

SHL || Request for quote for Valuation assignment

Sagar Bhadra <sagar.bhadra@bobcaps.in>

Fri, Apr 25, 2025 at 1:28 PM

To: Kirti Lakra <kirti.lakra@rkassociates.org>

Dear Kirti,

Thank you for sharing the quotation.

We are pleased to inform you that the Lenders have decided to proceed with **R. K. Associates Valuers & Techno Engineering Consultants (P) Ltd** for the Enterprise Valuation assignment of **M/s. Sahara Hospitality Limited**.

Kindly note that this assignment is highly time-sensitive and must be completed within one week. As such, the Lenders request that the draft of the report be submitted by **May 5, 2025**.

We request you to kindly share the draft engagement letter incorporating the following terms:

- Out-of-pocket expenses (OPE) will be reimbursed at actuals, capped at 10% of the quoted amount.
- · The engagement letter to be addressed to the following:

Mr. Anup Tarale - Deputy General Manager

Union Bank of India – SAM Branch 104, Bharat House, Ground Floor Mumbai Samachar Marg, Mumbai – 400023 Email: samvmumbai@unionbankofindia.bank

In the meantime, we would appreciate it if you could also share the list of required information at the earliest to facilitate a smooth and timely process.

For any queries, please feel free to reach out to the undersigned.

Thanks and Regards,



(Wholly owned subsidiary of Bank of Baroda)

Sagar Bhadra

Assistant Vice President - Investment Banking

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