

PROJECT REPORT

**M/S DBEST MOBILITY SOLUTION INDIA PRIVATE
LIMITED**

JASSUR, NURPUR, HIMACHAL PRADESH

PROMOTER

RAJESH SINGH & POOJA GOEL

ANNEXURE

PROJECT AT A GLANCE

1 PROJECT	TRANSPORT & LEASING ACTIVITY
2 NAME OF THE UNIT/INDUSTRY	M/S DBEST MOBILITY SOLUTION INDIA PRIVATE LIM
3 LOCATION OF THE UNIT/INDUSTRY	JASSUR, NURPUR, HIMACHAL PRADESH
4 STATUS	PVT LTD COMPANY
5 CONSTITUTION	PVT LTD COMPANY
6 NAME OF PROMOTER	RAJESH SINGH & POOJA GOEL
7 CATAGEORY OF THE PROMOTER	NA
8 MINIMUM CONTRIBUTION REQUIRED FROM PROMOTER	15%
9 COST OF PROJECT	359,055,750.00
10 <u>MEANS OF FINANCING</u>	
PROMOTOR'S CONTRIBUTION	60,247,750.00
TERM LOAN	248,808,000.00
WORKING CAPITAL LOAN	50,000,000.00
TOTAL	359,055,750.00
11 PAY BACK PERIOD	5 YEARS
12 TECHNICAL KNOW-HOW	Promoter has employed well qualified technical staff who will supervise the entire project
12 EMPLOYMENT POTENTIAL	16
13 TIME SCHEDULE FOR COMPLETION	1 Year
14 NO OF WORKING DAYS	360 DAYS
15 IMPORTANT RATIO ANALYSIS	
A DEBT EQUITY RATIO	Refer Annexure
B PROMOTER'S CONTRIBUTION TO TOTAL PROJECT	0.17
C G.P. RATIO	Refer Annexure
D N.P. RATIO	Refer Annexure

FEASIBILITY REPORT

FINANCIAL ASPECTS

PROJECT COST

Cost Of Cars

The Cost of Purchase Of Cars would be INR 2940.55 lakh

MEANS OF FINANCE

1. Promoter's Share

The promoter will invest Rs.602.47 lakh as his own contribution in the proposed project.

2. Term Loan and
Working capital Loan

The promoters proposes to avail loan to finance the capital expenditures to be incurred on fixed assets. The total amount of this loan works out to be Rs.2988.08 Lakhs.

COST & PROFITABILITY

Manpower

The unit shall employ drivers to run the vehicles and skilled staff members for administrative works. The required manpower is easily available in local market. Detailed Annexure for the manpower required is separately annexed

Administrative Expenses

The administrative expenses include Printing & Stationery, Telephone, Travelling, Staff welfare, Marketing, Rental Charges & Other Office Expenses. A Separate detailed Annexure is attached herewith. It is assumed that in the future projected years these expenses will increase.

Selling & Distribution Expenses

The selling & distribution expenses include advertising materials, sales promotion expenses, sale personnel's Commission/Incentives, Special discounts etc. It is assumed that in these will cost @ 3% of the sales. A Separate detailed Annexure is attached herewith.

Repair & Maintenance expenses include repairs of existing and proposed vehicles to be purchased. It is assumed that its cost will come @ 2.5% for first three years @8.00% from forth year and onwards of the total cost of these assets.A Separate detailed Annexure is attached herewith.

Repair & Maintenance

ECONOMIC VIABILITY

The projected cash flow statement is given in annexure attached. The cash flow statement shows significant accumulation of surplus, Which is considered sufficient to take care of increased working capital requirement in future years and also for further expansion.

Cash Flow Statement

The Projected Balance Sheet is given in annexure attached. The unit as is evident from the projected Balance Sheet would generate enough reserve and surplus funds. The overall Financial Position of the unit is considered sound.

Projected Balance Sheet

ANNEXURE**TOTAL PROJECT COST & MEANS OF FINANCE****A. TOTAL PROJECT COST****(Rs. In Lakhs)**

<u>S.NO</u>	<u>PARTICULARS</u>	<u>INVESTMENT TILL 31.12.24</u>	<u>PROPOSED INVESTMENT</u>	<u>TOTAL</u>
1	MOTOR VEHICLES i.e. CARS	567.79	2,940.55	3,508.34
2	OTHER FIXED ASSETS	5.08	-	5.08
3	INVESTMENT	-	-	-
4	MARGIN FOR WORKING CAPITAL	-	150.01	150.01
TOTAL		572.86	3,090.56	3,663.42

B. MEANS OF FINANCE**(Rs. In Lakhs)**

<u>S.NO</u>	<u>PARTICULARS</u>	<u>AMOUNT FINANCED TILL 31.12.24</u>	<u>PROPOSED INVESTMENT</u>	<u>TOTAL</u>
1	PROMOTOR'S CONTRIBUTION	76.28	602.48	678.75
2	Unsecured Loan	484.80	-	484.80
3	<u>TERM LOAN:</u> PNB- PROPOSED TERM LOAN	-	2,488.08	2,488.08
4	NET CURRENT LIABILITIES	11.78	-	11.78
TOTAL		572.86	3,090.56	3,663.42

DETAILS OF PROPOSED VEHICLES

(Rs. in Lakhs)

