बँक ऑफ इंडिया

विशेष आस्ति वसूली प्रबन्धन शाखा बैंक ऑफ इंडिया भवन, अर्ध मंजिल, 70-80, महात्मा गांधी मार्ग, फोर्ट,

मंबई - 400 001.

र्टेली : 022-2267 1066 / 2267 3549 ई-मेल : SARM.Mumbaisouth@bankofindia.co.in

Ref - SARM/NT/2023-24/ 636



BANK OF INDIA

Specialised Asset Recovery Management Branch

Bank of India Bldg., Mezzanine Floor, 70-80, Mahatma Gandhi Road, Fort, Mumbai - 400 001.

Tel.: 022-2267 1066 / 2267 3549

E-mail; SARM Mumbaisouth Qbankofindia.co.in

To, R.K Associates Valuers & Techno Engineering Consultants Pvt. Ltd. Office No. 1212, 12th Floor, Sunshine Tower, Senapati Bapat Marg, Dadar west, Mumbai-400013

Account: KSK Mahanadi Power Company Limited

Please refer to your quotation dated February 29, 2024 for providing asset valuation and enterprise valuation of KSK Mahanadi Power Company Ltd.

- 2. We advise that we are agreeable to appoint your company for providing asset valuation and enterprise valuation of KSK Mahanadi Power Company Ltd at the fee of Rs. 2.50 lakhs plus OPE as per actuals.
- 3. We advise that at present Company is admitted in NCLT for Corporate Insolvency Resolution Process under IBC-2016 and Mr. Sumit Binani has been appointed as Resolution Professional in the account.

Contact details: Mr. Sumit Binani

Resolution Professional

[IBBI Regd No: IBBI/IPA-001/IP-N00005/2016-17/10025]

KSK Mahanadi Power Company Limited

M: +919830810003, Email id: rp.kskmahanadi@gmail.com

4. In case the above terms and conditions are acceptable to you, kindly return the duplicate copy of this letter duly signed by your authorized officer, as a token of acceptance of the terms and conditions.

> (Rajesh Lamba) Assistant General Manager

Copy to: Mr. Sumit Binani (Resolution Professional)

IBBI Regd No: IBBI/IPA-001/IP-N00005/2016-17/10025]

KSK Mahanadi Power Company Limited

M: +919830810003, Email id: rp.kskmahanadi@gmail.com

प्रधान कार्यालय: स्टार हाऊस,सी-5, "जी" ब्लोक, बांद्रा-कुर्ला संकुल, बांद्रा (पूर्व), मुंबई - 400 051. Head Office: Star House, C-5, "G" Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.