

Ref: CAD/DEL/0696/2024-25

Date: 04-11-2024

To,

**M/s. OMC Power Private Limited**

603, Tower B, Unitech Business Zone, Nirvana  
Country, South City 2, Sector 50, Gurgaon,  
Haryana 122018

**Sub: No Dues Certificate**

Dear Sir,

We confirm that all dues in respect of the Term Loan-1 (TL-1) facility have been repaid in full.  
Other Limits viz FDOD Limits are still running in system.

Facility	Limits (as on date)	
Term Loan -1 (TL-1)	14.40*	0.00
Overdraft-100% Fixed Deposit (FDOD) - Main Limit	0.01	0.01

The Bank has no objection to release the charge created to secure the following credit facilities:-

Facility Name	Amount	Charge ID and Date	Details of Security
Term Loan Limits	32,00,00,000/- (Rupees Thirty-Two Crores Only)	100057511 dated 4 Jan, 2019	Book debts, Movable property as mentioned in respective Deed Of Hypothecation.
Term Loan Limits	38,00,00,000/- (Rupees Thirty-Eight Crores Only)	100057515 dated 2 Jan, 2019	Book debts, Movable property as mentioned in respective Deed Of Hypothecation

Further, The Bank has no objection to release personal guarantee of Mr. Sushil Jiwarajka.

**Thanking You,  
For RBL Bank Limited**

**Authorized Signatory**

[www.rblbank.com](http://www.rblbank.com)

**RBL Bank Limited**

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