<u>S No.</u>	<u>Particulars</u>	<u>CAR MAKE & MODEL</u>	<u>NO. OF CAR</u>	<u>AVG. COST</u> <u>PER CAR</u> <u>including</u> <u>EX-</u> <u>SHOWROOM</u> <u>M.</u>	<u>COST</u> <u>OTHER</u> <u>THAN INS. &</u> <u>RC</u>	<u>TOTAL COST</u>	<u>MARGIN</u>	<u>LOAN</u>
1	Vehicles to be Purchased during FY 2024-2 MG Hector- Old upto 2 Yea		25.00	13.91	1.25	379.05	170.40	208.65
2	Vehicles to be Purchased during FY 2024-2 MG Hector- New		30.00	28.09	0.46	856.50	98.07	758.43
4	Vehicles to be Purchased during FY 2025-2 Suzurki Wagon R- New		250.00	6.76	0.06	1,705.00	184.00	1,521.00
TOTAL			305.00			2,940.55	452.47	2,488.08

ANNEXURE**DEPRECIATION SCHEDULE**

(RS. IN LAKHS)						
YEAR.	PARTICULARS	EXISTING VEHICLES	FURNITRE & FIXTURES	OFFICE EQUIPMENT	PROPOSED VEHICLES	TOTAL
	BASIC COST	596.80	2.50	3.00	2,940.55	
	DEPRECIATION RATE (WDV)	39.30%	25.89%	45.07%	39.30%	
	LIFE AS PER COMPANIES ACT	6	10	5	6	
	SALVAGE VALUE (5%)	29.84	0.13	0.15	147.03	
2024-25	ADDITIONS DURING THE YEAR	596.80	2.50	3.00	1,235.55	1,837.85
	DEPRECIATION	92.84	0.31	0.64	35.65	129.44
	W.D.V AS ON 31.03.2025	503.96	2.19	2.36	1,199.90	1,708.41
2025-26	ADDITIONS DURING THE YEAR	-	-	-	1,705.00	1,705.00
	DEPRECIATION	198.06	0.57	1.06	817.76	1,017.45
	W.D.V AS ON 31.03.2026	305.90	1.62	1.30	2,087.14	2,395.96
2026-27	DEPRECIATION	120.22	0.42	0.58	820.25	941.47
	W.D.V AS ON 31.03.2027	185.68	1.20	0.71	1,266.89	1,454.49
2027-28	DEPRECIATION	72.97	0.31	0.32	497.89	571.49
	W.D.V AS ON 31.03.2028	112.71	0.89	0.39	769.00	883.00
2028-29	DEPRECIATION	44.30	0.23	0.18	302.22	346.92
	W.D.V AS ON 31.03.2029	68.41	0.66	0.21	466.79	536.08
2029-30	DEPRECIATION	26.89	0.17	0.06	183.45	210.56
	W.D.V AS ON 31.03.2030	41.53	0.49	0.15	283.34	325.51
2030-31	DEPRECIATION	11.69	0.13	-	111.35	123.17
	W.D.V AS ON 31.03.2031	29.84	0.36	0.15	171.99	202.34
2031-32	DEPRECIATION	-	0.09	-	38.18	38.27
	W.D.V AS ON 31.03.2032	29.84	0.27	0.15	133.81	164.07
2032-33	DEPRECIATION	-	0.07	-	-	0.07
	W.D.V AS ON 31.03.2033	29.84	0.20	0.15	133.81	164.00

NOTES

DEPRECIATION HAS BEEN CALCULATED WITH WRITTEN DOWN VALUE METHOD

ANNEXURE

DEPRECIATION SCHEDULE

						(RS. IN LAKHS)
YEAR.	PARTICULARS	EXISTING VEHICLES	FURNITRE & FIXTURES	OFFICE EQUIPMENT	PROPOSED VEHICLES	TOTAL
	BASIC COST	596.80	2.50	3.00	2,940.55	
	DEPRECIATION RATE (WDV)	30.00%	10.00%	40.00%	30.00%	
2024-25	ADDITIONS DURING THE YEAR	596.80	2.50	3.00	1,235.55	1,837.85
	DEPRECIATION	89.52	0.13	0.60	185.33	275.58
	W.D.V AS ON 31.03.2025	507.28	2.38	2.40	1,050.22	1,562.27
2025-26	ADDITIONS DURING THE YEAR	-	-	-	1,705.00	1,705.00
	DEPRECIATION	152.18	0.24	0.96	673.11	826.50
	W.D.V AS ON 31.03.2026	355.10	2.14	1.44	2,082.10	2,440.77
2026-27	DEPRECIATION	106.53	0.21	0.58	624.63	731.95
	W.D.V AS ON 31.03.2027	248.57	1.92	0.86	1,457.47	1,708.83
2027-28	DEPRECIATION	74.57	0.19	0.35	437.24	512.35
	W.D.V AS ON 31.03.2028	174.00	1.73	0.52	1,020.23	1,196.48
2028-29	DEPRECIATION	52.20	0.17	0.21	306.07	358.65
	W.D.V AS ON 31.03.2029	121.80	1.56	0.31	714.16	837.83
2029-30	DEPRECIATION	36.54	0.16	0.03	214.25	250.97
	W.D.V AS ON 31.03.2030	85.26	1.40	0.28	499.91	586.85
2030-31	DEPRECIATION	25.58	0.14	0.03	149.97	175.72
	W.D.V AS ON 31.03.2031	59.68	1.26	0.25	349.94	411.13
2031-32	DEPRECIATION	17.90	0.13	0.03	104.98	123.04
	W.D.V AS ON 31.03.2032	41.78	1.14	0.23	244.96	288.10
2032-33	DEPRECIATION	12.53	0.11	0.02	73.49	86.16
	W.D.V AS ON 31.03.2033	29.24	1.02	0.20	171.47	201.94

