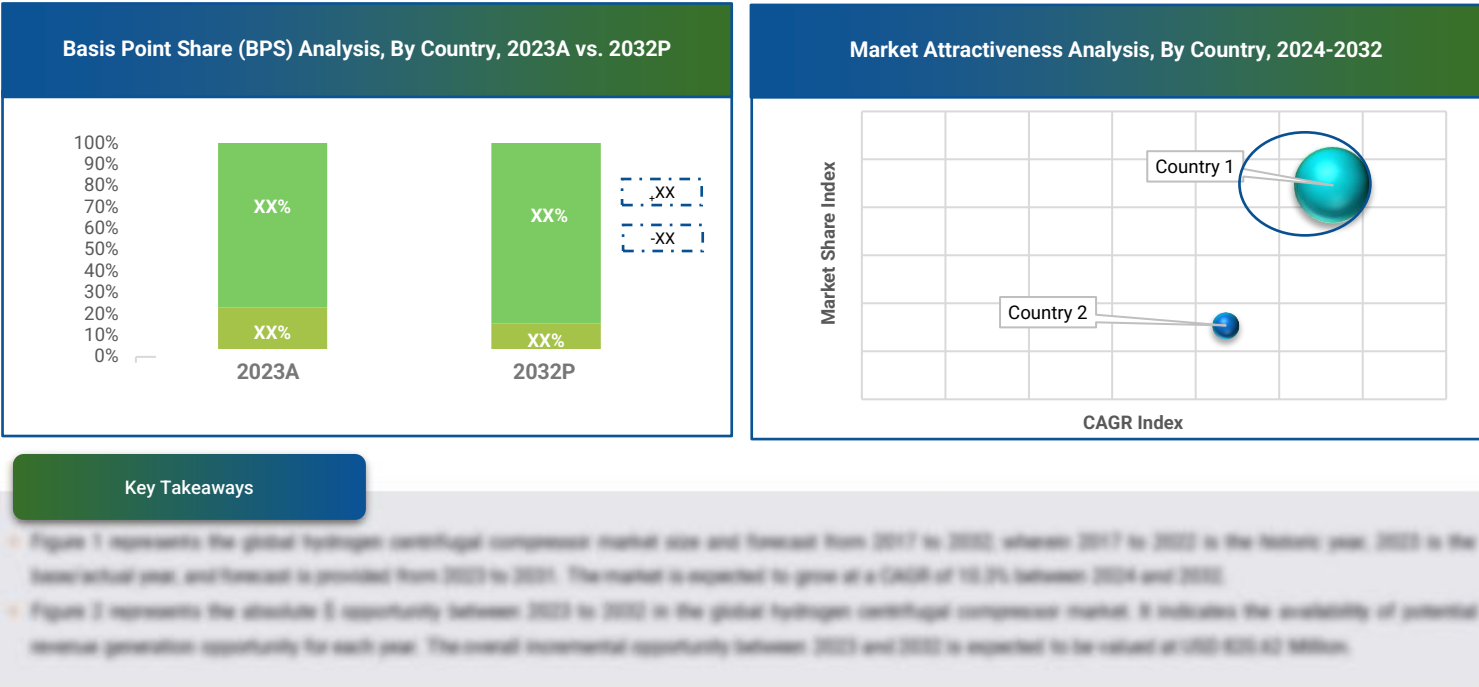
North America Concrete Pipes Market Size Market Size by Volume (in Units), by Country, 2017-2032



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North America Concrete Pipes Market Basis Point Share (BPS) & Attractiveness Analysis, By Country, 2024-2032



Europe Market Size Analysis and Forecast

Europe

The circular economy is a system, which is based on the principles of reuse and regeneration of materials and products to improve sustainability and reduce carbon footprint. Therefore, recycling and reuse of materials & products as well as markets are important in the modern economic system for any developing as well as developed country. Governments across the globe are increasingly developing policies and agencies for circular economy. In recent years, the circular economy has gained significant traction as a promising tool for solving some of the major pressing environmental challenges. Which is based on the principles of reuse and regeneration of materials and products to improve sustainability and reduce carbon footprint. Governments across the globe are increasingly developing policies and agencies for circular economy.

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Market Drivers

- Increasing use of digital in the construction and infrastructure sector for enhancing steel and iron provides lucrative opportunities for the market players in the US.
- Canada has a long and successful history of sustainable mineral development and a strong reputation as a key mining nation.
- Iron provides lucrative opportunities for the market players in the US.



