Abhijeet Infrastructure Ltd.

Under CIRP under the provisions of Insolvency & Bankruptcy Code, 2016 (Corporate Identification Number - U27108WB1984PLC170097) Registered Office: FE-83, Sector-III Salt Lake City, Ground Floor, Kolkata, West Bengal, India, 700106.

For correspondence with RP: Flat No. 17012, Building No. 17, Phase 2, Kohinoor City, Kurla (West), Mumbai-400070 Email for correspondence: abhijeetinfracirp@gmail.com

April 11, 2025

To R.K. Associates Valuation Advisory Services Pvt Ltd. D-39, 2nd Floor, Sector-2, Noida, Gauatm Buddha Nagar, Uttar Pradesh - 201301

Subject: Appointment of registered valuer to determine the fair value and liquidation valuer under regulation 27 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 for Abhijeet Infrastructure Ltd. (AIL)

Dear Sir/Madam,

Reference your proposal, this is to inform you have been appointed as the valuer (IBBI Regn. No. - IBBI/RV-E/14/2022/163) to determine the fair value and liquidation value of all the assets (all asset class i.e. Plant & machinery, Land & Building and Securities and Financial Assets of Abhijeet Infrastructure Ltd (Corporate Identity Number U27108WB1984PLC170097) having its registered office at FE-83, Sector-III Salt Lake City, Ground Floor, Kolkata, West Bengal, India, 700106.

SCOPE OF WORK

To determine the fair value and liquidation value of all the assets of the Company/CD as per the provisions of the Insolvency and Bankruptcy Code 2016 and rules/regulations made thereunder Code.

PROFESSIONAL FEES

Your total fees shall be Rs. 1,70,000 (Indian Rupees One lakh Seventy thousand only) plus applicable GST and out of pocket expenses at actuals.

The fees shall be paid through normal banking channels after deduction of tax at source as per applicable laws. You will provide the proof of out-of-pocket expenses, if any.

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The fees shall be paid upon submission of final reports. You may be required to explain the methodology adopted, reports and answer the queries, if any, of the committee of creditors of the Company on your reports.

OTHER TERMS AND CONDITIONS

As confirmed, you are neither a related party and nor you are disqualified to be appointed as the valuer under the Code. In addition, you have no conflict of interest for this assignment. You are requested to provide relationship disclosure as format prescribed by IBBI.

You shall always act independently and maintain the confidentially as per the Code.

You shall submit your report in compliance with the provisions of the Code within 8 weeks from date of issue of this letter.

Kindly return a copy of this engagement letter as mark of your acceptance.

Thanking you,

and In

For Abhijeet Infrastructure Ltd. (Under CIRP)

Satish Kumar Gupta

Resolution Professional

IP Regn. No. - IBBI/IPA-001/IP-P00023/2016-17/10056

AFA No. - AA1/10056/02/300625/106924

AFA Validity Date - 30 June 2025

ACCEPTANCE

I accept the above terms and conditions of this letter

Date: April 11, 2025

For R.K. Associates Valuation Advisory Services Pvt Ltd.

Place: Mumbai

IBBI Regn. No. - IBBI/RV-E/14/2022/163