NOTES

DEPRECIATION HAS BEEN CALCULATED WITH WRITTEN DOWN VALUE METHOD

Deferred Tax Calculation

	WDV as per IT Ac	WDV as per Co Ac	Difference	Tax	
W.D.V AS ON 31.03.2025	1,562.27	1,708.41	146.14	38.00	DTL
W.D.V AS ON 31.03.2026	2,440.77	2,395.96	(44.81)	(11.65)	DTA
W.D.V AS ON 31.03.2027	1,708.83	1,454.49	(254.33)	(66.13)	DTA
W.D.V AS ON 31.03.2028	1,196.48	883.00	(313.48)	(81.50)	DTA
W.D.V AS ON 31.03.2029	837.83	536.08	(301.75)	(78.46)	DTA
W.D.V AS ON 31.03.2030	586.85	325.51	(261.34)	(67.95)	DTA
W.D.V AS ON 31.03.2031	411.13	202.34	(208.79)	(54.29)	DTA
W.D.V AS ON 31.03.2032	288.10	164.07	(124.03)	(32.25)	DTA
W.D.V AS ON 31.03.2033	201.94	164.00	(37.94)	(9.86)	DTA

INTEREST CALCULATION & REPAYMENT OF LOAN

(Rs. In Lakhs)

AMOUNT OF TERM LOAN	:	208.65
TENURE OF LOAN (MONTHS)	:	48
LOAN REPAYMENT (MONTHS)	:	45
PRINCIPAL REPAYMENT	:	₹ 4.64
RATE OF INTEREST P.A	:	9.60%

Month	Opening Balance	Repayment	Yearly Repay.	Closing Balance	Interest	Yearly Interest
Jan-25	0.00	0.00			0.00	
Feb-25	0.00	0.00			0.00	
Mar-25	0.00	0.00	0.00	208.65	1.67	1.67
Apr-25	208.65	0.00		208.65	1.67	
May-25	208.65	0.00		208.65	1.67	
Jun-25	208.65	4.64		204.01	1.67	
Jul-25	204.01	4.64		199.38	1.63	
Aug-25	199.38	4.64		194.74	1.60	
Sep-25	194.74	4.64		190.10	1.56	
Oct-25	190.10	4.64		185.47	1.52	
Nov-25	185.47	4.64		180.83	1.48	
Dec-25	180.83	4.64		176.19	1.45	
Jan-26	176.19	4.64		171.56	1.41	
Feb-26	171.56	4.64		166.92	1.37	
Mar-26	166.92	4.64	46.37	162.28	1.34	18.36
Apr-26	162.28	4.64		157.65	1.30	
May-26	157.65	4.64		153.01	1.26	
Jun-26	153.01	4.64		148.37	1.22	
Jul-26	148.37	4.64		143.74	1.19	
Aug-26	143.74	4.64		139.10	1.15	
Sep-26	139.10	4.64		134.46	1.11	
Oct-26	134.46	4.64		129.83	1.08	
Nov-26	129.83	4.64		125.19	1.04	
Dec-26	125.19	4.64		120.55	1.00	
Jan-27	120.55	4.64		115.92	0.96	
Feb-27	115.92	4.64		111.28	0.93	
Mar-27	111.28	4.64	55.64	106.64	0.89	13.13
Apr-27	106.64	4.64		102.01	0.85	
May-27	102.01	4.64		97.37	0.82	
Jun-27	97.37	4.64		92.73	0.78	
Jul-27	92.73	4.64		88.10	0.74	
Aug-27	88.10	4.64		83.46	0.70	
Sep-27	83.46	4.64		78.82	0.67	
Oct-27	78.82	4.64		74.19	0.63	
Nov-27	74.19	4.64		69.55	0.59	
Dec-27	69.55	4.64		64.91	0.56	
Jan-28	64.91	4.64		60.28	0.52	
Feb-28	60.28	4.64		55.64	0.48	
Mar-28	55.64	4.64	55.64	51.00	0.45	7.79
Apr-28	51.00	4.64		46.37	0.41	
May-28	46.37	4.64		41.73	0.37	
Jun-28	41.73	4.64		37.09	0.33	
Jul-28	37.09	4.64		32.46	0.30	
Aug-28	32.46	4.64		27.82	0.26	
Sep-28	27.82	4.64		23.18	0.22	
Oct-28	23.18	4.64		18.55	0.19	
Nov-28	18.55	4.64		13.91	0.15	
Dec-28	13.91	4.64		9.27	0.11	
Jan-29	9.27	4.64		4.64	0.07	
Feb-29	4.64	4.64		0.00	0.04	
Mar-29	0.00	0.00	51.00	0.00	0.00	2.45