Market Restraints

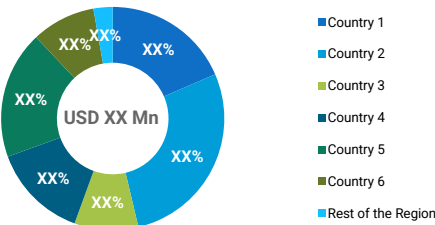
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Regional Factors of the Market

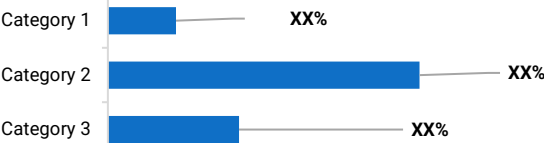


Europe Concrete Pipes Market Value Share (%), 2023A

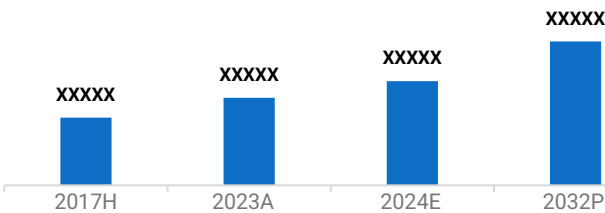


Europe Concrete Pipes Market Value Share (%), 2023A

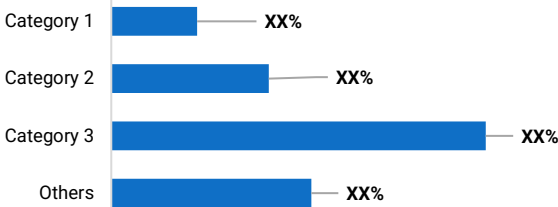
Product Type



Europe Concrete Pipes Market Value



Pipe Diameter



Europe Concrete Pipes Market Size by Value (in USD Mn), By Country, 2017-2032

By Country	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	CAGR (2024-2032)
Germany	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
France	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Italy	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
U.K.	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Spain	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Russia	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Rest of Europe	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Total	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%

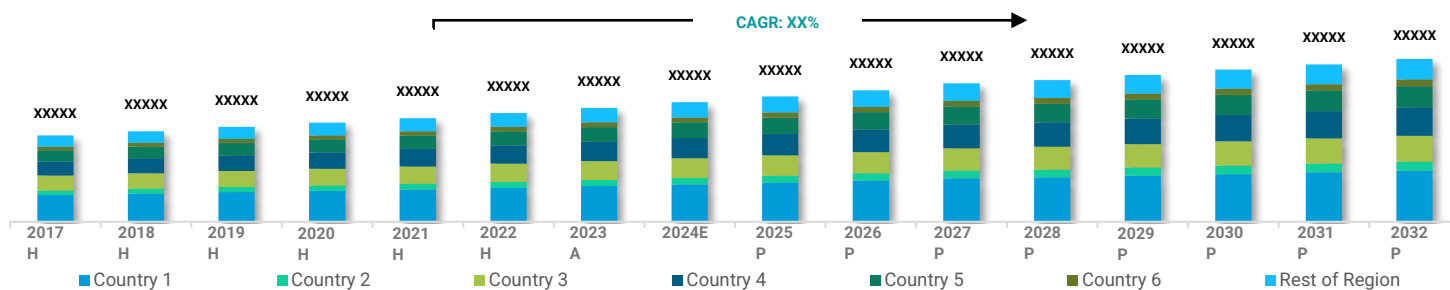
Europe Concrete Pipes Market Size by Volume (in Units), By Country, 2017-2032

By Country	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	CAGR (2024-2032)
Germany	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
France	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Italy	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
U.K.	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Spain	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Russia	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Rest of Europe	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%
Total	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX%

