

ICBK/BLR/CBG/2023-24/015

Date: 01.06.2023

To,

R.K. Associates Valuers & Techno Engineering Consultants (P) Ltd
D-39, 2nd Floor
Noida - 201301

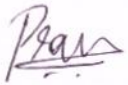
Appointment for calculation of Fair Value and Liquidation Value of IECCL

We would like to inform you that, you have been appointed to assess the Fair Value and Liquidation Value of the below mentioned account as on March 31, 2023 and October 15, 2018.

Account Name	Department
IL&FS Engineering and Construction Company Limited (IECCL)	Strategic Solutions Group

The Scope of work is as per Annexure-I.

Please return the duplicate copy of this letter with your signature as token of acceptance of the offer.


PRAVEEN KUMAR
Senior Relationship Manager
ICICI Bank



Annexure-I

Scope of work

1. Company's Background / History / Activity
2. Methodology followed with reference to various approaches applied / not applied
3. Assumptions Followed
4. Estimation of Fair Value and Liquidation Value as on March 31, 2023
5. Estimation of Fair Value and Liquidation Value as on October 15, 2018
6. Contingent / Disputed Liabilities / Claims and Receivables (as per available information)
7. Any other considered issues, affecting the Valuation
8. Final Conclusion / Recommendations

