

Ref. No.: CAD/DEL/0188/2016-17
Date: 30-Sep-2016

M/s. OMC Power Private Limited
603, Tower B, Unitech Business Zone,
Nirvana Country, South City 2,
Sector 50, Gurgaon, Haryana 122018

Subject: Addendum Sanction Letter

Dear Sir,


With reference to our Sanction Letter Ref. CAD/DEL/0177/2016-17 dated 17th September 2016 conveying you the sanction of credit facilities, we are pleased to advise modification in terms and condition, as detailed below.

<u>Existing Condition</u>	<u>Revised Condition</u>
Shortfall Undertaking from Satpal Khattar and Vallabh Bhansali/World upto 2 mio USD.	Combined shortfall undertaking of USD 1.5 mio from Mr. Satpal Khattar, Mr. Vallabh Bhansali and OMC Televentures Private Limited.
The directors / senior executives of the company and /or their relatives are not connected with the bank (RBL) and are not directors in any other bank.	The directors / senior executives of the company and /or their relatives except Mr. Nalin Mansukh Lal Shah are not connected with the bank (RBL) and are not directors in any other bank.

(All other terms & conditions as per sanction letter CAD/DEL/0177/2016-17 dated 17th September 2016 remain unchanged)

Please acknowledge receipt & return the duplicate copy of this letter duly signed by the authorized signatory/signatories of the Company in token of having accepted the sanction of the above credit facility & terms & conditions/covenants stipulated above alongwith the documents advised in Annexure A below.

For OMC POWER PRIVATE LIMITED
(Formerly Known as Omnigrid Micropower Company Pvt. Ltd.)



Authorised Signatory

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www.rblbank.com

RBL Bank Limited

(Formerly: The Ratnakar Bank Limited)

Zonal Office: 28, Dr. Gopal Das Bhawan GF, Barakhamba Road, Connaught Place | Tel: +91 +91-11-49365500
Registered Office: 1st Lane, Shahupuri, Kolhapur- 416 001, India. | Tel. : +91 231 6650214 | Fax : +91 231 2657386
CIN: U65191PN1943PLC007308 • E-mail: customercare@rblbank.com

Should you have any query regarding the above terms and conditions, please do not hesitate to contact the right-hand undersigned.

Yours faithfully,

RBL Bank Limited

RBL Bank Limited



Authorised Signatory



Authorised Signatory

We, **M/s. OMC Power Private Limited** confirm acceptance of above terms and conditions:
(Formerly Known as Omnigrid Micropower Company Pvt. Ltd.)



Authorised Signatory
Signature(s) / Company's stamp

Title:

Date:

Place:

Annexure A

Execution and submission of the below Facility / Security Documentation to the satisfaction of the Bank:

- Accepted Addendum Sanction Letter.
- Certified True copy of constitutional documents (e.g. MoA, AoA, Partnership deed etc.).
- List of authorized signatory (ies), with their specimen signatures attested by the Borrower's Bankers.
- Certified true copy of the Board Resolution/authorisation for authorizing particular person(s) to deal with the Bank for providing shortfall undertaking.