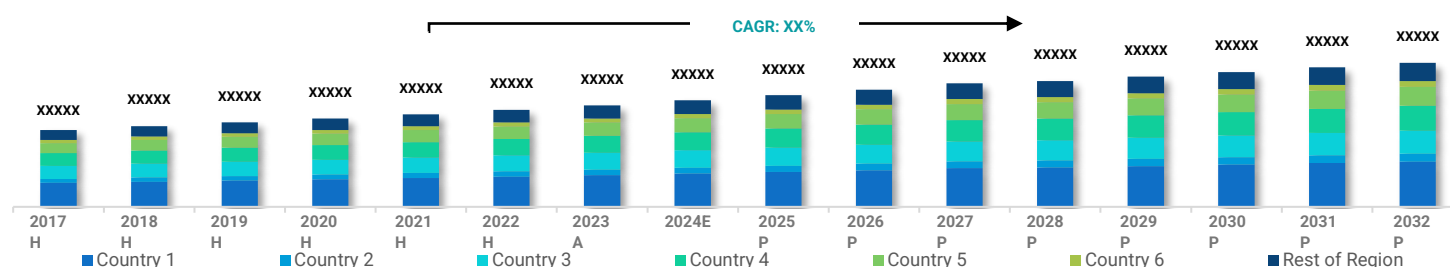
Key Takeaways

- Figure 1 represents the global hydrogen centrifugal compressor market size and forecast from 2017 to 2032, wherein 2017 to 2022 is the historic year, 2023 is the base/actual year, and forecast is provided from 2024 to 2032. The market is expected to grow at a CAGR of 18.2% between 2024 and 2032.
- Figure 2 represents the absolute \$ opportunity between 2023 to 2032 in the global hydrogen centrifugal compressor market. It indicates the availability of potential revenue generation opportunity for each year. The overall incremental opportunity between 2023 and 2032 is expected to be valued at USD 825.62 billion.

Europe Concrete Pipes Market Size by Value (In USD Mn), By Country, 2017-2032



Europe Concrete Pipes Market Size by Volume (in Units), By Country, 2017-2032

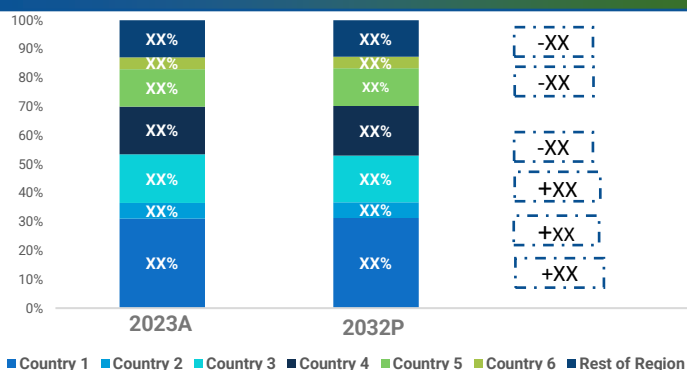


Key Takeaways

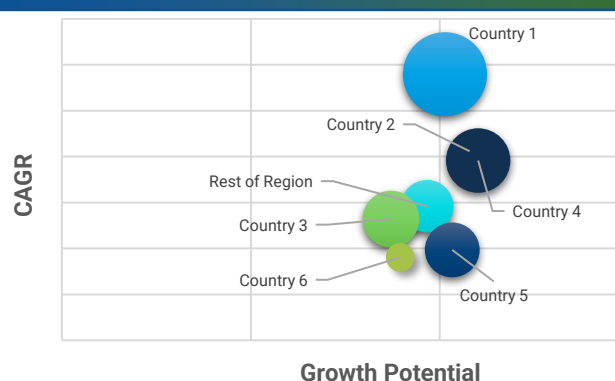
- Figure 1 represents the global hydrogen centrifugal compressor market size and forecast from 2017 to 2032, wherein 2017 to 2022 is the historic year, 2023 is the base year, and forecast is provided from 2024 to 2032. The market is expected to grow at a CAGR of 10.3% between 2024 and 2032.
- Figure 2 represents the absolute \$ opportunity between 2023 to 2032 in the global hydrogen centrifugal compressor market. It indicates the availability of potential revenue generation opportunity for each year. The overall incremental opportunity between 2023 and 2032 is expected to be valued at USD 620.62 billion.

Europe Concrete Pipes Market Basis Point Share (BPS) & Attractiveness Analysis, By Country, 2024-2032

