



SME GURGAON BRANCH  
VATIKA FIRST INDIA PLACE  
M.G ROAD GURGAON  
PH NO-0124-4067020  
e-mail-sbi.04402@sbi.co.in

**IN-PRINCIPLE APPROVAL**

To,  
The Directors,  
OMC Power Pvt Ltd,  
603, Tower-B,  
Unitech Business Zone,  
Nirvana Country, South City-II,  
Sector-50, Gurugram

Date: 15.06.2023

Dear Sir,

**ADVANCES TO SME SEGMENT**  
**IN PRINCIPLE APPROVAL OF CREDIT FACILITIES**

With reference to your application dated 25.05.2023 requesting us for sanction of credit facilities, we have pleasure in advising in principle approval of the following credit facilities, which are available subject to your acceptance / fulfillment of the Terms and Conditions detailed below:

S.No.	FACILITY	LIMIT (Rs. in Cr)
FUND BASED LIMITS:		
a.	Term Loan	17.59
Total Limit		17.59

*The above mentioned credit facilities are in principally approved subject to positive sanction by competent authority.*

**General Terms and Conditions:**

- 1- Perfection of security should be done within 30 days of documentation.
- 2- Minium 35% equity to be brought in upfront.
- 3- All assets created out of bank's finance to be fully insured for all risks.
- 4- DSRA equivalent to three/six month's (as mandated by the sanctioning authority) interest and principal to be created before application of 1<sup>st</sup> interest.
- 5- Any cost overrun to be financed by the promoters.
- 6- All approvals/statutory clearances to be in place before disbursement.
- 7- PPA with respective offtakers to be in place before disbursement and PPAs to be assigned in bank's favor.
- 8- External Credit Rating of existing and proposed exposure to be ensured at the earliest.



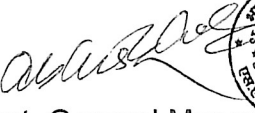
9- The tenure of the term loan shall be 15 years including moratorium of 6 months.

10- Upfront Fee- Ranging from 1.00% to 1.50% + GST as per the internal rating of the unit.

We strive to submit the credit proposal to appropriate authority within a week and request your cooperation in prompt submission of various additional documents required during the course of time.

Assuring you of the best of services always!

Yours faithfully,

  
Asst. General Manager