Apr-29	0.00	0.00		0.00	0.00	
May-29	0.00	0.00		0.00	0.00	
Jun-29	0.00	0.00		0.00	0.00	
Jul-29	0.00	0.00		0.00	0.00	
Aug-29	0.00	0.00		0.00	0.00	
Sep-29	0.00	0.00		0.00	0.00	
Oct-29	0.00	0.00		0.00	0.00	
Nov-29	0.00	0.00		0.00	0.00	
Dec-29	0.00	0.00		0.00	0.00	
Jan-30	0.00	0.00		0.00	0.00	
Feb-30	0.00	0.00		0.00	0.00	
Mar-30	0.00	0.00	0.00	0.00	0.00	0.00
Apr-30	0.00	0.00		0.00	0.00	
May-30	0.00	0.00		0.00	0.00	
Jun-30	0.00	0.00		0.00	0.00	
Jul-30	0.00	0.00		0.00	0.00	
Aug-30	0.00	0.00		0.00	0.00	
Sep-30	0.00	0.00		0.00	0.00	
Oct-30	0.00	0.00		0.00	0.00	
Nov-30	0.00	0.00		0.00	0.00	
Dec-30	0.00	0.00		0.00	0.00	
Jan-31	0.00	0.00		0.00	0.00	
Feb-31	0.00	0.00		0.00	0.00	
Mar-31	0.00	0.00	0.00	0.00	0.00	0.00
Apr-31	0.00	0.00		0.00	0.00	
May-31	0.00	0.00		0.00	0.00	
Jun-31	0.00	0.00		0.00	0.00	
Jul-31	0.00	0.00		0.00	0.00	
Aug-31	0.00	0.00		0.00	0.00	
Sep-31	0.00	0.00		0.00	0.00	
Oct-31	0.00	0.00		0.00	0.00	
Nov-31	0.00	0.00		0.00	0.00	
Dec-31	0.00	0.00		0.00	0.00	
Jan-32	0.00	0.00		0.00	0.00	
Feb-32	0.00	0.00		0.00	0.00	
Mar-32	0.00	0.00	0.00	0.00	0.00	0.00

YEAR	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32
BAL O/S	208.65	162.28	106.64	51.00	0.00	0.00	0.00	0.00
REPAYMENT DURING THE	0.00	46.37	55.64	55.64	51.00	0.00	0.00	0.00
<u>DUE IN NEXT 12 MONTHS</u>	46.37	55.64	55.64	51.00	0.00	0.00	0.00	0.00
DEBT PORTION	162.28	106.64	51.00	0.00	0.00	0.00	0.00	0.00
INTEREST AMT	1.67	18.36	13.13	7.79	2.45	0.00	0.00	0.00

(Rs. In Lakh)

AMOUNT OF TERM LOAN	:	758.43
TENURE OF LOAN (MONTHS)	:	72
LOAN REPAYMENT (MONTHS)	:	69
PRINCIPAL REPAYMENT	:	₹ 10.99
RATE OF INTEREST P.A	:	9.60%

Month	Opening Balance	Yearly Repaymer Repay.	Closing Balance	Interest	Yearly Interest
Jan-25	0.00	0.00	0.00	0.00	
Feb-25	0.00	0.00	0.00	0.00	
Mar-25	0.00	0.00	0.00	758.43	6.07
Apr-25	758.43	0.00	758.43	6.07	
May-25	758.43	0.00	758.43	6.07	
Jun-25	758.43	10.99	747.44	6.07	
Jul-25	747.44	10.99	736.45	5.98	
Aug-25	736.45	10.99	725.45	5.89	
Sep-25	725.45	10.99	714.46	5.80	
Oct-25	714.46	10.99	703.47	5.72	
Nov-25	703.47	10.99	692.48	5.63	
Dec-25	692.48	10.99	681.49	5.54	
Jan-26	681.49	10.99	670.50	5.45	
Feb-26	670.50	10.99	659.50	5.36	
Mar-26	659.50	10.99	109.92	648.51	5.28
Apr-26	648.51	10.99	637.52	5.19	
May-26	637.52	10.99	626.53	5.10	
Jun-26	626.53	10.99	615.54	5.01	
Jul-26	615.54	10.99	604.55	4.92	
Aug-26	604.55	10.99	593.55	4.84	
Sep-26	593.55	10.99	582.56	4.75	
Oct-26	582.56	10.99	571.57	4.66	
Nov-26	571.57	10.99	560.58	4.57	
Dec-26	560.58	10.99	549.59	4.48	
Jan-27	549.59	10.99	538.60	4.40	
Feb-27	538.60	10.99	527.60	4.31	
Mar-27	527.60	10.99	131.90	516.61	4.22
Apr-27	516.61	10.99	505.62	4.13	
May-27	505.62	10.99	494.63	4.04	
Jun-27	494.63	10.99	483.64	3.96	
Jul-27	483.64	10.99	472.64	3.87	
Aug-27	472.64	10.99	461.65	3.78	
Sep-27	461.65	10.99	450.66	3.69	
Oct-27	450.66	10.99	439.67	3.61	
Nov-27	439.67	10.99	428.68	3.52	
Dec-27	428.68	10.99	417.69	3.43	
Jan-28	417.69	10.99	406.69	3.34	
Feb-28	406.69	10.99	395.70	3.25	
Mar-28	395.70	10.99	131.90	384.71	3.17
Apr-28	384.71	10.99	373.72	3.08	
May-28	373.72	10.99	362.73	2.99	
Jun-28	362.73	10.99	351.74	2.90	
Jul-28	351.74	10.99	340.74	2.81	
Aug-28	340.74	10.99	329.75	2.73	
Sep-28	329.75	10.99	318.76	2.64	
Oct-28	318.76	10.99	307.77	2.55	
Nov-28	307.77	10.99	296.78	2.46	
Dec-28	296.78	10.99	285.79	2.37	
Jan-29	285.79	10.99	274.79	2.29	
Feb-29	274.79	10.99	263.80	2.20	
Mar-29	263.80	10.99	131.90	252.81	2.11