Basis Point Share (BPS) Analysis, By Country, 2023A vs. 2032P

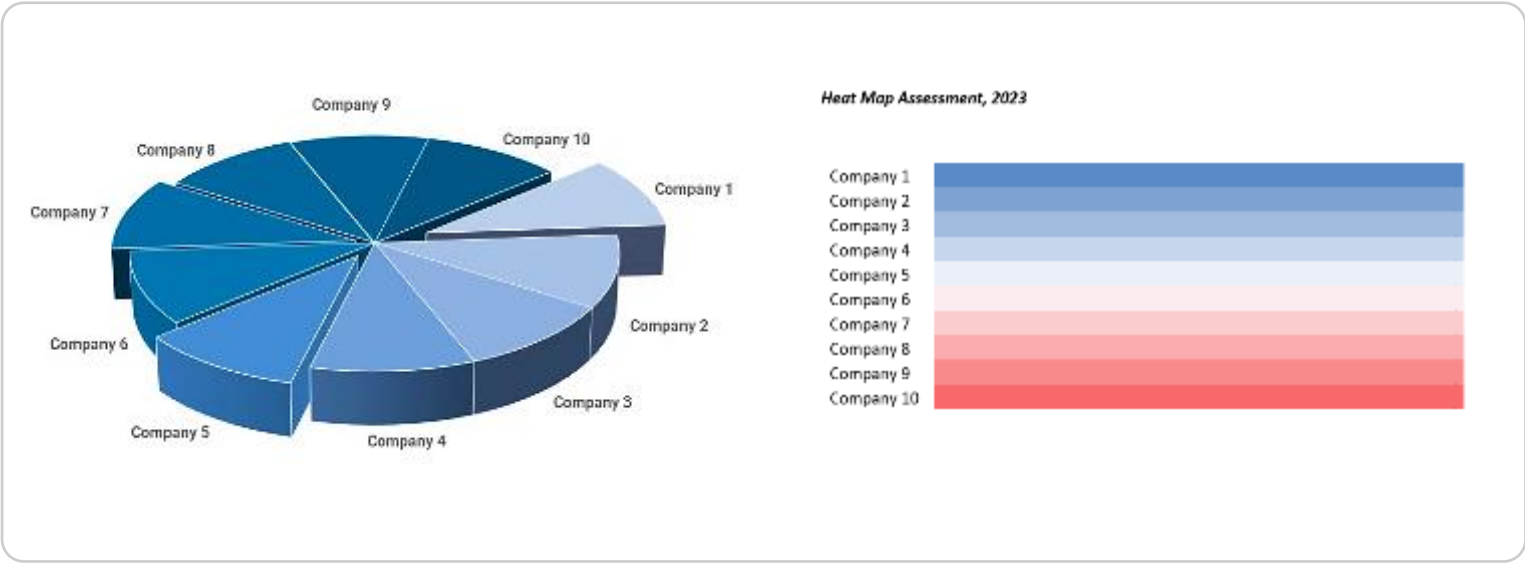


Market Attractiveness Analysis, By Country, 2024-2032



Company Profile

Market Share Analysis of Players & Company Profile Outlook



Sr. No.	Company	Headquarters	Product Portfolio	Overall Company Revenue in USD Mn, 2023A	Segmental Market Share (%) 2023A	Market Share (%), 2023A
01	Company 1	Location Name	Portfolio 1	XXXX	XX%	XX%
02	Company 2	Location Name	Portfolio 2	XXXX	XX%	XX%
03	Company 3	Location Name	Portfolio 3	XXXX	XX%	XX%
04	Company 4	Location Name	Portfolio 4	XXXX	XX%	XX%
05	Company 5	Location Name	Portfolio 5	XXXX	XX%	XX%
06	Company 6	Location Name	Portfolio 6	XXXX	XX%	XX%

Company Portfolio Assessment

Company Overview

- Atlas Copco AB is a multinational company that specializes in providing sustainable productivity solutions. The company has several brands that drive the success of its businesses. It operates its business through four segments, namely compressor technique, vacuum technique, industrial technique, and power technique.
- Its compressor technique business area provides compressed air solutions for industrial compressors, gas and process compressors and expanders, air and gas treatment equipment, and air management systems. It has a global service network and innovates for sustainable productivity, mainly for the manufacturing and process industries.
- The vacuum technique business area provides vacuum products, exhaust management systems, valves, and related products. It primarily serves semiconductor and scientific industries, as well as chemical processing, food packaging, and paper handling industries. This business area has a global service network and innovates for sustainable productivity to enhance the performance of its customers.



Company Presence

- The industrial technique business area provides industrial power tools, assembly technologies, machine vision solutions, quality assurance products, software, and services through a global network. This business area innovates for sustainable productivity for customers in the automotive and general industries.
- The power technique business area provides portable air and power and industrial and portable flow solutions through products, such as mobile compressors, generators, light towers, and industrial and portable pumps. It also offers specialty rental and provides service through a global network. This business area offers sustainable productivity solutions across multiple industries, including construction, manufacturing, oil & gas, and exploration drilling, guided by a forward-thinking approach to innovation. The company focuses on businesses in selected segments, a decentralized organization structure that emphasizes high customer focus, a strong global presence, a stable service business, professional people, and an asset-light and flexible manufacturing setup.
- The company builds close customer relationships through direct and indirect channels by providing professional services, technical competence, application knowledge, and digital capabilities.



