

State Bank of India Industrial Finance Branch JawaharVyaparBhawan, 1, Tolstoy Marg,

New Delhi - 110001

Tel: 011-23374625, 23374938

Fax: 011-23721041

IFB-ND/AMT-V/2022-2023/43

Date: 02.05.2022

M/s R.K. Associates Valueres & Techno Engg. Consultants Pvt Ltd. D-39, 2ND Floor, Sector-2, NOIDA-201301

Dear Sir,

JAIPRAKASH POWER VENTURE LIMITED Valuation of Land Building & Plant & Machinery

With reference to your empanelment with this organization, as a valuer in asset classes Land &Building the undersigned on behalf of State Bank of India, IFB New Delhi Branch, do hereby, engaged your service as valuer to assess the value of the property for the purpose of security valuation.

All the relevant supportive documents, in relation to ownership and identification of the assets, are being provided by us. Other documents, if any, required to undertake the assignment, have to be procured by you.

- 2. The professional fees 6,50,000.00 Plus applicable GST as agreed upon within the Bank's prescribed fee structure) shall be paid by the Bank / Borrower within 45 days of the submission of the valuation report and its acceptance by the Bank.
- 3. Please submit a copy of the Letter of Empanelment issued to you by the Bank along with the Copy of the relative Agreement with the Bank and accepted Terms and Conditions.
- 4. Particulars of the assets to be valued:

As per annexure-1

5. You will indemnify and keep the Bank fully and effectively indemnified against all costs, claims, damages, demands, expenses and liabilities of whatsoever nature which may be caused to or suffered by or made or taken against Bank (including, without limitation, any claims or proceedings by any customer against Bank) directly or indirectly arising out of any improper, incorrect or negligent performance, work, service, act or omission by you or any of your personnel or fraud or other wrongful act by you or by any of your personnel or for any act of the yours which results in Bank being provided with incorrect or incomplete information from you or any of your Personnel.

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- 6. You will also indemnify and keep the Bank indemnified against any loss or damage to any of Bank's information, documents, property, records, or other items while in your use or possession.
- 7. In addition to the above the Bank reserves the right to adopt any or all of the following course/s of action unless the loss / claim is not attributable to any act, omission or commission of the Valuer or Valuer's Personnel:
- (a) depanel and/or remove the name of the Valuerfrom the list of Valuers on the panel of the Bank
- (b) blacklist the Valuer and display the name of the Valuerin the list of blacklisted Valuers
- (c) share the information of such depanelment or removal or blacklisting with Indian Banks Association or Insolvency and Bankruptcy Board of India (IBBI) or both
- (d) bring such depanelment or removal or blacklisting to the notice of Institute of Chartered Engineers or any other similar professional body or association in which such valuer is a member.
- (e) Any other measure which the Bank deems fit for recovery of the amount of actual loss caused.
- 8. Please ensure that the valuation report submitted by you to the Bank is in conformity to the "Internationally Accepted Valuation Standards" as applicable for the respective class of asset/s.
- 9. You are required to submit the report in the format prescribed by the Bank within 7 days from acceptance of this letter and ensure that the Valuation Report is submitted to branch only in a "Sealed Cover Envelope".

Contact person in the Company is as under-

Contact Person	Mobile Number		
Sanjeev karma (GM)	9958970196	sanjeev.kamra@jalindia.co.in	
R.K.Porwal (CFO)	9810002790 rk.porwal@jalindia.co.in		

The Company may arrange coordination with officials at their various plant locations.

Yours faithfully,

Acknowledged

AGM & Relationship Manager (AMT-V)

Date: 02.05.2022

[Signature of valuer/Autorised signatory]

Date: 02.05.2022

Annexure-l

SL	Project Name	Location /Address	Land (HA)	
01	Jaypee Nigrie Thermal Power Plant (1320MW)	Jaypee Nigrie Super Thermal Power Plant Nigrie Tehsil Sarai District Singrauli-486669 (M.P.)	523.695	
02	Jaypee Nigrie Cement Grinding Unit (2MTPA)	Same as above	22.300	
03	Jaypee Vishnuprayag Hydroelectric Plant (400 MW)	Jaypee Vishnuprayag Hydro- Electric Plant Vishnupuram, Post - Joshimath- 246443 District - Chamoli (Uttarakhand)	93.166 (*)	
04	Jaypee Bina Thermal Power Plant (500MW)	Jaypee Bina Thermal Power Plant Rajiv Nagar, Post Box No 1, Sub P.O. Agasod, Tehsil & P.O. Bina-470113 Distt Sagar (M.P)		
05	Pune Property	Sub-Division layout Plot No. 18 out of the said land bearing Gat No. 187 (S.No. 44/6, 46, 69, 70/2 to 6) situated and lying at Village Devghar, TalukaMawal, District Pune which village is within the limits of Zilla Parishad Pune, Panchayat Samiti Mawal, District Pune	or 501.60 Sq. Mtrs.	