Apr-29	252.81	10.99		241.82	2.02	
May-29	241.82	10.99		230.83	1.93	
Jun-29	230.83	10.99		219.83	1.85	
Jul-29	219.83	10.99		208.84	1.76	
Aug-29	208.84	10.99		197.85	1.67	
Sep-29	197.85	10.99		186.86	1.58	
Oct-29	186.86	10.99		175.87	1.49	
Nov-29	175.87	10.99		164.88	1.41	
Dec-29	164.88	10.99		153.88	1.32	
Jan-30	153.88	10.99		142.89	1.23	
Feb-30	142.89	10.99		131.90	1.14	
Mar-30	131.90	10.99	131.90	120.91	1.06	18.47
Apr-30	120.91	10.99		109.92	0.97	
May-30	109.92	10.99		98.93	0.88	
Jun-30	98.93	10.99		87.93	0.79	
Jul-30	87.93	10.99		76.94	0.70	
Aug-30	76.94	10.99		65.95	0.62	
Sep-30	65.95	10.99		54.96	0.53	
Oct-30	54.96	10.99		43.97	0.44	
Nov-30	43.97	10.99		32.98	0.35	
Dec-30	32.98	10.99		21.98	0.26	
Jan-31	21.98	10.99		10.99	0.18	
Feb-31	10.99	10.99		0.00	0.09	
Mar-31	0.00	0.00	120.91	0.00	0.00	5.80
Apr-31	0.00	0.00		0.00	0.00	
May-31	0.00	0.00		0.00	0.00	
Jun-31	0.00	0.00		0.00	0.00	
Jul-31	0.00	0.00		0.00	0.00	
Aug-31	0.00	0.00		0.00	0.00	
Sep-31	0.00	0.00		0.00	0.00	
Oct-31	0.00	0.00		0.00	0.00	
Nov-31	0.00	0.00		0.00	0.00	
Dec-31	0.00	0.00		0.00	0.00	
Jan-32	0.00	0.00		0.00	0.00	
Feb-32	0.00	0.00		0.00	0.00	
Mar-32	0.00	0.00	0.00	0.00	0.00	0.00

YEAR	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32
BAL O/S	758.43	648.51	516.61	384.71	252.81	120.91	0.00	0.00
REPAYMENT DURING THE	0.00	109.92	131.90	131.90	131.90	131.90	120.91	0.00
<u>DUE IN NEXT 12 MONTHS</u>	109.92	131.90	131.90	131.90	131.90	120.91	0.00	0.00
DEBT PORTION	648.51	516.61	384.71	252.81	120.91	0.00	0.00	0.00
INTEREST AMT	6.07	68.85	56.45	43.79	31.13	18.47	5.80	0.00

	(Rs. In Lakh)
AMOUNT OF TERM LOAN	1521.00
TENURE OF LOAN (MONTHS)	72
LOAN REPAYMENT (MONTHS)	69
PRINCIPAL REPAYMENT	₹ 22.04
RATE OF INTEREST P.A	9.60%

Month	Opening Balance	Repaymer	Yearly Repay.	Closing Balance	Interest	Yearly Interest
Jan-25	0.00	0.00		0.00	0.00	
Feb-25	0.00	0.00		0.00	0.00	
Mar-25	0.00	0.00	0.00	0.00	0.00	0.00
Apr-25	0.00	0.00		0.00	0.00	
May-25	0.00	0.00		304.20	2.43	
Jun-25	304.20	0.00		304.20	2.43	
Jul-25	304.20	0.00		304.20	2.43	
Aug-25	304.20	4.41		603.99	4.87	
Sep-25	603.99	4.41		599.58	4.83	
Oct-25	599.58	4.41		899.37	7.23	
Nov-25	899.37	8.82		890.56	7.19	
Dec-25	890.56	8.82		1185.94	9.56	
Jan-26	1185.94	13.23		1172.71	9.49	
Feb-26	1172.71	13.23		1463.69	11.82	
Mar-26	1463.69	17.63	74.95	1446.05	11.71	74.00
Apr-26	1446.05	17.63		1428.42	11.57	
May-26	1428.42	22.04		1406.37	11.43	
Jun-26	1406.37	22.04		1384.33	11.25	
Jul-26	1384.33	22.04		1362.29	11.07	
Aug-26	1362.29	22.04		1340.24	10.90	
Sep-26	1340.24	22.04		1318.20	10.72	
Oct-26	1318.20	22.04		1296.16	10.55	
Nov-26	1296.16	22.04		1274.11	10.37	
Dec-26	1274.11	22.04		1252.07	10.19	
Jan-27	1252.07	22.04		1230.03	10.02	
Feb-27	1230.03	22.04		1207.98	9.84	
Mar-27	1207.98	22.04	260.11	1185.94	9.66	127.57
Apr-27	1185.94	22.04		1163.90	9.49	
May-27	1163.90	22.04		1141.85	9.31	
Jun-27	1141.85	22.04		1119.81	9.13	
Jul-27	1119.81	22.04		1097.77	8.96	
Aug-27	1097.77	22.04		1075.72	8.78	
Sep-27	1075.72	22.04		1053.68	8.61	
Oct-27	1053.68	22.04		1031.63	8.43	
Nov-27	1031.63	22.04		1009.59	8.25	
Dec-27	1009.59	22.04		987.55	8.08	
Jan-28	987.55	22.04		965.50	7.90	
Feb-28	965.50	22.04		943.46	7.72	
Mar-28	943.46	22.04	264.52	921.42	7.55	102.21
Apr-28	921.42	22.04		899.37	7.37	
May-28	899.37	22.04		877.33	7.19	
Jun-28	877.33	22.04		855.29	7.02	
Jul-28	855.29	22.04		833.24	6.84	
Aug-28	833.24	22.04		811.20	6.67	
Sep-28	811.20	22.04		789.16	6.49	
Oct-28	789.16	22.04		767.11	6.31	
Nov-28	767.11	22.04		745.07	6.14	
Dec-28	745.07	22.04		723.03	5.96	
Jan-29	723.03	22.04		700.98	5.78	
Feb-29	700.98	22.04		678.94	5.61	
Mar-29	678.94	22.04	264.52	656.90	5.43	76.82