Business Segment	Target Products
Segment 1	Product 1
Segment 2	Product 2
Segment 3	Product 3
Segment 4	Product 4
Segment 5	Product 5
Segment 6	Product 6

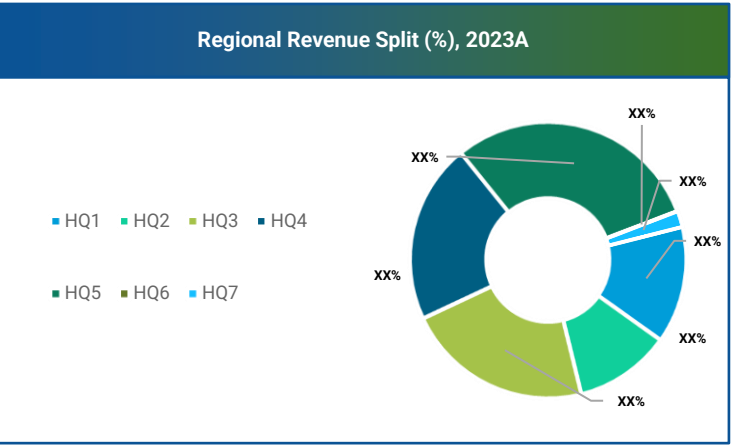
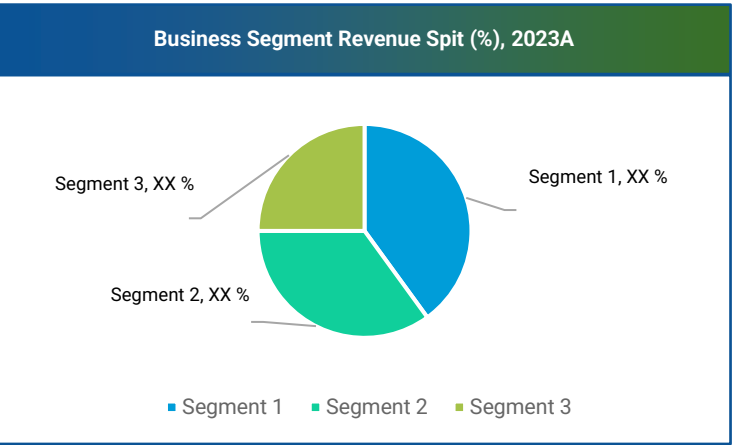
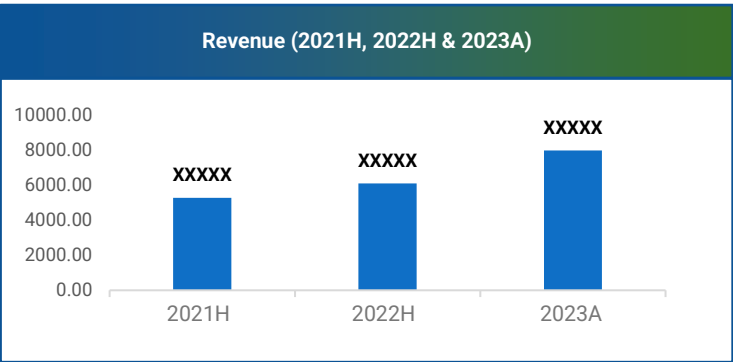
Product Description
<ul style="list-style-type: none">- Hydrogen is a promising means for driving decarbonization and energy transition. Atlas Copco Gas and Process has decades of experience in processing hydrogen and provides centrifugal turbo compressors and turboexpanders that enable many critical processes throughout the hydrogen value chain.- Atlas Copco Gas and Process designs centrifugal compressors and expanders that meet the challenges of hydrogen production, from hydrocarbon-dominant grey hydrogen sources to sustainable "blue" and "green" hydrogen.- Recently, Atlas Copco Gas and Process commissioned a single-stage integrally-g geared centrifugal full-off gas (BOG) compressor for carrier hydrogen. This compressor is designed to operate at -202°C, which is the record operating temperature ever recorded for an integrally-g geared centrifugal compressor.- Recently, Atlas Copco Gas and Process commissioned a single-stage integrally-g geared centrifugal full-off gas (BOG) compressor for carrier hydrogen. This compressor is designed to operate at -202°C, which is the record operating temperature ever recorded for an integrally-g geared centrifugal compressor.

