

To,
RK Associates Valuers & Techno Engineering Consultants (P) Ltd.
E-309, 3rd Floor, E-Wing,
New Link Road,
Andheri(W)
Mumbai-400053

Ref: SBI/SAMB-III/Team5/2024-25/387

Dt: 11.03.2025

Sub: - Reg-Appointment for calculation of Enterprise Value and Liquidation of M/s Jyoti Structures Limited.

We would like to inform you that, as per approved note dated 06.03.2025 of AMT 2, GM-II Infra, SARG CC, you have been appointed to assess the Enterprise Value of the below mentioned account.

S No	Account Name	Branch
1	M/s Jyoti Structures Limited.	SAMB-III, Mumbai

In this connection, you will be paid a fee of Rs 4.00 lacs + GST/applicable taxes.

- 40% within 7 days from the date of submission of draft report (along with taxes).
- 60% within 15 days from the date of submission of final report. (Along with out-of-pocket expenses at actuals plus taxes with maximum of 15% of the professional fees).

The Scope of work is as per annexure I

Please return the duplicate copy of this letter with your signature as token of acceptance of the offer.

Yours Faithfully



Chief Manager

Annexure-I

Scope of work

1. Company's Background / History / Activity;
2. Appraisal of historical trend and future projections;
3. Methodology followed with reference to various approaches applied / not applied;
4. Critical inputs from Agreement.
5. Projection of future cash flows, Discount Factor applied and its workings;
6. Net Present Value of future Cash flows.
7. Assumptions Followed;
 - A. Contingent / Disputed Liabilities / Claims and Receivables (as per available information);
 - B. Any other considered issues, affecting the Valuation;
8. Final Conclusion / Recommendations.



The image shows a circular blue ink stamp from the State Bank of India, Chennai. The text around the perimeter of the stamp includes "STATE BANK OF INDIA" and "CHENNAI". Overlaid on the stamp is a handwritten signature in blue ink, which appears to be "S. Sankaranarayanan".



भारतीय स्टेट बैंक
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STATE BANK OF INDIA

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Chief Manager



bank.sbi
☎ +91 22 3510 7732
+91 22 4969 2273
+91 22 4969 2276
✉ sbi.61341@sbi.co.in

तणावग्रस्त मालमत्ता व्यवस्थापन
शाखा-III, मुंबई (६१३४१)
११२-११५, पहिला मजला, प्लॉट-२१२,
प. विंग, तुलसीयानी चेंबर्स,
फ्री प्रेस जर्नल मार्ग,
नरिमन पॉइंट, मुंबई - ४०० ०२१

तणावग्रस्त आस्ति प्रबंधन
शाखा-III, मुंबई (61341)
112-115, पहली मंजिल, प्लॉट-212,
प. विंग, तुलसीयानी चेंबर्स,
फ्री प्रेस जर्नल मार्ग,
नरिमन पॉइंट, मुंबई - ४०० ०२१

Stressed Assets Management
Branch-III, Mumbai (61341)
112-115, Floor-1, Plot-212,
West Wing, Tulsiani Chambers,
Free Press Journal Marg,
Nariman Point, Mumbai - 400 021.

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Yours Faithfully


Chief Manager

Copy To

M/s Jyoti Structures Ltd, Valecha Chambers, 6th floor, New Link road, Oshiwara, Andheri (W), Mumbai - 400053

Yours Faithfully


Chief Manager

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