Apr-29	656.90	22.04		634.85	5.26	
May-29	634.85	22.04		612.81	5.08	
Jun-29	612.81	22.04		590.77	4.90	
Jul-29	590.77	22.04		568.72	4.73	
Aug-29	568.72	22.04		546.68	4.55	
Sep-29	546.68	22.04		524.63	4.37	
Oct-29	524.63	22.04		502.59	4.20	
Nov-29	502.59	22.04		480.55	4.02	
Dec-29	480.55	22.04		458.50	3.84	
Jan-30	458.50	22.04		436.46	3.67	
Feb-30	436.46	22.04		414.42	3.49	
Mar-30	414.42	22.04	264.52	392.37	3.32	51.42
Apr-30	392.37	22.04		370.33	3.14	
May-30	370.33	22.04		348.29	2.96	
Jun-30	348.29	22.04		326.24	2.79	
Jul-30	326.24	22.04		304.20	2.61	
Aug-30	304.20	22.04		282.16	2.43	
Sep-30	282.16	22.04		260.11	2.26	
Oct-30	260.11	22.04		238.07	2.08	
Nov-30	238.07	22.04		216.03	1.90	
Dec-30	216.03	22.04		193.98	1.73	
Jan-31	193.98	22.04		171.94	1.55	
Feb-31	171.94	22.04		149.90	1.38	
Mar-31	149.90	22.04	264.52	127.85	1.20	26.03
Apr-31	127.85	22.04		105.81	1.02	
May-31	105.81	17.63		88.17	0.85	
Jun-31	88.17	17.63		70.54	0.71	
Jul-31	70.54	17.63		52.90	0.56	
Aug-31	52.90	13.23		39.68	0.42	
Sep-31	39.68	13.23		26.45	0.32	
Oct-31	26.45	8.82		17.63	0.21	
Nov-31	17.63	8.82		8.82	0.14	
Dec-31	8.82	4.41		4.41	0.07	
Jan-32	4.41	4.41		0.00	0.04	
Feb-32	0.00	0.00		0.00	0.00	
Mar-32	0.00	0.00	127.85	0.00	0.00	4.34

YEAR	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31
BAL O/S	0.00	1446.05	1185.94	921.42	656.90	392.37	127.85
REPAYMENT DURING THE YE	0.00	74.95	260.11	264.52	264.52	264.52	264.52
<u>DUE IN NEXT 12 MONTHS</u>	0.00	260.11	264.52	264.52	264.52	264.52	127.85
DEBT PORTION	0.00	1185.94	921.42	656.90	392.37	127.85	0.00
INTEREST AMT	0.00	74.00	127.57	102.21	76.82	51.42	26.03

ANNEXURE

SALES/REVENUE FORECAST

DESCRIPTION	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32
Revenue from MG Cars (Proposed purchase of Old & New Cars)								
Estimated Avg Revenue From per trip	1,000	1,060	1,124	1,191	1,262	1,338	1,419	1,504
No Of Trip in a day	5	5	5	5	5	5	5	5
Estimated No. of Days Operated in a year	15	330	330	330	330	330	330	330
No. of Trips In a year	75	1,650	1,650	1,650	1,650	1,650	1,650	1,650
Total Revenue Per Car per Year	75,000	1,749,000	1,853,940	1,965,176	2,083,087	2,208,072	2,340,557	2,480,990
No Of Cars (Addition)	55	55	55	55	55	55	55	55
Avg No of Vehicles on Route (80%)	44	44	44	44	44	44	44	44
Total Revenue	3,300,000	76,956,000	81,573,360	86,467,762	91,655,827	97,155,177	102,984,488	109,163,557
OLA Share	825,000	20,778,120	23,656,274.40	26,805,006.10	30,246,423.01	34,004,311.93	38,104,260.39	42,573,787.15
Revenue to Company	2,475,000	56,177,880	57,917,086	59,662,756	61,409,404	63,150,865	64,880,227	66,589,770

DESCRIPTION	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32
Revenue from Other Vehicles (Existing Fleets & New Maruti Suzuki Cars)								
Estimated Avg Revenue From per trip	250	265	278.25	292.16	306.77	322.11	338.21	355.13
No Of Trip in a day	10	10	10	10	10	10	10	10
Estimated No. of Days Operated in a year	180	330	330	330	330	330	330	330
No. of Trips In a year	1,800	3,300	3,300	3,300	3,300	3,300	3,300	3,300
Total Revenue Per Car per Year	450,000	874,500	918,225	964,136	1,012,343	1,062,960	1,116,108	1,171,914
No Of Car (Existing + Added during the year)	232	482	482	482	482	482	482	482
Avg No of Vehicles on Route (80%)	186	386	386	386	386	386	386	386
Total Revenue	83,520,000	260,887,200	354,067,560	371,770,938	390,359,485	409,877,459	430,371,332	451,889,899
OLA Share	20,880,000	70,439,544	102,679,592.40	115,248,990.78	128,818,630.02	143,457,110.70	159,237,392.88	176,237,060.50
Revenue to Company	62,640,000	190,447,656	251,387,968	256,521,947	261,540,855	266,420,348	271,133,939	275,652,838
Total Revenue to Company	65,115,000	246,625,536	309,305,053	316,184,703	322,950,259	329,571,213	336,014,166	342,242,608
Total vehicles during the year	287	537	537	537	537	537	537	537