Company Financials

Key Points	2021H	2022H	2023A
Revenue	XXXXX	XXXXX	XXXXX
Operating Profit	XXXXX	XXXXX	XXXXX
Net Profit	XXXXX	XXXXX	XXXXX

	Key Ratios	2021H	2022H	2023A
Profitability	Gross Margin %	XX	XX	XX
	Operating Margin %	XX	XX	XX
	Net Margin %	XX	XX	XX
	Return on Assets %	XX	XX	XX
	Return on Equity %	XX	XX	XX
	Return on Invested Capital %	XX	XX	XX
Others	Tax Rate %	XX	XX	XX

Business Segment	Target Products
Segment 1	Product 1
Segment 2	Product 2
Segment 3	Product 3
Segment 4	Product 4



Company Financials



Strategic Alliances & Key Developments

Date	Development	Details	Impact of Development
February 16, 2024	Acquisition	Atlas Copco AB acquired a Turkey-based distributor of compressed air solutions, which is mainly focused on sales and service of air compressor solutions, providing compressors, parts, and services to the market in Turkey. This acquisition allows Atlas Copco AB to boost its local presence and service capabilities. The acquired business became part of the service division within the compressor technique business area of Atlas Copco AB.	
March 31, 2023	Contract Award	Atlas Copco AB has been awarded a contract by TOSMA, which is the construction arm of OGA TOSMA Group, to supply gas turbines and compressors for a new compression station of the Greek Natural Gas Transmission System. The compression station aimed to serve the domestic gas supply in Greece and was designed to support the compression station with the capability to transport up to 10% hydrogen. The acquisition allows Baker Hughes to provide three compression trains that include a total of three Novak T12 hydrogen-ready gas turbines and three PCL compressors.	

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- What was the market size in 2017 to 2023?
- What will be the market growth till 2032 and what will be the resultant market forecast in the year?
- How will the market drivers, restraints & future opportunities affect the market dynamics and a subsequent analysis of the associated trends?
- What segment & region will drive or lead market growth and why?
- A comprehensive mapping of the competitive landscape and the market participants' behavior.
- What are the key sustainability strategies adopted by market players? An in-depth analysis of these strategies and their impact on competition & growth?

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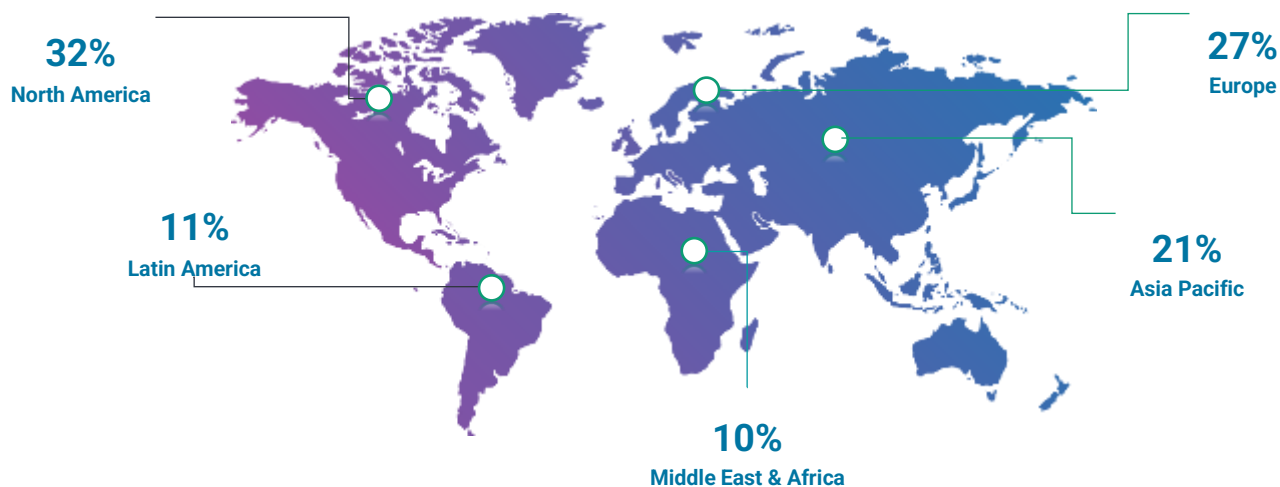


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