

मुंबई बृहत्त कार्पोरेट शाखा :
बैंक ऑफ इंडिया भवन, चौथी मंजिल,
70-80, महात्मा गांधी मार्ग, फोर्ट, मुंबई - 400 001.

Mumbai Large Corporate Branch :
Bank of India Building, 4th Floor,
70-80, M. G. Road, Fort, Mumbai - 400 001

दूरध्वनी/Tel.: +91 22 6187 0400 / 402

फैक्स/Fax : +91 22 2268 4475

ईमेल/Email: Mumbai.Lcbb@bankofindia.co.in

Ref. No. MLCB/DS/2022-23

बैंक ऑफ इंडिया
Bank of India

BOI



14.02.2023

To,
R.K Associates Valuers & Techno Engineering Consultants Pvt. Ltd.
Office No. 1212, 12th Floor, Sunshine Tower,
Senapati Bapat Marg, Dadar west, Mumbai-400013

Account: KSK Mahanadi Power Company Limited

Please refer to your quotation dated February 13, 2022 for providing asset valuation and enterprise valuation of KSK Mahanadi Power Company Ltd.

2. We advise that we are agreeable to appoint your company for providing asset valuation and enterprise valuation of KSK Mahanadi Power Company Ltd. at the fee indicated vide e-mail dated 13.02.2022.
3. We advise that at present Company is admitted in NCLT for Corporate Insolvency Resolution Process under IBC-2016 and Mr. Sumit Binani has been appointed as Resolution Professional in the account.

Contact details: Mr. Sumit Binani
Resolution Professional
[IBBI Regd No: IBBI/IPA-001/IP-N00005/2016-17/10025]
AFA Certificate No AA1/10025/020123/103700 valid till 02.01.2024
KSK Mahanadi Power Company Limited
M: +919830810003, Email id: rp.kskmahanadi@gmail.com
4. In case the above terms and conditions are acceptable to you, kindly return the duplicate copy of this letter duly signed by your authorized officer, as a token of acceptance of the terms and conditions.

Yours faithfully,

Harish V.

Assistant General Manager

Copy to: Mr. Sumit Binani (Resolution Professional)

[IBBI Regd No: IBBI/IPA-001/IP-N00005/2016-17/10025]

AFA Certificate No AA1/10025/020123/103700 valid till 02.01.2024

KSK Mahanadi Power Company Limited

M: +919830810003, Email id: rp.kskmahanadi@gmail.com



प्रधान कार्यालय : स्टार हाऊस, सी-5, जी ब्लॉक, बांद्रा कुर्ला संकुल, बांद्रा (पूर्व), मुंबई - 400 051.
Head Office : Star House, C-5, "G" Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.

वेबसाईट/Website : www.bankofindia.co.in



Shreyash Shetty <shreyash.shetty@rkassociates.org>

Quotation for Valuation of M/s. KSK Mahanadi Power Company Ltd.

Mumbai Large Corporate Banking <Mumbai.Lcbb@bankofindia.co.in>

Tue, Feb 14, 2023 at 11:53 AM

To: Shreyash Shetty <shreyash.shetty@rkassociates.org>

Cc: "Accounts R.K Associates" <accounts@rkassociates.org>, "Business Operations R.K Associates" <bo@rkassociates.org>, "rka-vis@rkassociate.org" <rka-vis@rkassociate.org>, Abhinav Chaturvedi <abhinav.chaturvedi@rkassociates.org>, Ajaya Kumar Mohanty <Ajaya.Mohanty@bankofindia.co.in>, Harish V <Harish.V@bankofindia.co.in>, Dipika Sharma <Dipika.Kumari@bankofindia.co.in>

Dear Sir,

We refer to the trail e-mail and please find attachment for engagement letter for providing services with respect to enterprise valuation and Asset valuation of KSK Mahanadi Power Company Limited at the indicated fee of Rs.3.00 lakh inclusive of OPE plus GST.

Thanks and regards

Dipika Sharma

Chief Manager

Mumbai LCB

From: Shreyash Shetty [mailto:shreyash.shetty@rkassociates.org]

Sent: Monday, February 13, 2023 4:38 PM

To: Mumbai Large Corporate Banking

Cc: Accounts R.K Associates; Business Operations R.K Associates; rka-vis@rkassociate.org; Abhinav Chaturvedi

Subject: Quotation for Valuation of M/s. KSK Mahanadi Power Company Ltd.

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Dear Madam,

Greetings of the Day!!

As per our discussion earlier,

The Quotation for the Asset & Enterprise Valuation of M/s. KSK Mahanadi Power Company Ltd. will be **Rs. 3,00,000+GST**.

We find this quote quite reasonable for this particular scope of work.

Request you to kindly give us your Approval through a Formal Work Order for us to start working on the same

In case of any other query, please feel free to contact the undersigned.

With Deep Regards,

Shreyash Shetty

Assistant Manager.

[Redacted]

[Redacted]

R.K Associates Valuers & Techno Engineering Consultants Pvt. Ltd.

 +91-8369749928 | +91-8108387252,  91-1204324647 | +91-1204110117

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We assure our best services and response to you all the time.

In case of any concern regarding our services, you may refer to the escalation matrix below to reach out to my manager / supervisor or write to us at valuers@rkassociates.org regarding your concern.

First Level Escalation - Mrs. Uttara Tyagi - Assistant Manager BO - uttara.tyagi@rkassociates.org - +91-8077455830

Second Level Escalation - Mr. Paramjit Kumar - Sr. General Manager - paramjit.kumar@rkassociates.org - +91-9892318899

Corporate Office:

D-39, 2nd Floor, Sector-2,

Noida (Delhi NCR)-201301.

Mumbai Regional Office:

Office no. 1212, 12th Floor,
Sunshine Tower, Senapati Bapat Marg,
Dadar West, Mumbai - 400013.

Kolkata Regional Office:

Office No.912, Delta House
4, Government Place(North),
Opp. Raj Bhawan, Kolkata, W.B-700001.

Other Offices at: Dehradun | Pune | Lucknow | Hyderabad

✉: valuers.mum@rkassociates.org | shreyash.shetty@rkassociates.org

Website: www.rkassociates.org

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