Appendix-I

Revenue Computation towards Addition of New Cars (Maruti Suzuki)

Proposed Disbursement plan of New Car	Total Cars	Period in Months Operated during the year	Estimated No. of Days Operated in a year	No Of Trip in a day	No. of Trips In a year	Estimated Avg Revenue From per trip	Total Revenue Per Car per Year	Avg No of Vehicles on Route (80%)	Total Revenue
May'2025	50	11	330	10	3300	265	874,500.00	40	34,980,000.00
Aug'2025	50	8	240	10	2400	265	636,000.00	40	25,440,000.00
Oct'2025	50	6	180	10	1800	265	477,000.00	40	19,080,000.00
Dec'2025	50	4	120	10	1200	265	318,000.00	40	12,720,000.00
Feb'2026	50	2	60	10	600	265	159,000.00	40	6,360,000.00
Total	250							200	98,580,000.00

ANNEXURE

MAN POWER REQUIREMENT

A). ADMINISTRATIVE STAFF

<u>S.NO</u>	<u>DESIGNATION</u>	<u>SALARY</u> <u>P.M (RS.)</u>	<u>NO'S</u>	<u>AMOUNT</u>
1	Site Incharge	35000	4	140,000.00
2	Supervisor	20000	8	160,000.00
3	Unskilled Labour	15000	4	60,000.00
TOTAL SALARY (P.M.)			16	360000.00
TOTAL SALARIES (P.A.)				4320000.00
SAY RS. IN LACS				<u>43.20</u> LACS

(AMOUNT IN LACS)								
DESCRIPTION	2025	2026	2027	2028	2029	2030	2031	2032
SALARY EXPENSES (P.A.)	43.20	46.22	49.46	54.41	59.85	65.83	72.41	79.66

DIRECT EXPENSES

(AMOUNT IN LACS)								
DESCRIPTION	2025	2026	2027	2028	2029	2030	2031	2032
PARKING, GPS, ETC (P.A.)	7.80	8.58	9.44	10.38	11.42	12.56	13.82	15.20

DETAILS OF REPAIR & MAINTENANCE EXPENSES

(AMOUNT IN LACS)								
DESCRIPTION	2025	2026	2027	2028	2029	2030	2031	2032
REPAIR & MAINTENANCE EXPENSE:	27.49	68.18	119.65	145.26	158.71	160.56	162.43	165.50

NOTES:

IT IS ASSUMED THAT REPAIR & MAINTENANCE COST WILL BE @ 2.5% FROM 1ST YEAR
& 8% FROM 4TH YEAR ONWARDS OF THE TOTAL COST OF VEHICLES

ANNEXURE

PROJECTED PROFITABILITY STATEMENT

DESCRIPTION	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32
CAPACITY UTILISATION								
A. INCOME								
SALES REALISATIONS	651.15	2466.26	3093.05	3161.85	3229.50	3295.71	3360.14	3422.43
OTHER INCOME (INCENTIVES/COMMISSION)	7.50	8.25	9.08	9.98	10.98	12.08	13.29	14.62
TOTAL (A)	658.65	2474.51	3102.13	3171.83	3240.48	3307.79	3373.43	3437.04
B. COST								
DIRECT EXPENSES								
REPAIR & MAINTENANCE	27.49	68.18	119.65	145.26	158.71	160.56	162.43	165.50
DRIVERS SALARIES	230.46	813.86	1237.22	1327.98	1420.98	1516.03	1612.87	1676.99
VEHICLE INSURANCE / PUC	105.86	157.11	153.97	150.89	147.87	144.91	142.01	139.17
PARKING, GPS, etc	7.80	8.58	9.44	10.38	11.42	12.56	13.82	15.20
TOTAL COST (B)	371.61	1047.73	1520.28	1634.50	1738.98	1834.06	1931.13	1996.86
C. GROSS PROFIT (A-B)	287.04	1426.77	1581.85	1537.33	1501.50	1473.73	1442.29	1440.18
ADMINISTRATIVE & OTHER EXPENSES								
ADMINISTRATIVE EXPENSES	19.53	73.99	154.65	158.09	226.07	230.70	235.21	239.57
STAFF SALARY EXPENSES	43.20	46.22	49.46	54.41	59.85	65.83	72.41	79.66
MARKETING, RENTAL & MISC EXPENSES	26.05	49.33	61.86	158.09	161.48	263.66	302.41	376.47
TOTAL (D)	88.78	169.54	265.97	370.59	447.39	560.19	610.04	695.69
PROFIT BEFORE INTT, DEPRECIATION & I.TAX (C-D)	198.26	1257.24	1315.87	1166.74	1054.12	913.54	832.26	744.49
INTEREST ON TERM LOAN	7.74	161.21	197.15	153.79	110.39	69.89	31.83	4.34
INTEREST ON OVERDRAFT	4.00	48.00	48.00	48.00	48.00	48.00	48.00	48.00
DEPRECIATION	129.44	1017.45	941.47	571.49	346.92	210.56	123.17	38.27
TOTAL (E)	141.18	1226.66	1186.62	773.29	505.31	328.45	203.00	90.61
PROFIT BEFORE TAX	57.09	30.58	129.25	393.45	548.80	585.09	629.26	653.88
PROVISION FOR INCOME TAX	14.84	7.95	33.60	102.30	142.69	152.12	163.61	170.01
DEFERRED TAX ASSET/ LIAB.	38.00	(11.65)	(66.13)	(81.50)	(78.46)	(67.95)	(54.29)	(32.25)
NET PROFIT AFTER TAX	4.25	34.28	161.77	372.66	484.57	500.91	519.93	516.12

ANNEXURE

PROJECTED BALANCE SHEET

FOR THE YEAR ENDED

DESCRIPTION	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32
LIABILITIES								
CAPITAL ACCOUNT								
SHARE CAPITAL	1.00	193.47	302.47	302.47	302.47	302.47	302.47	302.47
ADDITIONS-(PROMOTER CONTRIBUTION)	192.47	109.00	0.00	0.00	0.00	0.00	0.00	0.00
RESERVE & SURPLUS	4.25	38.53	200.30	572.96	1057.53	1558.44	2078.38	2594.49
	197.72	341.00	502.77	875.43	1360.00	1860.91	2380.84	2896.96
Deffered Tax Liability	38.00	26.34	0.00	0.00	0.00	0.00	0.00	0.00
SECURED LOAN								
PROPOSED- TERM LOAN 1	162.28	106.64	51.00	0.00	0.00	0.00	0.00	0.00
PROPOSED- TERM LOAN 2	648.51	516.61	384.71	252.81	120.91	0.00	0.00	0.00
PROPOSED- TERM LOAN 3	0.00	1185.94	921.42	656.90	392.37	127.85	0.00	0.00
UNSECURED LOAN								
	709.80	784.80	684.80	584.80	484.80	384.80	284.80	184.80
CURRENT LIABILITIES								
OVERDRAFT	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00
EXP PAYBLES	11.52	40.69	61.86	66.40	71.05	75.80	80.64	83.85
CURRENT MATURITY OF PROPOSED- TERM LOAN 1	46.37	55.64	55.64	51.00	0.00	0.00	0.00	0.00
CURRENT MATURITY OF PROPOSED- TERM LOAN 2	109.92	131.90	131.90	131.90	131.90	120.91	0.00	0.00
CURRENT MATURITY OF PROPOSED- TERM LOAN 3	0.00	260.11	264.52	264.52	264.52	264.52	127.85	0.00
OTHER LIABILITIES (PROVISIONS)	14.84	7.95	33.60	102.30	142.69	152.12	163.61	170.01
TOTAL	2438.96	3957.64	3592.23	3486.05	3468.24	3486.91	3537.75	3835.62
ASSETS								
FIXED ASSETS								
GROSS BLOCK	0.00	1708.41	2395.96	1454.49	883.00	536.08	325.51	202.34
ADD: Vehicles	1837.85	1705.00	0.00	0.00	0.00	0.00	0.00	0.00
LESS: Sale	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
LESS DEPRECIATION	129.44	1017.45	941.47	571.49	346.92	210.56	123.17	38.27
WRITTEN DOWN VALUE	1708.41	2395.96	1454.49	883.00	536.08	325.51	202.34	164.07
Deffered Tax Assets	0.00	0.00	39.78	121.29	199.74	267.69	321.98	354.22
NON CURRENT ASSETS	0.00	220.00	650.00	950.00	1150.00	1250.00	1300.00	1500.00
SUNDRY DEBTORS	97.67	369.94	463.96	474.28	484.43	494.36	504.02	513.36
CASH & BANK BALANCES & EQUIVALENTS	35.50	37.28	39.14	41.10	43.15	45.31	47.57	49.95
SHORT TERM LOANS AND ADVANCES	245.00	269.50	296.45	326.10	358.70	394.57	434.03	477.44
OTHER CURRENT ASSETS	352.38	664.96	648.41	690.30	696.14	709.47	727.80	776.58
TOTAL	2438.96	3957.64	3592.23	3486.05	3468.24	3486.91	3537.75	3835.62

ANNEXURE

DEBT SERVICE COVERAGE RATIO.

DESCRIPTION	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	
<u>FUNDS AVAILABLE FOR SERVICING DEBTS</u>								
- PROFIT AFTER TAX	34.28	161.77	372.66	484.57	500.91	519.93	516.12	
- DEPRECIATION	1017.45	941.47	571.49	346.92	210.56	123.17	38.27	
- INTEREST ON TERM LOAN- PRC	161.21	197.15	153.79	110.39	69.89	31.83	4.34	
TOTAL " A "	1212.94	1300.40	1097.94	941.88	781.37	674.94	558.73	6568.19
<u>DEBTS TO BE SERVICED.</u>								
- REPAYMENT OF TERM LOAN- PF	231.23	447.65	452.06	447.43	396.42	385.43	127.85	
- INTEREST ON LOAN- PROPOSED	161.21	197.15	153.79	110.39	69.89	31.83	4.34	
TOTAL " B "	392.44	644.81	605.85	557.82	466.31	417.26	132.19	3216.69
D.S.C.R = A/B	3.09	2.02	1.81	1.69	1.68	1.62	4.23	
AV.D.S.C.R		2.04						